

ATTACHMENT 1

SUMMARY OF CURRENT CARLYLE/RIVERSTONE INVESTMENTS IN THE ENERGY AND POWER INDUSTRIES

Investments With Business Interests in the Western US:

- Ownership of the general partner of Buckeye Partners, LP, a publicly traded partnership that primarily transports, stores and distributes refined petroleum products, principally in the Midwest and Northeast United States. Through its joint ventures with Keyline Partners, Buckeye Partners, LP owns interests in WesPac Pipelines-Reno LLC, which owns a 3-mile pipeline serving the Reno/Tahoe International Airport and WesPac Pipelines-San Diego LLC, which owns a 4.3 mile pipeline serving the San Diego International Airport.
- 49.3% ownership interest in Kramer Junction projects, which is comprised of five 30-megawatt solar-thermal projects that produce renewable energy under long-term contracts with Southern California Edison.
- 65.0% ownership interest in Stallion Oilfield Services, a company that provides drill site products and services including accommodation units, surface equipment, and solids control services for oil and natural gas exploration companies in the Gulf Coast, South Texas, ArkLaTex, Fort Worth Basin, Permian Basin, and Rocky Mountain regions.
- 34.4% ownership interest in Magellan Midstream Holdings, LP, a publicly traded entity that owns and operates the general partner of Magellan Midstream Partners, LP ("MMP"). MMP, which was a former portfolio company of Carlyle/Riverstone, formed in 2003 to own, operate and acquire a diversified portfolio of energy assets. MMP primarily transports, stores and distributes refined petroleum products and ammonia. MMP typically operates in the Midwest and Central United States, but additionally provides petroleum transportation services in the Rocky Mountain regions.

Investments With Business Interests Other than in the Western US:

- Joint venture with management in CDM Resource Management, Ltd., a natural gas contract compression services company that operates high horsepower units primarily in gas producing regions of South Texas and Louisiana.
- 49.4% ownership interest in Cobalt International Energy, LP, an oil and gas exploration and development company focused on pursuing niche opportunities in the Deepwater Gulf of Mexico and international offshore areas.

- 50.9% ownership interest in Frontier Drilling ASA, an oil field services company focused on consolidating the niche market of conventionally moored drillships operating primarily in Southeast Asia and Brazil.
- 98.5% ownership interest in Legend Natural Gas II, LP, a North American natural gas company focused on acquisition, development and exploitation primarily in South Texas.
- 65% ownership interest in Petroplus International N.V., a leading independent midstream sector player with refining, marketing and logistics assets throughout northwestern Europe.
- 29.3% ownership interest in SemGroup, LP, a partnership that provides diversified services for the North American crude oil and refined products industry, including gathering, transportation, storage and marketing services for crude oil, refined products, natural gas liquids and natural gas in Oklahoma, Louisiana, Kansas, Texas, New York and Canada. Through several subsidiary companies, SemGroup owns and operates natural gas pipelines, storage facilities and other midstream assets in Kansas and New York and provides retail and wholesale natural gas gathering, processing, aggregation, marketing and energy management services in Canada.
- 50.0% ownership interest in Topaz Power Group, LLC, an independent electric generator with a portfolio of 3,350 megawatts of primarily coal generation located in South Texas. These facilities are operated under a management agreement with 50% equity partner, Sempra.
- 89.97% ownership interest in International Logging, Inc., a mud logging services company operating primarily on offshore oil rigs in Asia, South America, Africa and India.

END OF ATTACHMENT 1

ATTACHMENT 2

SUMMARY OF ADDITIONAL CARLYLE/RIVERSTONE INVESTMENTS IN RENEWABLE ENERGY AND POWER INDUSTRIES

Investments With Business Interests in California, Regulated by the CPUC:

- None

Investments With Business Interests on the West Coast Not Subject to CPUC Regulation:

- A 44 percent equity interest in Bottle Rock Power LLC, a company whose principal asset is a 55 megawatt geothermal power plant located at the Geysers in Lake County, California. Carlyle/Riverstone Renewable Energy Infrastructure Fund I has acquired this interest in order to assist the company in refurbishing the steam field and restarting the facility. Power from the facility will be sold to Pacific Gas and Electric Company under a long-term power purchase agreement.

