

**BEFORE THE PUBLIC UTILITIES COMMISSION  
OF THE STATE OF CALIFORNIA**



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Application of California-American Water Company (U210W) for Authorization to Increase its Revenues for Water Service by \$55,771,300 or 18.71% in the year 2024, by \$19,565,300 or 5.50% in the year 2025, and by \$19,892,400 or 5.30% in the year 2026.

A.22-07-001  
(Filed July 1, 2022)

**CALIFORNIA-AMERICAN WATER COMPANY'S  
PETITION FOR MODIFICATION OF D.24-12-025**

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September 19, 2025

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PETITION FOR MODIFICATION OF D.24-12-025**

**I. INTRODUCTION**

Pursuant to Rule 16.4 of the Rules of Practice and Procedure of the California Public Utilities Commission (“Commission”), Applicant California-American Water Company (“California American Water” or the “Company”) submits this petition for modification of Decision (“D.”) 24-12-025. As discussed in more detail below, California American Water seeks clarification of the calculation methodology for amortization of the 2024 Conservation Adjustment for Rate Tier Designs (“CART”) Balancing Account for the Monterey service area. This petition is being filed within one year of the effective date of D.24-12-025.

**II. JUSTIFICATION FOR REQUESTED RELIEF**

In D.24-12-025, the Commission authorized California American Water to collect, “through rates and authorized ratemaking accounting mechanisms,” the 2024 test year base revenue requirement, including collection of the CART Mechanism.<sup>1</sup>

Monterey’s rate design, however, is incompatible with the standard CART mechanism calculation, as noted in Advice Letter 1459, which originally implemented the CART. The

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<sup>1</sup> D.24-12-025, *Decision Approving Partial Settlement and Adopting Rates for California-American Water Company’s Test Year 2024 General Rate Case*, dated December 5, 2025 (“D.24-12-025”), Ordering Paragraph 2, p. 59.

incompatibility stems from use in the Monterey service area of a highly customized conservation rate design. The unique Monterey conservation rate design includes:

- Reallocation of revenue between service charges and volumetric charges.
- Revenue shifts between customer classes (e.g., residential to non-residential).
- Steep tier structures for both Single-Family Residential (“SFR”) and Multi-Family Residential (“MFR”) customers.

On June 15, 2025, following implementation of the CART, California American Water filed Advice Letter 1473-A requesting authority to amortize 2024 CART balances. On August 18, 2025, Advice Letter 1473-A was rejected because D.24-12-025 did not explicitly authorize the necessary CART calculation adjustments that would allow California American Water to capture the difference in revenues between standard and conservation rate designs in Monterey, which is the express purpose of the CART. D.24-12-025 must, therefore, be modified to clarify the calculation methodology for the CART in recognition of the Monterey service area’s unique conservation rate design.<sup>2</sup>

### **III. CALIFORNIA AMERICAN WATER’S IMPLEMENTATION OF THE CART AND REQUEST TO COLLECT CART UNDERCOLLECTION FOR THE MONTEREY SERVICE AREA**

California American Water filed its general rate case for the years 2024 to 2026 via Application 22-07-001. D.24-12-025 resolved A.22-07-001 and, among other items, rejected California American Water’s requested full decoupling mechanism, while approving an alternative mechanism referred to as the CART. As it relates to the CART, D.24-12-025’s Ordering Paragraphs stated the following:

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<sup>2</sup> Attachment A, the Declaration of Jonathan Morse, dated September 19, 2025, and Attachment B, the Declaration of Bahman Pourtaherian, dated September 19, 2025, are attached hereto in support of the Petition pursuant to Rule 16.4(b).

2. California-American Water Company is authorized to collect, through rates and authorized ratemaking accounting mechanisms, the 2024 test year base revenue requirement authorized by this decision effective January 1, 2024, to include collection of Monterey-Style Water Revenue Adjustment Mechanism or Conservation Adjustments for Rate-Tiered Decision Mechanism.
5. California-American Water Company's request for a Monterey-Style Water Revenue Adjustment Mechanism or Conservation Adjustments for Rate Tiered Designs is granted. California-American Water Company must file a Tier 1 Advice Letter to include the Monterey-Style Water Revenue Adjustment Mechanism or Conservation Adjustments for Rate Tiered Designs in its Preliminary Statement.
13. Within 30 days of the effective date of this decision, California-American Water Company shall file Tier 1 Advice Letters with revised tariff schedules incorporating the 2024 test year rates in compliance with this decision for each of its districts and rate areas considered in this proceeding, consistent with the rates adopted for each rate area as illustrated in the attached Attachments 2 and 3 and B. These filings shall be subject to approval by the Commission's Water Division and will be effective not earlier than 30 days after the Tier 1 advice letter is submitted subject to approval or rejection by staff pursuant to General Order 96-B, General Rule 7.6.1.

In compliance with Ordering Paragraphs 5 and 13, California American Water filed Advice Letter 1459 ("AL 1459") on January 6, 2025. In a Section (3) of AL 1459, California American Water discussed the CART, including that the purpose of the CART Balancing Account is to track the difference between revenues collected under standard rate design and revenues collected under conservation-oriented rate design. California American Water further explained that the Monterey rate design does not merely use the Single Quantity Rate ("SQR"), and it outlined the complexities built into the rate design, including revenue shifts among customer classes, shifts between meter and volumetric revenues, and use of the Conservation Cost Component Base Rate ("CCCBR"). Consistent with this discussion, the CART balancing account Preliminary Statement included in AL 1459 reflected the specific differences inherent in the Monterey Rate Design required to be factored into the CART calculation to comply with the intent of the CART. Advice Letter 1459 was approved on March 4, 2025.

On May 29, 2025, California American Water submitted Tier 1 Advice Letter 1473, supplemented on June 16, 2025 via Advice Letter 1473-A, in which it requested authorization to amortize the 2024 CART Balancing Account.<sup>3</sup> California American Water calculated the amortization for the CART Balancing Account by comparing revenues collected under the conservation-oriented rate design to those that would have been collected under a standard rate design using a SQR. The methodology included:

- Revenue under-collection from service charges due to the conservation-oriented shift from fixed to volumetric charges.
- Revenue reallocation between customer classes, specifically the transfer of residential volumetric revenue to non-residential customers.
- Deductions from total standard revenue requirements to reflect conservation meter revenue collections.
- Application of a goal-seek function to determine the CCCBR and tier multipliers.

These components were included in the CART calculation to reflect the unique structure of the Monterey rate design, which deviates significantly from standard rate designs and incorporates aggressive conservation measures authorized in D.16-12-003.<sup>4</sup> This methodology is reasonable because it aligns with the intent of the CART mechanism—to capture the difference in revenues between standard and conservation rate designs—and reflects the actual revenue impacts from Monterey’s conservation-oriented structure. The inclusion of under-collections from service charges and customer class revenue transfers is necessary to fully account for the

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<sup>3</sup> Prior to submitting its advice letter, California American Water met with the Public Advocates Office (“Cal Advocates”) to explain its methodology, and Cal Advocates did not file a protest to Advice Letter 1473.

