

Decision

#### 09/14/21 BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF 04:19 PM CALIFORNIA

Order Instituting Rulemaking to Oversee the Resource	Rulemaking 19-11-009
Adequacy Program, Consider Program Refinements, and	(Filed November 7, 2019)
Establish Forward Resource Adequacy Procurement	
Obligations.	

#### INTERVENOR COMPENSATION CLAIM OF [THE PROTECT OUR COMMUNITIES FOUNDATION] AND DECISION ON INTERVENOR COMPENSATION CLAIM OF [THE PROTECT OUR COMMUNITIES FOUNDATION]

<u>NOTE</u>: After electronically filing a PDF copy of this Intervenor Compensation Claim (Request), please email the document in an MS WORD and supporting EXCEL spreadsheet to the Intervenor Compensation Program Coordinator at <u>Icompcoordinator@cpuc.ca.gov</u>.

Intervenor: The Protect Our Communities Foundation	For contribution to Decision (D.) 21-07-014
Claimed: \$23,896.13	Awarded: \$
Assigned Commissioner:	Assigned ALJ:
Marybel Batjer	Amin Nojan and Debbie Chiv

I hereby certify that the information I have set forth in Parts I, II, and III of this Claim is true to my best knowledge, information and belief. I further certify that, in conformance with the Rules of Practice and Procedure, this Claim has been served this day upon all required persons (as set forth in the Certificate of Service attached as Attachment 1).

	Signature:	/s/ Julia Severson
Date:	Printed Name:	Julia Severson
09/14/2021		

#### PART I: PROCEDURAL ISSUES (to be completed by Intervenor except where indicated)

A. Brief description of Decision:	Decision 21-07-014 addresses issues scoped as Track 3B.2 to	
	restructure the Resource Adequacy (RA) program and sets	
	forth a process and schedule for further development of	
	Track 3B.2 proposals.	

# B. Intervenor must satisfy intervenor compensation requirements set forth in Pub. Util. Code §§ 1801-1812<sup>1</sup>:

	Intervenor	<b>CPUC Verification</b>
Timely filing of notice of intent to clai	(§ 1804(a)):	
1. Date of Prehearing Conference:	12/16/2019	
2. Other specified date for NOI:	N/A	
3. Date NOI filed:	1/15/2020	
4. Was the NOI timely filed?		
Showing of eligible customer status (§ 1802(b (§§ 1802(d),		nment entity status
5. Based on ALJ ruling issued in proceeding number:	R.18-12-005	
6. Date of ALJ ruling:	April 17, 2019	
7. Based on another CPUC determination (specify):	D.19-04-031 (April 25, 2019); D.19-05-035 (May 30, 2019); D.19-10-047 (Oct. 24, 2019); D.19-12-017 (Dec. 5, 2019); D.20-04-021 (April 16, 2020); D.20-04-017 (April 16, 2020).	
8. Has the Intervenor demonstrated customer statu government entity status?		
Showing of "significant financial ha	rdship" (§1802(h) or §1	803.1(b)):
9. Based on ALJ ruling issued in proceeding number:	R.18-12-005	
10. Date of ALJ ruling:	April 17, 2019	
11. Based on another CPUC determination (specify):	D.19-04-031 (April 25, 2019); D.19-05-035 (May 30, 2019);	

<sup>&</sup>lt;sup>1</sup> All statutory references are to California Public Utilities Code unless indicated otherwise.

	D.19-10-047 (Oct. 24, 2019); D.19-12-017	
	(Dec. 5, 2019); D.20-04-021 (April 16, 2020);	
12. Has the Intervenor demonstrated significant fin	D.20-04-017 (April 16, 2020).	
Timely request for comp		
13. Identify Final Decision:	D.21-07-014	
14. Date of issuance of Final Order or Decision:	7/16/2021	
15. File date of compensation request:	8/14/2021	
16. Was the request for compensation timely?		

