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BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking Regarding Policies,
Procedures and Rules for the California Solar
Initiative, the Self-Generation Incentive Program
and Other Distributed Generation Issues.

Rulemaking 08-03-008
(Filed March 13, 2008)

**ADMINISTRATIVE LAW JUDGE'S RULING APPROVING PLAN FOR
MEASUREMENT AND EVALUATION REPORTS OF THE SELF GENERATION
INCENTIVE PROGRAM FOR 2009 THROUGH 2011**

On December 4, 2008, Pacific Gas and Electric Company (PG&E) filed a motion on behalf of the Self-Generation Incentive Program (SGIP) program administrators¹ requesting approval of their plan for Measurement and Evaluation (M&E) Reports for the SGIP for program years 2009 through 2011. This ruling approves the M&E Report plan with minor modifications. The plan is attached to this ruling as Appendix A.

Background

The Commission established the SGIP in Decision (D.) 01-03-073. Ordering Paragraph 13 of that decision requires the program administrators (PAs) to outsource program evaluation to independent consultants and directs the Administrative Law Judge (ALJ) to establish a schedule for the filing of the required evaluation reports. In a May 18, 2006 ruling in Rulemaking 06-03-004,

¹ The SGIP program administrators are PG&E, Southern California Edison Company, Southern California Gas Company, and the California Center for Sustainable Energy.

the predecessor rulemaking to the above-captioned proceeding, the ALJ approved an M&E plan for SGIP for 2006 and 2007.

The plan filed in December 2008 by the PAs is similar to prior approved M&E plans. The plan incorporates studies mandated in prior M&E plans such as annual impact evaluations and renewable fuel use reports. The plan also includes a market characterization study, a market-focused process evaluation, a market transformation study, and a final program summary. The program administrators estimate a total cost of \$3,450,000 for all six categories of studies, which would be funded by the four SGIP program administrators through a co-funding agreement.

Discussion

The proposed M&E plan for 2009 through 2011 is consistent with prior approved SGIP M&E plans and we will approve it, as long as it is modified as discussed herein.

First, the plan does not include any mention of a Cost-Effectiveness Analysis for SGIP. The Commission intends to adopt a methodology for cost-effectiveness analysis of distributed generation (DG) programs, such as SGIP, and once adopted by the Commission, the program administrators should ensure that the analysis is performed. Therefore, the M&E plan should be modified to incorporate a Cost-Effectiveness Analysis Report, in accordance with upcoming Commission orders.

Second, the plan includes a Market Transformation Study. Market transformation is an item that has, in the past, been included as a potential variable in cost-effectiveness analysis of SGIP. It is not clear that a separate Market Transformation Report will be required. Instead, analysis of market transformation may be more appropriately included as part of the broader

cost-effectiveness analysis discussed above. Once the Commission issues a decision on a cost-benefit methodology, the SGIP program administrators should follow any guidance in that order regarding market transformation analysis as part of cost-effectiveness analysis of DG. Such guidance could remove the need to fund a separate study on this topic.

Finally, the program administrators should adjust the budget for M&E Reports to account for the modifications directed by this ruling.

Therefore, **IT IS RULED** that the Self-Generation Incentive Program Measurement and Evaluation Report Plan for 2009 through 2011, as filed on December 4, 2008, is approved as long as it is modified as to include Cost-Effectiveness Analysis Report. The Self-Generation Incentive program administrators should follow future Commission guidance on the topic of market transformation as it relates to cost-benefit analysis of distributed generation.

Dated February 3, 2009, at San Francisco, California.

/s/ DOROTHY J. DUDA

Dorothy J. Duda
Administrative Law Judge

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Dated February 3, 2009, at San Francisco, California.

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