# BEFORE THE PUBLIC UTILITIES COMMISSION OF THE FILE STATE OF CALIFORNIA 09-01-06 04:59 PM

Application of Southern California Edison	)	
Company (U 338-E) Requesting Authority to	)	
Maintain Current ERRA Rates Under the ERRA	)	Application No. A0609001
Trigger Mechanism Until January 1, 2007	)	(Filed September 1, 2006)
	)	, , ,

APPLICATION OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E)
REQUESTING AUTHORITY TO MAINTAIN CURRENT ERRA RATES UNDER
THE ERRA TRIGGER MECHANISM UNTIL JANUARY 1, 2007

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Dated: September 1, 2006

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I.

# **SUMMARY OF SCE'S REQUEST IN THIS APPLICATION**

Southern California Edison Company (SCE) files this Energy Resource Recovery

Account (ERRA) Trigger Application in compliance with Commission Decision (D.) 04-12-048

(p. 113), which extended the operation of Public Utilities Code Section 454.5(d)(3) requiring the Commission to "adjust rates or order refunds, as necessary, to promptly amortize" any ERRA over- or under-collection that exceeds five percent of a utility's recorded generation revenues for the prior calendar year.¹ Even though SCE's ERRA currently reflects an over-collection that exceeds the five percent AB 57 Threshold Amount, SCE requests Commission authority to maintain ERRA rates at their current levels pending SCE's proposed consolidation of rate changes from various proceedings on January 1, 2007.

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Unless otherwise indicated, all statutory references are to the Public Utilities Code. The last sentence of Section 454.5(d)(3) states that, "After January 1, 2006, this [trigger] adjustment shall occur when deemed appropriate by the commission consistent with the objectives of this section." The Commission extended the trigger adjustment provision in D.04-12-048, p. 113, "during the term of the [recently executed] long-term contracts, or ten years, whichever is longer."

SCE's recorded ERRA balance at the end of June 2006 was an under-collection of \$27.2 million, or 0.68 percent of recorded 2005 generation revenues. At the end of July 2006, the balance changed from a slight under-collection to an over-collection of \$231.0 million, or 5.79 percent of recorded 2005 generation revenues. This exceeded both SCE's 2006 four percent Trigger Point of \$159.703 million and the five percent Threshold Amount of \$199.629 million.

The July over-collection was exacerbated by the current increasing-block rate structure applicable to residential customers. This rate structure (*i.e.*, increasingly higher rates applied to increasingly higher energy consumption), in conjunction with the July 2006 heat storm, contributed heavily to the July recorded over-collection. As shown in the prepared testimony of Douglas Snow accompanying this application (Ex. SCE-1), SCE forecasts that the ERRA over-collection will remain above the five percent Threshold Amount for the remainder of 2006.

Although SCE is required to make this filing in compliance with D.04-12-048, which extended the trigger provision of Section 454.5(d)(3), SCE proposes that no rate action be taken at this time. Rather, SCE requests that the Commission authorize it to maintain its currently effective ERRA rates for the duration of 2006, and consolidate any ERRA rate change with other rate changes to become effective on January 1, 2007. This is consistent with SCE's proposal in its ERRA forecast application, A.06-08-001, filed on August 1, 2006, in which it proposed that its 2007 ERRA-related revenue decrease be consolidated with the authorized 2007 revenue requirements from various other proceedings, effective January 1, 2007.

One of the rate changes SCE proposes to consolidate on January 1, 2007 is from its recently approved General Rate Case (GRC) Phase One decision, D.06-05-016, and the GRC Phase Two decision, D.06-06-067. On July 20, 2006, SCE received approval from the Commission's Executive Director to make the GRC-related rate changes effective August 1,

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On June 29, 2006, the Commission issued D.06-06-051 in SCE's ERRA Application 06-04-016 in which it granted SCE the authority to file an advice letter notification with the Commission's Energy Division if SCE does not seek a rate change and the ERRA balance will self-correct below the trigger point within 120 days of filing. However, in the present instance, SCE forecasts that the ERRA balance will not self-correct within 120 days of filing, and thus, SCE is filing this application.

