



BEFORE THE  
PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

**FILED**  
02-10-12  
04:59 PM

In the Matter of the Joint Application of  
  
CONSOLIDATED COMMUNICATIONS  
HOLDINGS, INC.,  
CONSOLIDATED COMMUNICATIONS, INC.  
and  
WH ACQUISITION II CORP.

A1202011

AND

A.12-\_\_\_\_-\_\_\_\_

SUREWEST COMMUNICATIONS,  
SUREWEST TELEPHONE (U 1015 C),  
SUREWEST LONG DISTANCE (U 5817 C), and  
SUREWEST TELEVIDEO (U 6324 C)

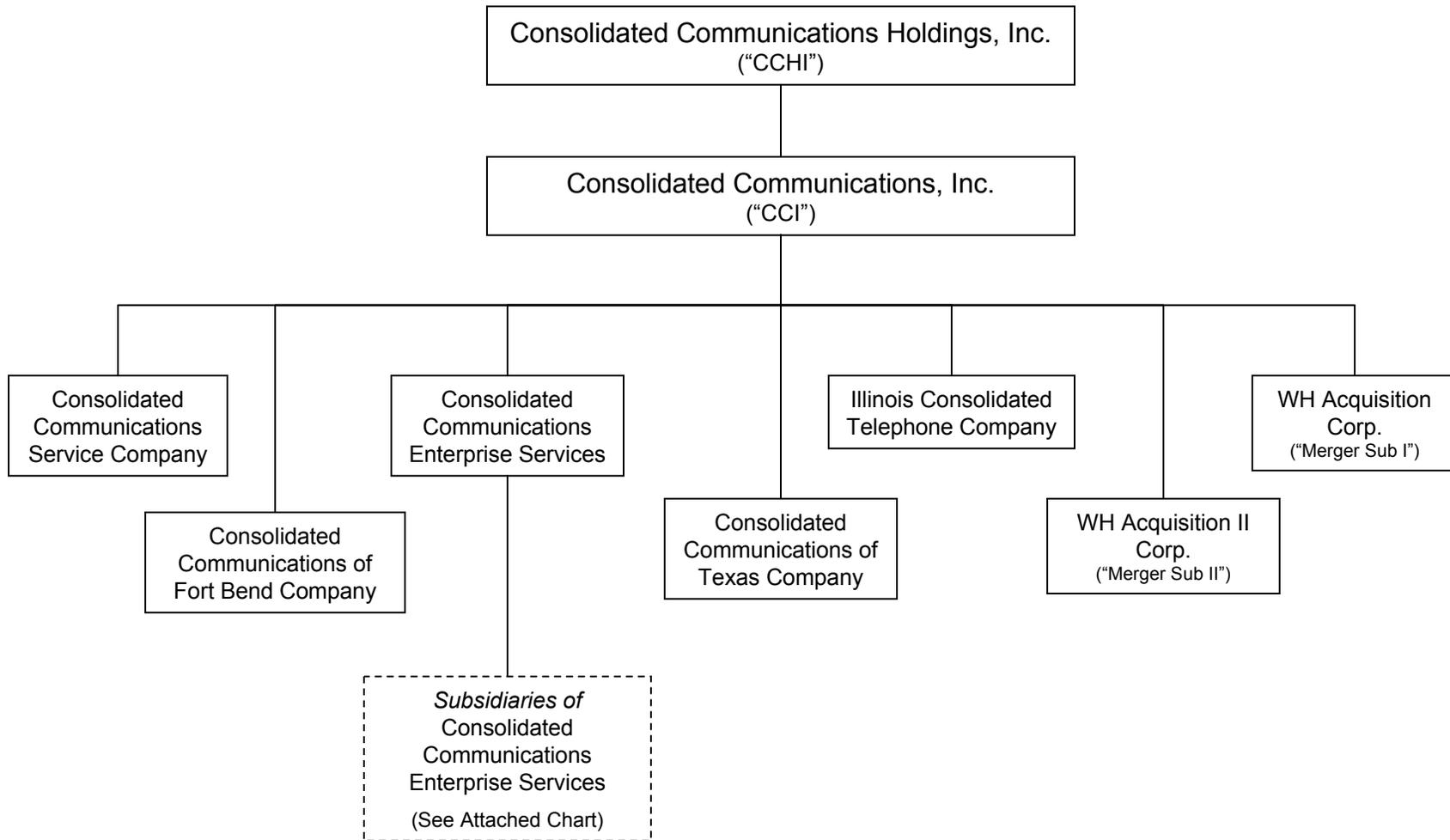
To Authorize the Acquisition of Control of

