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CPUC Intervenor Compensation Program
Submitted by: **National Asian American Coalition**. Submission Date: **07/13/2017**
Proceeding Number: **A.15-09-001** Decision Number: **D.17-05-013** **INSTRUCTIONS:** Complete & email to icompcordinator@cpuc.ca.gov

Issues Codes:

- Preparation (PREP):** time and effort that was not tied to specific issues, but was nonetheless essential to effective participation, such as reviewing other party filings and discussing case strategy.
- Procedural (PROC):** time and effort spent addressing procedural matters, researching and advocating for proper legal standards, and preparing required filings.
- Coordination (COOR):** time and effort to work with other parties, reduce duplication, and coordinate the organizations involved in the proceeding as part of NDC, not including settlement discussions.
- Settlement (SETL):** time and effort spent negotiating, analyzing, and revising the all-party settlement, as well as supporting adoption of the settlement.
- ME&O/Community Engagement (ME&O):** advocacy and research on outreach to and engagement with the minority community.
- Supplier Diversity (SDIV):** advocacy and research on supplier diversity performance, programs, costs, and needed improvements.
- Employment Diversity (EDIV):** advocacy and research on appropriate goals, programs, performance, and evaluation.
- Executive Incentive Compensation (EIC):** advocacy and research on the metrics, costs, performance, evaluation, and needed improvements to the EIC program.
- Discovery (DISC):** time and effort spent on research, drafting, and review of data requests and responses.

Abbreviations:

Robert Gnaizda (RG), Tad Gondal (TG), Faith Bautista (FB)
National Asian American Coalition (NAAC), National Diversity Coalition (NDC), Pacific Gas & Electric (PGE)

Tadashi Gondal (TG)	PREP	PROC	COOR	SETL	ME&O	SDIV	EDIV	EIC	DISC
5/8/2015	Call from PGE re: meeting to discuss proposal for upcoming GRC, possible early settlement			0.20					
6/23/2015	Review settlement in prior PGE GRC A.12-11-009			1.00					
6/24/2015	Meeting with PGE on GRC provisions and settlement			1.50					
6/29/2015	Review draft settlement provisions proposed by NAAC			0.50					
7/10/2015	Review PGE settlement offer with RG and FB			0.50					
7/29/2015	Research into executive compensation and review 2014 PGE GO-77m report							1.25	
7/30/2015	Meeting with PGE on GRC provisions and settlement			1.50					
7/30/2015	Discuss revisions to settlement terms with FB and RG			0.50					
7/30/2015	Draft revisions to settlement provisions			2.50					
7/31/2015	Draft revisions to settlement provisions			1.50					
7/31/2015	Review revisions FB and RG			0.25					
8/12/2015	Review revised settlement offer from PGE			0.50					
8/12/2015	Settlement discussion with PGE			1.00					
8/12/2015	Major revisions to PGE settlement offer			3.00					
8/12/2015	discussion revisions with RG and FB			0.50					
8/21/2015	Strategy discussion with RG and FB on settlement discussions.			0.25					
8/21/2015	Conference call with PGE on settlement issues			0.50					
9/1/2015	Review PGE GRC application and testimony		1.00		2.00				
9/3/2015	Review PGE GRC application and testimony					1.00	1.00		
9/4/2015	Research into PGE safety policy							2.00	
9/10/2015	Analysis of PGE GRC issues with RG	1.50							
9/15/2015	PGE GRC Public workshop	4.50							
9/16/2015	Discuss case and protest with RG and FB		1.00						
9/29/2015	Research and outline issues for Protest		0.50					0.50	
9/29/2015	Draft Protest		0.50		0.50	1.00	0.50	1.00	
9/30/2015	Analyze PGE testimony on ME&O				1.25				
10/12/2015	Analyze PGE testimony on supplier and employment diversity					2.50	1.50		
10/12/2015	Draft PHC statement		1.50						
10/13/2015	Review ALJ ruling on PHC		0.20						
10/16/2015	Email PGE initial data request		0.20						0.50
10/16/2015	Draft PHC statement		0.75						
10/19/2015	Edit and finalize PHC statement		0.20						
10/23/2015	Email with TURN on common issues			0.10					
10/27/2015	Meet and confer with PGE and intervenors on proposed scope of issues		1.10						
10/27/2015	Propose additional language to include in PGE PHC statement		0.30						
10/28/2015	Call with TURN on common issues			0.30					
10/29/2015	Prehearing Conference		2.50						
10/30/2015	Analyze PGE Testimony on HR					1.50		2.00	
11/5/2015	Analyze PGE Testimony on Customer Service				2.00				
11/9/2015	Analyze PGE Testimony on HR							1.20	
11/13/2015	Update RG and FB on case, discuss resuming settlement talks with PGE	1.80							
11/30/2015	Review Scoping Memo	1.50							
12/2/2015	Draft settlement offer for next meeting with PGE			2.00					
12/4/2015	Review settlement offer and strategy with RG and FB			1.50					
12/7/2015	Review testimony to develop notes for data requests								5.50
12/7/2015	Draft DR on supplier and employment diversity					2.50	1.00		
12/7/2015	Draft DR on supplier and employment diversity					0.50	1.50		
12/8/2015	Review testimony to develop notes for additional data requests								3.75
12/8/2015	Draft DR on executive compensation/safety							2.50	
12/8/2015	Review case with FB and RG, further discuss settlement terms			1.00					
12/8/2015	Draft settlement terms			1.50					
12/9/2015	Draft DR on executive compensation/safety							2.00	
12/9/2015	Review NDA and submit to PGE for data responses								0.25
12/18/2015	Discuss revised settlement terms with FB			0.75					
1/11/2016	Email draft MOU to PGE and discuss prior settlement provision implementation			0.25					
1/11/2016	Review responses to PGE El Nino Advice Letter		0.50						
1/13/2016	Review responses to DR								4.50
1/13/2016	Analyze responses to DR, research to verify responses								5.50