Investments With Business Interests in Other Geographic Areas:

- Coastal Carolina Clean Power ("CCCP"), a 32 megawatt electric generating plant located in Kenansville, North Carolina that is being converted from coal to wood-fired generation.
- A 77 percent equity interest in Dominion Energy Services – Collingwood, a project to retrofit an existing corn starch wet milling facility located in Collingwood, Ontario, Canada into an ethanol bio-refinery.
- A 77 percent equity interest in Green Earth Fuels, a company building two biodiesel production facilities adjacent to existing refined production terminal facilities in Houston, Texas and New Orleans, Louisiana.

END OF ATTACHMENT 2

ATTACHMENT 3

SUMMARY OF ADDITIONAL INVESTMENTS IN THE ENERGY AND POWER INDUSTRIES THAT CARLYLE/RIVERSTONE III AND CARLYLE PARTNERS IV WILL ACQUIRE AS A RESULT OF PROPOSED INVESTMENT IN KINDER MORGAN, INC.¹

Investments With Business Interests in California, Regulated by the CPUC:

- A 12.5 percent interest in Kinder Morgan Inc., and through Kinder Morgan, Inc.'s general partner and equity interests in Kinder Morgan Energy Partners, an approximate 1.9% indirect ownership interest in Kinder Morgan Energy Partners' SFPP, L.P. subsidiary, which owns and operates a number of refined petroleum pipeline systems and related facilities within California, including the following systems regulated by the California Public Utilities Commission:
 - The San Diego Line, which is a 135-mile pipeline serving major population areas in Orange County, immediately south of Los Angeles, and San Diego from refineries and port complexes in Los Angeles and Long Beach;
 - The Bakersfield Line, which is a 100-mile pipeline serving Fresno, California.
 - A portion of the North Line, which consists of approximately 864 miles of trunk pipeline in five segments, and transports products from Richmond and Concord, California to Brisbane, Sacramento, Chico, Fresno and San Jose, California, and Reno, Nevada, from refineries in the San Francisco Bay Area and various pipeline and marine terminals;
 - A portion of the West Line, which consists of approximately 705 miles of primary pipeline, and currently transports products for 38 shippers from six refineries, three pipeline terminals in the Los Angeles Basin, and the Los Angeles and Long Beach port complexes, to Phoenix and Tucson, Arizona and various intermediate commercial and military delivery points; and
- A 12.5 percent interest in Kinder Morgan Inc., and through Kinder Morgan, Inc.'s general partner and equity interests in Kinder Morgan Energy Partners, an approximate 1.9% indirect ownership interest in a portion of Calnev Pipe Line LLC ("CALNEV") and the CALNEV Line, which consists of two parallel 248-mile pipelines that run from Colton, California to Las Vegas, Nevada and an additional 55 mile pipeline serving Edwards Air Force Base.

¹ Carlyle/Riverstone III and Carlyle Partners IV will each acquire additional investments summarized in this Supplement if the proposed KMI transaction is completed. Carlyle/Riverstone III is the only Carlyle/Riverstone fund, however, that will acquire both a controlling interest in Wild Goose and any direct investment interest in any other California utility as a result of the proposed Wild Goose and KMI transactions.

