



**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**

**FILED**

02-28-12  
04:59 PM

Application of San Diego Gas & Electric Company (U-902M for authorization to: (1) issue certain tax exempt Debt Securities (First Mortgage Bonds, debentures, overseas indebtedness, foreign securities, medium-term notes, accounts receivable financing) in order to guarantee the obligations of others, and to enter into long-term loans, in an aggregate principal amount up to \$750 million of debt capital, in addition to previously-authorized amounts; (2) include certain features in the Debt Securities or to enter into certain derivative transactions related to underlying debt in order to improve the terms and conditions of the debt portfolio and with the goal of lowering the cost of money for the benefit of ratepayers; (3) hedge planned issuances of Debt Securities, (4) obtain certain exemptions from the Commission's Competitive Bidding Rule; and (5) take all other necessary, related actions.

Application A11-10-016  
(Filed October 17, 2011)

**NOTICE OF EX PARTE COMMUNICATION OF  
SAN DIEGO GAS AND ELECTRIC (U 902 M)**

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Dated: February 28, 2012

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OF THE STATE OF CALIFORNIA**

Application of San Diego Gas & Electric Company (U-902M for authorization to: (1) issue certain tax exempt Debt Securities (First Mortgage Bonds, debentures, overseas indebtedness, foreign securities, medium-term notes, accounts receivable financing) in order to guarantee the obligations of others, and to enter into long-term loans, in an aggregate principal amount up to \$750 million of debt capital, in addition to previously-authorized amounts; (2) include certain features in the Debt Securities or to enter into certain derivative transactions related to underlying debt in order to improve the terms and conditions of the debt portfolio and with the goal of lowering the cost of money for the benefit of ratepayers; (3) hedge planned issuances of Debt Securities, (4) obtain certain exemptions from the Commission's Competitive Bidding Rule; and (5) take all other necessary, related actions.

Application 11-10-016  
(Filed October 17, 2011)

**SAN DIEGO GAS AND ELECTRIC (U 902 M) NOTICE OF EX PARTE  
COMMUNICATION**

In accordance with Rule 8.3 of the Commission's Rules of Practice and Procedure, San Diego Gas and Electric (SDG&E) hereby gives notice of the following *Ex Parte* communication in the above proceeding.

On Thursday, February 23, 2012, at 9:00 a.m. in the Commission's offices in San Francisco, Lee Schavrien, Senior Vice President of Finance, Regulatory and Legislative Affairs and Brian Prusnek, Director of Regulatory Affairs, met with Commissioner Timothy Alan Simon and his advisor, Bishu Chatterjee. The meeting was at the request of Commissioner Simon to discuss the Proposed Decision in this proceeding. The

meeting lasted approximately 15 minutes and discussed SDG&E's financing application generally. Communication was both written and oral. The attached was discussed.

Dated this 28th day of February, 2012 at San Francisco, California.

Respectfully submitted,

By: /s/ *Brian C Prusnek*

Brian C. Prusnek

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