

Investigation No. 17-04-019  
Exhibit No. PAC/500-I

BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA

PACIFICORP

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Witness Qualifications

Redline Version

ERRATA

December 2018

**WITNESS QUALIFICATIONS  
OF  
ETTA LOCKEY**

1 **Q. Please state your name, business address, and present position with PacifiCorp**  
2 **(PacifiCorp or Company).**

3 A. My name is Etta Lockey. My business address is 825 NE Multnomah Street, Suite  
4 2000, Portland, Oregon 97232. My current position is Vice President, Regulation.

5 **Q. Please describe your education and business experience.**

6 A. I graduated from the University of Oregon with a bachelor's degree in political  
7 science. I received my juris doctorate from the Northwestern School of Law of Lewis  
8 and Clark College in Portland, Oregon. Before joining PacifiCorp, I worked for the  
9 law firm of McDowell, Rackner, & Gibson where I represented utility clients,  
10 including PacifiCorp, in a variety of rate-related regulatory matters in Oregon,  
11 Washington, and Alaska. I joined PacifiCorp in 2013 and since that time have  
12 provided legal representation to the company in a wide range of regulatory and  
13 legislative issues in California, Oregon, and Washington including general rate cases,  
14 administrative investigations, and rulemakings. I became Vice President of  
15 Regulation in 2017. In my current role, I oversee regulatory affairs for California,  
16 Oregon, and Washington.

17 **Q. Please describe the testimony you are sponsoring in this proceeding.**

18 A. I sponsor the testimony in Chapter 1 (PAC/100-I) that provides an introduction and  
19 overview of PacifiCorp. I also present the other PacifiCorp witnesses sponsoring  
20 testimony in this proceeding.

**WITNESS QUALIFICATIONS  
OF  
JOSEPH P. HOERNER**

1 **Q. Please state your name, business address, and present position with PacifiCorp**  
2 **(PacifiCorp or Company).**

3 A. My name is Joseph P. Hoerner. My business address is 825 NE Multnomah Street,  
4 Portland, Oregon 97232. I am Vice President, Energy Supply Management (“ESM”)  
5 at PacifiCorp.

6 **Q. Please describe your education and business experience.**

7 A. I graduated from Gonzaga University in 1988 with a Bachelor of Science degree in  
8 Electrical Engineering. I was also enrolled in the MBA Program at Gonzaga  
9 University from 1993-1995. From 1989 until 2003, I was employed at Kaiser  
10 Aluminum & Chemical Corporation (“Kaiser”) as Director, Strategic Raw  
11 Materials. Starting in 1995, I served as Kaiser’s Energy Supply Manager and was  
12 responsible for managing electricity and natural gas purchases at Kaiser’s Northwest  
13 manufacturing facilities. From 2005 until March, 2015, I was employed by Puget  
14 Sound Energy (“Puget”) as Manager, Energy Supply Merchant, where I was  
15 responsible for managing Puget’s energy trading floor. In April, 2015, I took a  
16 position at PacifiCorp as Director of ESM until I was recently promoted to my current  
17 position.

18 As Vice President, ESM, I am responsible for the front office organization in  
19 commercial and trading activities. I serve as the vice president of the organization  
20 responsible for commercially managing PacifiCorp’s diverse generation  
21 portfolio. This includes the electric and natural gas hedging, term and day-ahead

1 trading, and real-time trading and system balancing.

2 **Q. Please describe the testimony you are sponsoring in this proceeding.**

3 A. I sponsor testimony in Chapter 2 (PAC/200-I) that provides an overview of

4 PacifiCorp's system operations.

**WITNESS QUALIFICATIONS  
OF  
SHAYLEAH J. LABRAYRICK T. LINK**

1 **Q. Please state your name, business address, and present position with PacifiCorp**  
2 **(PacifiCorp or Company).**

3 A. My name is Rick T. Link. My business address is 825 NE Multnomah Street, Suite 600,  
4 Portland, Oregon 97232. My position is Vice President, Resource and Commercial  
5 Strategy. ~~A. My name is Shayleah J. LaBray. My business address is 825 NE~~  
6 Multnomah Street, Portland, Oregon 97232. I am Manager, Resource Strategy at  
7 PacifiCorp.

8 **Q. Please describe your education and business experience.**

9 A. I joined PacifiCorp in December 2003 and assumed the responsibilities of my current  
10 position in September 2016. Over this time period, I held several analytical and  
11 leadership positions where I was responsible for developing long-term commodity price  
12 forecasts, pricing structured commercial contract opportunities and developing financial  
13 models to evaluate resource investment opportunities, negotiating commercial contract  
14 terms, and overseeing development of PacifiCorp's resource plans. I was responsible for  
15 delivering PacifiCorp's 2013, 2015, and 2017 integrated resource plans (IRPs); have been  
16 directly involved in several resource request for proposals (RFP) processes, and  
17 performed economic analysis supporting a range of resource investment opportunities.  
18 Before joining PacifiCorp, I was an energy and environmental economics consultant with  
19 ICF Consulting (now ICF International) from 1999 to 2003, where I performed financial  
20 modeling of environmental policies applicable to the electric sector for utility clients. I  
21 received a Bachelor of Science degree in Environmental Science from the Ohio State

