

## Appendix A

### PG&E's Authorized and Outstanding Debt and Equity

Source: PG&E Supplement Filed on July 16, 2004, Response to Questions 1, 4, and 23

<u>Type of Debt or Equity</u>	<u>Commission Decision</u>	<u>Amount Authorized (\$000)</u>	<u>Amount Outstanding as of 5/31/04 (\$000)</u>	<u>Note</u>
<b>Short-Term Debt</b>				
Revolving Credit Agreement - Credit Drawdown	D.04-01-024	\$850,000	\$242,705	To finance emergence from bankruptcy. On the balance sheet of both PG&E and subsidiary.
Accounts Receivable Financing	D.04-01-024	\$650,000	\$0	To finance emergence from bankruptcy. On balance sheet of subsidiary.
<b>Total Short-Term Debt</b>		<u>\$1,500,000</u>	<u>\$242,705</u>	
<b>Long-Term Debt and Equity</b>				
Mortgage Bonds	D.04-01-024	\$6,700,000	\$6,700,000	To finance emergence from bankruptcy.
Re-Financed Pollution Control Bonds (PCBs)	D.04-01-024	\$345,000	\$345,000	Term-Loan of \$345 million authorized by D.01-04-024 and used to purchase PCBs.
18-month Bridge Loan for Prior PCBs	D.04-01-024	\$454,000	\$454,000	To finance emergence from bankruptcy.
PCB - Backed by Bond Insurance	D.96-03-015	\$200,000	\$200,000	
PCBs - Backed by Letters of Credit (LOCs)	Bonds - D.96-03-015 LOC - D.04-01-024	\$613,550	\$613,550	LOC to finance emergence from bankruptcy.
PCBs	D.96-03-015	\$80,770	\$80,770	
Loan from Dept. of Water and Pwr. for Tesla Reinforcement	D.82-12-008 D.86-08-024	\$136,000	\$1,192	
Surety Bond	D.95-09-023 D.00-12-064	\$370,000	\$108,637	Authority expires 6 months after collection in TRA is paid off. On subsidiary balance sheet.
Long-Term Capital Support Commitments	D.91-12-057 D.99-04-068	\$50,000	\$15,834	Supports investment in low-income housing. On subsidiary balance sheet.
Preferred Stock w/Mandatory Redemption Provision	D.87-12-002 D.93-06-082	\$137,500	\$126,875	
Preferred Stock w/o Mandatory Redemption Provision	Various	\$293,957	\$293,957	
Common Stock (at par)	Various	\$1,606,574	\$1,606,574	
<b>Total Long-Term Debt and Equity</b>		<u>\$10,987,351</u>	<u>\$10,546,389</u>	
<b>Total Debt and Equity</b>		<u>\$12,487,351</u>	<u>\$10,789,094</u>	

## Appendix B

### Projected Uses and Sources of Cash

**Sources:** PG&E Supplement Filed on 6/21/04, Schedule III and  
PG&E Supplement Filed on 7/16/04, Response to Question 9, Schedule III(1)

	(\$ Million)					
	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>Total</u>
<b><u>Uses of Cash</u></b>						
Total Capital Expenditures	1,698	1,808	1,570	1,661	1,718	8,455
Nuclear Decommissioning Trust	19	19	19	19	19	95
Retire Long Term Debt	2,765	1,212	388	0	0	4,365
Retire Debt Subject to Compromise	4,788	454	0	0	0	5,242
Retire Rate Reduction Bond	290	290	290	290	0	1,160
Retire Energy Recovery Bond	0	186	313	313	313	1,125
Redeem Preferred Stock	14	7	7	59	3	90
Retire Common Equity	0	1,120	1,112	548	641	3,421
Accounts Payable/Receivable - Net	1,502	1,710	49	21	(17)	3,265
Dividends	158	24	23	23	24	252
Other	184	126	148	164	88	710
Fund Bankruptcy Escrow Account	1,640	0	0	0	0	1,640
<b>Total Uses of Cash</b>	<b>13,058</b>	<b>6,956</b>	<b>3,919</b>	<b>3,098</b>	<b>2,789</b>	<b>29,820</b>
<b><u>Sources of Cash</u></b>						
<b><u>Internal Sources</u></b>						
Net Income	3,865	907	863	898	930	7,463
Plus: Depreciation & Amortization	1,585	1,737	1,781	1,845	1,614	8,562
Plus: Other	341	0	0	0	0	341
Less: Non-Cash Reg. Asset Write-up	(2,950)	0	0	0	0	(2,950)
= Cash from Internal Sources	2,841	2,644	2,644	2,743	2,544	13,416
<b><u>External Sources - Excluding A.04-05-041</u></b>						
Sale of Common, DRP, or ESOP	80	0	0	0	0	80
Sale of Chapter 11 Exit Bonds	6,700	0	0	0	0	6,700
Bridge Loan	799					799
Sale of Energy Recovery Bonds	0	1,862	1,138	0	0	3,000
Withdraw from Escrow Accounts	0	1,610	0	0	0	1,610
Net Change in Short-Term Position	2,829	56	(7)	(6)	(1)	2,871
Other	(188)	0	0	0	0	(188)
External Sources Before A.04-05-041	10,220	3528	1131	-6	-1	14,872
<b><u>External Sources - A.04-05-041</u></b>						
Sale of Bonds	0	785	144	277	247	1,453
Sale of Preferred Stock	0	0	0	85	0	85
<b>Total from A.04-05-041</b>	<b>0</b>	<b>785</b>	<b>144</b>	<b>362</b>	<b>247</b>	<b>1,538</b>
Total External Sources of Cash	10,220	4,313	1,275	356	246	16,410
Total Internal & External Sources of Cash	<b>13,061</b>	<b>6,957</b>	<b>3,919</b>	<b>3,099</b>	<b>2,790</b>	<b>29,826</b>
Total Sources Less Total Uses of Cash	3	1	0	1	1	6
<b><u>Uses of Cash from A.04-05-041</u></b>						
Capital Expenditures	0	324	137	303	244	1,008
Retire Long-Term Debt		454	0	0	0	454
Redeem Preferred Stock	0	7	7	59	3	76
<b>Total</b>	<b>0</b>	<b>785</b>	<b>144</b>	<b>362</b>	<b>247</b>	<b>1,538</b>