SUREWEST TELEPHONE (U 1015 C),  
SUREWEST LONG DISTANCE (U 5817 C), and  
SUREWEST TELEVIDEO (U 6324 C)

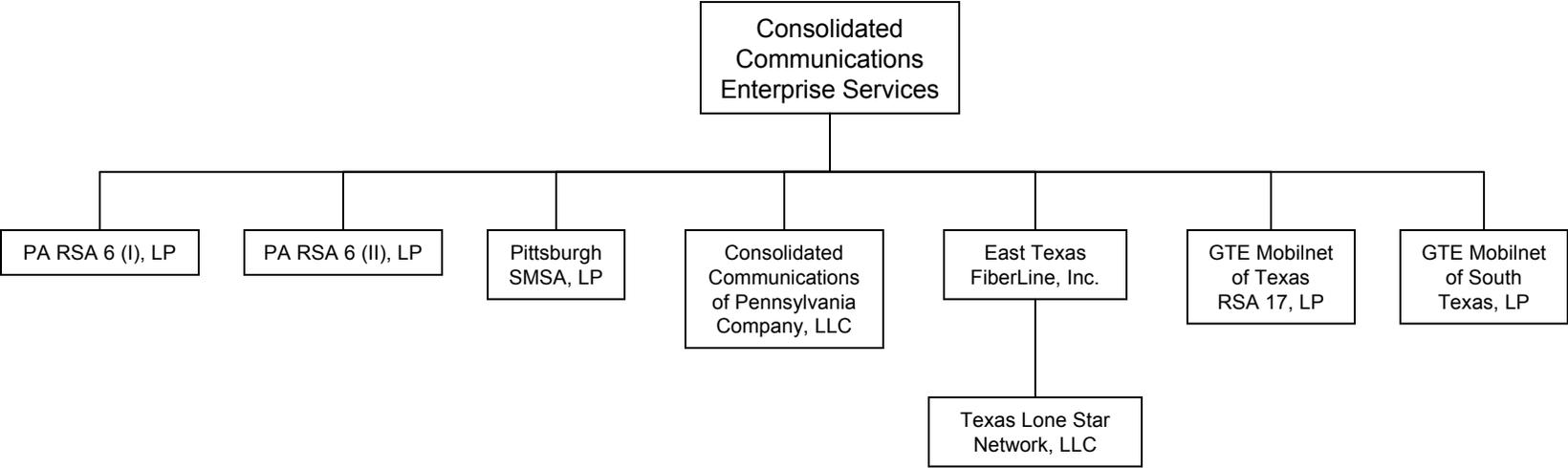