<sup>4</sup> See e.g. D.16-12-003, p. 48.

financial effects of the conservation design, which shifts revenue recovery from fixed charges to usage-based charges and redistributes revenue across customer classes.

However, the Commission’s Water Division rejected Advice Letter 1473-A,<sup>5</sup> stating that the calculation methodology did not comply with D. 24-12-025. Specifically, the Water Division stated that undercollections resulting from conservation allocation between meter and volumetric charges, and deductions from total standard revenue requirements per customer class were not explicitly authorized for tracking under the CART mechanism in D.24-12-025.<sup>6</sup>

#### **IV. CALIFORNIA AMERICAN WATER’S CALCULATION IS REASONABLE AND REFLECTS THE PURPOSE OF THE CART**

##### **A. The CART is intended to capture the difference in revenues between standard and conservation rate designs.**

The Monterey Style WRAM/CART “tracks the difference in sales revenue over a calendar year between an adopted tiered rate design and a revenue-neutral uniform rate”<sup>7</sup>. In other words, it calculates the revenue shortfall or surplus that results solely from customers paying lower or higher rates under conservation tiers versus what they would have paid under a single flat rate. By truing up this difference, the CART “works to protect the water utility from declining revenue due to changes in consumption promoted by the tiered rate design”<sup>8</sup>, without fully decoupling sales and revenues. The Commission found this narrowly tailored mechanism reasonable because it focuses on “providing reasonable revenue recovery with a focus on promoting conservation signals in the pricing structure”<sup>9</sup>. The CART allows California American Water to maintain aggressive tiered pricing to encourage water conservation, while

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<sup>5</sup> Advice Letters 1472 and 1474 which used the standard CART calculations for California American Water’s Northern and Southern Division were both approved on July 17, 2025.

<sup>6</sup> Morse Declaration.

<sup>7</sup> D.24-12-025, p. 5.

<sup>8</sup> D.24-12-025, p. 6.

<sup>9</sup> D.24-12-025, p. 44.

offering a limited safety net for revenue losses attributable to those conservation efforts. The resulting balances (either under-collections or over-collections) are booked for later amortization, typically as surcharges or sur-credits, in the manner of a true-up balancing account.

Table 1 below demonstrates the CART mechanism using a simplified three-tier rate structure. For purposes of this illustration, it is assumed that \$1,000,000 of authorized revenue is to be recovered entirely through volumetric charges, with total sales of 1,000,000 units. Using the authorized revenue requirement of \$1,000,000 and 1,000,000 units of actual sales, the SQR is calculated at \$1.00 per unit. Authorized tiered rates are then derived by applying 90 percent, 115 percent, and 140 percent of the SQR to Tiers 1, 2, and 3 respectively, with the authorized water distribution percentages in the first column (70 percent, 20 percent, and 10 percent) serving as the baseline assumption. For simplicity, this illustration assumes that total sales and actual sales are the same, with only the distribution between tiers changing. This assumption reflects the fact that the CART mechanism is designed to capture revenue variances due to changes in distribution across tiers, not changes in the overall consumption level.

**Table 1**

	Authorized water distribution	Actual water distribution	Authorized Rate	SQR	Actual total water sale	Authorized revenue under a uniform rate	Actual revenue collected under conservation rate design	CART balance
Tier 1	70%	80%	\$ 0.90	\$ 1.00	1,000,000	\$ 800,000	720,000	\$ 80,000
Tier 2	20%	15%	\$ 1.15	\$ 1.00	1,000,000	\$ 150,000	172,500	\$ (22,500)
Tier 3	10%	5%	\$ 1.40	\$ 1.00	1,000,000	\$ 50,000	70,000	\$ (20,000)
Total						\$ 1,000,000	\$ 962,500	\$ 37,500

In practice, actual customer usage patterns rarely align with the authorized distribution. In this illustration, actual sales were more heavily concentrated in Tier 1 (80 percent of usage), with reduced consumption in Tiers 2 and 3 (15 percent and 5 percent, respectively), which is in line with the goal of conservation rate design to reduce the water usage in the higher tiers. Applying



the authorized tiered rates to these actual usage levels yields \$720,000 of revenue in Tier 1, \$172,500 in Tier 2, and \$70,000 in Tier 3, for a total of \$962,500.

The authorized baseline revenue under a uniform SQR rate of \$1.00 per unit, applied to 1,000,000 units of actual sales, remains \$1,000,000. Comparing the actual revenue collected under the conservation rate design (\$962,500) to the uniform revenue baseline (\$1,000,000) produces a shortfall of \$37,500. This difference is recorded as the CART balance.

This example demonstrates the core function of CART: to neutralize the revenue impact of deviations between authorized and actual usage distributions across tiers. Customers who shift consumption toward lower-priced blocks continue to benefit from conservation-oriented price signals, while the utility is kept financially whole through the balancing account mechanism.

**B. The standard CART calculation is incompatible with the Commission-approved Monterey service area rate design.**

While the foregoing illustration demonstrates how the CART mechanism is intended to function across most service areas, the Monterey Service Area presents a fundamentally different challenge. Monterey's conservation-oriented rate design does not rely on a SQR alone as the basis for establishing rates. Instead, as authorized in D.16-12-003, Monterey's design first calculates the total revenue requirement for each customer class using standard meter charges and SQR.<sup>10</sup> The revenue stream from conservation meter charges is then deducted from the total revenue requirement for each class, with the remaining balance designated to be recovered through volumetric rates. To set those volumetric rates, the CCCBR is established through a

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<sup>10</sup> D.16-12-003, pp. 44-45.

goal-seek and the tiered rates are then determined<sup>11</sup> California American Water provided a detailed explanation of the Monterey service area rate design in the Rebuttal Testimony of Bahman Pourtaherian.<sup>12</sup>

Because the Monterey conservation rate design does not employ SQR in the same way as other service areas, the CART methodology, multiplying actual sales by SQR to establish the revenue requirement baseline, cannot be applied without adjustment. Simply comparing conservation-tier revenues to a uniform SQR baseline will not yield an accurate balance. Instead, it produces systematic distortions, since Monterey's rate design shifts recovery between fixed and variable charges and across customer classes as a matter of policy. For this reason, applying the standard CART calculation to Monterey without modification fails to capture the true conservation-related variance and instead reflects structural features of the Monterey rate design itself.

**1. The CART must account for the Monterey service area rate design allocation of revenue recovery between fixed meter charges and volumetric charges.**

A central challenge in applying CART to the Monterey Service Area is the deliberate allocation of revenue recovery between fixed meter charges and volumetric charges under the conservation rate design. Unlike standard rate design, where meter charges are based on standard meter equivalents, Monterey's conservation design uses an adjusted meter equivalent which reduces the portion of revenue recovered from residential fixed meters charges and shifts that amount to volumetric rates to strengthen conservation signals. In both cases, the framework

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<sup>11</sup> A goal-seek process finds the single input value needed to achieve a specific desired output value in a formula or model. It works by setting a goal (a target value for a formula's result) and then telling the software to change one specific input cell until the formula's output matches the goal.

