



ALJ/JF2/mef 4/25/2023

FILED

04/25/23

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

11:00 PM

R1311005

Order Instituting Rulemaking
Concerning Energy Efficiency Rolling
Portfolios, Policies, Programs,
Evaluation, and Related Issues.

Rulemaking 13-11-005

**E-MAIL RULING MODIFYING MARCH 28, 2023
EMAIL RULING CONCERNING 1ST QUARTER 2023
PROGRAM TRACKING CLAIMS SUBMISSION**

Dated April 25, 2023, at San Francisco, California.

/s/ JULIE A. FITCH

Julie A. Fitch

Administrative Law Judge

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Subject: R.13-11-005: Email Ruling Modifying March 28, 2023 Email Ruling Concerning 1st Quarter 2023 Program Tracking Claims Submission

Dear Parties to R.13-11-005 (energy efficiency rulemaking):

On March 28, 2023, I issued an Email Ruling Re: Request for SCE's Program Year 2022 Energy Efficiency Annual Report Submittal, setting the due date of June 1, 2023 for Annual Reports (with non-utility administrators' reports being due two weeks ahead of that date). Also in that Ruling, a First Quarter 2023 reporting deadline adjustment was made from June 1 to July 1, 2023, to provide necessary data processing time between the Annual Report submission and the Program Administrators' 2023 Q1 program tracking claims submission.

Due to new technical processes related to statewide program reporting and the internal scheduling required by the investor-owned utilities to share and process statewide program data, Energy Division staff advises that more than 30 days is required between the Annual Report and the claims reporting for the 1st Quarter of 2023.

Energy Division staff foresee that this issue will likely repeat itself year after year, due to technical constraints related to statewide data processing, unless more time is provided between the Annual Report and First Quarter claims submission. Therefore, this ruling grants Energy Division Staff the authority to adjust the timing of the annual First Quarter program claims deadline, as needed, to better coordinate the Annual Report and data sharing for statewide programs.

Therefore, IT IS RULED that:

- The July 1, 2023 due date for 1st Quarter 2023 claims is removed from the March 28, 2023 Email Ruling.
- Program administrators can expect further communication from Energy Division staff about the due date for 1st Quarter 2023 (and future year 1st Quarter) program tracking claims.

The Docket Office shall formally file this ruling.

Best regards,

Julie A. Fitch

(pronouns: she/her)

Administrative Law Judge

California Public Utilities Commission

(415) 703-3134

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