# C. Additional Comments on Part I: <u>(use line reference # as appropriate)</u>

#	Intervenor's Comment(s)	CPUC Discussion
B.5-12	The Protect Our Communities	
2.0 12	Foundation ("PCF") meets the	
	definition of a Category 3 customer	
	under the Public Utilities Code	
	section 1802(b)(1)(C) as a	
	"representative of a group or	
	organization authorized pursuant to	
	its articles of incorporation or bylaws	
	to represent the interests of residential	
	customers" Article 3, Section 3.3	
	of PCF's Bylaws specifically	
	authorizes the organization to	
	represent the interests of Southern	
	California residential utility	
	ratepayers in proceedings before the	
	Commission and to seek intervenor	
	compensation for doing so. PCF	
	advocates for just and reasonable	
	rates and against unreasonably costly	
	or unnecessary utility projects. PCF	
	advocates for fair and reasonable	
	energy practices, policies, rules, and	
	laws, for the protection of natural	

resources from the impacts of large-
scale energy and industrial
infrastructure projects, and in support
of sustainable, clean, locally-based
energy systems.
energy systems.
PCF also qualifies as an
environmental group within the scope
of Section 1802(b)(1)(C) because it
represents the interests of customers
with a concern for the environment.
A copy of PCF's Bylaws is on file
with the Commission in R.13-12-010.
In R.13- 12-010, PCF was found to
have satisfied eligibility requirements
and to have shown significant
financial hardship in the September
26, 2014 Administrative Law Judge's
Ruling on Protect Our Communities
Foundation's Amended Showing of
Significant Financial Hardship. A
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copy of PCF's Bylaws, as well as a
copy of PCF's Articles of
Incorporation, is also on file in A.15-
09-013. In A.15-09-013, PCF was
found to have satisfied eligibility
requirements and to have shown
significant financial hardship in D.19-
04-031, Decision Granting
Compensation to Protect Our
Communities for Substantial
Contribution to Decision 18-06-028
(April 25, 2019).
PCF continues to meet the
Commission's longstanding
requirements for a finding of
significant financial hardship. The
economic interest of the individual
members of PCF "is small in
comparison to the costs of effective
participation in this proceeding."
(Pub. Util. Code, § 1802, subd. (h).)
PCF is nonprofit public benefit
corporation organized for charitable
and public purposes within the
and public purposes within the

meaning of Section 501(c)(3) of the	
Internal Revenue Code. PCF	
represents the interests of a specific	
constituency: San Diego and other	
Southern California area residential	
utility ratepayers, the majority of	
whom do not have the financial	
ability to represent themselves in this	
proceeding, and whose interests are	
often not adequately represented in	
Commission proceedings. PCF	
certifies that the economic interest in	
this proceeding of individual PCF	
members and constituents is small	
compared to the cost of effective	
participation. PCF's circumstances	
are materially the same now as when	
PCF was found to meet the	
Commission's eligibility	
requirements for intervenor compensation in numerous prior	
decisions including those listed here:	
-	
R.17-06-026, D.21-05-025	
(May 29, 2021);	
A.20-08-011, D.21-05-029	
(May 20, 2021);	
A.20-03-018, D.21-04-009	
(April 15, 2021);	
R.16-02-007, D.21-03-039	
(March 18, 2021);	
A.15-09-010, D.21-02-027	
(February 11, 2021);	
A.15-09-010, D.20-04-021	
, , , , , , , , , , , , , , , , , , ,	
(April 16, 2020);	
R.18-12-005, D.20-04-017	
(April 16, 2020);	
A.15-09-010, D.19-12-017	
(December 5, 2019);	
A.12-10-009, D.19.10-047	
(October 24, 2019);	
A.15-09-010, D.19-05-035	
(May 30, 2019);	
A.15-09-013, D.19-04-031	J

(April 25, 2019);	
R.16-02-007, D.18-09-039	
(September 27, 2018);	
A.15-09-010, D.18-07-034	
(July 26, 2018);	
A.14-07-009, D.15-12-045	
(Dec. 12, 2014).	

#### PART II: SUBSTANTIAL CONTRIBUTION (to be completed by Intervenor except where indicated)

# A. Did the Intervenor substantially contribute to the final decision (*see* § 1802(j), § 1803(a), 1803.1(a) and D.98-04-059): *(For each contribution, support with specific reference to the record.)*