<sup>12</sup> Exh. CALAM-BP-003, Rebuttal Testimony of Bahman Pourtaherian, dated May 25, 2023 ("Pourtaherian Rebuttal"), p. 58.

is designed to recover 50 percent of fixed costs through fixed meter charges and 50 percent through volumetric rates; however, the basis for recovery is different, since conservation rate design relies on alternative meter equivalents that change the split between meter and volumetric components. This structural shift complicates the CART calculation.

Under the current framework, a comparison of volumetric revenues alone between the standard rate design and the conservation design will always show an apparent over-collection on the volumetric side, because part of what would normally be collected through meter charges has been intentionally embedded in the volumetric component. Unless the CART calculation explicitly accounts for this reallocation, the mechanism will consistently generate inflated balances that do not represent conservation-driven shortfalls but instead reflect the design choice to emphasize volumetric recovery. Assuming the actual water use distribution exactly matches the authorized water distribution, the CART balance should mathematically equal zero. However, under the Monterey conservation design, this is not the case: even when usage patterns align perfectly with the forecast, the shift of revenue recovery from meter charges to volumetric charges results in an apparent imbalance. This demonstrates that the distortion arises not from customer conservation behavior, but from the structural features of the Monterey rate design itself.

**Table 2**

	Standard Rate Design	Conservation Rate Design	Over (under) collection compared to standard Rate Design	Allocation to CART	CART Balance
<b>Residential</b>					
Meter Revenue	\$ 10,000,000	\$ 8,000,000	\$ (2,000,000)	0%	\$ -
Volumetric Revenue	\$ 7,000,000	\$ 9,000,000	\$ 2,000,000	100%	\$ 2,000,000
Total Revenue	\$ 17,000,000	\$ 17,000,000	\$ -		\$ 2,000,000
<b>Non Residential</b>					
Meter Revenue	\$ 6,000,000	\$ 8,000,000	\$ 2,000,000	0%	\$ -
Volumetric Revenue	\$ 10,000,000	\$ 8,000,000	\$ (2,000,000)	0%	\$ -
Total Revenue	\$ 16,000,000	\$ 16,000,000	\$ -		\$ -

To further illustrate the issue, consider the following example. Assume the total authorized revenue requirement is \$33 million, with \$17 million allocated to residential customers and \$16 million allocated to non-residential customers under the standard rate design. For simplicity, this example assumes that authorized and actual total water sales are the same, and that the actual distribution of sales across tiers exactly matches the authorized distribution. Under these conditions, there should be no revenue variance attributable to conservation, and the CART balance should equal zero.

As shown in Table 2 above, under the standard rate design the \$17 million residential requirement is recovered through \$10 million in meter revenues and \$7 million in volumetric revenues. Under the conservation rate design, however, the same \$17 million is recovered through \$8 million in meter revenues and \$9 million in volumetric revenues. In other words, the conservation design reallocates \$2 million from fixed meter charges to volumetric charges, while the total residential revenue requirement remains unchanged. For non-residential customers, the inverse occurs: \$2 million is shifted from volumetric charges to meter charges, while the total class revenue requirement remains \$16 million.

Because the over- and under-collections for meter and volumetric components net to zero within each customer class, no CART balance should arise when total sales and tier distributions match the forecast. However, under the current framework adopted in D.24-12-025, the CART is applied only to residential volumetric revenues. This means that the \$2 million “over-collection” of residential volumetric revenues is automatically credited to the CART balance, while the corresponding \$2 million “under-collection” of residential meter revenues is ignored.

The result is a \$2 million liability to customers, even though total revenues are exactly equal to authorized amounts and no conservation-driven variance has occurred.

This outcome highlights a fundamental flaw in applying the current CART calculation to Monterey rate design. By restricting the mechanism to residential volumetric revenues only, the calculation captures the revenue reallocation between meter and volumetric charges as if it were a conservation effect, rather than the structural feature of the Monterey rate design that it truly is. Under this approach, the utility is guaranteed to lose money regardless of actual usage patterns, a result clearly inconsistent with the intended purpose of CART as articulated by the Commission.

This example demonstrates that for residential customers in Monterey, the CART calculation for residential must be adjusted to account for both meter and volumetric revenues. Limiting the mechanism to volumetric revenues alone misstates the balance and produces outcomes unrelated to conservation-driven usage changes.

**2. The CART must account for the Monterey service area rate design reallocation of revenue recovery between residential and non-residential customers.**

A second challenge in calculating CART for Monterey arises from the reallocation of revenue recovery between residential and non-residential customers under the conservation rate design. As authorized in D.16-12-003, a portion of the residential volumetric revenue is deliberately shifted to non-residential customers.<sup>13</sup>

Under the standard rate design, the total revenue requirement assigned to each customer class is fixed, with residential and non-residential customers each responsible for their respective shares. Under the conservation rate design, however, this allocation is modified. A portion of the residential volumetric revenue requirement is reassigned to the non-residential volumetric

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<sup>13</sup> D.16-12-003, pp. 54-57.

revenue requirement, thereby reducing the residential share and increasing the non-residential share, even though the systemwide revenue requirement remains unchanged. However, the CART as currently defined applies only to residential volumetric revenues. This creates a systematic distortion in Monterey. By isolating only the residential side of the equation, the mechanism will always show residential under-collection relative to the standard design, because a portion of the residential volumetric revenue has been intentionally reassigned to non-residential customers. The corresponding increase in non-residential volumetric revenues is ignored, leaving the CART balance overstated.

As with the shift between meter and volumetric revenues, this distortion arises even when total sales and tier distributions match the forecast. Under these conditions, the CART balance should mathematically be zero. Instead, because the calculation excludes the non-residential offset, the balancing account reflects a permanent shortfall for the residential class.

**Table 3**

Residential	Standard Rate Design	Conservation Rate Design	Shift to Non- Residential	Conservation Rate Design After Revenue Shift	Over (under) collection compared to standard Rate Design	Allocation to CART	CART Balance
Meter Revenue	\$ 10,000,000	\$ 8,000,000		\$ 8,000,000	\$ (2,000,000)	0%	\$ -
Volumetric Revenue	\$ 7,000,000	\$ 9,000,000	\$ (4,000,000)	\$ 5,000,000	\$ (2,000,000)	100%	\$ (2,000,000)
Total Revenue	\$ 17,000,000	\$ 17,000,000		\$ 13,000,000	\$ (4,000,000)		\$ (2,000,000)
Non Residential	Standard Rate Design	Conservation Rate Design	Shift to Non- Residential	Conservation Rate Design After Revenue Shift	Over (under) collection compared to standard Rate Design	Allocation to CART	CART Balance
Meter Revenue	\$ 6,000,000	\$ 8,000,000		\$ 8,000,000	\$ 2,000,000	0%	\$ -
Volumetric Revenue	\$ 10,000,000	\$ 8,000,000	\$ 4,000,000	\$ 12,000,000	\$ 2,000,000	0%	\$ -
Total Revenue	\$ 16,000,000	\$ 16,000,000		\$ 20,000,000	\$ 4,000,000		\$ -

To demonstrate the residential-to-non-residential allocation issue, consider the same \$33 million example as before, but now incorporate the Monterey conservation rate design's cross-class shift of residential volumetric revenue to non-residential volumetric revenue. As before, total authorized and actual sales are the same, and the actual tier distribution matches the authorized distribution (so, absent structural shifts, the CART balance should be zero).