2006. On July 25, 2006, SCE notified the Commission of its intent to request authority to defer implementation of GRC residential rates until November 1, 2006,<sup>3</sup> to reduce the bill impacts on residential customers during the summer season that would be caused by high energy usage and the five-tier residential rate structure that would have otherwise become effective on August 1, 2006. By letter dated July 26, 2006, the Executive Director granted SCE's request to defer the GRC-related residential rate increase until November 1, 2006.

On July 27, 2006, SCE filed Advice Letter 2019-E, in which it formally presented to the Commission its proposal to defer the GRC-related residential rate increase to November 4, 2006. SCE implemented GRC-related rates for all non-residential customers on August 1, 2006. In order to make non-residential customers indifferent to the deferral of the residential rate increase, SCE proposed to establish a new memorandum account, the "2006 Residential Deferred Revenue Memorandum Account," in which to "record the revenue under-collection that will result from the deferral of the residential rate increase from August 1, 2006 through November 3, 2006." Amounts recorded in the new memorandum account will be recovered only from residential customers. SCE also proposed amendments to the operation of other applicable accounts so that the existing generation revenue recorded in those accounts would not be impacted by the deferral.

SCE now proposes to continue to defer the GRC-related residential rate increase until January 1, 2007, so it can be consolidated with the other pending rate changes. It makes little sense to order an interim ERRA rate decrease for residential customers in this proceeding when a previously-approved GRC rate increase has been deferred. Also, if the Commission were to issue a decision in the present application within 60 days of the date of filing pursuant to D.02-10-062, the earliest that a rate change could be implemented is late November or early December

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The timing of rate changes in SCE's billing system and coordination with the change to winter season rates each year on October 1 require that the residential rate change actually occur on November 4, 2006.

<sup>4</sup> See footnote 3.

<sup>&</sup>lt;sup>5</sup> SCE Advice Letter 2019-E, page 6 (July 27, 2006).

<sup>&</sup>lt;u>6</u> Id

2006. Since an ERRA rate decrease and other consolidated rate changes are already contemplated to occur on or near January 1, 2007, SCE proposes in this application that the Commission maintain SCE's current ERRA rates until it authorizes the consolidated rate changes proposed to be made effective for service rendered on and after January 1, 2007.

SCE will continue to track the revenue shortfall resulting from the original and further deferral of the August 1, 2006 GRC residential rate increase for incorporation in the consolidated rate change to residential customers on or near January 1, 2007. SCE requests the Commission to extend the operation of the 2006 Residential Deferred Revenue Memorandum Account proposed in Advice Letter 2019-E until the date of the rate change consolidation requested in A.06-08-001 in order to facilitate the tracking of the revenue shortfall.

II.

# **LEGAL AND REGULATORY REQUIREMENTS**

# A. <u>Legal Authority</u>

This Application is being made pursuant to D.04-12-048 and Section 454.5(d)(3). In addition, SCE's request complies with Rules 2 through 2.5, which specify the procedures for the filing of documents, and Rules 6, 15, 16, 17, and 42 of the Commission's Rules of Practice and Procedure.

# B. Proposed Categorization, Need For Hearings, Issues To Be Considered – Rule 6

Rule 6 of the Commission's Rules requires that "any person that files an application after January 1, 1998, shall state in the application the proposed category for the proceeding, the need for hearing, the issues to be considered, and a proposed schedule." SCE proposes this

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Since this is a new application, the service list must be established. SCE is serving this application on the service list established for Application No. 05-08-002, as well as on the service list established for Rulemaking No. 04-04-003.

application be designated as a "ratesetting" proceeding. No hearings are required since SCE requests that the Commission maintain the rates adopted in D.06-06-067, except for residential customers, whose rate increase is deferred.