Intervenor's Claimed Contribution(s)	Specific References to Intervenor's Claimed Contribution(s)	CPUC Discussion
RA Restructuring (Track 3B.2)	RA Restructuring (Track 3B.2)	
PCF made recommendations and	The Commission selected a	
comments on the restructuring	proposal to be further developed	
proposals based on the	based on the Section 380 principles.	
requirements of Section 380.	PCF's emphasis on Section 380	
	principles in restructuring proposals	
"[I]t best addresses Principle 1	enriched the Commission's	
by protecting ratepayers from	deliberations and supported its	
increasing costs. Further, it best	decision making.	
addresses the part of Principle 2		
that calls for energy	"To evaluate the	
reliability/sufficiency in all hours of	restructuring proposals, the	
the day."	Commission considered key	
(PCF 06/30/2021 Comments on PD	principles that address the concerns	
on Track 3B.2 Issues, p. 3)	regarding the current RA	
	framework and the objectives of the	
"The PD highlighted many	RA program, as set forth in Public	
strengths of the SCE/CalCCA's RA	Utilities (Pub. Util.) Code Section	
restructuring proposal, and PCF	380." (D.21-07-014, pp. 25-26)	
agrees that the proposal provides		
many appealing characteristics that		
address each of the four		
Principles." (PCF 06/30/2021		
Comments on PD on Track 3B.2		
Issues, p. 4)		

"In that way it better addresses Principle 4 requiring the proposals to be 'implementable in the near- term."" (PCF 06/30/2021 Comments on PD on Track 3B.2 Issues, p. 4)		
"The PG&E proposal addresses reliability and ease of implementation – partially fulfilling Principle 1 and reasonably meeting Principle 4." (PCF 06/30/2021 Comments on PD on Track 3B.2 Issues, p. 4)		
UCAP proposal	UCAP proposal	
PCF highlighted flaws in the CAISO's UCAP proposal. "The UCAP proposal presumes that CAISO and the Commission are passive observers of generator outage rates, and limits its oversight role to documenting these outage rates and discounting NQCs based on the observed outage rates. The UCAP Proposal does not contemplate that the generator owner/operators: 1) may not be taking the steps necessary to assure that the generators are available during tight supply conditions, or 2) may be scheduling planned outages at times when tight supply conditions could potentially occur." (PCF 03/12/2021 Comments on Track 3B Proposals, p. 9)	The Commission highlighted PCF's contribution to the analysis of CAISO's UCAP proposal, wherein PCF's contributions enriched the Commission's deliberations and the record. "Parties that oppose CAISO's proposal include PCF" (D.21- 07-014, p. 42)	
PCF opposed the UCAP proposal as an improper way to address generator outages because it bypasses statutory requirements, revises the PRM, and attempts to shift authority from the	The Commission agreed with PCF by recommending further review of the best method to address generator outages. "We decline to adopt the proposal	
Commission to the CAISO. (PCF	at this time but direct parties to	

06/30/2021 Comments on PD on	consider the proposal in workshops,	
Track 3B.2 Issues, pp. 6-7)	or other means of accounting for	
	forced outage rates in a resources	
	RA value (e.g., exceedance	
	methodology), to potentially be	
	layered onto a final proposed	
	framework." (D.21-07-014, p. 43)	
	namework. (D.21-07-014, p. 45)	
Bid Cap and Hedging Proposals	<b>Bid Cap and Hedging Proposals</b>	
PCF objected to the hedging	The Commission formally	
proposals, which PCF noted as	acknowledged and considered	
distinct from the Bid Cap proposal.	PCF's concerns when forming their	
	decision, exemplifying that PCF's	
"[I]nstead of continuing to consider	comments enriched the	
any of the hedging proposals, the	Commission's deliberations and	
Commission should simply adopt	decision making (see Comment II.A	
the Energy Division's Bid Cap	below).	
proposal, which is superior to the	below j.	
	"The Commission acknowledges	
hedging proposals. The PD does	0	
not need to allow more working	some parties' concerns as to	
group discussion on the PG&E	whether inadequate LSE energy	
hedging proposals." (PCF	hedging is indeed an issue that	
06/30/2021 Comments on PD on	needs to be addressed through the	
Track 3B.2 Issues, p. 2)	RA program." (D.21-07-014, p. 38)	
PCF highlighted the many benefits	The Commission agreed with PCF	
inherent in the Bid Cap proposal as	that the SFPFC or the bid cap could	
an alternative to the SFPFC.	solve energy supply issues and	
an alternative to the STITE.	directed further development of the	
"PCF continues to support the	bid cap or elements of the SFPFC.	
Energy Division's Bid Cap	or cup of crements of the SFTFC.	
proposal – in the absence of SFPFC	"Therefore, the Commission directs	
proposal adoption. The Energy	parties in workshops to discuss and	
Division's Bid Cap proposal	propose a hedging component as	
· · ·		
addresses and solves the problems	part of the final proposed	
of price spike concerns, bidding	framework, such as PG&E's	
failure concerns, and the loopholes	hedging proposal, Energy	
that allow RA providers to sell to	Division's bid cap proposal, or	
out-of-state LSEs during peak	aspects of the SFPFC concept."	
demand windows. Additionally, the	(D.21-07-014, p. 38)	
Bid Cap proposal allows generators		
to make money on capacity and		
energy services while effectively		
prohibiting generator profiteering		
behavior that harms ratepayers and		
games the CAISO market." (PCF		