1/20/2016	Prep for settlement discussion - review draft settlements, prior settlements, testimony, meet with RG and FB					2.50						
1/22/2016	Settlement meeting with PGE					2.00						
1/22/2016	Post-meeting discussion with FB, RG, and NDC					0.50						
1/25/2016	Review PGE settlement offer, research filings and data responses, draft revisions					4.50						
7/13/2017	Discuss revisions with RG and FB, further edits					1.75						
2/9/2016	Review Ruling on filing Testimony and Joint Comparison Exhibit		0.50									
2/11/2016	Review PGE Testimony for key issues to address in Intervenor Testimony						1.50	1.50				
2/12/2016	Review PGE Testimony for key issues to address in Intervenor Testimony								1.50	1.50		
3/28/2016	Meet with FB and RG, discuss Intervenor testimony topics						0.50	0.50	0.50	0.50		
4/1/2016	Draft Intervenor Testimony						1.50	1.50				
4/5/2016	Discuss intervenor testimony with FB						0.50	0.50	0.50	0.50		
4/6/2016	Draft and edit Intervenor Testimony						0.25	0.25	1.50	1.50		
4/28/2016	Review Intervenor testimony with FB and RG, final edits		1.00									
4/29/2016	Review utility position in Joint Comparison Exhibits, draft NDC position		2.00									
5/3/2016	Review utility position in Joint Comparison Exhibits, draft NDC position		1.00									
5/9/2016	Review other intervenor testimony		7.50									
5/13/2016	Review PGE testimony and data responses for additional DR							2.00	1.50			
5/16/2016	Draft data requests											1.50
5/17/2016	Review PGE testimony and data responses for additional DR						3.50					
5/18/2016	Draft DR NDC_004											2.50
5/19/2016	Draft DR NDC_004											2.00
5/20/2016	Draft DR NDC_005											1.50
5/24/2016	Review PGE testimony and data responses for additional DR									2.00		
5/26/2016	Draft DR NDC_006											1.50
5/27/2016	Review data responses											6.50
5/31/2016	Review testimony, research EIC request, review data responses								1.00	2.50		
6/1/2016	Discussion with PGE on possible settlement and postponing evidentiary hearings					0.25						
6/1/2016	Emails with TURN on case status		0.25									
6/1/2016	Discussion with RG and FB on potential settlement					0.50						
6/1/2016	Prep for all-party settlement discussion, review prior settlement drafts and discussions, draft revisions					3.50						
6/6/2016	Email TURN on case status		0.25									
6/7/2016	First All-Party Settlement discussion					0.80						
6/7/2016	Discuss all-party settlement talks with RG and FB					0.50						
6/7/2016	Discussion with TURN on settlement issues					0.50						
6/7/2016	Discuss settlement issues with RG and FB					0.25						
6/7/2016	Review data responses											0.50
6/8/2016	Draft revised settlement offer					2.00						
6/9/2016	Settlement Discussion with PGE					1.60						
6/9/2016	post meeting discussion with FB and RG					0.25						
6/9/2016	Email discussion with TURN on settlement issues					0.70						
6/9/2016	Review data responses, draft settlement provisions					0.50						1.20
6/10/2016	Email to PGE follow up on settlement discussion, new issues					0.50						
6/10/2016	Email to TURN on settlement issues					0.50						
6/10/2016	Call with TURN on settlement issues					1.00						
6/14/2016	Call with PGE on NDC specific settlement provisions					0.80						
6/15/2016	Second All-Party Settlement discussion					0.50						
6/15/2016	Discuss settlement with RG and FB, edit MOU.					0.75						
6/23/2016	Discuss settlement terms with PGE and TURN					0.50						
6/28/2016	Third All-Party Settlement discussion					0.70						
6/29/2016	Calls and email with PGE on settlement drafts					0.50						
6/29/2016	Call/email with TURN on strategy		0.50									
7/1/2016	Fourth All-Party Settlement discussion					0.90						
7/1/2016	Review TURN testimony on settlement topics											1.00
7/5/2016	Call with TURN on settlement topics					0.50						
7/5/2016	Review PGE testimony on settlement topics						0.50					0.50
7/6/2016	Call with PGE and TURN on settlement topics					0.50						
7/6/2016	Call with PGE on MOU edits					0.20						
7/8/2016	Review MOU edits, discuss with RG and FB					0.50						
7/11/2016	Review other party term sheets and joint term sheet					1.00						
7/12/2016	Fifth All-Party Settlement discussion					1.00						
7/12/2016	call with Mike Klotz on MOU term revisions					0.50						
7/14/2016	call with Mike Klotz on further MOU term revisions					0.40						
7/14/2016	Sixth All-Party Settlement discussion					1.40						
7/15/2016	call with PGE, discuss negotiations with RG and FB					1.00						
7/18/2016	Draft revisions to settlement provisions					1.50						
7/19/2016	Seventh All-Party Settlement discussion					1.20						
7/19/2016	review settlement revenue calculation workpapers					0.50						
7/21/2016	review joint settlement terms sheet, motion to extend hearing dates, 12.1(b) notice					0.50						
7/21/2016	Eighth All-Party Settlement discussion					1.20						
7/26/2016	Ninth All-Party Settlement discussion					1.10						
7/26/2016	review settlement draft revisions					1.50						
7/27/2016	Review joint Motion to Shorten time, admit testimony, Settlement Draft,		0.75			0.50						
7/28/2016	Tenth All-Party Settlement discussion					1.00						
8/1/2016	Eleventh All-Party Settlement discussion					1.50						
8/1/2016	Review TURN proposed revisions re outreach spending cost recovery					1.00						
8/2/2016	calls with PGE on settlement revisions					0.50						
8/2/2016	review final draft settlement, motion to shorten time, admit testimony,		0.50			0.50						