Under the standard rate design, the residential class collects \$10 million from meter charges and \$7 million from volumetric charges, for \$17 million total. Under the conservation rate design, the residential class is structured to recover the same \$17 million overall, but with a different split: \$8 million from meter charges and \$9 million from volumetric charges, \$2 million shifted from meters to volumetrics within the class. Monterey's conservation design then reassigns a portion of residential volumetric revenue to non-residential volumetric revenue. In this illustration, \$4 million of residential volumetric recovery is shifted to non-residential volumetric revenue. After that reallocation, the residential class stands at \$8 million from meters and \$5 million from volumetrics, for \$13 million total, which is \$4 million below its \$17 million standard-design total. On a line-item basis, relative to the residential standard design, that is \$2 million on meters and \$2 million on volumetrics.

On the non-residential side, standard design collects \$6 million from meters and \$10 million from volumetrics, for \$16 million total. Under conservation design before the shift, it is \$8 million meters and \$8 million volumetrics (still \$16 million). After receiving the \$4 million reallocation from residential volumetrics, non-residential volumetric becomes \$12 million and total non-residential revenue becomes \$20 million. Relative to standard rate design, now the conservation rate design with cost allocation is over collecting by \$4 million.

Crucially, under the standard CART calculation, CART applies only to residential volumetric revenues (allocation to CART = 100% for residential volumetrics; 0% for all other components). As a result, the only item that flows into the CART balance is the residential volumetric under collection of \$2 million, even though total revenues across classes equal the authorized total and conservation behavior did not deviate from forecast.

This example makes clear that, with total sales and tier distribution held equal to authorization, the current Monterey rate design produces a negative CART balance (under collection) solely because of the policy-driven reallocation of residential volumetric recovery to non-residential customers and the shift between meter and volumetric components, not because of conservation-driven revenue variance. To avoid this structural misstatement, the residential CART calculation for Monterey must be adjusted to recognize (i) the paired residential meter variance and (ii) the portion of residential volumetric recovery reallocated to non-residential, so that CART isolates only distribution-across-tiers effects rather than design-mandated revenue shifts.

In a perfect framework, where CART captured both meter and volumetric reallocations, and the full cross-class shift was recognized, the illustrated \$4 million shifted from residential to non-residential volumetric recovery would also be included in the calculation. In that case, the residential under-collection of \$4 million would be offset by the \$4 million overcollection from non-residential, producing a CART balance of zero. This outcome would be logical, since sales distribution and overall consumption were unchanged, and there was no conservation-driven effect on revenue.

However, in practice, non-residential usage does not perfectly follow the authorized distribution. Because actual consumption patterns for non-residential customers will vary, the revenue associated with the shifted portion will be not equal exactly \$4 million assumed in this example. Depending on how usage differs from forecast, the actual revenue could be higher or lower. A reasonable approach in this circumstance is to treat the shifted revenue proportionally: identify what percentage of non-residential volumetric revenue is associated with the residential-to-non-residential shift, in this example, \$4 million out of \$8 million, or 50 percent. The CART



balance for non-residential volumetric revenues can then be calculated, and this percentage (50 percent in this case) applied as an offset to the residential CART balance.

This adjustment would allow CART in Monterey to more accurately reflect true conservation-related revenue variances, rather than permanent structural reallocations embedded in the conservation rate design.

## **V. REQUESTED MODIFICATION**

California American Water requests that the Commission adopt the following Ordering Paragraph in order to clarify the calculation methodology for the Monterey Service Area CART. This will allow California American Water to incorporate the unique elements specific to the Monterey rate design in order to support the intent of the CART, which is to track the difference between revenues collected under standard rate design and revenues collected under conservation oriented rate design.

California American Water Company shall modify the CART calculation in the Monterey Service Area to calculate balances using both residential meter and volumetric revenues, and to include the portion of residential volumetric revenues reallocated to non-residential customers, expressed as a percentage of total non-residential volumetric revenues. Within 10 days of this decision, California American Water shall file a Tier 1 Advice Letter with an updated Preliminary Statement that incorporates these elements. This methodology will be incorporated into CART amortization filings for balances accrued January 1, 2024, forward.

## VI. CONCLUSION

California American Water respectfully requests that the Commission modify D.24-12-025 as discussed above to clarify the correct methodology for amortization of the 2024 CART Balancing Account for the Monterey Service Area.

Respectfully submitted,

September 19, 2025

/s/ Cathy Hongola-Baptista

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Attorneys for Applicant California-American  
Water Company

# ATTACHMENT A

## **DECLARATION**

1. I, Jonathan Morse, am the Director Rates and Regulatory for California-American Water Company (“California American Water”).
2. If called as a witness, I could and would testify competently to the matters set forth in this Declaration, except for those matters stated upon information and belief, and as for those matters, I believe them to be true.
3. As a Director Rates and Regulatory, I am responsible for maintaining California American Water’s tariffs and overseeing its advice letter filings and other Commission-related compliance filings.
4. California American Water filed Advice Letter 1459 (“AL 1459”) on January 6, 2025. AL 1459 was approved on March 4, 2025. A true and correct copy of relevant portions of AL 1459 are attached hereto as Attachment 1.
5. California filed Advice Letter 1460 (“AL 1460”) on January 6, 2025 and Advice Letter 1460-A (“AL 1460-A”) on January 21, 2025 in which it updated rates for the 2024 Annual Consumption Adjustment Mechanism (“ACAM”) including the CART Balancing Account Preliminary Statement. AL 1460-A was approved on April 21, 2025. A true and correct copy of relevant portions of AL 1460-A are attached hereto as Attachment 2.
6. On May 29, 2025, California American Water submitted Tier 1 Advice Letter 1473, supplemented on June 16, 2025 via Advice Letter 1473-A, in which it requested authorization to amortize the 2024 Conservation Adjustment for Rate Tier Designs (CART) Balancing Account. A true and correct copy of relevant portions of AL 1473-A are attached hereto as Attachment 3.
7. After submitting AL 1473, California American Water met with the Public Advocates Office (“Cal Advocates”) to explain its methodology, and Cal Advocates did not file a protest to Advice Letter 1473.
8. On August 18, 2025, AL 1473-A was rejected by Water Division. A true and correct copy of the August 18, 2025 rejection notice is attached hereto as Attachment 4.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on September 19, 2025, at Sacramento, California.