Investments With Business Interests on the West Coast Not Subject to CPUC Regulation:

- Through Kinder Morgan, Inc.'s general partner and equity interests in Kinder Morgan Energy Partners, an approximate 1.9% indirect ownership interest SFPP's interstate refined petroleum product pipeline facilities regulated by the Federal Energy Regulatory Commission, including:
 - A portion of the North Line, which consists of approximately 864 miles of trunk pipeline in five segments and transport products from Richmond and Concord, California to Brisbane, Sacramento, Chico, Fresno and San Jose, California, and Reno, Nevada, from refineries in the San Francisco Bay Area and various pipeline and marine terminals; and
 - A portion of the West Line, which consists of approximately 705 miles of primary pipeline and currently transports products for 38 shippers from six refineries, three pipeline terminals in the Los Angeles Basin, and the Los Angeles and Long Beach port complexes, to Phoenix and Tucson, Arizona and various intermediate commercial and military delivery points;
 - The East Line, comprised of two parallel pipelines originating in El Paso, Texas, continuing approximately 300 miles to Tucson, and one additional pipeline continuing northwest approximately 130 miles from Tucson to Phoenix, and transports products from a refinery in El Paso and additional products from interconnections with non-affiliated pipelines; and
 - The Oregon Line, which is a 114-mile pipeline transporting products to Eugene, Oregon for 13 shippers from marine terminals in Portland, Oregon and from the Olympic Pipeline.
- Through Kinder Morgan, Inc.'s general partner and equity interests in Kinder Morgan Energy Partners, an approximate 1.9% indirect ownership interest in a portion of the CALNEV Line, which consists of two parallel 248-mile pipelines that run from Colton, California to Las Vegas, Nevada and an additional 55 mile pipeline serving Edwards Air Force Base.
- An indirect minority interest in a number of Kinder Morgan Energy Partner subsidiaries that own and operate refined petroleum product terminal facilities along the West Coast, including facilities at Carson, California, Los Angeles Harbor, Richmond, California, Portland Oregon and Seattle, Washington.

Investments With Business Interests in Other Geographic Areas:

- A 12.5 percent interest in Kinder Morgan, Inc. and through this interest a minority interest in numerous transportation, storage and distribution companies in North America, including approximately 43,000 miles of pipelines that transport crude oil, petroleum products, natural gas and CO₂; more than 150 terminals that store, transfer and handle refined petroleum products and coal; and natural gas distribution facilities serving over 1.1 million customers in British Columbia, Canada, Colorado, Nebraska and Wyoming that Kinder Morgan, Inc. owns or controls.

- An interest in Kinder Morgan, Inc.'s subsidiary, Natural Gas Pipeline Company of America (NGPL). NGPL consists of approximately 9,800 miles of interstate natural gas pipelines, storage fields, field system lines and related facilities, comprising primarily two major interconnected natural gas transmission pipelines extending from producing areas in West Texas, New Mexico, and the Gulf Coast, to the Chicago metropolitan area. NGPL provides transportation and storage services to third-party natural gas distribution utilities, marketers, producers, industrial end users and other shippers and operates subject to regulation by the FERC. NGPL's principal delivery market area encompasses the states of Illinois, Indiana and Iowa with secondary markets in portions of Wisconsin, Nebraska, Kansas, Missouri and Arkansas. NGPL is the largest transporter of natural gas to the Chicago market:
 - NGPL's Amarillo Line originates in West Texas and New Mexico and is comprised of approximately 4,400 miles of mainline and various small-diameter pipelines.
 - NGPL's other major pipeline, the Gulf Coast Line, originates in the Gulf Coast areas of Texas and Louisiana and consists of approximately 4,200 miles of mainline and various small-diameter pipelines.
 - These two main pipelines are connected at points in Texas and Oklahoma by NGPL's approximately 800-mile Amarillo/Gulf Coast pipeline.
 - NGPL is also one of the nation's largest natural gas storage operators. NGPL owns and operates 13 underground storage reservoirs in eight field locations in several states, including Texas, Oklahoma, and Nebraska.
 - NGPL also owns a 50 percent equity interest in and operates Horizon Pipeline Company, LLC, a joint venture with Nicor-Horizon, a subsidiary of Nicor, Inc. This joint venture owns a natural gas pipeline in northern Illinois with a capacity of 380 MMcf per day.

- An interest in Kinder Morgan, Inc.'s Terasen Gas business segment which is comprised of several subsidiaries that provide natural gas transportation and distribution services in British Columbia, Canada.