06/30/2021 Comments on PD on		
Track 3B.2 Issues, p. 6)		
Multi-Year System and Flexible	Multi-Year System and Flexible	
Requirements	Requirements	
PCF opposed multi-year system	The Commission agreed with PCF	
and flexible requirements.	that multiyear system and flexible	
	RA procurement should not be	
"The new central procurement	immediately adopted.	
entity framework and the RA	"[T]here are uncentainties in the DA	
restructuring framework both need	"[T]here are uncertainties in the RA	
to be implemented and mature before other radical changes take	program that may create market confusion about system	
place." (PCF 06/30/2021	requirements, including how such	
Comments on PD on Track 3B.2	requirements, including now such	
Issues, p. 7)	CPEs procuring local RA that will	
1000000, p. ()	lower system RA requirements on	
"The Commission should not force	behalf of all LSEs in PG&E and	
LSEs to sign long-term contracts	SCE service territories. We	
with fossil-fueled generators simply	decline to adopt multi-year	
to protect the market viability of the	requirements at this time;" (D.21-	
fossil-fueled generator." (PCF	07-014, p. 45)	
06/30/2021 Comments on PD on		
Track 3B.2 Issues, p. 7)		
"The only reason a generator would		
need a three-year contract instead		
of a single year contract would be if		
that generator believed that its RA		
capacity, including upgrades and maintenance, could not compete on		
the open market with other new and		
existing generators for all three		
years." (PCF 07/06/2021 Reply		
Comments on PD on Track 3B.2		
Issues, p. 4)		

#### **B.** Duplication of Effort (§ 1801.3(f) and § 1802.5):

	Intervenor's Assertion	CPUC Discussion
a. Was the Public Advocate's Office of the Public Utilities Commission (Cal Advocates) a party to the proceeding? <sup>2</sup>	Yes.	
b. Were there other parties to the proceeding with positions similar to yours?	Yes.	
c. If so, provide name of other parties: Cal Advocates, CEJA/Sierra Club, SCE/CalCCA		
<b>d. Intervenor's claim of non-duplication:</b> While PCF took similar positions as other parties on some top unique arguments in favor of its positions. Additionally, PCF few parties to argue in favor of the Energy Division's restructu as an elegant and innovative way to streamline the RA process easily address load departures which continue to occur. This a the record and the Commission's deliberations and decision m Further, PCF's positions did not overlap with the same parties considered, further clarifying PCF's unique perspective. Due to citations to statutes and studies and PCF's data-backed argume Commission was able to make a more informed decision.	was one of the uring proposal s and more nalysis enriched taking. on each issue to PCF's	
PCF's participation provided the Commission with a unique p enriched the Commission's deliberations and decision-making PCF's arguments were similar to other parties' arguments, the complemented, and contributed to the presentations by other p were neither unproductive nor unnecessary. All of PCF's com necessary for a fair determination of D.21-07-014. PCF's eval analyses responded directly to the Amended Scoping Memo to parties' proposals. To PCF's knowledge, no other party participating in this proce focused on representing the interests of Southern California ar residential utility ratepayers both with respect to ratepayer and protection.	g. To the extent by supplemented, parties; and they ments were uation and opics and eeding is and San Diego	

#### C. Additional Comments on Part II: *(use line reference # or letter as appropriate)*

 $<sup>^2</sup>$  The Office of Ratepayer Advocates was renamed the Public Advocate's Office of the Public Utilities Commission pursuant to Senate Bill No. 854, which the Governor approved on June 27, 2018.