/s/ Jonathan Morse

JONATHAN MORSE

# ATTACHMENT 1

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE

SAN FRANCISCO, CA 94102-3298



March 4, 2025

Jonathan Morse  
 Sr. Manager Rates & Regulatory  
 California-American Water Company  
 520 Capitol Mall Ste. 630  
 Sacramento, CA 95814

Dear Mr. Morse,

The Water Division of the California Public Utilities Commission has approved California-American Water Company's Advice Letter No. 1459, filed on January 6, 2025, regarding 2022 General Rate Case Implementation pursuant to D. 24-12-025 for All Divisions.

Enclosed are copies of the following revised tariff sheets, effective January 6, 2025, for the utility's files:

<b>P.U.C. Sheet No.</b>	<b>Title of Sheet</b>
11072-W	PRELIMINARY STATEMENT Summary Table Sheet 1
11073-W	PRELIMINARY STATEMENT Summary Table Sheet 2
11074-W	PRELIMINARY STATEMENT (Continued) Sheet 1, A. Territory Served by the Utility
11075-W	PRELIMINARY STATEMENT (Continued) Sheet 2, B. Types and Classes of Service
11076-W	PRELIMINARY STATEMENT (Continued) Sheet 1, C. Description of Service, D. Procedure to Obtain Service, E. Symbols
11077-W	PRELIMINARY STATEMENT (Continued) Sheet 1, F. Affiliate Transaction Rule IV.D.2 Memorandum Account ("ATRMEMO")

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11078-W	PRELIMINARY STATEMENT (Continued) Sheet 1, G. Catastrophic Event Memorandum Account ("CEMA")
11079-W	PRELIMINARY STATEMENT (Continued) Sheet 2, G. Catastrophic Event Memorandum Account ("CEMA") (continued)
11080-W	PRELIMINARY STATEMENT (Continued) Sheet 1, I. Cease and Desist Order Memorandum Account ("CDOMA")
11081-W	PRELIMINARY STATEMENT (Continued) Sheet 1, J. Cease and Desist Order Penalties and Fines Memorandum Account
11082-W	PRELIMINARY STATEMENT (Continued) Sheet 1, L. Consolidated Expense Balancing Account ("CEBA")
11083-W	PRELIMINARY STATEMENT (Continued) Sheet 1, M. Emergency Rationing Costs Incurred by CAW Memorandum Account
11084-W	PRELIMINARY STATEMENT (Continued) Sheet 1, N. Endangered Species Act ("ESA") Memorandum Account
11085-W	PRELIMINARY STATEMENT (Continued) Sheet 1, P. Safe Drinking Water State Revolving Fund (SDWSRF) Loan Repayment Balancing Account.
11086-W	PRELIMINARY STATEMENT (Continued) Sheet 1, R. Customer Assistance Program ("CAP") Balancing Account
11087-W	PRELIMINARY STATEMENT (Continued) Sheet 2, R. Customer Assistance Program ("CAP") Balancing Account (continued)



**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11088-W	PRELIMINARY STATEMENT (Continued) Sheet 3, R. Customer Assistance Program (“CAP”) Balancing Account (continued)
11089-W	PRELIMINARY STATEMENT (Continued) Sheet 1, S. National Oceanic and Atmospheric Administration Endangered Species Act (“NOAA/ESA”) Memorandum Account
11090-W	PRELIMINARY STATEMENT (Continued) Sheet 1, T. Other Post-Employment Benefits Balancing Account (“OPEBBA”)
11091-W	PRELIMINARY STATEMENT (Continued) Sheet 1, U. Pension Balancing Account (“PBA”)
11092-W	PRELIMINARY STATEMENT (Continued) Sheet 1, V. San Clemente Dam Balancing Account
11093-W	PRELIMINARY STATEMENT (Continued) Sheet 1, W. Coastal Water Project Memorandum Account
11094-W	PRELIMINARY STATEMENT (Continued) Sheet 1, Y. Seaside Groundwater Basin Balancing Account (“SGBA”)
11095-W	PRELIMINARY STATEMENT (Continued) Sheet 1, Z. Water Contamination Litigation Expense Memorandum Account (“WCLEMA”)
11096-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AA. West Placer Memorandum Account
11097-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AB. Water Revenue Adjustment Mechanism/Modification Cost Balancing Account (“WRAM/MCBA”)

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11098-W	PRELIMINARY STATEMENT (Continued) Sheet 2, AB. Water Revenue Adjustment Mechanism/Modification Cost Balancing Account ("WRAM/MCBA") (continued)
11099-W	PRELIMINARY STATEMENT (Continued) Sheet 3, AB. Water Revenue Adjustment Mechanism/Modification Cost Balancing Account ("WRAM/MCBA") (continued)
11100-W	PRELIMINARY STATEMENT (Continued) Sheet 4, AB. Water Revenue Adjustment Mechanism/Modification Cost Balancing Account ("WRAM/MCBA") (continued)
11101-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AD. Water Cost of Capital Adjustment Mechanism
11102-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AG. School Lead Testing Memorandum Account
11103-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AH. The Memorandum Account for Environmental Improvements and Compliance Issues for Acquisitions.
11104-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AK. Special Facilities Fee Memorandum Account
11105-W	PRELIMINARY STATEMENT (Continued) Sheet 2, AK. Special Facility Fee Memorandum Account (Continued)
11106-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AN. Public Safety Power Shut-Off Memorandum Account (PSPSMA)
11107-W	PRELIMINARY STATEMENT (Continued) Sheet 2, AN. Public Safety Power Shut-Off Memorandum Account (PSPSMA) (Continued)

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11108-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AO. General Rate Case Interim Rate True-Up Memorandum Account
11109-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AQ. Two-Way Tax Memorandum Account
11110-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AR. Sustainable Groundwater Management Act Memorandum Account (SGMA)
11111-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AS. Group Insurance Balancing Account (“GIBA”)
11112-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AT. Rio Plaza Groundwater Management Memorandum Account
11113-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AV. MPWSP Phase 1 Project Cost Memorandum Account
11114-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AW. MPWSP Operations and Maintenance Memorandum Account
11115-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AX. Meadowbrook Contribution in Aid of Construction (“CIAC”) Account
11116-W	PRELIMINARY STATEMENT (Continued) Sheet 1, AZ. Monterey Wastewater Purchased Power Balancing Account
11117-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BF. Hillview Grant Tax Balancing Account
11118-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BG. Hillview Memorandum Account for Deferred Income Taxes (HMADIT)

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11119-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BH. Central Basin Contamination Memorandum Account (“CBCMA”)
11120-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BI. Drought Memorandum Account (DRMA)
11121-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BO. Drinking Water Fees Balancing Account (DWFBA)
11122-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BP. TCP Litigation Proceeds Memorandum Account (“TCPLMA”)
11123-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BQ. Central Satellite Service Area- Cost Allocation Tariff
11124-W	PRELIMINARY STATEMENT (Continued) Sheet 2, BQ. Central Division-Satellite System - Cost Allocation Tariff (Continued)
11125-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BR. Central Division - Chualar System – Tariff Rate Design
11126-W	PRELIMINARY STATEMENT (Continued) Sheet 2, BS. Larkfield Consolidation Tariff (Continued)
11127-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BS. Larkfield Consolidation Tariff
11128-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BT. Annual Consumption Adjustment Mechanism (“ACAM”)
11129-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BU. Warring Transaction Memorandum Account (WTMA)

