

Water Roadmap

Items of Interest:

- **Resolution W-4540 authorizes all Class B, C, and D water and sewer companies a cost-of-living rate increase or cash flow rate increase subject to refund with authorized rates effective as of filing or the first day of the test year**
- **Resolution W-4556 approved Great Oaks Water Company's requests for a waiver of the requirements of the Commission's general rate case plan for Class A water utilities, Decision 04-06-018, to file its next general rate case by an advice letter instead of an application**

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1. General Rate Cases

A. Apple Valley Ranchos Water Company (serves 13,859 customers)

(filed 1 February 2005)

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0502005	Dian Grueneich	Douglas M. Long			

for authority to increase rates charged for water service by \$2,748,100 or 18.56% in 2006, \$496,580 or 2.69% in 2007, and \$1,075,879 or 5.46% in 2008.

- ALJ Ruling dated 5/12/05, denies a Motion to Strike Additional Testimony filed by the ORA on May 10, 2005
- Comments are due November 7, 2005
- D0512020, dated 12/15/05, adopts test year 2006 revenue requirements for Apple Valley Ranchos Water Company. This proceeding is closed.

B. California Water Service Company (serves 424,800 customers in 24 districts)

(a) filed 19 August 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0408017	Susan P. Kennedy	Michael Galvin			

for an order authorizing replacement of the operations center and customer center in the Chico District and treatment of their net sale proceeds as subject to Public Utilities Code Section 790.

- Scoping Memo issued October 8, 2004
- Motion dated 4/29/05, for extension of the statutory deadline under California Public Utilities Code Section 1701.5 to resolve issues in the scoping memo.
- Comments are due November 22, 2005
- D0512002, dated 12/1/05, authorizes treatment of proceeds from sales of property formerly included in rate base, as set forth. These proceedings are closed.

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(b) filed 08 August 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0508006, 007,008, 009, 010, 011, 012, 013	John Bohn	James McVicar			

for authority to increase rates charged for Water Service in the Antelope Valley District by \$437,218 or 36.94% in fiscal year 2006-2007; by \$145,000 or 8.94% in fiscal year 2007-2008; and by \$145,000 or 8.21% in fiscal 2008-2009. (TEND 0205)

for authority to increase rates charged for Water Service in the Bear Gulch District by \$2,107,653 or 11.16% in fiscal year 2006-2007; by \$1,099,700 or 5.24% in fiscal year 2007-2008; and by \$1,099,700 or 4.97% in fiscal 2008-2009. (TEND 0305)

for authority to increase rates charged for Water Service in the Dominguez-South Bay District by \$321,289 or 1.01% in fiscal year 2006-2007; by \$874,600 or 2.71% in fiscal year 2007-2008; and by \$874,600 or 2.64% in fiscal 2008-2009. (TEND 0405)

for authority to increase rates charged for Water Service in the Hermosa-Redondo District by \$1,313,889 or 7.43% in fiscal year 2006-2007; by \$566,600 or 2.98% in fiscal year 2007-2008; and by \$566,600 or 2.89% in fiscal 2008-2009. (TEND 0505)

for authority to increase rates charged for Water Service in the Kern River Valley District by \$1,726,987 or 66.64% in fiscal year 2006-2007; by \$172,700 or 3.99% in fiscal year 2007-2008; and by \$172,700 or 3.84% in fiscal 2008-2009. (TEND 0605)

for authority to increase rates charged for Water Service in the Marysville District by \$592,959 or 31.19% in fiscal year 2006-2007; by \$423,200 or 16.96% in fiscal year 2007-2008; and by \$423,200 or 14.50% in fiscal 2008-2009. (TEND 0705)

for authority to increase rates charged for Water Service in the Palos Verdes District by \$2,111,565 or 8.38% in fiscal year 2006-2007; by \$1,890,300 or 6.91% in fiscal year 2007-2008; and by \$1,890,300 or 6.47% in fiscal 2008-2009. (TEND 0805)