#	Intervenor's Comment	CPUC Discussion
II(A)	Substantial Contribution. Pursuant to Section 1802(j), "Substantial contribution" means that, in the judgment of the commission, the customer's presentation has substantially assisted the commission in the making of its order or decision because the order or decision has adopted in whole or in part one or more factual contentions, legal contentions, or specific policy or procedural recommendations presented by the customer."	
II(A)	Substantial ContributionIncludes EnrichingDeliberations and the Record.The Commission's past decisionsrecognize that the Commissiondoes not need to adopt anintervenor's position on aparticular issue for thatintervenor to make a substantialcontribution. D.08-04-004, p. 4-5;D.19-10-019, p. 3; D.03-03-031,p. 6 ("substantial contributionincludes evidence or argumentthat supports part of the decisioneven if the Commission does notadopt a party's position in total").Rather, intervenors substantiallycontribute when they have"provided a unique perspectivethat enriched the Commission'sdeliberations and the record."D.05-06-027, p. 5. Intervenorsalso substantially contribute whenthey provide a full discussion ofthe matters at issue so as to allowthe Commission "to fullyconsider the consequences ofadopting or rejecting" the parties'	

proposals, and when they "assist[] the Commission in the decision- making process." D.08-04-004, p. 5-6; D.19-10-019, p. 4.	
Substantial Contribution Includes Contributions that lead to adoption of procedural changes. The Commission's past decisions establish that intervenors substantially contribute and "assist with the decision-making process" when the Commission considers a party's contentions and then adopts procedural changes. <i>See e.g.</i> D.19-10-019, p. 4 & decisions cited therein.	
No Duplication. No reduction to PCF's compensation due to duplication is warranted given the standard adopted by the Commission in D.03-03-031 and consistent with Public Utilities Code Sections 1801.3(b) & (f), 1802(j), 1802.5, and 1803.	
Section 1803 sets forth the requirements for awarding intervenor compensation. Pub. Util. Code, § 1803; D.03-03-031, p. 12-14. An award of compensation for reasonable fees for participation in a proceeding is required when an intervenor (1) complies with Section 1804 and (2) "satisfies both of the following requirements: (a) The customer's presentation makes a substantial contribution to the adoption, in whole or in part, of	
	the Commission in the decision- making process." D.08-04-004, p. 5-6; D.19-10-019, p. 4. <b>Substantial Contribution</b> <b>Includes Contributions that</b> <b>lead to adoption of procedural</b> <b>changes.</b> The Commission's past decisions establish that intervenors substantially contribute and "assist with the decision-making process" when the Commission considers a party's contentions and then adopts procedural changes. <i>See e.g.</i> D.19-10-019, p. 4 & decisions cited therein. <b>No Duplication.</b> No reduction to PCF's compensation due to duplication is warranted given the standard adopted by the Commission in D.03-03-031 and consistent with Public Utilities Code Sections 1801.3(b) & (f), 1802(j), 1802.5, and 1803. Section 1803 sets forth the requirements for awarding intervenor compensation. Pub. Util. Code, § 1803; D.03-03-031, p. 12-14. An award of compensation for reasonable fees for participation in a proceeding is required when an intervenor (1) complies with Section 1804 and (2) "satisfies both of the following requirements: (a) The customer's presentation makes a substantial contribution to the

fees or costs imposes a significant	
financial hardship." Pub. Util.	
Code, § 1803.	
Section 1801.3(f) seeks to avoid	
only (1) "unproductive or	
unnecessary participation that	
duplicates the participation of	
similar interests otherwise	
adequately represented" or (2)	
"participation that is not	
necessary for a fair determination	
of the proceeding." Pub. Util.	
Code, § 1801.3, subd. (f); D.03-	
03-031, p. 15-18. The	
"duplication language contained	
in the first dependent clause	
requires the compensation	
opponent to establish three	
elements – duplication, similar	
interests, and adequate	
representation." D.03-03-031, p.	
18.	
Section 1802.5 provides for full	
compensation where participation	
"materially supplements,	
complements, or contributes to	
the presentation of another party."	
Pub. Util. Code. § 1802.5; see	
<i>also</i> D.03-03-031, p. 14.	
aw D.05 05 051, p. 14.	