8/3/2016	All-Party Settlement Conference								1.50						
8/19/2016	Review Opening Comments on Settlement filed by parties		1.25												
8/24/2016	Review PGE responses to ED data requests														1.00
8/29/2016	Review reply comments		0.75												
8/29/2016	Review testimony and settlement in prep for workshop		1.50												
8/30/2016	Settlement Workshop								6.00						
9/28/2016	Review and revise Late Filed Exhibit on Exec Comp														1.25
9/29/2016	Discuss edits with PGE to Exec Comp Exhibit														0.25
9/30/2016	Conference Call on Exec Comp Exhibit														1.50
10/12/2016	Review PGE late filed exhibit on Safety Expenditures		0.75												
11/4/2016	Review SED DR Oral 003														0.50
3/6/2017	Review PD		2.50												
3/7/2017	all-party call re comments on PD								1.00						
3/7/2017	Discussion with RG and FB on joint comments on PD								0.25						
3/13/2017	Review draft of joint comments on PD								0.75						
3/14/2017	all-party call re joint comments on PD								1.00						
3/14/2017	review and edit joint comments on PD								0.50						
3/21/2017	review other party Opening Comments on PD								2.00						
3/28/2017	review other party Reply Comments on PD								1.50						
3/28/2017	Review ALJ Req for Info and Responses								0.50						
3/31/2017	Review draft response to ALJ req for info								0.25						
4/5/2017	Review APD of President Picker								1.00						
4/18/2017	All-party call re APD								1.00						
4/21/2017	review draft joint comments on APD, all-party call								0.50						
5/17/2017	Email discussion with settling parties on Notice to Accept								0.20						
5/22/2017	Review final decision								1.50						
5/24/2017	Review draft Notice to Accept								0.20						
	Total by Issue:		18.55	32.95	1.40	78.95	14.00	15.25	12.00	25.45	38.70				
	Total Hours for TG:		237.25												
			2015 TG Hours:	84.40											
			2016 TG Hours:	138.20											
			2017 TG Hours:	14.65											