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11130-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BV. Fruitridge Vista State Revolving Fund (FVSRF) Balancing Account
11131-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BW. Hillview State Revolving Fund (HSRF) Balancing Account
11132-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account
11133-W	PRELIMINARY STATEMENT (Continued) Sheet 2, BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account (continued)
11134-W	PRELIMINARY STATEMENT (Continued) Sheet 3, BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account (continued)
11135-W	PRELIMINARY STATEMENT (Continued) Sheet 1, BZ. Purchased Power Incremental Cost Balancing Account (PP ICBA)
11136-W	PRELIMINARY STATEMENT (Continued) Sheet 2, BZ. Purchased Power Incremental Cost Balancing Account (PP ICBA) (continued)
11137-W	PRELIMINARY STATEMENT (Continued) Sheet 1, CA. Purchased Water Incremental Cost Balancing Account (PW ICBA)
11138-W	PRELIMINARY STATEMENT (Continued) Sheet 2, CA. Purchased Water Incremental Cost Balancing Account (PW ICBA) (continued)
11139-W	PRELIMINARY STATEMENT (Continued) Sheet 3, CA. Purchased Water Incremental Cost Balancing Account (PW ICBA) (continued)

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11140-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 1
11141-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 2
11142-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 3
11143-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 4
11144-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 5
11145-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 6
11146-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 7
11147-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 8
11148-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 9
11149-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 10

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11150-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 11
11151-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 12
11152-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 1
11153-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 2
11154-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 3
11155-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 4
11156-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 5
11157-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 6
11158-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 1
11159-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 2

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11160-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 3
11161-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 4
11162-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 1
11163-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 2
11164-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 3
11165-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 4
11166-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 5
11167-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 6
11168-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 7
11169-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 8



**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11170-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 9
11171-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 10
11172-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 11
11173-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 12
11174-W	Schedule No. ND-HV-9M Northern Division Tariff Area MEASURED SERVICES FOR TRUCKS Sheet 1
11175-W	Schedule No. CA-Multi-Use California American Water Multi-Use Residential Customers Sheet 1
11176-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 1
11177-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 2
11178-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 3

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11179-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 4
11180-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 5
11181-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 1
11182-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 2
11183-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 3
11184-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 4
11185-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 5
11186-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 1

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11187-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 2
11188-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 3
11189-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 4
11190-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 5
11191-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 6
11192-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 7
11193-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 8
11194-W	Schedule No. MO-1O GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 1

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11195-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 2
11196-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 3
11197-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 4
11198-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 5
11199-W	Schedule No. MO-10 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 6
11200-W	Schedule No. CA-Multi-Use California American Water Multi-Use Residential Customers Sheet 2
11201-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 1
11202-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 2
11203-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 3

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11204-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 4
11205-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 5
11206-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 1
11207-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 2
11208-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 3
11209-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 4
11210-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 5
11211-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 6
11212-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 7
11213-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 8

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11214-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 9
11215-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 10
11216-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 11
11217-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 12
11218-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 13
11219-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 14
11220-W	Schedule No. CA-Multi-Use California American Water Multi-Use Residential Customers Sheet 3
11221-W	Schedule No. UF SURCHARGE TO FUND PUBLIC UTILITIES COMMISSION REIMBURSEMENT FEE Sheet 1
11222-W	Schedule No. CA-FEES California American Water Sheet 1
11223-W	Rule No. 9 RENDERING AND PAYMENT OF BILLS Sheet 1
11224-W	Rule No. 10 DISPUTED BILLS Sheet 1

**P.U.C.**

<b>Sheet No.</b>	<b>Title of Sheet</b>
11225-W	Rule No. 10 DISPUTED BILLS Sheet 2
11226-W	Rule No. 11 DISCONTINUANCE AND RESTORATION OF SERVICE Sheet 1
11227-W	Rule No. 18 METER TESTS AND ADJUSTMENT OF BILLS FOR METER ERROR Sheet 1
11228-W	Rule No. 18 METER TESTS AND ADJUSTMENT OF BILLS FOR METER ERROR Sheet 2
11229-W	TABLE OF CONTENTS Sheet 6
11230-W	TABLE OF CONTENTS Sheet 4
11231-W	TABLE OF CONTENTS Sheet 3
11232-W	TABLE OF CONTENTS Sheet 2
11233-W	TABLE OF CONTENTS Sheet 1
Cancel	10983-W, 9636-W, 10176-W, 10177-W, 10198-W, 10202-W, 10203-W, 10214-W, 10220-W, 10227-W, 10228-W, 10229-W, 10230-W, 11022-W, 11023-W, 11024-W, 10984-W, 10948-W

Please contact Bradley Leong at [BL4@cpuc.ca.gov](mailto:BL4@cpuc.ca.gov), if you have any questions.

Thank you.

Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

<b>Utility Name:</b> California American Water	<b>Date Mailed to Service List:</b> January 6, 2025
<b>District:</b> All Divisions	
<b>CPUC Utility #:</b> U210W	<b>Protest Deadline (20<sup>th</sup> Day):</b> January 26, 2025
<b>Advice Letter #:</b> 1459	<b>Review Deadline (30<sup>th</sup> Day):</b> February 5, 2025
<b>Tier</b> <input checked="" type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> Compliance	<b>Requested Effective Date:</b> TBD
<b>Authorization</b> D. 24-12-025	
<b>Description:</b> 2022 General Rate Case Implementation	<b>Rate Impact:</b> \$See AL See AL%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

<b>Utility Contact:</b> Chase Grady	<b>Utility Contact:</b> Jonathan Morse
<b>Phone:</b> (916) 568-4241	<b>Phone:</b> 916-568-4237
<b>Email:</b> <a href="mailto:Chase.Grady@amwater.com">Chase.Grady@amwater.com</a>	<b>Email:</b> <a href="mailto:Jonathan.Morse@amwater.com">Jonathan.Morse@amwater.com</a>
 <b>DWA Contact:</b> Tariff Unit	
<b>Phone:</b> (415) 703-1133	
<b>Email:</b> <a href="mailto:Water.Division@cpuc.ca.gov">Water.Division@cpuc.ca.gov</a>	

<b>DWA USE ONLY</b>
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<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

<b>[ ] APPROVED</b>	<b>[ ] WITHDRAWN</b>	<b>[ ] REJECTED</b>
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<b>Signature:</b> _____	<b>Comments:</b> _____
<b>Date:</b> _____	_____