#### PART III: REASONABLENESS OF REQUESTED COMPENSATION (to be completed by Intervenor except where indicated)

#### A. General Claim of Reasonableness (§ 1801 and § 1806):

	<b>CPUC Discussion</b>
a. Intervenor's claim of cost reasonableness:	
PCF's advocacy reflected in this claim substantially contributed to a	
decision that will impact local capacity requirements and the RA program.	
PCF provided legal and factual citations in its comments that enriched the	
Commission's deliberations and informed the Commission's decision-	
making, resulting in a decision that will save Southern California and San Diego ratepayers unnecessary costs. Moreover, PCF's advocacy that leads	
to reducing the need for unnecessary electricity procurement protects	

Colifornio's on	vironment from unneeded infrastructure encroachment and	
	ntal costs of unnecessary energy infrastructure.	
	intal costs of unnecessary energy infrastructure.	
b. Reasonable	eness of hours claimed:	
comments and the Commission comments info of this decision various RA iss RA decisions (	Tyson Siegele and Bill Powers, efficiently prepared detailed provided extensive analyses at the opportunities provided by on in this proceeding. Mr. Siegele's and Mr. Powers's ormed the Commission's deliberations and the determination in and enriched the record. [Due to the interweaving of ues addressed in comments related to the most recent two (e.g. PRM), PCF submitted Mr. Powers's time on the PCF A proceeding filed last month on 8/24/2021.]	
spent filing and spent by PCF's	ming any time spent on administrative matters, such as time d serving comments. Further, PCF is not claiming any time s board member Loretta Lynch in discussing or editing nts or proposals.	
	minimize costs, PCF advocate Julia Severson, whose rate is ower than that of PCF's experts and attorneys, aided in request.	
	rs claimed in this request were reasonably necessary to PCF's in the determination of D.21-07-014.	
c. Allocation of	of hours by issue:	
	etails in the time sheets, the approximate allocation of time D.21-07-014 is as follows:	
50%	Track 3.B.2 RA restructuring	
40%	Track 3.B.2 RA misc (e.g. Hedging, Bid Cap, UCAP and Multi-year reqs)	
10%	General Participation	
		l

# B. Specific Claim:\*

			CLAIMED				CPUC A	WARD
	ATTORNEY, EXPERT, AND ADVOCATE FEES							
Item	Year	Hours	Rate \$	Basis for Rate*	Total \$	Hours	Rate \$	Total \$
Tyson Siegele	2021	58	\$305	See Comment #1.	\$17,690			
Tyson Siegele	2020	7.50	\$295	See Comment #2.	\$2,212.50			
Malinda Dickenson	2019	5.20	\$440	See Comment #3.	\$2,288			
				Subtotal:	\$22,190.50			Subtotal: \$
Dosoril	ha hara	what O	тигр ис	OTHER OURLY FEES		ning (nor	alogal tra	val ** ata )•
Item	Year	Hours	Rate \$	Basis for	Total \$	Hours	Rate	Total \$
Item	rear	nours	Kate 5	Rate*	1 otal 5	nours	Kate	Total 5
Travel to PHC	2019	5	\$220	<sup>1</sup> / <sub>2</sub> of Ms. Dickenson's 2019 hourly rate.	\$1,100			
				Subte	otal: \$1,100			Subtotal: \$
	Π	NTERV	ENOR CO	MPENSATIO	N CLAIM P	REPARA	TION **	
Item	Year	Hours	Rate \$	Basis for Rate*	Total \$	Hours	Rate	Total \$
Julia Severson	2021	1.25	\$57.50	<sup>1</sup> / <sub>2</sub> of hourly rate. See Comment #4.	\$71.88			
Tyson Siegele	2021	3.50	\$152.50	<sup>1</sup> / <sub>2</sub> of hourly rate. See Comment #1.	\$533.75			
				Subtot	tal: \$605.63			Subtotal: \$
				COS	TS			

#	Item	Detail	Amount	Amount
1.				
2.				
			Subtotal: \$	Subtotal: \$
		TOTAL REQUEST	: \$23,896.13	TOTAL AWARD: \$

\*We remind all intervenors that Commission staff may audit the records and books of the intervenors to the extent necessary to verify the basis for the award (§1804(d)). Intervenors must make and retain adequate accounting and other documentation to support all claims for intervenor compensation. Intervenor's records should identify specific issues for which it seeks compensation, the actual time spent by each employee or consultant, the applicable hourly rates, fees paid to consultants and any other costs for which compensation was claimed. The records pertaining to an award of compensation shall be retained for at least three years from the date of the final decision making the award.