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for authority to increase rates charged for Water Service in the Redwood Valley District by \$1,972,540 or 211% in fiscal year 2006-2007; by \$333,600 or 11.5% in fiscal year 2007-2008; and by \$333,600 or 10.3% in fiscal 2008-2009. (TEND 0905)

- Amended Motion to Establish a New Schedule and to Withdraw the September 21, 2005 Motion to Establish a Schedule.
- Confirms that this is a rate setting proceeding. Sets the following schedule: 11/30/05 - 2nd prehearing conference; 1/24-27, 2006 - evidentiary hearings; 2/17/06 - opening briefs, 2/27/06 - reply briefs/proceeding submitted; June 2006 – decision. Grants ORA's motion to withdraw its September 21, 2005 motion.
- Grants LCWO's petition to intervene, as set forth. Accepts CalWater's October 3, 2005 motion for post-application additions and CalWater's September 7, 2005 amendments to A05-08-010 and A05-08-013.
- ALJ Ruling, dated 12/21/05, denies a December 15, 2005 motion of Lucerne to late-file a notice of intent; denies Lake Isabella's petition to intervene in A05-08-010 of December 9, 2005.

C. California-American Water Company
(serves in 135,900 customers in 10 districts)

(a) filed 13 August, 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0408012	Susan Kennedy	James McVicar		Jonathan Reiger	

for Authority pursuant to Public Utilities Code Section 454 to Restructure and Consolidate its Rates for its Monterey and Felton Districts.

- Scoping Ruling issued September 30, 2004
- ALJ Ruling dated 12/15/04, finds Felton Flow eligible to claim intervener compensation.
- Denies the August 23, 2005 Motion of Felton Friends of Locally Owned Water for Leave to Late File Comments on Proposed Decision.
- ORA filed a reply on August 29, 2005 on the proposed decision of ALJ McVicar rejecting district consolidation.
- D0509004, dated September 8, 2005, rejects district consolidation.

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(b) filed 20 September 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0409019	Susan Kennedy	Michelle Cooke			

for a certificate of public convenience and necessity to construct and operate its Coastal Water Project to resolve the long-term water supply deficit in its Monterey District and to recover all present and future costs in connection therewith in rates.

- Ruling October 18, 2004 delays filing of protests until a Proponent's Environmental Assessment (PEA) is filed.
- ALJ Ruling sets a pre-hearing conference for October 5, 2005.

(c) filed 16 February 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0502012, A.0502013	Susan P. Kennedy	Christine M. Walwyn			

for authorization to increase rates for water service in its Monterey District by \$9,456,100 or 32.88% in the year 2006; by \$1,894,100 or 4.95% in the year 2007; and by \$1,574,600 or 3.92% in the year 2008; and for an order authorizing sixteen (16) Special Requests with revenue requirements in the sum \$3,815,900 in the year 2006, in the sum of \$5,622,300 in the year 2007; and in the sum of \$8,720,500 in the year 2008. (The total increase in rates for water service combined with the sixteen Special Requests could increase revenues by \$13,272,000 or 46.16 % in the year 2006; by \$7,516,400 or 17.86% in the year 2007; and by \$10,295,100 or 20.73% in the year 2008.)

for authorization to increase rates for water service in its Felton District by \$769,400 or 105.2% in the year 2006; by \$53,600 or 3.44% in the year 2007; and by \$16,600 or 1.03% in the year 2008; and for an order authorizing two (2) Special Requests.

- ALJ Ruling, dated 7/6/05, finds Felton Friends of Locally Owned Water and Public Citizen eligible to claim intervener compensation.
- ALJ Ruling dated 9/28/05, grants permission to withdraw late-filed evidence.
- Compliance filing dated October 21, 2005, Separate and Conformed Settlement Agreements between ORA and Cal-Am.
- D0512024, dated 12/15/05, grants interim rate relief.