Robert Gnaizda (RG)		PREP	PROC	COOR	SETL	ME&O	SDIV	EDIV	EIC	DISC
4/16/2015	Discussions with PGE regarding upcoming GRC filing and possible advanced settlement				3.00					
4/23/2015	Review of PGE summary of efforts on prior GRC in context of possible 2017 GRC settlement, discussions with FB				2.40					
5/17/2015	Research regarding issues for GRC settlement and prep for June 17th scheduled settlement meeting with PGE				2.00					
5/18/2015	Letter to PGE counsel regarding issues on GRC that could be settled				0.50					
5/22/2015	Discussions with PGE regarding meeting set for June 17th and possible settlement, update FB				0.50					
6/2/2015	Research on wages and economic conditions of low-moderate income PGE customers						1.75			
6/8/2015	Discussion with NDC members and development of key issues for June 17th settlement meeting with PGE	3.00								
6/9/2015	Discussions with FB on needs of communities affected by PGE rate increase					1.00	1.00	0.75		
6/17/2015	Discussion with FB on key issues and positions in prep for GRC settlement meeting				1.50					
6/17/2015	Meeting with PGE regarding GRC settlement				1.00					
6/17/2015	Update with FB and NDC members on settlement meeting				0.50					
6/23/2015	Preparation for next scheduled June 24th settlement meeting with PGE and discussions with FB regarding the direction				1.10					
6/24/2015	Meeting on settlement at NAAC office				1.50					
6/24/2015	Post-settlement discussion with FB, draft settlement terms				2.30					
6/29/2015	Discussions with FB on settlement draft revisions, further edits				1.00					
7/2/2015	Settlement call with PGE				0.50					
7/3/2015	Discussion with FB on draft settlement terms				0.50					
7/9/2015	Settlement call with PGE				0.80					
7/10/2015	Analysis of PGE counteroffer regarding settlement and discussions with FB and TG				0.50					
7/13/2015	Discussions with NDC regarding case status and possible settlement terms	1.10								
7/28/2015	Prep for settlement meeting with PGE on 7/30, draft settlement terms, discuss with FB				1.20					
7/30/2015	Settlement meeting with PGE				1.50					
7/30/2015	Discussion with FB and TG on settlement				0.50					
7/31/2015	Discuss revised settlement terms with FB and TG				0.25					
8/12/2015	Review of PGE settlement counteroffer				0.90					
8/12/2015	Settlement call				1.00					
8/12/2015	Discussions with TG and FB regarding counteroffer				0.50					
8/12/2015	Development of counterproposal and letter regarding expectations regarding settlement				1.00					
8/12/2015	Discuss revisions with TG and FB				0.50					
8/19/2015	Discussions with NDC members on settlement progress				1.25					
8/21/2015	Discussions with FB and TG regarding settlement strategy				0.25					
8/21/2015	Settlement call with PGE				0.50					
9/2/2015	Review of GRC filing and testimony	4.80								
9/10/2015	Discuss GRC main issues with TG	0.50								
9/11/2015	Discussion with FB and NDC members on issues for protests		2.50							
9/16/2015	Discussion with TG and FB regarding protest		1.00							
11/13/2015	Discussions with TG and FB on next steps, draft letter requesting meeting with PGE CEO to resume settlement discussions				1.80					
12/4/2015	Discussions with TG and FB on settlement offer and scheduled meeting				1.50					
12/8/2015	Discussions with TG and FB regarding proposed settlement				1.00					
1/20/2016	Discussions with TG and FB in preparation for January 22nd meeting				0.50					
1/21/2016	Preparation for PGE settlement meeting on January 22nd, additional research				1.00					
1/22/2016	Meeting on PGE settlement with PGE				2.00					
1/22/2016	Discussion with NDC, FB, and TG				0.50					