\*\*Travel and Reasonable Claim preparation time are typically compensated at ½ of preparer's normal hourly rate

#### **ATTORNEY INFORMATION**

Attorney	Date Admitted to CA BAR <sup>3</sup>	Member Number	Actions Affecting Eligibility (Yes/No?) If "Yes", attach explanation
Malinda Dickenson	2002	222564	No

#### C. Attachments Documenting Specific Claim and Comments on Part III: (Intervenor completes; attachments not attached to final Decision)

Attachment or Comment #	Description/Comment
Attachment #1	Certificate of Service
Attachment #2	Time Sheet and Categorization
Attachment #3	Travel Receipts
Attachment #4	Tyson Siegele Resume
Attachment #5	Malinda Dickenson Resume
Attachment #6	Julia Severson Resume
Comment #1	Tyson Siegele Basis for 2021 Rate: \$305/hour Per Resolution ALJ-393, PCF calculates new 2021 rates and justifies them herein. Based on the expert knowledge and experience Mr. Siegele provides to PCF, the organization categorizes his work as "Expert – Not Otherwise Classified."

 $<sup>^3</sup>$  This information may be obtained through the State Bar of California's website at <a href="http://members.calbar.ca.gov/fal/MemberSearch/QuickSearch">http://members.calbar.ca.gov/fal/MemberSearch/QuickSearch</a> .

	Mr. Siegele has served as an expert witness in Commission proceedings and has earned numerous certifications and licenses. Mr. Siegele has earned licenses as an architect, general contractor, and Energy Star Builder. Of those certifications, Mr. Siegele continues to maintain his architecture license which supplements his expertise as an energy analyst by bringing to PCF an in depth understanding the intricate interactions between energy and the built environment. Additionally, Mr. Siegele spent 4 years as a leading voice aiding Southern California's transition to electric transportation, including in his former role as the president of the Electric Vehicle Association of San Diego. In recognition of his work as an electric vehicle expert and advocate, Mr. Siegele received the 2019 award "MVP of the Western U.S." from the Electric Auto Association.
	Because of Mr. Siegele's work as an expert witness at the Commission; degree in architecture; licenses and certifications in architecture and contracting; leadership in electric transportation; and two decades of experience in energy and the built environment, PCF recommends that the Commission categorize Mr. Siegele as "Expert – Not Otherwise Classified," "Level V," and set his hourly rate at \$305, which corresponds to an hourly rate close to the median for his level of experience.
Comment #2	Tyson Siegele Basis for 2020 Rate: \$295/hour
	[\$270/hour rate adopted in D.21-03-039 for Mr. Siegele for 2019 rate.
	PCF requests a 5% step increase for Mr. Siegele's rate in 2020 due his further experience in CPUC proceedings supplementing his two decades of work within highly demanding technical fields including over a decade of work on energy. Thus, starting with the adopted 2019 rate of \$270/hour:
	270 + 5% step increase = $283$ (rounded up to the nearest $5$ ) = $285$
	COLA for 2020 per Resolution ALJ-387 = 2.55%
	\$285 x 1.0255 (COLA) and rounded up to the nearest \$5 = \$295/hour as the requested rate for Mr. Siegele for 2020]
Comment #3	Malinda Dickenson Basis for 2019 Rate: \$440/hour
	[\$450/hour rate adopted in D.21-05-029 for Ms. Dickenson for 2020.
	Thus, by using a reverse COLA calculation to calculate a 2019 rate based on a 2020 adopted rate:
	COLA for 2020 per Resolution ALJ-387 = 2.55%
	\$450 / (2020 COLA of 1.0255) = \$439, then rounded up to the nearest \$5 = \$440/hour equaling the requested rate for Ms. Dickenson for 2019.]