Water Roadmap

(d) filed January 9, 2006

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0601005					

for authority to increase rates charged for Water Service in its Los Angeles District by \$2,020,466 or 10.88% in the year 2007; by \$634,659 or 3.08% in the year 2008; and by \$666,422 or 3.14% in the year 2009. (TEND 1305)

D. San Gabriel Valley Water Company (serves 47,700 customers)

(a) filed July 29, 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0211044	Michael R. Peevey	Bertram Patrick			

for authority to increase rates charged for water service in its Fontana Water Company Division to increase revenues by \$11,573,200 or 39.1% in 2003, \$3,078,400 or 7.3% in 2004, \$3,078,400 or 6.8% in 2005, and \$3,079,900 or 6.4% in 2006. (N02-10-019).

- ORA filed a response on 9/28/05 to SGVWC's petition for modification of D05-08-041.
- 9/29/05, City of Fontana filed a opposition to San Gabriel Valley Water Company Petition for Modification of D05-08-041
- ALJ Ruling filed October 27, 2005, denies the motion of the ORA for an order compelling San Gabriel Valley Water Company (SGV) to notify its Los Angeles Division ratepayers of the Commission's pending review of SGV's accounting treatment of the proceeds from contamination litigation

Water Roadmap

(b) filed 5 August 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0508021					

for authority to increase rates charged for Water Service in its Fontana Water Company Division by \$5,662,900 or 13.1% in July 2006; by \$3,072,500 or 6.3% in July 2007; and by \$2,196,000 or 4.2% in July 2008. (TEND 1005)

- ORA filed a response on 9/28/05 to SGVWC's petition for modification of D05-08-041.
- 9/29/05, City of Fontana filed a opposition to San Gabriel Valley Water Company Petition for Modification of D05-08-041
- ALJ Ruling filed October 27, 2005, denies the motion of the ORA for an order compelling San Gabriel Valley Water Company (SGV) to notify its Los Angeles Division ratepayers of the Commission's pending review of SGV's accounting treatment of the proceeds from contamination litigation

E. Southern California Water Company

(serves 250,000 customers in 20 ratemaking districts, 39 separate systems)

(a) filed 15 July, 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0407018	Michael Peevey	Maribeth Bushey			

For an order pursuant to P.U. Code 851 approving a Reallocation Agreement with the City of Folsom, as directed by D.0404069.

- ALJ Ruling, 9/13/04, grants the City of Folsom's Petition to Intervene filed August 11, 2004.
- Scoping Ruling dated November 2, 2004
- ALJ Ruling dated 9/16/05, designates the principal hearing officer.

Water Roadmap

(b) filed 1 February, 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0502004	Dian Grueneich	Maribeth Bushey		Cleveland Lee	

for authorization to increase rates charged for water service by \$18,972,300 or 24.17% in 2006; by \$1,534,500 or 1.57% in 2007; and by \$1,493,900 or 1.50% in 2008 in its Region III Service Area.

- ALJ Ruling filed October 28, 2005, adopts procedures for preparation of tables, including the attached Protective Order

F. Union Pacific Railroad Company and Keene Water System

filed 4 November 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0601004	Michael R. Peevey	John E. Thorson	Peter Liu	Jason Zeller	Elena Perez

for authority to increase rates charged for Water Service by \$1,680,500 or 8.21% in 2007; by \$571,181 or 2.57% in 2008; and by \$658,677 or 2.88% in 2009.

(TEND 1405)

- Opinion denying applicant's request for interim relief. Comments are due March 21, 2005.
- D0504028, dated April 7, 2005, denies applicant's request for interim rate relief.
- Evidentiary hearings on July 20 and 21, 2005 in Fresno, CA.
- Water Division mailed letter to water users re connections and service deadline of September 9, 2005.
- Simultaneous opening briefs submitted on September 2, 2005.
- Water user's responses to Water Division by September 15, 2005.
- Simultaneous reply briefs submitted on September 21, 2005.

