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**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA**

Order Instituting Rulemaking  
Concerning Energy Efficiency Rolling  
Portfolios, Policies, Programs,  
Evaluation, and Related Issues.

Rulemaking 13-11-005

**E-MAIL RULING PROVIDING NOTICE AND OPPORTUNITY REGARDING  
AUDIT OF UNSPENT AND UNCOMMITTED FUNDS**

Dated December 17, 2021, at San Francisco, California.

/s/ VALERIE U. KAO  
Valerie U. Kao  
Administrative Law Judge

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**Subject:** R1311005 email ruling providing notice and opportunity re: audit of unspent and  
uncommitted funds

To the service list of Rulemaking 13-11-005 (energy efficiency proceeding),

This email ruling provides notice of and opportunity to comment on the report of the Commission's Utility Audits Branch (UAB) regarding unspent and uncommitted energy efficiency funds for program year 2020. As background, Decision (D.) 21-01-004, which established directions to the investor-owned utilities (IOU) for funding the School Energy Efficiency Stimulus Program (administered by the California Energy Commission (CEC)), authorized UAB to conduct an audit of the IOUs' unspent and uncommitted energy efficiency funds for program year 2020. Unspent and uncommitted energy efficiency funds for program years 2020, 2021 and 2022 constitute a portion of the funds to be transferred to the CEC for administration of the School Energy Efficiency Stimulus Program.

A copy of the report will be available on the Commission's website at the following uniform resource locator (url): <https://www.cpuc.ca.gov/about-cpuc/divisions/utility-audits-risk-and-compliance-division/utility-audits-branch/audit-reports-by-industry/audit-reports-energy-industry>. Parties may file comments on the report no later than 20 days after the date of this email ruling.

This email ruling also provides further direction to the IOUs regarding unspent and uncommitted funds for program years 2021 and 2022. D.21-05-031 directs the IOUs to submit a budget advice letter for program years 2022 and 2023, which overrides the direction in D.21-01-004 regarding the timing and required elements of a program year 2023 annual budget advice letter. Because there is now no annual budget advice letter in 2022, there is no opportunity to true-up differences between 2021 estimated and actual unspent and uncommitted amounts, or to submit estimated unspent and uncommitted amounts for program year 2022.

In the interest of transparent and accurate accounting of funds for the School Energy Efficiency Stimulus Program, this email ruling directs Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company and Southern California Gas Company to each submit a Tier 2 advice letter no later than April 1, 2022 to true-up any program year 2021 unspent and uncommitted amounts.

This email ruling also directs Pacific Gas and Electric Company, San Diego Gas & Electric Company, Southern California Edison Company and Southern California Gas Company to each submit a Tier 2 advice letter no later than April 1, 2023 to specify an amount of program year 2022 unspent and uncommitted funds that each IOU proposes to transfer to the CEC.

Finally, this email ruling directs each IOU to disburse to the CEC its applicable unspent and uncommitted funds in a single lump sum after being invoiced by the CEC.

**IT IS SO RULED.**

**The Commission's Docket Office shall formally file this email ruling.**

**Valerie U. Kao (she, her)**  
**Administrative Law Judge**  
**California Public Utilities Commission**

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