

**FILED****CPUC Independent Evaluator Report Template (Short Form)**05-08-08
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This template should be used whenever an Independent Evaluator submits a report on the outcome of an IOU RFO bid process for review by the California Public Utilities Commission. This short form template should be used for transactions that do not require submission of an application for CPUC approval, including those transactions that are documented in the IOU's Quarterly Compliance Report and/or are submitted to the Commission for approval via advice letter.

1. Describe in detail the role of the IE throughout the solicitation.
2. Please evaluate the fairness of the IOU's bidding and selection process process. (i.e. quantitative and qualitative methodology used to evaluate bids, consistency of evaluation methods with criteria specified in bid documents, etc.)
3. Describe the IOU's Least Cost Best Fit (LCBF) methodology (or provide the IOU's own description). Evaluate the strengths and weaknesses of the IOU's LCBF methodology. (This should include a thorough analysis of the RFO results.)
4. How did the IOU conduct outreach to bidders, and was the solicitation robust?
5. Describe project-specific negotiations. Highlight any areas of concern including unique terms and conditions.
6. If applicable, describe safeguards and methodologies employed by the IOU to compare affiliate bids or UOG ownership proposals. If a utility selected a bid from an affiliate or a bid that would result in utility asset ownerships, explain and analyze whether the IOU's selection of such bid(s) was appropriate.
7. Do you agree with the IOU that the contract(s) merit Commission approval? Explain.

(END OF ATTACHMENT B)