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G. Suburban Water Systems

filed August 22, 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0508034	John Bohn	Janice Grau			

for authority to increase rates charged for Water Service by \$5,633,937 or 12.1% in fiscal 2006 - 2007; by \$1,640,549 or 3.1% in fiscal 2007 - 2008; and by \$1,364,551 or 2.5% in fiscal 2008 - 2009.

- ORA filed a Protest on October 5, 2005
- Notice went out for a Pre hearing conference on October 20, 2005

H. Park Water Company

(serves customers)

filed January 5, 2006

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A.0508034	John Bohn	Janice Grau			

for authority to increase rates charged for Water Service by \$5,633,937 or 12.1% in fiscal 2006 - 2007; by \$1,640,549 or 3.1% in fiscal 2007 - 2008; and by \$1,364,551 or 2.5% in fiscal 2008 - 2009.

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Water Roadmap

2. Orders Instituting Investigation

A. Grand Oaks Water Company (serves 39 customers))

filed January 12, 1997

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
I9706037 C9701003	Geoffrey F. Brown	Steven Kotz			

to show cause why Grand Oaks Water Company and its owners, Brit O. Smith and Phillip L. Shirley, should not be fined for failure to comply with Commission order

- D9708067, dated 8/1/97, Interim order - Emergency order granting Dominguez Water Company authority to operate the water system of Grand Oaks Water Company.
- D0404038, dated August 25, 2005, Interim Opinion. Normalizes the ownership and operation of Grand Oaks Water Company.
- ALJ Draft Decision dated 7/7/05, on Normalizing the Ownership and Operation of Grand Oaks Water Company. Comments are due July 27, 2005.
- D0508007, dated 8/25/05, Interim Opinion. Normalizes the ownership and operation of Grand Oaks Water Company.

B. Hillview Water Company, Inc. (serves

filed August 8, 2005

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
I.9707018	Michael R. Peevey	Jean Vieth			

Commission Order Instituting Investigation on the Commission's own motion into the operations, practices, rates and charges of the Hillview Water Company, a corporation, and Roger L. Forrester, the principal shareholders and president.

- Opinion Granting, with Conditions, Petition for Modification of D01-10-025 Regarding Moratorium on New Service Connections. Comments are due December 22, 2005; and reply comments will not be entertained.

Water Roadmap

3. Orders Instituting Rulemaking

A. Rate Case Plan OIR

filed September 4, 2003

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
R0309005	Geoffrey F. Brown	Meribeth A. Bushey			Peter Liu

Order Instituting Rulemaking on the Commission's Own Motion to evaluate existing practices and policies for processing General Rate Cases and to revise the General Rate Case Plan for Class A water companies.

- Comments received October 21, 2003
- Reply Comments Received November 3, 2003
- Draft Decision issued January 27, 2004
- 2nd Draft Decision issued April __, 2004
- Interim Decision issued June 9, 2004, adopting a revised rate case plan requiring Class A water utilities to submit general rate case application on a 3-year cycle as required by PU Code Section 455.2
- Water Division is currently holding workshops to address the Phase II issues
- Authorizes parties to file a third status report on Phase II issues on March 15, 2005
- Pursuant to ALJ Ruling on January 12, 2005, a Third Status Report was filed on October 15, 2005
- Draft decision issued January 12, 2006, comments are due February 1, 2006; reply comments - 5 days after comments are filed.

B. CPUC – Class A and Class B Water Utilities – OIR to develop Rules and Procedures to Preserve the Public Interest Integrity of Government Financed Funding – Proposition 50

filed September 2, 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
R0409002	Michael R. Peevey	Christine Walwyn			Sean Wilson

Order Instituting Rulemaking on the Commission's Own Motion to develop rules and procedures to preserve the public interest integrity of government financed funding, including loans and grants, to investor-owned water and sewer utilities.