**EXHIBIT F**

**Charts of Pre- and Post-Transaction Corporate  
Structure of Applicants and Mergers**

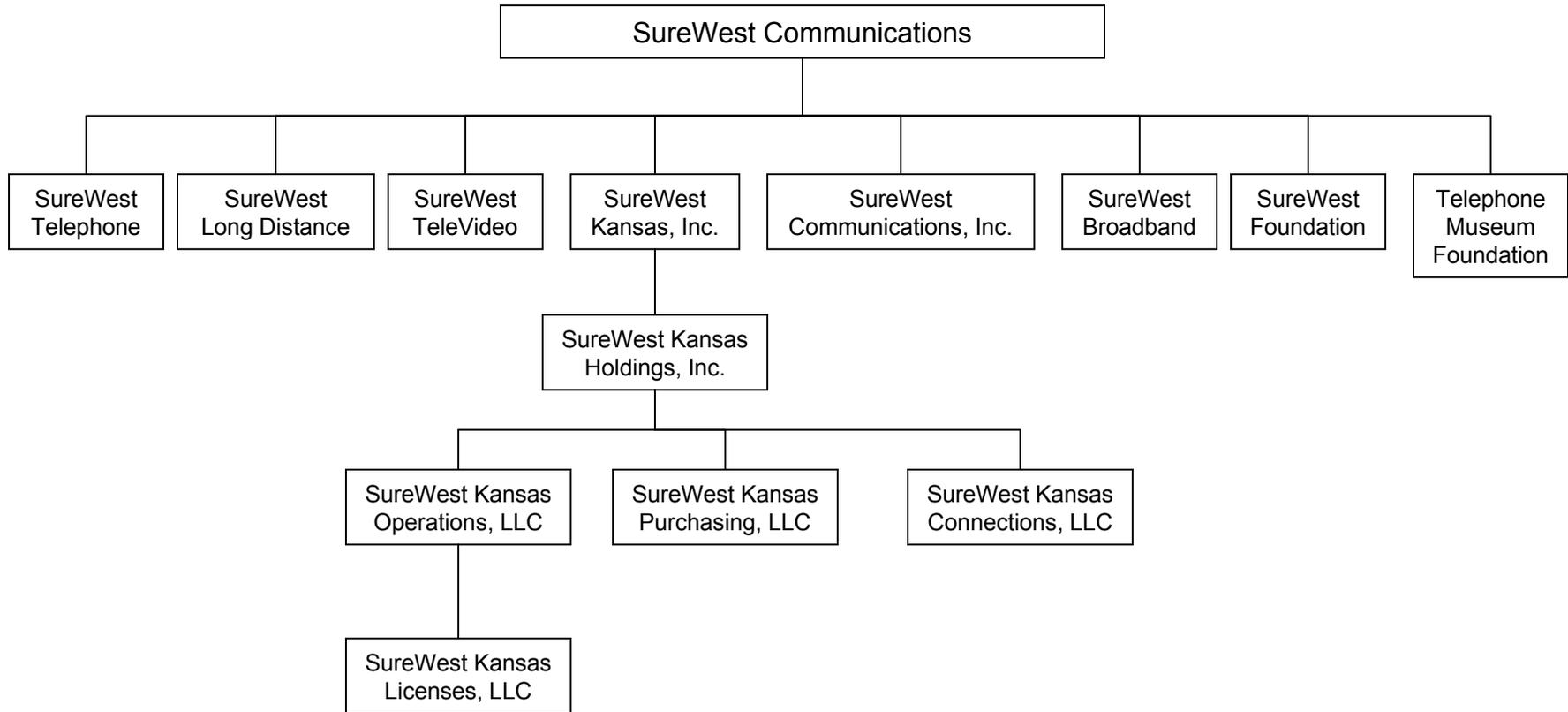
## Pre-Transaction Structure of Consolidated