#### C. **Legal Name And Correspondence – Rules 15(a) And 15(b)**

SCE is a public utility organized and existing under the laws of the State of California. The location of SCE's principal place of business is: 2244 Walnut Grove Avenue, Rosemead, California. SCE's attorneys in this matter are Frank J. Cooley, Robert B. Keeler, and Deana M. White. Correspondence or communications regarding this application should be addressed to:

> Deana M. White Law Department Southern California Edison Company P.O. Box 800 2244 Walnut Grove Avenue Rosemead, CA 91770

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Rule 5(c) defines "Ratesetting" proceedings as "proceedings in which the Commission sets or investigates rates for a specifically-named utility (or utilities), or establishes a mechanism that in turn sets the rates for a specifically-named utility (or utilities)."

# D. Articles Of Incorporation – Rule 16

A copy of SCE's Restated Articles of Incorporation was filed with the Commission on March 14, 2006, in connection with Application No. 06-03-020, and is incorporated herein by reference to Rule 16.

#### III.

# THE EXHIBIT ACCOMPANYING THIS APPLICATION

Concurrent with the filing of this application, SCE is serving the prepared testimony of Douglas Snow in support of the application. The prepared testimony has been designated as Exhibit SCE-1, and includes the following two Appendices:

- A copy of SCE's Advice Letter 1983-E, submitting tariff revisions to update SCE's ERRA Trigger Point and AB 57 Threshold amounts for 2006.
- The Qualifications of Douglas Snow.

Exhibit SCE-1 is sponsored by a witness familiar with the information in the exhibit.

## IV.

## **CONCLUSION**

In light of the potential timing of the ERRA trigger rate change resulting from this proceeding, and the consolidation of rate changes that SCE has proposed be made effective on and after January 1, 2007, SCE requests that no changes be made to its ERRA-related (i.e., generation) rates at this time, and that the Commission continue to defer the GRC-related residential rate increase that was to take place on November 1, 2006, until the proposed consolidated rate change to be effective on January 1, 2007.

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# Respectfully submitted,

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# /s/ Deana M. White

By: Deana M. White

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September 1, 2006

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# **VERIFICATION**

I am the Vice President, Revenue & Tariff, of Southern California Edison Company, the applicant corporation herein, and am authorized to make this verification on its behalf. I am informed and believe that the matters stated in APPLICATION OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) REQUESTING AUTHORITY TO MAINTAIN CURRENT ERRA RATES UNDER THE ERRA TRIGGER MECHANISM UNTIL JANUARY 1, 2007 are true.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 1st day of September, 2006, at Rosemead, California.

/s/ Akbar Jazajeri

Akbar Jazayeri Vice President, Revenue & Tariff SOUTHERN CALIFORNIA EDISON COMPANY

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# **CERTIFICATE OF SERVICE**

I hereby certify that, pursuant to the Commission's Rules of Practice and Procedure, I have this day served a true copy of APPLICATION OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) REQUESTING AUTHORITY TO MAINTAIN CURRENT ERRA RATES UNDER THE ERRA TRIGGER MECHANISM UNTIL JANUARY 1, 2007 on all parties identified on the attached service list(s). Service was effected by one or more means indicated below:

Transmitting the copies via e-mail to all parties who have provided an e-mail address. First class mail will be used if electronic service cannot be effectuated.

Executed this 1st day of September, 2006, at Rosemead, California.

/s/ Robin Taylor

Robin Taylor Project Analyst SOUTHERN CALIFORNIA EDISON COMPANY

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SUSAN FREEDMAN SAN DIEGO REGIONAL ENERGY OFFICE 8520 TECH WAY, SUITE 110 SAN DIEGO, CA 92123 R.04-04-003

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RAMONA GONZALEZ EAST BAY MUNICIPAL UTILITY DISTRICT 375 ELEVENTH STREET, M/S NO. 205 OAKLAND, CA 94607 R.04-04-003