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- Reply comments due on 11/12/04.
- Assigned Commissioner's Scoping Memo and Ruling filed 3/21/05 determines the category of this proceeding to be quasi-legislative, defined in Rule 5(d) of the Commission's Rules of Practice and Procedure, finds that hearings are not needed and sets a procedural schedule.
- On April 29, 2005, CWA filed for leave to file late response to the Assigned Commissioner's Scoping Memo and Ruling
- Draft Decision, dated 12/5/05, comments are due January 16, 2006

C. Gain on Sale Rulemaking

filed September 2, 2004

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
R0409003	Geoffrey F. Brown	Sarah R. Thomas		Jason Zeller	Sean Wilson

Order Instituting Rulemaking on the Commission's Own Motion for the purpose of considering policies and guidelines regarding the allocation of gains from sales of energy, telecommunications, and water utility assets.

- ALJ Ruling dated October 14, 2004, granting all parties a 30-day extension of time to file to file comments
- Reply comments due no later than December 8, 2004
- ALJ Ruling, 6/17/05, designates the appropriate proceedings for considering the regulatory treatment of gain on sale for incumbent local exchange carriers: the regulatory treatment of gain on sale (GOS) for large and mid-sized ILECs will be considered in R05-04-005; the regulatory treatment of GOS for the small ILECs shall remain in R04-09-003.
- ALJ Ruling dated June 17, 2005, designates the appropriate proceedings for considering the regulatory treatment of gain on sale for incumbent local exchange carriers: the regulatory treatment of gain on sale (GOS) for large and mid-sized ILECs will be considered in R05-04-005; the regulatory treatment of GOS for the small ILECs shall remain in R04-09-003.
- Draft Decision issued on November 15, 2005.
- ALJ Ruling dated 12/9/05, Grants Cal. Water Association's motion for extension of time to file opening comments on January 5, 2006 and reply comments on January 16, 2006.
- Opening Comments received on January 5, 2006.

Water Roadmap

4. Transfer

A. Alisal Water Corporation

filed March 4, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0503003 A.0503006	Dian Grueneich		Kevin Coughlan	Hallie Yacknin	

to sell and transfer the water systems in Monterey County to Pajaro Sunny Mesa Community Service District. (Proceedings A05-03-003 and A05-03-006 have been consolidated by the ALJ's ruling of May 17, 2005).

- Comments are due January 8, 2006

B. Bear Trap Water Company

Filed October 6, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0510025			Kevin Coughlan		

for the approval of the transfer by sale of the Bear Trap Water Company, a water system in Tulare County, from William W. and Angelita Guenther to the Sugarloaf Village Mutual Water Company

- Draft decision on hold

C. Madden Creek Water Company

filed November 28, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0511020			Kevin Coughlan		

Mid-Sierra Water Utility, Inc. to sell and Tahoe Swiss Village Utility, Inc. to buy the water system in Placer County.

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D. Conlin-Strawberry Water Company, Inc.
(serves customers)

filed December 2, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0512001	Geoffrey Brown	John Thorson	Kevin Coughlan		

Conlin Strawberry Water Co., Inc., a California corporation (U 177 W), for authority to sell, and Del Oro Water Co., Inc. (U 61 W) for authority to buy the Conlin Strawberry Water Co., Inc. in Tuolumne County.

- Sets a prehearing conference for January 6, 2006. Prehearing conference statements are due by January 3, 2006.
- Sets the following schedule: 1/13/6 - DRA to file motion to dismiss; 1/27/6 - Conlin-Strawberry response to Motion to Dismiss; 2/1/6 - DRA reply re motion to dismiss.

E. California Water Service Company and Grand Oaks Water Company

(serves 424,800 customers in 24 districts)

filed December 12, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0512012			Kevin Coughlan		

to transfer ownership of the assets, including but not limited to the Certificate of Public Convenience and Necessity, of Grand Oaks Water Company (U 290 W) to California Water Service Company (U 60 W) under certain terms and conditions.