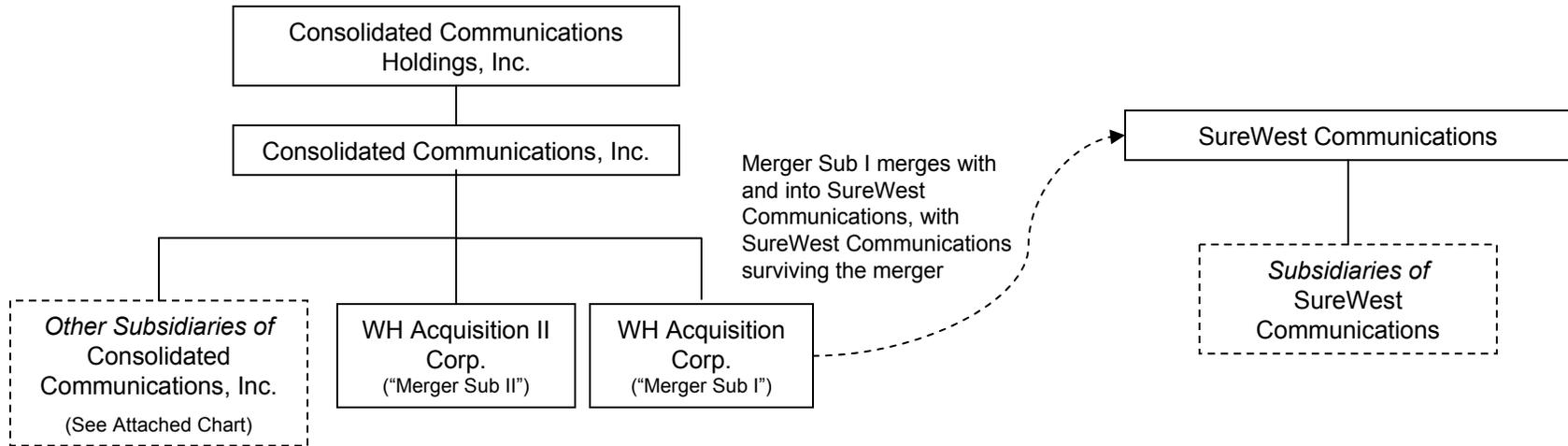
**Pre- and Post Transaction Structure of the  
Subsidiaries of Consolidated Communications Enterprise Services**



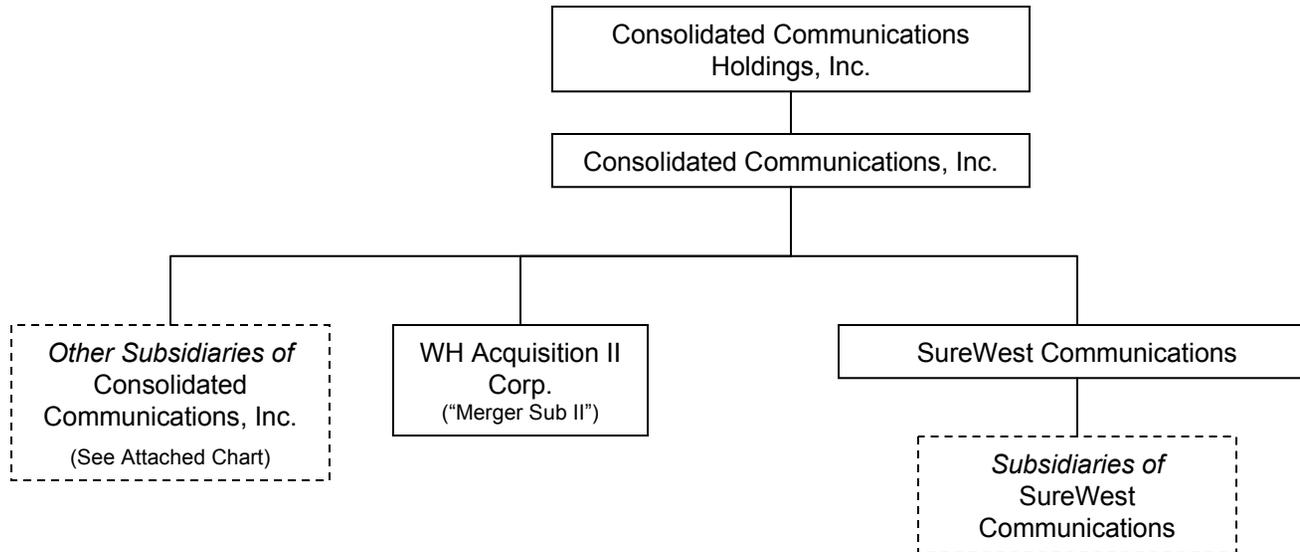
## Pre-Transaction Structure of SureWest