- Terasen Gas Inc., one of the largest natural gas distribution companies in Canada providing service to more than 100 communities in British Columbia, including the Greater Vancouver and Fraser Valley service areas, with an estimated population of approximately four million. Terasen Gas Inc. is regulated by the British Columbia Utilities Commission.
- Terasen Gas (Vancouver Island) Inc. (“TGVI”) owns and operates the natural gas transmission pipeline from the Greater Vancouver area across the Georgia Strait to Vancouver Island and the distribution system on Vancouver Island and along the Sunshine Coast of British Columbia. TGVI is regulated by the British Columbia Utilities Commission.
- Terasen Gas (Whistler) Inc. (“Whistler Gas”) distributes piped propane gas to approximately 2,365 residential and commercial customers in the Whistler area of British Columbia.
- An interest in Kinder Morgan, Inc.’s operating division, Kinder Morgan Retail which provides retail natural gas distribution services to approximately 245,000 customers in Colorado, Nebraska and Wyoming through approximately 11,400 miles of distribution and transmission pipelines, underground storage fields, field system lines and related facilities. Kinder Morgan Retail’s intrastate pipelines, distribution facilities and retail natural gas sales in Colorado, Nebraska and Wyoming are subject to the regulatory authority of each state’s utility commission. Kinder Morgan Retail relies on Kinder Morgan Interstate Gas Transmission LLC, a subsidiary of Kinder Morgan Energy Partners, and third-party pipelines for gas transportation services, and storage facilities in Wyoming owned by Kinder Morgan, Inc., in Colorado owned by a wholly owned subsidiary of Kinder Morgan, Inc. and in Nebraska and owned by Kinder Morgan Energy Partners to meet the needs of its retail distribution customers.²
 - Kinder Morgan Retail also owns an intrastate Hinshaw natural gas pipeline which extends 727 miles from Buffalo, Wyoming west to Pavilion, Wyoming and south to Laramie, Wyoming.
 - Kinder Morgan Retail also owns and operates a small natural gas distribution system in Hermosillo, Mexico.
- An interest in Kinder Morgan, Inc.’s Rocky Mountain Natural Gas Company which provides intrastate natural gas transportation services to gas producers, shippers and industrial customers in Colorado. Rocky Mountain Natural Gas Company is regulated

² On August 14, 2006, KMI announced it will sell its natural gas retail distribution and related operations in Colorado, Nebraska, Wyoming and Hermosillo, Mexico, including Rocky Mountain Natural Gas Company, to GE Energy Financial Services for \$710 million plus working capital. The transaction is subject to certain closing conditions and regulatory approvals, including approvals from state utility commissions.

by the Public Utilities Commission of the State of Colorado and also performs certain services subject to FERC jurisdiction.

