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BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking to Examine the Commission's Post-2005 Energy Efficiency Policies, Programs, Evaluation, Measurement, and Verification, and Related Issues.

Rulemaking 06-04-010
(Filed April 13, 2006)

**ASSIGNED COMMISSIONER'S RULING ON REVISION 4.0
OF THE ENERGY POLICY MANUAL**

In January 2008, we issued a ruling adopting policy rule changes applicable to post-2005 energy efficiency programs gathering from applicable Rulings and Decisions starting with Decision (D.) 05-04-051. Comments filed by parties on November 16, 2007 also indicated changes applicable to post-2008 energy efficiency programs, which we reserved for this updated Version 4.0. D.07-10-032, Ordering Paragraph 29, gives the assigned Commissioner the authority to approve this updated Policy Manual.¹

Attached to this Ruling is revision 4.0 of the Energy Efficiency Policy Manual applicable to the post-2005 and post-2008 program cycles combined. The major changes occurring in this attachment are:

1. A paragraph describing the Strategic Plan.
2. A paragraph describing co-branding efforts.

¹ Please note that the relevant changes appear as underlined text with deleted text either struck or shown in the margin.

3. Two paragraphs pertaining to the fundshifting rules adopted under D.07-10-032.
4. Continuation of successful third party programs into 2009-2011.
5. Elimination of the PAG for 2009-2011.
6. Updated Codes and Standards savings claims for 2009-2011.
7. Modifications to reflect changes to the Standard Practice Manual from D.08-01-006.
8. Updates to the EM&V section.
9. Modification to the hold-back claims to reflect 35% from D.08-01-042 and the applicable Shareholder Incentive Mechanism calculations for *ex ante* and *ex post*.
10. Corrections to several broken weblinks in Attachment A.
11. Reinsertion of the original Goals tables from D.04-09-060 and a summary table.
12. Inclusion of and some revisions to definitions in Attachment B.
13. Hot links have been added to the reference documents in Appendix A and to the Glossary in Appendix B; and
14. A Table of Contents and other formatting changes have been added to improve functionality.

Parties may comment on this update no later than April 7, 2008. However, comments are limited to whether the update accurately reflects the applicable Commission Rulings and Decisions. If no comments are received, I approve the updated Policy Manual as of April 8, 2008. If there are any comments, I will consider them and shall aim to finalize the Policy Manual by April 18, 2008.

IT IS RULED that:

1. Parties may comment on the attached revision 4.0 of the Energy Efficiency Policy Manual no later than April 7, 2008.

2. If no comments are filed, the attached revision 4.0 of the Energy Efficiency Policy Manual is approved as of April 8, 2008.

Dated March 28, 2008, at San Francisco, California.

/s/ DIAN M. GRUENEICH

Dian Grueneich
Assigned Commissioner

INFORMATION REGARDING SERVICE

I have provided notification of filing to the electronic mail addresses on the attached service list.

Upon confirmation of this document's acceptance for filing, I will cause a Notice of Availability of the filed document to be served upon the service list to this proceeding by U.S. mail. The service list I will use to serve the Notice of Availability of the filed document is current as of today's date.

Dated March 28, 2008, at San Francisco, California.

/s/ ANTONINA V. SWANSEN

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