Comment #4	Julia Severson Basis for 2021 Rate: \$115/hour Per Resolution ALJ-393, PCF calculates new 2021 rates and justifies them herein. Based on the variety of work Ms. Severson completes at PCF, Ms. Severson is most accurately categorized as "Advocate – Not Otherwise Classified." Level I of the 2021 rate calculations sets the experience timeline to 0-1 years. Level II sets the experience timeline to 2-5 years. Ms. Severson holds a bachelor's degree and 1.5 years of experience in the legal field, which exceeds the experience of Level I. Based on her experience and Ms. Severson's substantial and substantive responsibilities at PCF, PCF requests a 2021 rate of \$115, which is commensurate with the high-level rate for Level I. This rate is also the median rate for Paralegals with less than one year of experience. Ms. Severson has more than one year of experience assisting and supporting attorneys with research, which thus also supports Ms. Severson's
	supporting attorneys with research, which thus also supports Ms. Severson's requested hourly rate for 2021.

#### D. CPUC Comments, Disallowances, and Adjustments (CPUC completes)

Item	Reason

#### PART IV: OPPOSITIONS AND COMMENTS

# Within 30 days after service of this Claim, Commission Staff or any other party may file a response to the Claim (see § 1804(c))

A. Opposition: Did any party oppose the Claim?	

If so:

Party	<b>Reason for Opposition</b>	<b>CPUC Discussion</b>

B. Comment Period: Was the 30-day comment period waived (*see* Rule 14.6(c)(6))?

If not:

Party	Comment	<b>CPUC Discussion</b>

#### (Green items to be completed by Intervenor)

#### FINDINGS OF FACT

- 1. **[THE PROTECT OUR COMMUNITIES FOUNDATION]** [has/has not] made a substantial contribution to D.21-07-014.
- 2. The requested hourly rates for [THE PROTECT OUR COMMUNITIES FOUNDATION]'s representatives [, as adjusted herein,] are comparable to market rates paid to experts and advocates having comparable training and experience and offering similar services.
- 3. The claimed costs and expenses [, as adjusted herein,] are reasonable and commensurate with the work performed.
- 4. The total of reasonable compensation is \$\_\_\_\_\_.

#### CONCLUSION OF LAW

1. The Claim, with any adjustment set forth above, [satisfies/fails to satisfy] all requirements of Pub. Util. Code §§ 1801-1812.

#### <u>ORDER</u>

- 1. [THE PROTECT OUR COMMUNITIES FOUNDATION] shall be awarded \$ .
- 2. Within 30 days of the effective date of this decision, \_\_\_\_\_\_\_ shall pay [THE PROTECT OUR COMMUNITIES FOUNDATION] the total award. [for multiple utilities: "Within 30 days of the effective date of this decision, ^, ^, and ^ shall pay [THE PROTECT OUR COMMUNITIES FOUNDATION] their respective shares of the award, based on their California-jurisdictional [industry type, for example, electric] revenues for the ^ calendar year, to reflect the year in which the proceeding was primarily litigated. If such data is unavailable, the most recent [industry type, for example, electric] revenue data shall be used."] Payment of the award shall include compound interest at the rate earned on prime, three-month non-financial commercial paper as reported in Federal Reserve Statistical Release H.15, beginning [date], the 75<sup>th</sup> day after the filing of [THE PROTECT OUR COMMUNITIES FOUNDATION]'s request, and continuing until full payment is made.

- 3. The comment period for today's decision [is/is not] waived.
- 4. This decision is effective today.

Dated \_\_\_\_\_, at San Francisco, California.

## APPENDIX

# Compensation Decision Summary Information

Compensation Decision:	Modifies Decision?
Contribution Decision(s):	D.21-07-014
Proceeding(s):	R.19-11-009
Author:	
Payer(s):	

### Intervenor Information

Intervenor	Date Claim	Amount	Amount	Multiplier?	Reason
	Filed	Requested	Awarded		Change/Disallowance
THE PROTECT	09/14/2021	\$23,896.13		N/A	
OUR					
COMMUNITIES					
FOUNDATION					

## Hourly Fee Information

First Name	Last Name	Attorney, Expert,	Hourly Fee	Year Hourly	Hourly Fee
		or Advocate	Requested	Fee Requested	Adopted
Tyson	Siegele	Expert	\$295	2020	
Tyson	Siegele	Expert [Not	\$305	2021	
		Otherwise			
		Classified]			
Julia	Severson	Advocate [Not	\$115	2021	
		Otherwise			
		Classified]			
Malinda	Dickenson	Attorney	\$440	2019	

#### (END OF APPENDIX)