Water Roadmap: for December 2005

5. Formal Other

A. Casmalia Community Services Dist. Vs Unocal Corp. - To Determine That Defendant Is A Public Utility

(a) filed September 2, 2003

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
C0309001	Geoffrey F. Brown	John E. Thorson	Sazedur Rahman		Rami Kahlon

vs. Unocal Corporation, aka Casmite Water System, to determine that Defendant is a public utility and to prevent it from increasing rates for water services.

- Responses due November 3, 2003
- Casmite Filed a Motion to Stay Complaint Pending Filing of a CPCN Application on November 3, 2003
- PHC Held November 25, 2003
- Closing briefs are due October 29, 2004.
- ALJ Ruling, 6/8/05, Stays a release of the draft decision until August 15, 2005.
- ALJ Proposed Decision dated 8/23/05 granted Casmite a CPCN operation. Decision also authorizes initial rates for the water utility and imposes certain sanctions due to Casmite's operation of a public utility without a CPCN.
- D0508026, dated 8/25/05, Extends the 18-month statutory deadline in this proceeding (September 6, 2005) to November 8, 2005.
- D0510040, dated 10/25/05, Extends statutory deadline.
- D0511030, dated 11/18/05, Issues a Certificate of Public Convenience and Necessity to The Casmite Corporation, authorizes initial rates, and imposes sanctions. This proceeding remains open to ensure compliance with the Commission's orders.

(b) filed December 22, 2003

Proceeding Nos.	Commissioner	ALJ	Proj. Mgr	Counsel	WD Analyst
A0312024	Geoffrey F. Brown	John E. Thorson			Rami Kahlon

for a certificate of public convenience and necessity to operate a public utility water system near Casmalia in the County of Santa Barbara and to establish rates for service.

- Ruling Setting Joint Prehearing Conference issued January 28, 2004
- Water Division issued Staff Report on July 2, 2004

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- Closing briefs are due October 29, 2004
- ALJ Ruling, 6/8/05, Stays a release of the draft decision until August 15, 2005.
- Comments are due 9/12/05.

B. California Water Service Company
(serves 424,800 customers in 24 districts)

(a) filed December 4, 2003

Proceeding Nos.	Commissioner	ALJ	Proj Mgr	Counsel	WD Analyst
A.0312008	Susan P. Kennedy	Michael Galvin		James E. Scarff	

for an order authorizing treatment of net proceeds from real property sales as subject to Public Utilities Code Section 790 and for establishment of memorandum accounts to record net sales proceeds.

- Scoping Memo Issued March 4, 2004.
- Evidentiary hearing begins; 4/7/05.
- 4/29/05, Motion for extension of the statutory deadline under California Public Utilities Code Section 1701.5 to resolve issues in the scoping memo.
- Comments are due November 22, 2005.
- D0512002, dated 12/1/05, authorizes treatment of proceeds from sales of property formerly included in rate base, as set forth. These proceedings are closed.

(b) filed February 17, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0502016	Dian Grueneich		Kevin P. Coughlan		

for an order authorizing in its Kern River Valley a water quality memorandum account.

- Cal-Am filed an Amended Application on 7/20/05.
- ORA filed a Protest to Cal-Am's Amended Application on 8/26/05.
- ORA and CWS filed a joint motion to establish memorandum account on 11/8/05.

Water Roadmap: for December 2005

(c) filed October 28, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A0510035			Kevin P. Coughlan		

a corporation, for authority to Implement a Low-Income Ratepayer Assistance Program in compliance with Decision 03-09-021 in Application 01-09-062.

- Sets a prehearing conference for January 17, 2006

C. Rehearing of Commission Resolution W-4556

(c) filed September 29, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0509031			Kevin P. Coughlan		

rehearing of Resolution W-4556 by the Office of Ratepayer Advocates.