2/1/2016	Review of updated research regarding settlement areas									0.90										
2/8/2016	Discussions with FB and TG regarding changes on proposed settlement									0.75										
2/9/2016	Meeting with NDC in Los Angeles regarding case issues and proposed settlement.		0.90																	
3/26/2016	Analysis of ratepayer data for customer outreach											1.20								
3/28/2016	Discussions on intervenor testimony with TG and FB											0.50	0.50	0.50	0.50					
4/26/2016	Draft revisions to intervenor testimony, additional research, discuss with FB											3.60								
4/27/2016	Draft revisions to intervenor testimony, additional research, discuss with FB												1.70	1.00						
4/28/2016	Final revisions to intervenor testimony, discussion with FB and TG			1.00															0.60	
4/30/2016	Review other intervenor testimony		5.40																	
5/8/2016	Further review and research regarding job and economic data in PGE territory																	1.30		
5/26/2016	Analysis of supplier diversity data for PGE and comparison with other utilities after research												2.10							
6/1/2016	Discussion with TG and FB on settlement									0.50										
6/1/2016	Review of PGE discovery responses on safety, compensation and supplier diversity												1.00						2.00	
6/6/2016	Discussions with TG and FB on GRC proposed settlement									0.50										
6/7/2016	Discussions with TG and FB regarding TURN position on all-party settlement									0.25										
6/9/2016	PGE settlement meeting with NDC									1.60										
6/9/2016	Post-settlement discussions									0.25										
6/13/2016	NDC meeting on possible settlement and review with members of possible settlement after discussions with FB									1.30										
6/14/2016	PGE settlement call with NDC									0.80										
6/15/2016	Update on settlement progress with TG and FB									0.25										
7/8/2016	Review latest version and revisions of MOU with TG and FB									0.50										
7/15/2016	discuss settlement progress with TG and FB									0.40										
7/25/2016	Discussion with NDC on settlement									1.50										
8/23/2016	Review of PGE presentation for workshop on settlement and possible changes									1.20										
3/7/2017	All-party call on joint comments on PD			1.00																
3/7/2017	post-call discussion with FB and TG			0.25																
3/29/2017	Review of ALJ questions and PGE responses			0.40																
4/4/2017	Review of alternative PD by President Picker			2.00																
5/22/2017	Review of final decision			1.90																
5/23/2017	Update FB and NDC on final decision			0.75																
Total by Issue:										20.75	5.75	0.00	47.95	6.40	8.05	3.55	3.10	0.00		
Total Hours for RG:										95.55										
										2015 RG Hours:		50.65								
										2016 RG Hours:		38.60								
										2017 RG Hours:		6.30								