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Friday, September 1, 2006

Robert Kinosian CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 4205 SAN FRANCISCO, CA 94102-3214-3214 R.04-04-003 KIMBERLY KIENER IMPERIAL IRRIGATION DISTRICT 333 E. BARIONI BLVD. PO BOX 937 IMPERIAL, CA 92251 R.04-04-003 CHRIS KING
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DONALD W. SCHOENBECK RCS, INC. 900 WASHINGTON STREET, SUITE 780 VANCOUVER, WA 98660 R.04-04-003 LAURA J. SCOTT LANDS ENERGY CONSULTING INC. 2366 EASTLAKE AVENUE EAST, SUITE 322 SEATTLE, WA 98102 R.04-04-003

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KAREN M SHEA CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE AREA 4-A SAN FRANCISCO, CA 94102-3214 R.04-04-003 LINDA Y. SHERIF ATTORNEY AT LAW CALPINE CORPORATION 3875 HOPYARD RD. SUITE 345 PLEASANTON, CA 94588 R 04-04-003

MARY O. SIMMONS SIERRA PACIFIC POWER COMPANY 6100 NEIL ROAD, P.O. BOX 10100 RENO, NV 89520 R.04-04-003

JUNE SKILLMAN CONSULTANT 2010 GREENLEAF STREET SANTA ANA, CA 92706 R.04-04-003 MARK J. SKOWRONSKI SOLARGENIX /INLAND ENERGY 3501 JAMBOREE ROAD, SUITE 606 NEWPORT BEACH, CA 92660 R.04-04-003 TOM SKUPNJAK CPG ENERGY 5211 BIRCH GLEN RICHMOND, TX 77469 R.04-04-03

Donald R Smith CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 4209 SAN FRANCISCO, CA 94102-3214 R.04-04-003

SHAWN SMALLWOOD 109 LUZ PLACE DAVIS, CA 95616 R.04-04-003 MARK J. SMITH FPL ENERGY 383 DIABLO RD., SUITE 100 DANVILLE, CA 94526 R.04-04-003

Friday, September 1, 2006

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DEPUTY CITY ATTORNEY
CITY AND COUNTY OF SAN FRANCISCO
1 DR. CARLTON B. GOODLETT PLACE, RM.
234

SAN FRANCISCO, CA 94102

R.04-04-003

ROBERT SPARKS CALIFORNIA INDEPENDANT SYSTEM OPERATOR 151 BLUE RAVINE ROAD FOLSOM, CA 95630 R.04-04-003 JAMES D. SQUERI ATTORNEY AT LAW GOODIN MACBRIDE SQUERI RITCHIE & DAY LLP 505 SANSOME STREET, SUITE 900 SAN FRANCISCO, CA 94111 R 04-04-003

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IRENE M. STILLINGS SAN DIEGO REGIONAL ENERGY OFFICE 8520 TECH WAY, SUITE 110 SAN DIEGO, CA 92123 R.04-04-003 KENNY SWAIN POWER ECONOMICS 901 CENTER STREET SANTA CRUZ, CA 95060 R.04-04-003 Zenaida G. Tapawan-Conway CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE AREA 4-A SAN FRANCISCO, CA 94102-3214 R.04-04-003

KAREN TERRANOVA ALCANTAR & KAHL LLP 120 MONTGOMERY STREET, STE 2200 SAN FRANCISCO, CA 94104 R.04-04-003 BRIAN THEAKER WILLIAMS POWER COMPANY 3161 KEN DEREK LANE PLACERVILLE, CA 95667 R.04-04-003 MONA TIERNEY CONSTELLATION NEWENERGY, INC. 2175 N. CALIFORNIA BLVD., STE. 300 WALNUT CREEK, CA 94596 R.04-04-003

CHARLES R. TOCA
NATURAL GAS DEPARTMENT
UTILITY SAVINGS AND REFUND, LLC
1100 QUAIL, SUITE 217
NEWPORT BEACH, CA 92660
R.04-04-003

WAYNE TOMLINSON EL PASO NATURAL GAS PO BOX 1087 COLORADO SPRINGS, CO 80944 R 04-04-003 NATHAN TOYAMA SACRAMENTO MUNICIPAL UTILITY DISTRICT 6201 S STREET SACRAMENTO, CA 95852-1830 R.04-04-003

