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07/22/21
04:59 PM

VUK/ey1 07/22/2021

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking
Concerning Energy Efficiency Rolling
Portfolios, Policies, Programs,
Evaluation, and Related Issues.

Rulemaking 13-11-005

**E-MAIL RULING PROVIDING NOTICE AND OPPORTUNITY RE:
ADDITIONAL RESULTS OF DRAFT POTENTIAL AND GOALS STUDY**

Dated July 22, 2021, at San Francisco, California.

/s/ VALERIE U. KAO
Valerie U. Kao
Administrative Law Judge

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Subject: R1311005 email ruling providing notice and opportunity re: additional
results of draft potential and goals study

To the service list of Rulemaking 13-11-005,

This email ruling provides notice of, and opportunity to comment on, additional results for the draft 2021 Energy Efficiency Potential and Goals Study (study).

On April 23, 2021, I issued a ruling providing notice and inviting comments on the draft study, which used the 2020 Avoided Cost Calculator for calculating benefit-cost ratios to estimate economic potential.

On July 14, 2021, Commission staff provided notice of updated results for the draft study; these results reflect (1) consideration of technical comments to the April 23, 2021 ruling, and (2) correction of a double-counting error, of greenhouse gas (GHG) emissions values in electric avoided costs and electric supply costs.

The additional results for which this email ruling provides notice are responsive to parties' requests to re-run the study's model using the 2021 Avoided Cost Calculator. In comparison to the July 14, 2021 updated results, these additional results reflect a decrease in potential from energy efficiency equipment and behavior programs, and a slight increase in potential from fuel substitution.

The additional results, along with a memo describing the results, are available on Energy Division's Public Document Area, here: <https://pda.energydataweb.com/#!/documents/2527/view>. The results will also be posted directly to the Commission website in the coming days.

Because we anticipate a Commission decision, adopting 2022-2032 goals, to be voted on no earlier than during the September 23, 2021 Commission meeting, this email ruling provides that energy efficiency program administrators shall have until November 1, 2021 or 30 days after the issue date of the final decision, whichever is later, to submit their budget advice letters for program years 2022 and 2023.

Specific questions for which we seek party comments:

1. Proposed hybrid approach to setting goals for 2022-2032:
 - For 2022-2023 goals: We intend to set 2022-2023 goals using a scenario based on the 2020 Avoided Cost Calculator (July 14, 2021 updated results), affirming Decision (D.) 21-05-031 direction for program administrators to use the 2020 Avoided Cost Calculator when developing their 2022-2023 budget advice letters.
 - For 2024-2032 goals: We propose for the energy efficiency program administrators to use the 2021 Avoided Cost Calculator in developing their 2024-2027 portfolio and budget applications (additional results noticed via this email ruling). Accordingly, we propose to set 2024-2032 goals using a scenario based on the 2021 Avoided Cost Calculator (additional results noticed via this email ruling).
 - a. Do you agree with the proposed modification to D.21-05-031, i.e., to direct program administrators to use the 2021 Avoided Cost Calculator in their upcoming portfolio and budget applications?
 - b. If you disagree with this approach, explain why and propose any modifications or an alternative approach, and your rationale for your proposed modification(s) and/or alternative approach. Identify which scenario(s) you recommend in alignment with any alternative approach you propose, and your rationale for your recommended scenario(s).

2. Scenarios: Whether or not you agree with our proposed approach for setting 2022-2032 goals, as described in Item 1 (above), please identify which scenario you recommend for setting 2022-2023 goals (i.e., from the July 13, 2021 updated results), and which scenario you recommend for setting 2024-2032 goals (i.e., from the additional results noticed via this email ruling), and your rationale for each recommendation.

Parties may file comments responsive to the above questions no later than July 30, 2021. Reply comments will not be accepted.

IT IS SO RULED.

The Commission's Docket Office shall formally file this email ruling.

[Note: I have divided distribution of this email ruling into segments to avoid rejection by servers.]

Valerie U. Kao (she, her)
Administrative Law Judge
California Public Utilities Commission

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