1 ~~University in 1996 and a Masters of Environmental Management from Duke University in~~  
2 ~~1999. A. I graduated from the Robert D. Clark Honors College at the University of~~  
3 ~~Oregon with a Bachelor of Science in Business in 2000. I worked as a strategic advisor at~~  
4 ~~Lansinoh Laboratories until 2001. I started my career at PacifiCorp in 2001 in the business~~  
5 ~~improvement part of Customer Services. I've held positions in revenue requirement in~~  
6 ~~regulation and as a state regulatory affairs manager for PacifiCorp's California and~~  
7 ~~Washington service territories. I've also managed transmission contracts and strategy,~~  
8 ~~policy and regulatory work for transmission. I have held committee leadership positions at~~  
9 ~~the Western Electricity Coordinating Council and the Northern Tier Transmission Group.~~  
10 ~~In 2016, I started my current position as Manager, Resource Strategy for Energy Supply~~  
11 ~~Management.~~

12 ~~As Manager, Resource Strategy, I manage the company's Integrated Resource Plan process, filing~~  
13 ~~and updates as well as long-term planning policy and regulatory work and analysis~~  
14 ~~supporting resource acquisition, valuation and regional haze compliance.~~

15 **Q. Please describe the testimony you are sponsoring in this proceeding.**

16 A. I sponsor testimony in Chapter 2 (PAC/200-I) that provides an overview of PacifiCorp's  
17 system-wide integrated resource planning process.

**WITNESS QUALIFICATIONS  
OF  
STEVEN R. MCDOUGAL**

1 **Q. Please state your name, business address, and present position with PacifiCorp**  
2 **(PacifiCorp or Company).**

3 A. My name is Steven R. McDougal. My business address is 1407 West North Temple  
4 Street, Suite 330, Salt Lake City, Utah 84116. My present position is Director of  
5 Revenue Requirement for PacifiCorp.

6 **Q. Please describe your education and business experience.**

7 A. I received a Bachelor of Science degree in Accounting and a Master of Accountancy  
8 degree from Brigham Young University with an emphasis in Management Advisory  
9 Services. I have also attended various educational, professional, and electric-industry  
10 related seminars in connection with my employment.

11 I have been employed with the Company and its predecessor, Utah Power and  
12 Light Company, since 1983. My experience includes various positions with  
13 regulation, finance, resource planning and internal audit. My primary responsibilities  
14 currently include overseeing the calculation and reporting of the Company's regulated  
15 earnings or revenue requirement, assuring that the inter-jurisdictional cost allocation  
16 methodology is correctly applied, and explaining these calculations to regulators in  
17 the jurisdictions in which the Company operates.

18 **Q. Please describe the testimony you are sponsoring in this proceeding.**

19 A. I have provided testimony in many dockets before this Commission. I have also  
20 provided testimony before the California, Idaho, Oregon, Washington and Wyoming  
21 public utility commissions.

1 **Q. Please describe the testimony you are sponsoring in this proceeding.**

2 A. I sponsor testimony in Chapter 3 (PAC/300-I) that describes the Company's inter-  
3 jurisdictional allocation methodology.

**WITNESS QUALIFICATIONS  
OF  
MARY M. WIENCKE**

1 **Q. Please state your name, business address, and present position with PacifiCorp**  
2 **(PacifiCorp or Company).**

3 A. My name is Mary M. Wiencke. My business address is 825 NE Multnomah, Suite  
4 600, Portland, Oregon 97232. I am employed by PacifiCorp as Director of  
5 Environmental Policy and Strategy.

6 **Q. Please describe your education and business experience.**

7 A. I have a Bachelor of Arts degree in Environmental Science from Barnard College and  
8 a J.D. from Lewis & Clark Law School. I have been employed by PacifiCorp for  
9 nine years in various positions of responsibility in both legal and policy roles.

10 My current responsibilities as Director of Environmental Policy and Strategy  
11 include developing PacifiCorp's environmental policy, strategy, and programs as well  
12 as ensuring compliance for company-wide renewable portfolio standards ("RPS"),  
13 reporting of greenhouse gas emissions for California, Oregon, and Washington, and  
14 overseeing environmental commodity transactions. Most relevant to this docket, I  
15 manage PacifiCorp's compliance with Senate Bill 1368 alternative compliance  
16 requirements and compliance with the California Air Resources Board (ARB)  
17 Mandatory Reporting Rule and Cap and Trade Program, including the purchase and  
18 sale of greenhouse gas (GHG) allowances.

19 **Q. Please describe the testimony you are sponsoring in this proceeding.**

20 A. I sponsor testimony in Chapter 4 (PAC/400-I) that provides an overview of  
21 PacifiCorp's compliance with the California Emissions Performance Standard.

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12 Light Company, since 1983. My experience includes various positions with  
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17 Mandatory Reporting Rule and Cap and Trade Program, including the purchase and  
18 sale of greenhouse gas (GHG) allowances.

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21 PacifiCorp's compliance with the California Emissions Performance Standard.