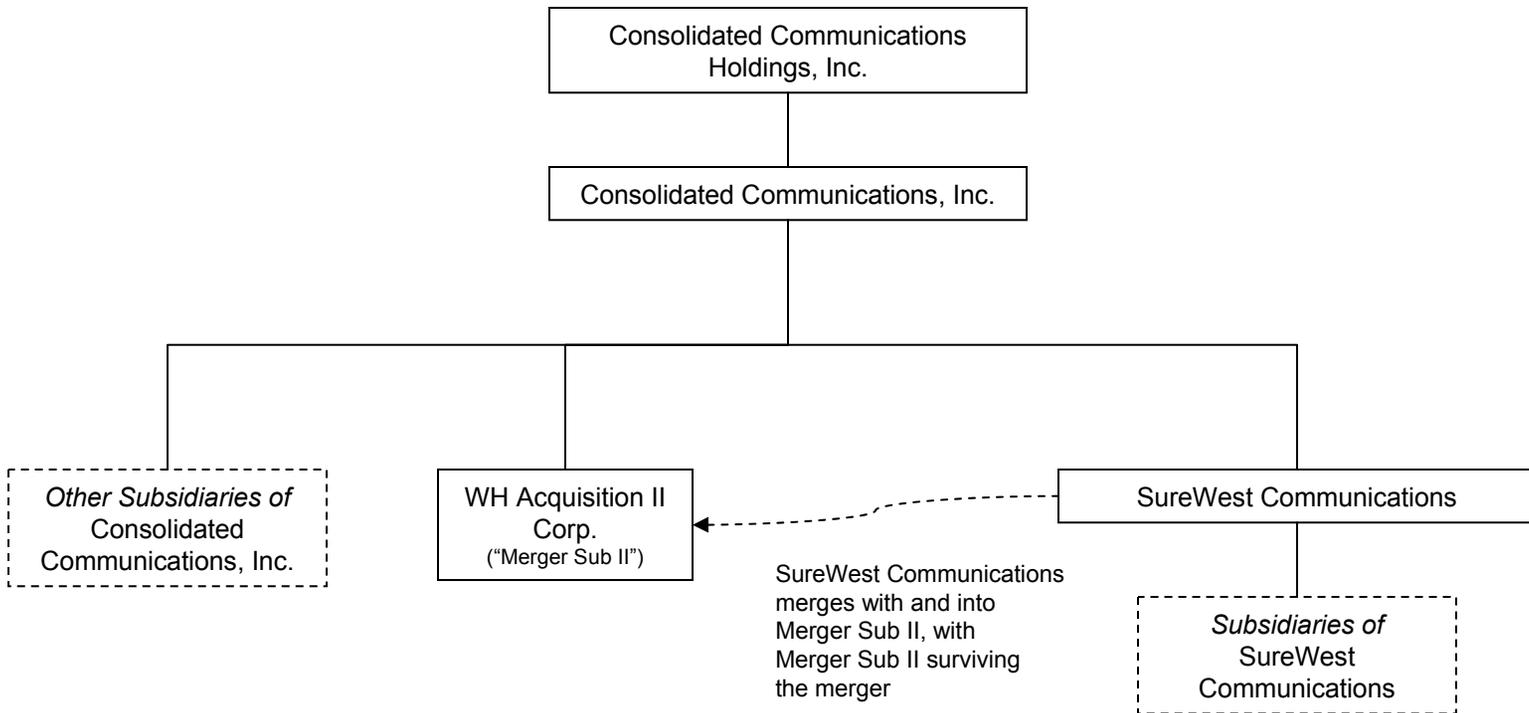
## Illustration of 1st Merger



## Post-1st Merger Corporate Structure



## Illustration of 2nd Merger



## Post-Transaction Structure of the SureWest Companies

