



BEFORE THE PUBLIC UTILITIES COMMISSION OF THE **FILED**

STATE OF CALIFORNIA

04-20-12

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Order Instituting Rulemaking Regarding Policies, )  
Procedures and Rules for California Solar ) Rulemaking 10-05-004  
Initiative, the Self-Generation Incentive Program ) (Filed May 6, 2010)  
and Other Distributed Generation Issues. )

**QUARTERLY REPORT OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E)**

**ON BEHALF OF THE CALIFORNIA SOLAR INITIATIVE PROGRAM**

**ADMINISTRATORS IN COMPLIANCE WITH DECISION 10-09-046**

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Dated: **April 20, 2012**

**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE  
STATE OF CALIFORNIA**

Order Instituting Rulemaking Regarding Policies, )	
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In Decision (D.) 10-09-046, the California Public Utilities Commission (Commission) ordered the California Solar Initiative (CSI) Program Administrators (PAs) to file a report concerning monies spent and a forecast of monies needed to reach megawatt goals of the CSI:

On a quarterly basis commencing October 20, 2010, the California Solar Initiative Program Administrators shall file in this or any successor proceeding a report indicating all dollars encumbered by the program by residential and non-residential customer segments, including total incentives paid and reserved. This report should include the full amount of monies that are anticipated to be required for performance-based incentive payments to systems subscribed under the program as well as an estimate of the monies that will be needed for that Program Administrator to reach its megawatt program goals. The report should include incentives paid and reserved by step level to the extent possible.... D.10-09-046, Ordering Paragraph 6, *mimeo*, p. 33.

In compliance with D.10-09-046 Southern California Edison Company, on behalf of the CSI PAs,<sup>1</sup> hereby submits the quarterly report current as of March 31, 2012, which appears as the Attachment. Please note that the Commission modified the CSI Program budget, revenue requirement, and performance based incentives (PBI) to conform the CSI program to requirements of Senate Bill (SB) 585 (Stats. 2011, Ch. 312) in D.11-12-019, which became effective December 1, 2011.<sup>2</sup> SB 585 allocated an additional \$200 million for the non-residential projects that the CSI PAs have now integrated into this budget report.

Respectfully submitted,

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/s/ Annette Gilliam

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April 20, 2012

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<sup>1</sup> The CSI PAs include Southern California Edison Company, Pacific Gas and Electric Company, and the California Center for Sustainable Energy in San Diego Gas and Electric Company's service territory.

<sup>2</sup> D.11-12-019 was issued on December 1, 2011.

**ATTACHMENT**

**CSI Quarterly Budget Report Pursuant to D.10-09-046**  
Based on CSI Program Data as of March 31, 2012

Ordering Paragraph 6		Allocated Funds	Confirmed <sup>1</sup>		Under Review <sup>2</sup>		Remaining Funds <sup>3</sup>	To Reach Goals fr. Confirmed		Funding Shortfall <sup>6</sup>
All values in \$USD		D.10-09-046 Table 7		Perf. Adj. <sup>5</sup>		Perf. Adj. <sup>5</sup>		Incremental <sup>4</sup>	Total	
PG&E	Residential	211,628,000	193,418,757	193,631,216	467,215	467,272	17,529,511	15,143,228	209,241,716	N/A
	Non-Residential	666,164,970	575,933,664	607,490,389	7,688,651	8,146,030	50,528,551	41,206,752	656,843,171	N/A
	Total	877,792,970	769,352,421	801,121,606	8,155,866	8,613,302	68,058,062	56,349,979	866,084,887	N/A
SCE	Residential	222,767,000	178,467,324	178,832,846	843,966	843,966	43,090,188	35,164,996	214,841,809	N/A
	Non-Residential	645,225,600	487,380,888	514,284,091	399,275	420,846	130,520,663	115,142,287	629,847,224	N/A
	Total	867,992,600	665,848,212	693,116,937	1,243,241	1,264,812	173,610,851	150,307,284	844,689,033	N/A
CCSE	Residential	49,880,000	45,219,174	45,355,133	294,721	294,721	4,230,146	2,573,661	48,223,515	N/A
	Non-Residential	152,144,430	123,464,285	132,844,967	131,465	141,659	19,157,804	25,263,470	158,250,096	6,105,666
	Total	202,024,430	168,683,459	178,200,100	426,186	436,380	23,387,950	27,837,131	206,473,611	6,105,666
TOTAL	Residential	484,275,000	417,105,255	417,819,195	1,605,902	1,605,959	64,849,845	52,881,885	472,307,040	N/A
	Non-Residential	1,463,535,000	1,186,778,837	1,254,619,447	8,219,391	8,708,535	200,207,018	181,612,509	1,444,940,491	6,105,666
	Total	1,947,810,000	1,603,884,092	1,672,438,642	9,825,293	10,314,495	265,056,863	234,494,394	1,917,247,531	6,105,666

**Notes:**

- "Confirmed" projects are those that have reached or surpassed the Reservation Reserved, Confirmed Reservation, or Pending RFP status in PowerClerk and are not Delisted (i.e., not Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
- "Under Review" projects are those that are currently in Reservation Request Review or Suspended - Reservation Review status in PowerClerk and are not Delisted (i.e., Cancelled or Withdrawn). Dollars indicate PBI-related incentive commitments.
- "Remaining Funds" indicates the difference between the "Allocated Funds" and the sum of the "Perf. Adj. Confirmed" and "Perf. Adj. Under Review" projects. The presence of "Remaining Funds" for a given Program Administrator does not mean that funds are available to incentivize additional projects. The "Remaining Funds" are dedicated to meeting existing PBI incentive commitments, which may be greater than forecasted due to higher than expected performance, including elevated performance by PV systems with tracking systems.
- "To Reach Goals from Confirmed Incremental" is the amount of incentive dollars needed to reach sector-specific program goals assuming all "Confirmed" and "Under Review" projects are completed.
- "Perf. Adj." (Performance Adjusted) fields include an adjustment upwards for PBI projects, by 6% for PG&E and SCE, and 8% for CCSE, to account for higher than expected performance (per 2009 Impact Evaluation).
- "Funding Shortfall" excludes commitments associated with already "Confirmed" projects, it is estimated that the CSI program will need these additional amounts to reach program MW goals.
- As of March 31, 2012, there are \$161,551 in CSI Thermal electric-displacing incentives currently paid or under review which are not reflected in the table above. These numbers will be included in future reports, and kept current with the status of the CSI Thermal program.
- As of March 31, 2012 PG&E has \$211,016 and SCE \$7,752,195.50 in incentives currently paid or under review for non-PV projects. These numbers are reflected in the table above.