- Rocky Mountain Natural Gas Company also owns and operates the Wolf Creek natural gas storage facility in Wyoming.
- An interest in Kinder Morgan Canada which through several subsidiaries, including Terasen Pipelines (Trans Mountain) Inc., Terasen Pipelines (Corridor) Inc., and a 1/3 interest in the Express System, owns and operates crude petroleum, refined petroleum and diluted bitumen pipeline systems in Canada.
 - Terasen Pipelines (Trans Mountain) Inc. owns and operates a 715 mile common carrier pipeline system originating in Edmonton, Alberta for transportation of crude petroleum, refined petroleum and iso-octane to points in the interior and West Coast of British Columbia and through a wholly owned subsidiary spur line to Washington state.
 - Terasen Pipelines (Corridor) Inc. owns and operates a 281 mile pipeline for the transportation of diluted bitumen from the Muskeg River Mine to a refinery near Edmonton, Alberta.
 - The Express System is a batch-mode common carrier crude pipeline system, comprised of the 780 mile Empress Pipeline and the 926 mile Platte Pipeline, which transports a wide variety of crude types produced in Alberta, Canada to markets in the Rocky Mountain area of the U.S. and downstream from a hub at Casper, Wyoming to other interconnecting pipelines in the Wood River, Illinois area.
- An interest in Kinder Morgan Inc.'s subsidiaries comprising Kinder Morgan Power which owns interests in two natural gas-fired electric generating facilities in Colorado, one in Michigan, a net profits interest in a third facility in Colorado, and one facility in Texas that provides electricity to Kinder Morgan Energy Partners' SACROC operations. Kinder Morgan Power discontinued power development activities in 2002.
- An indirect approximate 1.9 percent minority interest in the businesses owned and controlled by Kinder Morgan Energy Partners, through Kinder Morgan, Inc.'s general partner and equity interests in Kinder Morgan Energy Partners. Kinder Morgan Energy Partners is a publicly traded pipeline limited partnership in which Kinder Morgan, Inc. held an approximate 15.2 percent interest, as of December 31, 2005. Kinder Morgan Energy Partners owns and operates one of the largest refined petroleum products pipeline systems in the U.S. and owns or operates approximately 27,000 miles of pipelines and approximately 145 terminals. These facilities transport more than two million barrels per day of gasoline and other petroleum products and up to 8.4 billion cubic feet per day of natural gas. Kinder Morgan Energy Partners is also a leading independent provider of carbon dioxide, CO₂, for enhanced oil recovery projects in the U.S.

- An interest in the Kinder Morgan Energy Partners' East Line, an interstate refined petroleum pipeline system comprised of two parallel pipelines originating in El Paso, Texas, continuing approximately 300 miles to Tucson, Arizona and an additional pipeline continuing northwest approximately 130 miles from Tucson to Phoenix, Arizona. The East Line is regulated by the Federal Energy Regulatory Commission.

- An interest in Kinder Morgan Energy Partners' Texas Intrastate Natural Gas Pipeline Group. The Texas Intrastate Natural Gas Pipeline Group operates facilities, primarily along the Texas Gulf Coast, and consists of the following four natural gas pipeline systems: (1) Kinder Morgan Texas Pipeline; (2) Kinder Morgan Tejas Pipeline; (3) Mier-Monterrey Mexico Pipeline; and (4) Kinder Morgan North Texas Pipeline.
 - The Kinder Morgan Texas Pipeline and Kinder Morgan Tejas Pipeline are the two largest pipeline systems in the Texas Intrastate Natural Gas Pipeline Group and essentially operate as a single pipeline system. The combined system includes approximately 6,000 miles of intrastate natural gas pipelines and serves primarily the Texas Gulf Coast, transporting, processing and treating gas from multiple onshore and offshore supply sources to serve the Houston/Beaumont/Port Arthur, Texas industrial markets, as well as local gas distribution utilities, electric utilities and merchant power generation markets.

 - The Mier-Monterrey Pipeline consists of a 95-mile natural gas pipeline that stretches from South Texas to Monterrey, Mexico and connects a 1,000-megawatt power plant complex to the PEMEX natural gas transportation system.

 - The North Texas Pipeline consists of an 86-mile pipeline that transports natural gas from an interconnect with KMI's Natural Gas Pipeline Company of America in Lamar County, Texas to a 1,750-megawatt electric generating facility located in Forney, Texas, 15 miles east of Dallas, Texas.

- An interest in Kinder Morgan Energy Partners' interstate Rocky Mountain Natural Gas Pipeline Systems. The Rocky Mountain Natural Gas Pipeline Systems consists of three interstate Rocky Mountain pipeline systems and related storage facilities that provide transportation and storage services from producing basins in the Rocky Mountains to markets in the Midwest and Mid-Continent area. These systems are: (1) Kinder Morgan Interstate Gas Transmission LLC, also referred to as KMIGT; (2) Trailblazer Pipeline Company; and (3) TransColorado Gas Transmission Company. None of these systems serves the California market

directly, although natural gas is transported indirectly through TransColorado and interconnections with other unaffiliated pipelines to the California market.