- ORA filed a Protest to Cal-Am's Amended Application on 8/26/05.
- D.0512048, dated 12/15/05, denies rehearing of Resolution W-4556. The Commission is directed to open an OIR or use an existing OIR proceeding as specified in this Order, to consider establishing procedures by which small Class A water utilities may file their GRCs by advice letter.

Water Roadmap: for December 2005

D. Fruitridge Vista Water Company

(c) filed October 7, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0510005 (C.0510007, C.0510011, C.0509011)	John Bohn	Glen Walker	Kevin P. Coughlan		

for the following orders: (1) Establishing a Moratorium on new service connections; and (2) for clarification of Tariff Rule 15 regarding payment for new facilities servicing new applicants. [Ruling of October 27, 2005 consolidated A05-10-005, C05-10-007, C05-10-011, and C05-09-011].

- ALJ Ruling, dated 12/19/05, gants extension for testimony and hearing. Evidentiary hearing starts on March 22, 2006.
- Is in the process of mediation.

E. Sacramento Housing and Redevelopment Agency and the Housing Authority of the County of Sacramento

(d) filed October 7, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
C.0510007	John Bohn	Glen Walker	Kevin P. Coughlan		

vs. Fruitridge Vista Water Company, for Water Service. [Ruling of October 27, 2005 consolidated A05-10-005, C05-10-007, C05-10-011, and C05-09-011].

- ALJ Ruling, dated 12/19/05, grants extension for testimony and hearing. Evidentiary hearing starts on March 22, 2006.

Water Roadmap: for December 2005

F. Kenneth J. McNeil

filed September 7, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
C.0509017	John Bohn	Kirk Mckenzie			

vs. San Antonio Water Company, for an order that said defendant is a Public Utility within the meaning of the Public Utilities Code and subject to the jurisdiction of the California Public Utilities Commission.

G. Valencia Water Company

filed October 24, 2005

Proceeding Nos.	Commissioner	ALJ	Examiner	Counsel	WD Analyst
A.0510028	John Bohn	Kenneth Koss	Kevin P. Coughlan		

for authority to implement a Low-Income Ratepayer Assistance Program in compliance with Decision No. 03-05-030 in Application A.02-05-013.

Water Roadmap: for December 2005

6. Informal General Rate Cases

A. Cazedero Water Company (serves 158 customers)

filed August 9, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
	Kevin Coughlan	Peter Liu	

- Requesting \$18,506 or 57.83%
- Report of operations being written

B. Cobb Mountain Water Company (serves 62 customers)

filed April 22, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000110	Kevin Coughlan	Moe Kazemzadeh	Michael Miller

- Requesting \$3,523 or 25.26% increase
- Public Meeting held on August 8, 2005
- Staff Report mailed out in September 2005
- Resolution W-4567 dated October 27, 2005 authorized \$3.391 or 24.22% increase in 2005

C. Graegle Water Company (serves 882 customers)

filed June 17, 2005

AL 43	Kevin Coughlan	Peter Liu	Hugo Luke
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- Requesting increase of \$88,800 or 25%
- Results of Operations Report 3rd Draft

D. Great Oaks Water Company (serves 20,000 customers)

Water Roadmap: for December 2005

(a) filed 5 October 2005

Proceeding Nos.	Examiner		Proj. Mgr	Counsel	WD Analyst
AL 173	Fred Curry		Sazedur Rahman		Tayeb Mogri, Elena Perez, Martin Bragen

- Filing accepted on October 2005
- Requesting \$930,000 or 8.9% increase
- Public Meeting held in October 17, 2005
- Draft Resolution mailed to all parties on December 27, 2005
- Scheduled for Commission Meeting on January 26, 2006

E. Lake Alpine Water Company

(serves 470 customers)

filed May 27, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000111	Kevin Coughlan	Moe Kazemzadeh	Michael Miller

- Requesting \$159,100 or 51.47% increase
- Public Meeting held on October 19, 2005