MARK C TREXLER TREXLER CLIMATE+ENERGY SERVICES, INC. 529 SE GRAND AVE,M SUITE 300 PORTLAND, OR 97214-2232-2232 R 04-04-003

CRAIG TYLER TYLER & ASSOCIATES 2760 SHASTA ROAD BERKELEY, CA 94708 R.04-04-003 ANDREW ULMER CALIFORNIA DEPARTMENT OF WATER RESROURCE 1416 NINTH STREET, SUITE 1118 SACRAMENTO, CA 95814 R.04-04-003

Friday, September 1, 2006

LISA URICK ATTORNEY AT LAW SAN DIEGO GAS & ELECTRIC COMPANY 555 W. FIFTH STREET, SUITE 1400 LOS ANGELES, CA 90013 R.04-04-003

ANDREW J. VAN HORN VAN HORN CONSULTING 12 LIND COURT ORINDA, CA 94563 R.04-04-003 EDWARD VINE LAWRENCE BERKELEY NATIIONAL LAB BUILDING 90-4000 BERKELEY, CA 94720 R.04-04-003

DEVRA WANG STAFF SCIENTIST NATURAL RESOURCES DEFENSE COUNCIL 111 SUTTER STREET, 20TH FLOOR SAN FRANCISCO, CA 94104 R.04-04-003

JOY WARREN MODESTO IRRIGATION DISTRICT 1231 11TH STREET MODESTO, CA 95354 R.04-04-003 Mark S. Wetzell CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 5009 SAN FRANCISCO, CA 94102-3214 R.04-04-003

JAMES WEIL AGLET CONSUMER ALLIANCE PO BOX 37 COOL, CA 95614 R.04-04-003 LISA WEINZIMER CALIFORNIA ENERGY REPORTER PLATTS 695 NINTH AVENUE, NO. 2 SAN FRANCISCO, CA 94118 R.04-04-003 ANDREA WELLER ATTORNEY AT LAW STRATEGIC ENERGY, LTD 7220 AVENIDA ENCINAS, SUITE 120 CARLSBAD, CA 92209 R.04-04-003

ANDREA WELLER ATTORNEY AT LAW STRATEGIC ENERGY, LTD TWO GATEWAY CENTER, 9/F PITTSBURG, PA 15222 R.04-04-003 WILLIAM W. WESTERFIELD, III ATTORNEY AT LAW ELLISON, SCHNEIDER & HARRIS L.L.P. 2015 H STREET SACRAMENTO, CA 95814 R 04-04-003

RON WETHERALL ELECTRICITY ANALYSIS OFFICE CALIFORNIA ENERGY COMMISSION 1516 9TH STREET MS 20 SACRAMENTO, CA 96814-5512 R.04-04-003

S. NANCY WHANG MANATT, PHELPS & PHILLIPS 11355 W. OLYMPIC BLVD. City of Chula Vista LOS ANGELES, CA 90064 R.04-04-003

GREGGORY L. WHEATLAND ATTORNEY AT LAW ELLISON, SCHNEIDER & HARRIS 2015 H STREET SACRAMENTO, CA 95814 R.04-04-003

KEITH WHITE 931 CONTRA COSTA DRIVE EL CERRITO, CA 94530 R.04-04-003

JOSEPH B. WILLIAMS MCDERMOTT WILL & EMERGY LLP 600 THIRTEENTH STREET, N.W. Morgan Stanley Capital Group Inc. WASHINGTON, D.C. 20005-3096 R.04-04-003

VALERIE J. WINN PACIFIC GAS AND ELECTRIC COMPANY 77 BEALE STREET, B9A SAN FRANCISCO, CA 94105 R.04-04-003 RYAN WISER BERKELEY LAB ONE CYCLOTRON ROAD BERKELEY, CA 94720 R.04-04-003

Friday, September 1, 2006

JAMES B. WOODRUFF SOUTHERN CALIFORNIA EDISON COMPANY 2244 WALNUT GROVE AVENUE ROSEMEAD, CA 91770 R.04-04-003 KEVIN WOODRUFF WOODRUFF EXPERT SERVICES 1100 K STREET, SUITE 204 SACRAMENTO, CA 95814 R.04-04-003 DON WOOD PACIFIC ENERGY POLICY CENTER 4539 LEE AVENUE LA MESA, CA 91941 R.04-04-003