<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11072-W	PRELIMINARY STATEMENT Summary Table Sheet 1	10972-W
11073-W	PRELIMINARY STATEMENT Summary Table Sheet 2	11050-W
11074-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10623-W
11075-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10624-W
11076-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10170-W
11077-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10171-W
11078-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10172-W
11079-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10173-W
11080-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10174-W
11081-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10175-W
11082-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10178-W
11083-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10179-W
11084-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10180-W
11085-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10181-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11086-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10973-W
11087-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10974-W
11088-W	PRELIMINARY STATEMENT (Continued) Sheet 3	
11089-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10185-W
11090-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10186-W
11091-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10187-W
11092-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10188-W
11093-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10189-W
11094-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10190-W
11095-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10191-W
11096-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10192-W
11097-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10728-W
11098-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10194-W
11099-W	PRELIMINARY STATEMENT (Continued) Sheet 3	10195-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11100-W	PRELIMINARY STATEMENT (Continued) Sheet 4	10196-W
11101-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10825-W
11102-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10200-W
11103-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10625-W
11104-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10460-W
11105-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10461-W
11106-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10208-W
11107-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10209-W
11108-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10938-W
11109-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10556-W
11110-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10211-W
11111-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10212-W
11112-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10213-W
11113-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10734-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11114-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10216-W
11115-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10217-W
11116-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10218-W
11117-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10222-W
11118-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10223-W
11119-W	Preliminary Statement Sheet 1	10224-W
11120-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10225-W
11121-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10933-W
11122-W	PRELIMINARY STATEMENT Sheet 1	10232-W
11123-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10233-W
11124-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10234-W
11125-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10235-W
11126-W	PRELIMINARY STATEMENT (Continued) Sheet 2	10237-W
11127-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10236-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11128-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10737-W
11129-W	PRELIMINARY STATEMENT (Continued) Sheet 1	10593-W
11130-W	PRELIMINARY STATEMENT Sheet 1	10876-W
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11132-W	PRELIMINARY STATEMENT (Continued) Sheet 1	
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11140-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 1	10939-W
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11143-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 4	10942-W
11144-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 5	10943-W
11145-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 6	10944-W
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11147-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 8	10978-W
11148-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 9	11027-W
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11154-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 3	10628-W
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11156-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 5	11039-W
11157-W	Schedule No. CA-4 California American Water PRIVATE FIRE PROTECTION SERVICE Sheet 6	11021-W
11158-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 1	10369-W
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11160-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 3	10439-W
11161-W	Schedule No. CA-4H California American Water Tariff Area PRIVATE FIRE HYDRANT SERVICE Sheet 4	10259-W
11162-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 1	10949-W
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11166-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 5	10953-W
11167-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 6	11066-W
11168-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 7	10996-W
11169-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 8	10857-W
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11172-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 11	10442-W
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<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
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11176-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 1	10956-W
11177-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 2	10555-W
11178-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 3	10266-W
11179-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 4	11040-W
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DELETE	PRELIMINARY STATEMENT (Continued) Sheet 3	9636-W
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DELETE	PRELIMINARY STATEMENT (Continued) Sheet 1	10214-W
DELETE	PRELIMINARY STATEMENT (Continued) Sheet 1	10220-W
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F	Affiliate Transaction Rule IV.D.2 Memorandum Account (ATRMemo)	11077-W,	(D)
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AG	School Lead Testing Memorandum Account (SLTMA)	11102-W	
AH	The Memorandum Account for Environmental Improvement and Compliance Issues for Acquisitions	11103-W	(C)

(Continued)

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AN	Public Safety Power Shut-Off Memorandum Account (PSPSMA)	11106-W, 11107-W	
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AV	MPSWP Phase 1 Project Cost Memorandum Account (PCMA)	11113-W	(D)
AW	MPSWP Operations and Maintenance Memorandum Account	11114-W	
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BI	Drought Memorandum Account (DRMA)	11120-W	
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BS	Larkfield Consolidation Tariff	11126-W, 11127-W	
BT	Annual Consumption Adjustment Mechanism	11128-W	
BU	Warring Transaction Memorandum Account (WTMA)	11129-W	
BV	Fruitridge Vista State Revolving Fund (FVSRF) Balancing	11130-W	
BW	Hillview State Revolving Fund (HSRF) Balancing Account	11131-W	(C)
BX	Bass Lake Transaction Memorandum Account (BLTMA)	11051-W	
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BZ	Purchased Power Incremental Cost Balancing Account (PP ICBA)	11135-W, 11136-W	(N)
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Sheet 1

**A. Territory Served by the Utility**

The area in which service is or will be furnished by this utility under its main extension rule is described below and is delineated on the service area maps shown on or attached to the tariff sheets following:

<u>Service Area</u>	<u>County</u>	<u>Principal Communities Served in Whole or in Part</u>
San Diego	San Diego	Coronado, Imperial Beach, City of San Diego; and certain contiguous areas.
Central Division	Monterey	Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, Seaside, Laguna Seca Ranch Estates; Corral de Tierra Canyon and certain contiguous areas. Central Satellites include Ambler Park subdivision, Oaks subdivision, Rim Rock subdivision, Rancho El Toro Country Club, Ralph Lane and Chualar sub-units and certain contiguous areas. Toro sub-unit and certain contiguous areas. The unincorporated communities, subdivisions and adjacent areas generally known as Garrapata; and certain contiguous areas
Baldwin Hills	Los Angeles	Baldwin Hills, Windsor Hills, View Park, Ladera Heights; and certain contiguous areas.
Duarte	Los Angeles, Ventura (Rio Plaza)	Bradbury, Duarte, Irwindale, Monrovia; and certain contiguous areas; and the Rio Plaza section of Oxnard, Ventura County.
San Marino	Los Angeles	San Marino, San Gabriel, Rosemead, Temple City; and certain contiguous areas.
Ventura	Ventura	Thousand Oaks, Newbury Park, Camarillo; and certain contiguous areas.
Northern Division	Sacramento, Placer, Sonoma, Merced, Yolo, Madera	Arden, Antelope, Lincoln Oaks, Suburban, Parkway, Sunrise, Walnut Grove, Isleton, West Placer County, Cordova, Rosemont, Lindale, Foothill Farms, Arlington Heights, Linwood, Loretto Heights, Citrus Heights, Sabre City, Morgan Creek, Doyle Ranch, Sun Valley Oaks, Riolo Greens, Larkfield, Wikiup, Fulton, Geyserville, Dunnigan, Meadowbrook, Oxbow; and certain contiguous areas, Coarsegold Highlands and vicinity, the community of Raymond and vicinity, and various subdivisions in and around the community of Oakhurst.
Fruitridge Vista	Sacramento	The unincorporated areas known as Fruitridge Vista Units, Sandra Heights Pacific Terrace Units, Bowling Green Units, and all immediately adjoining territory in Sacramento County including all territory contiguous to the southerly limits of the City of Sacramento.
East Pasadena	Los Angeles	The territory within and adjacent to the Cities of Arcadia and Temple City and adjacent to the Cities of Pasadena and San Gabriel, Los Angeles County.
Piru	Ventura	Piru and vicinity.
Bellflower	Los Angeles	Within the city of Bellflower, in seven non-contiguous service areas, in geographically separated areas.