- Kinder Morgan Interstate Gas Transmission LLC (KMIGT) owns approximately 5,100 miles of transmission lines in Wyoming, Colorado, Kansas, Missouri and Nebraska that provide transportation services to primarily local natural gas distribution companies and interconnecting interstate pipelines in the Mid-Continent area. KMIGT also owns the Huntsman natural gas storage facility, located in Cheyenne County, Nebraska and the Cheyenne Market Center which provides nominated storage and transportation service between the Huntsman storage field and multiple interconnecting pipelines at the Cheyenne Hub, located in Weld County, Colorado.
- The Trailblazer Pipeline Company consists of a 436-mile natural gas pipeline system that originates at an interconnection with Wyoming Interstate Company Ltd.'s pipeline system near Rockport, Colorado and runs through southeastern Wyoming to a terminus near Beatrice, Nebraska where it interconnects with the Natural Gas Pipeline Company of America's and Northern Natural Gas Company's pipeline systems. Natural Gas Pipeline Company of America, a subsidiary of KMI, manages, maintains and operates Trailblazer. Trailblazer's pipeline is the fourth and last segment of a 791-mile pipeline system known as the Trailblazer Pipeline System, which originates in Uinta County, Wyoming. Trailblazer provides transportation services to third-party natural gas producers, marketers, local distribution companies in the Mid-Continent area.
- The TransColorado Gas Transmission Company system is a 300-mile interstate natural gas pipeline that extends from approximately 20 miles southwest of Meeker, Colorado to Bloomfield, New Mexico. TransColorado acts principally as a feeder pipeline system from developing natural gas supply basins on the Western Slope of Colorado into the interstate natural gas pipelines that lead away eastward from Northwestern Colorado and Southwestern Wyoming and south and west from the Blanco Hub area of New Mexico. It provides transportation services to third-party natural gas producers, marketers, gathering companies, local distribution companies and other shippers and has 20 points of interconnection with seven interstate pipelines, one intrastate pipeline, eight gathering systems, and two local distribution companies. TransColorado receives gas from two coal seam natural gas treating plants located in the San Juan Basin of Colorado and from pipeline and gathering system interconnections within the Paradox and Piceance Basins of Western Colorado. The pipeline has the ability to flow gas north or south. Gas moving north flows into KMEP's Rockies Express Pipeline (formerly

the Entrega Pipeline) at the Meeker Hub and ultimately to the Cheyenne Hub. Gas flowing south through TransColorado moves to interconnections with other unaffiliated interstate pipelines, including the El Paso, Transwestern and Southern Trail pipeline systems.

- An interest in Kinder Morgan Energy Partners' interest in West2East LLC and its subsidiary Rockies Express Pipeline LLC (formerly known as Entrega Gas Pipeline LLC), which owns a partially constructed interstate natural gas pipeline that when completed will extend 1,663 miles from the Meeker Hub in Rio Blanco County, Colorado to the Clarington Hub in eastern, Ohio providing Rocky Mountain gas producers with access to Midwest and Eastern U.S. markets. The initial 136 mile segment from the Meeker Hub to the Wamsutter Hub in Sweetwater County, Wyoming has been completed and is currently operational. Portions of the project are pending regulatory approvals. Kinder Morgan Energy Partners current holds a 51 percent interest in the project.
- An interest in Kinder Morgan Energy Partners' Natural Gas Gathering and Processing Systems in the Rocky Mountain region. These facilities include: (1) the Casper natural gas gathering system in Wyoming; (2) an interest in the Red Cedar Gathering Company in Colorado; (3) an interest in Coyote Gas Treating, LLC in Colorado, also known as the Coyote Gulch system; and (4) an interest in Thunder Creek Gas Services in Wyoming.
 - An interest in Kinder Morgan Energy Partners' gathering systems in South and East Texas. These systems aggregate pipeline quality natural gas supplies into KMEP's main transmission pipelines, and in certain cases, aggregate natural gas for processing and treatment at KMEP's own or third-party facilities.
 - An interest in Kinder Morgan Energy Partners' natural gas storage facilities in Texas, including the West Clear Lake facility in Harris County, Texas and the North Dayton facility located in Liberty County, Texas.
 - An interest in Kinder Morgan Energy Partners' interconnection facilities with PEMEX at the United States-Mexico border near Arguellas, Mexico and Monterrey, Mexico. KMEP primarily provides transport service to Mexico through these interconnections on a fee for service basis.
 - An interest in Kinder Morgan Energy Partners' Central Florida Pipeline System which consists of a 110-mile pipeline that transports gasoline, and an 85 mile pipeline and related terminal facilities that transports diesel fuel and jet fuel, from Tampa to Orlando Florida.