VIKKI WOOD PRINCIPAL DEMAND-SIDE SPECIALIST SACRAMENTO MUNICIPAL UTILITY DISTRICT 6301 S STREET, MS A103 SACRAMENTO, CA 95618-1899 R 04-04-003

ERIC C. WOYCHIK STRATEGY INTEGRATION LLC 9901 CALODEN LANE OAKLAND, CA 94605 R.04-04-003 CATHERINE E. YAP BARKOVICH & YAP, INC. PO BOX 11031 OAKLAND, CA 94611 R.04-04-003

Amy C Yip-Kikugawa CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 5135 SAN FRANCISCO, CA 94102-3214 R.04-04-003 JAMES YOUNG
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MICHAEL A. YUFFEE MCDERMOTT WILL & EMERY LLP 600 THIRTEENTH STREET, N.W. WASHINGTON, DC 20005-3096 R.04-04-003

ERIC YUSSMAN REGULATORY ANALYST FELLON-MCCORD & ASSOCIATES 9960 CORPORATE CAMPUS DRIVE LOUISVILLE, KY 40223 R.04-04-003

CARLO ZORZOLI ENEL NORTH AMERICA, INC. 1 TECH DRIVE, SUITE 220 ANDOVER, MA 1810 R.04-04-003 LEGAL & REGULATORY DEPARTMENT CALIFORNIA ISO 151 BLUE RAVINE ROAD FOLSOM, CA 95630 R.04-04-003

PPM ENERGY, INC. 1125 NORTHWEST COUCH STREET SUITE 700 PORTLAND, OR 97209 R.04-04-003

MRW & ASSOCIATES, INC. 1999 HARRISON STREET, STE 1440 OAKLAND, CA 94612-3517 R.04-04-003 SEMPRA ENERGY SOLUTIONS 101 ASH STREET, HQ09 SAN DIEGO, CA 92101 R.04-04-003

BP ENERGY COMPANY 501 WESTLAKE PARK BLVD HOUSTON, TX 77079 R.04-04-003 QUIET ENERGY 3311 VAN ALLEN PL. TOPANGA, CA 90290 R.04-04-003 CALIFORNIA ENERGY MARKETS 517 B POTRERO AVENUE SAN FRANCISCO, CA 94110-1431 R.04-04-003

#### A.05-08-002

Friday, September 1, 2006

CASE ADMINISTRATION
CASE ADMINISTRATION
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE., RM. 370
ROSEMEAD, CA 91770
A.05-08-002

SCOTT BLAISING Inland Valley Development Agency 915 L. STREET, SUITE 1420 BRAUN & BLAISING, P.C. SACRAMENTO, CA 95814 A.05-08-002 RALPH E. DENNIS DIRECTOR, REGULATORY AFFAIRS FELLON-MCCORD & ASSOCIATES 9960 CORPORATE CAMPUS DRIVE, STE 2000 LOUISVILLE, KY 40223 A.05-08-002

Charlyn A Hook CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 5033 SAN FRANCISCO, CA 94102-3214 A.05-08-002 ROBERT B. KEELER ATTORNEY AT LAW SOUTHERN CALIFORNIA EDISON COMPANY 2244 WALNUT GROVE AVENUE ROSEMEAD, CA 91770 A 05-08-002

Bertram D. Patrick CALIF PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE ROOM 5110 SAN FRANCISCO, CA 94102-3214 A.05-08-002

ERIC YUSSMAN REGULATORY ANALYST FELLON-MCCORD & ASSOCIATES 9960 CORPORATE CAMPUS DRIVE LOUISVILLE, KY 40223 A.05-08-002

MRW & ASSOCIATES, INC. 1999 HARRISON STREET, STE 1440 OAKLAND, CA 94612-3517 A.05-08-002