Water Roadmap: for December 2005

F. Mar Vista Water Company, Inc. (serves 182 customers)

filed August 9, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
	Kevin Coughlan	Peter Liu	Kerrie Evans

- Requesting \$62,421 or 84.40% increase
- Report of operations sent to utility

G. Penngrove Water Company (serves 554 customers)

filed August 9, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000126	Kevin Coughlan	Eric Chiang	Sean Wilson

- Requesting \$37,409 or 6.52% increase
- Public Meeting held on August 12, 2005
- Staff Report mailed out in January 2006

H. Tahoe Swiss Village Utility, Inc. (serves 62 customers)

filed July 2, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000110	Kevin Coughlan	Moe Kazemzadeh	Steve Haine

- Requesting \$49,526 or 28.98 increase
- Public Meeting was held in October 4, 2005

I. R. R. Lewis Small Water Company (serves 110 customers)

Water Roadmap: for December 2005

filed August 15, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000139	Kevin Coughlan	Peter Liu	Raj Naidu

- Requesting \$65,274 or 300% revenue increase for the test year 2006
- Resolution for Interim General Rate Case Increase for \$3,600 or 12.82% has been submitted
- Notice for public meeting was mailed on October 19, 2005
- Public meeting was held on November 30, 2005

J. Rural Water Company, Inc. – Cypress Ridge Sewer Service
(serves 360 customers)

filed August 24, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
SWR000311	Fred Curry	Eric Chiang	Leslie Tench

- Filing accepted on October 13, 2006
- Requesting \$89,030 or 46% increase
- Public meeting was held on December 13, 2005

K. Riverview Estates Water Company
(serves 14 customers)

filed December 12, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000110	Kevin Coughlan	Moe Kazemzadeh	Stephanie Amato

- Requesting \$5,718 or 134% increase
- L. Southern California Edison Company – Santa Catalina Island**
(serves 1,923 customers)

filed December 13, 2005

Water Roadmap: for December 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
W000110	Kevin Coughlan	Moe Kazemzadeh	Steve Haine

- Requesting \$3,016,000 or 200% increase

Water Roadmap: for December 2005

7. Audits, Stock Approvals and Loans

A. Tahoe Park Water Company Safe Drinking Water Surcharge Audit

Herb Chow

B. North Gualala Water Company Financial Audit

Stan Puck

C. Alisal Water Company Finance Application

filed August 18, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
A.0508038	Kevin Coughlan	Donna Wagoner	Ramon Go

for authority to issue Notes in the principal amount of \$8,500,000

D. San Gabriel Valley Water Company Audit

Joseph Loo

Stan Puck

E. Energy Procurement Audit through Request for Proposal (RFP) for PG&E, SCE, and SDG&E

Fred Tamse

F. Southern California Gas Company Compliance Audit post blue Consulting Audit of Energy Efficiency

Ben Schein

Helen Vaughn

G. Park Water Company

filed September 23, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
A.0509028	Kevin Coughlan	Donna Wagoner	Ramon Go

for authority to issue evidence of indebtedness (First Mortgage Bonds) in the aggregate principal amount not to exceed Fifteen Million (\$15,000,000) Dollars.

Water Roadmap: for December 2005

H. Foresthill Telephone Company

filed October 21, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
A.0510026	Kevin Coughlan	D. Wagoner	Ramon Go

for an Order authorizing it to issue notes in an amount not exceeding \$24,901,250., and to execute a related agreement and supplemental security instruments.

I. San Diego Gas & Electric Company

filed December 22, 2005

Proceeding Nos.	Examiner	Proj. Mgr	WD Analyst
A.0512026	Kevin Coughlan	D. Wagoner	Anna Lee

for authority to increase its Short-Term Borrowing authorization to an aggregate amount not to exceed Five Hundred Fifty Million dollars (\$550,000,000.) in addition to that amount otherwise authorized by Public Utilities Code Section 823(c).