- An interest in Kinder Morgan Energy Partners' North System, an approximate 1,600 mile interstate gas liquids and refined petroleum products pipeline that serves approximately 50 shippers, including major refineries, petrochemical plants and industrial concerns, from South Central Kansas to the Chicago area and, through interconnections with other pipelines connects the Mid-Continent producing area to markets in the Midwest and Eastern U.S.
- An interest in Kinder Morgan Energy Partners' Wink Pipeline L.P., a 450 mile crude oil pipeline system and numerous gathering systems and truck off-loading stations located within Texas.
- An interest in Kinder Morgan Energy Partners' 51 percent interest in the Plantation Pipeline Company, an approximate 3,100 mile refined petroleum pipeline system serving the Southeastern U.S., including the metropolitan areas of Birmingham, Alabama, Atlanta, Georgia, Charlotte, North Carolina, and the Washington D.C. area.
- An interest in Kinder Morgan Energy Partners' 49.8 percent interest in the Cochin Pipeline System, a joint venture that operates an approximate 1,900 mile multi-product pipeline traversing three Canadian provinces and seven U.S. states from Fort Saskatchewan, Alberta to Windsor, Ontario, Canada, and delivers ethane, ethylene, propane, butane and natural gas liquids to the Midwestern U.S. and Eastern Canada. This system operates subject to National Energy Board regulation in Canada and FERC regulation in the U.S.
- An interest in Kinder Morgan Energy Partners' Cypress Pipeline, an interstate common carrier natural gas liquids pipeline originating at storage facilities in Mont Belvieu, Texas and extending 104 miles to a major petrochemical producer in the Lake Charles, Louisiana area.
- An interest in Kinder Morgan Energy Partners' interests in several gas plants, including its 22 percent working interest in the Snyder gasoline plant, 51 percent ownership interest in the Diamond M gas plant, and 100 percent ownership interest in the North Snyder plant, all of which are located in the Permian Basin in West Texas.
- An interest in Kinder Morgan Energy Partners' petroleum and petrochemical-related liquids terminal facilities located in throughout the U.S., including in the states of Texas, New York, New Jersey, Illinois, Louisiana, North Carolina, South Carolina, Georgia, Alabama, Virginia, Mississippi, and Tennessee.

- An interest in Kinder Morgan Energy Partners' Transmix operations which include five separate facilities located in Colton, California, Richmond, Virginia, Dorsey Junction, Maryland, Indianola, Pennsylvania, and Wood River, Illinois, for processing transmix, a blend of dissimilar refined petroleum products that have become commingled in the pipeline transportation process.
- An interest in Kinder Morgan Energy Partners' interests in oil-producing fields located primarily in the Permian Basin area of West Texas and New Mexico, including an approximate 97 percent working interest in the SACROC unit, an approximate 50 percent working interest in the Yates unit, a 21 percent net profits interest in the H.T. Boyd unit, and approximate 65 percent working interest in the Clayton unit, and lesser interests in the Sharon Ridge unit, the Reinecke unit, and the MidCross unit.
- An interest in Kinder Morgan Energy Partners' CO2 pipelines and related producing, processing and marketing facilities which provide CO2 primarily for enhanced oil recovery in the Permian Basin, including the Central Basin pipeline, Centerline pipeline, a 50 percent interest in the Cortez Pipeline Company, a 13 percent interest in the Bravo pipeline, a 98 percent interest in the Canyon Reef Carriers pipeline, and a 69 percent interest in the Pecos pipeline.
- An interest in Kinder Morgan Energy Partners' bulk terminal operations involving bulk material handling services for handing and transporting coal, petroleum coke and other dry-bulk materials in various states including Texas, Illinois, Virginia, South Carolina, Florida, Pennsylvania, Ohio, Maryland, Wisconsin, and Minnesota.