Faith FB (FB)		PREP	PROC	COOR	SETL	ME&O	SDIV	EDIV	EIC	DISC
4/23/2015	Discussions with RG regarding settlement discussions with PGE, PGE efforts on prior GRC commitments				0.80					
5/22/2015	Discussions with RG regarding PGE GRC settlement meeting on June 17th				0.20					
6/9/2015	Discussions with RG regarding GRC settlement issues related to economic conditions in PGE territory				1.70					
6/17/2015	meeting	1.50			1.00					
6/23/2015	Discussions with RG in prep for June 24th settlement meeting				0.50					
6/24/2015	Meeting with PGE, and post settlement meeting discussion with RG on possible settlement terms				2.00					
6/29/2015	Discussions with RG regarding draft of settlement terms				0.30					
7/2/2015	Call with PGE on settlement terms				0.50					
7/3/2015	Discuss settlement term revisions with RG				0.50					
7/9/2015	Call with PGE on settlement terms				0.80					
7/10/2015	Discussion of PGE counteroffer with RG and TG				0.50					
7/13/2015	Discussions with NDC on case issues and settlement progress	1.10								
7/28/2015	Prep for PGE settlement meeting of July 30th with RG				0.50					
7/30/2015	Settlement meeting with PGE, post discussion with RG and TG				2.00					
7/31/2015	Review new settlement draft with RG and TG				0.25					
8/12/2015	Discuss changes to settlement offer with RG and TG				0.50					
8/19/2015	Discussion of PGE settlement offer with NDC members, and alternatives to settlement	1.25								
8/21/2015	Discussions with RG and TG regarding settlement call				0.25					
8/21/2015	Settlement call with PGE				0.50					
9/11/2015	Development of issues for protest and discussions with RG and NDC			2.50						
9/16/2015	Discussions of protest issues with RG and TG			1.00						
11/13/2015	Discuss case update with TG and RG, possibly try settlement discussions again				1.80					
12/4/2015	Discuss new settlement offer, prep for settlement meeting				1.50					
12/8/2015	Update from TG on case, discuss settlement draft				1.00					
12/18/2015	Review settlement revisions with TG				0.75					
1/20/2016	Discussions with TG and RG regarding PGE settlement meeting on January 22nd				0.50					
1/22/2016	Settlement meeting with PGE, post-discussions with NDC, RG and TG	0.50			2.00					
2/8/2016	Discussion with TG and RG regarding changes in proposed settlement				0.75					
2/9/2016	Meeting with members of NDC in Los Angeles regarding issues in proceeding and proposed settlement	0.90								
3/28/2016	Discuss intervenor testimony issues with TG and RG					1.00	1.00	2.00	2.00	
4/5/2016	Review intervenor testimony with TG					0.50	0.50	0.50	1.00	
4/26/2016	Discuss intervenor testimony with RG					1.60				
4/27/2016	Discuss intervenor testimony with RG						0.40	0.40		
4/28/2016	Final review of intervenor testimony		0.50							
6/1/2016	Discussions with TG and RG on possible settlement				0.50					
6/6/2016	Discussions of possible all-party settlement with TG and RG				0.50					
6/7/2016	Discussions with RG and TG regarding TURN view on all-party settlement				0.25					
6/9/2016	Settlement meeting with PGE, post settlement discussions with TG and RG				1.90					
6/13/2016	NDC meeting and review of case status and settlement terms	1.30								
6/14/2016	Call with PGE on settlement terms				0.80					

6/15/2016	Update on settlement talks with TG and RG					0.25								
7/8/2016	Review MOU with TG and RG					0.50								
7/15/2016	discuss settlement progress with TG and RG					0.40								
7/25/2016	Discussion with NDC members on settlement					1.50								
8/3/2016	Review final settlement, accept					0.50								
3/7/2017	Update on PD and joint comments with TG and RG	0.25												
5/23/2017	Update NDC on final decision with RG	0.75												
Total by Issue:		7.55	4.00	0.00	28.20	3.10	1.90	2.90	3.00	0.00				
Total Hours for FB:		50.65												
		2015 FB Hours:	25.20											
		2016 FB Hours:	24.45											
		2017 FB Hours:	1.00											

Overview of Hours	PREP	PROC	COOR	SETL	ME&O	SDIV	EDIV	EIC	DISC
Total Hours Worked By All Attorneys and Experts by Issue:	46.85	42.70	1.40	155.10	23.50	25.20	18.45	31.55	38.70
Hours Worked by Issue as Percent of Total Hours:	12.22%	11.14%	0.37%	40.45%	6.13%	6.57%	4.81%	8.23%	10.09%
Total Hours Worked By All Attorneys and Experts:	383.45								

Other Hours

TG I-Comp Claim Prep		
11/6/2015	Draft NOI to claim Icomp	2.00
6/21/2017	Prep Icomp Claim - gather hours, organize into spreadsheet, edit down hours	3.00
6/23/2017	Prep Icomp Claim - review decision and filings	4.00
6/28/2017	Prep Icomp Claim - review filings, edit down hours and issues	2.50
6/29/2017	Draft Icomp Claim	4.50
6/30/2017	Finalize and edit	1.25
Total I-Comp Claim Prep for TG:		17.25