END OF ATTACHMENT 3

ATTACHMENT 4

SUMMARY OF SEMGROUP INVESTMENTS IN THE ENERGY AND POWER INDUSTRIES

Investments With Business Interests in California, Regulated by the CPUC:

- None.

Investments With Business Interests on the West Coast Not Subject to CPUC Regulation:

- SemStream, L.P. provides natural gas liquids supply, marketing, propane terminal operations and risk management services primarily to customers in the Mid-South and Midwestern U.S. and delivers natural gas liquids products in 46 states, including several on the West Coast.

Investments With Business Interests in Other Geographic Areas:

- SemCrude, L.P., headquartered in Tulsa, Oklahoma provides crude oil and condensate gathering, storage and marketing services and oil field services in Oklahoma, Kansas, Texas and Louisiana. The company owns and operates more than 2,600 miles of pipeline and nearly 6.5 million barrels of storage capacity.
- SemFuel, L.P. is a commercial supplier and wholesale distributor of refined petroleum products serving primarily the Gulf Coast, Mid-Continent and Northern Midwest regions of the U.S.
- SemMaterials, L.P. owns and operates a network of plants and distribution terminals for distribution of asphalt emulsions and polymer modified asphalts in the U.S. and Mexico.
- SemGas, L.P. provides natural gas gathering, processing, storage and marketing services and owns and operates natural gas gathering and processing facilities in Southwestern Kansas and natural gas storage in New York.
 - SemKan provides natural gas gathering and processing for producers in Southwestern Kansas. Its facilities are located near the Trenton Field and include a 107 mile low-Btu gathering system.
 - Cohocton Valley Gas Storage, formerly called the New Avoca Project and Wycoff Gas Storage are located approximately 25 miles apart in Steuben County New York. The facilities have interconnections with several pipelines that facilitate deliveries into the New York and New England markets.

- SemStream, L.P. provides natural gas liquids supply, marketing, propane terminal operations and risk management services to customers primarily in the Mid-South and Midwestern U.S. It owns and operates 10 propane terminals in six states, Arkansas, Wisconsin, Minnesota, Missouri, Indiana and Washington and delivers natural gas liquids products in 46 states.
- SemCanada, L.P. provides natural gas gathering, processing, aggregation, and marketing, and crude oil gathering, storage and marketing services in Canada through several subsidiaries, including SemCAMS, Seminole Canada Gas Company, and Seminole Canada Energy Company.
 - SemCAMS owns and operates 600 miles of natural gas gathering pipelines and four gas processing plants and provides integrated natural gas gathering and processing services in Alberta, Canada.
 - Seminole Canada Gas Company is an independent natural gas marketing and energy asset management company specializing in providing wholesale gas origination, aggregation, and retail gas marketing services in throughout Canada. It has two subsidiaries, CEG Energy Options, Inc. and A.E. Sharp, that supply natural gas to end users in Canada.
 - Seminole Canada Energy Company provides crude oil gathering, storage and marketing services, primarily in Alberta, British Columbia and Saskatchewan, Canada.
- SemLogistics Milford Haven is the largest independent oil storage facility in the United Kingdom. The terminal is located at a deep water port in Pembrokeshire, Wales.
- SemEuro Supply Limited focuses on energy marketing and supply activities in North Western Europe.

END OF ATTACHMENT 4