(Continued)

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CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11075-W  
Cal. P.U.C. Sheet No. 10624-W

PRELIMINARY STATEMENT  
(Continued)

Sheet 2

B. Types and Classes of Service

The types and classes of service furnished are set forth in each rate schedule under the designation "Applicability".

(Continued)

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Sheet 1

**C. Description of Service**

The characteristics of the service furnished are indicated in Rule No. 2, Description of Service.

**D. Procedure to Obtain Service**

Service as described herein will be furnished to any person or corporation whose premises are within the utility's service area, provided application is made in accordance with Rule No. 3, Application for Service; credit is established as required in Rule No. 6, Establishment and Re-establishment of Credit; Customer's piping and valves are installed as required in Rule No. 16, Service Connections, Meters, and Customer's Facilities, under "Customer's Responsibility"; and a contract is signed in those certain circumstances specified in Rule No. 4, Contracts.

Where an extension of the utility's mains is necessary Rule No. 15, Main Extensions, applies, and if the project is of a temporary or speculative nature, Rule No. 13, Temporary Service, is applicable.

Applicants for service and customers must also conform to and comply with the other established rules as provided herein.

**E. Symbols**

Whenever tariff sheets are refiled, changes will be identified by the following symbols:

- (C) To signify changed listing, rule or condition which may affect rates or charges.
- (D) To signify discontinued material, including listing, rate, rule or condition.
- (I) To signify increase.
- (L) To signify material relocated from or to another part of tariff schedules with no change in text, rate, rule or condition.
- (N) To signify new material including listing, rate, rule, or condition.
- (P) To signify new material subject to change under a pending application or advice letter.
- (R) To signify reduction.
- (T) To signify change in wording of text but not change in rate, rule or condition.

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Sheet 1

**F. Affiliate Transaction Rule IV.D.2 Memorandum Account (“ATRMEMO”)**

**1. PURPOSE:**

The purpose of the Affiliate Transaction Rule IV.D.2 Memorandum Account (“ATRMEMO”) is to track the fees paid to the utility for the transfer, assignment, or employment of an employee by an affiliate in compliance with Affiliate Transaction Rule IV.D.2. California American Water was granted authority to establish this memorandum account by Ordering Paragraph 8 of Decision (D.) 10-10-019, which adopted the Rules for Water and Sewer Utilities Regarding Affiliate Transactions and the Use of Regulated Assets for Non-Tariffed Utility Services. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

All areas served by California American Water.

**3. ACCOUNTING PROCEDURE:**

Rule IV.D.2 provides that fees paid shall be accounted for in a separate memorandum account which tracks them for future ratemaking treatment either on an annual basis, or as otherwise necessary to ensure that the utility’s ratepayers receive the fees.

- a. A credit entry will be made to a regulatory liability account for transfer fees.
- b. A debit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account’s (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, ATRMEMO balances shall be transferred to the district CEBA’s for refund. California American Water will apply the fees, proportionally based upon the customer service connections, to the applicable district(s) affected by such transfer, assignment or employment.

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Sheet 1

**G. Catastrophic Event Memorandum Account ("CEMA")**

**1. PURPOSE:**

The purpose of the CEMA is to recover the costs resulting from a catastrophic event declared a disaster or state of emergency by competent federal or state authorities. These costs can include but are not limited to expenses related to the restoration of service and California American Water facilities affected by the catastrophic event. These costs may also include but are not limited to cost for implementing customer protections for all disasters in which the Governor of California or the President of the United States has declared a state of emergency. California American Water was granted authority for this account in CPUC Resolution E-3238, dated July 24, 1991.

Should a disaster occur, California American Water will inform the Executive Director of the CPUC by letter within 30 days after the catastrophic event that California American Water has started booking costs in the CEMA.

The letter shall specify the declared disaster, date, time, location, service area affected, impact on California American Water's facilities, and an estimate of the extraordinary costs expected to be incurred, with costs due to expenses and capital items shown separately.

California American Water shall not record any capital costs or expenses incurred prior to the start of the declared disaster or state of emergency, as identified by the appropriate Authorities, pursuant to Government Code Sections 8558, 8588, and 8625, or comparable federal authority.

Descriptions of the terms and definitions used in this section are found in Rule 1.

Per Decision D.19-07-015, California American Water will track the associated costs from each segregated event in its Catastrophic Event Memorandum Account.

**2. APPLICABILITY:**

The CEMA balance will be recovered from all customer classes from the utility's customer base, except those specifically excluded by the CPUC.

**3. CEMA RATES:**

The CEMA does not currently have a rate component. Any balance in the CEMA will be recovered in rates after CPUC review and audit of the recorded CEMA balance.

**4. ACCOUNTING PROCEDURE:**

Upon declaration of a disaster or state of emergency, California American Water shall maintain the CEMA from the date of the event causing the disaster occurred by making entries to this account at the end of each month as follows:

- a. A debit entry for each qualifying event equal to the amounts recorded in California American Water's Operations and Maintenance, and Administrative and General Expense Accounts that were incurred as a result of the disaster and related events.

(Continued)

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Sheet 2

**G. Catastrophic Event Memorandum Account ("CEMA") (continued)**

b. A debit entry equal to:

1. Depreciation expense on the average of the beginning and the end-of-month balance of plant installed to restore service to customers, or to replace, repair, or restore any plant or facilities, or to comply with government agency orders, in connection with events declared disasters, at one-twelfth the annual depreciation rates approved by the CPUC for these plant accounts; plus
2. The return on investment on the average of the beginning and the end-of- month balance of plant installed to restore service to customers or replace, repair, or restore any plant or facilities, or to comply with government agency orders, in connection with events declared disasters, at one-twelfth of the annual rate of return on investment last adopted for California American Water by the CPUC; plus
3. The return on the appropriate allowance for working capital using calculations last adopted by the CPUC, and the return in Section 4.b.2 above; plus
4. The return on net cost of removal of facilities required as a result of the disaster and related events, using the rate of return in Section 4.b.2 above; less
5. The return on the average of beginning and end-of-month accumulated depreciation, and on average accumulated net deferred taxes on income resulting from the normalization of federal tax depreciation, using the rate of return in Section 4.b.2 above.

- c. A debit entry equal to federal and state taxes based on income associated with Section 4.b.2 above, calculated at marginal tax rates currently in effect. This will include all applicable statutory adjustments. For federal and state taxes, this will conform to normalization requirements as applicable. Interest cost will be at the percentage of net investment last adopted by the CPUC with respect to California American Water.
- d. A credit entry to transfer all or a portion of the balance in this CEMA to other adjustment clauses for future rate recovery, as may be approved by the CPUC.
- e. An entry equal to interest on the average balance in the account at the beginning of the month and the balance after the entries from Section 4.a through 4.c above, at a rate equal to one twelfth the interest rate on three-month Commercial Paper for the previous month, as reported in the Federal Reserve Statistical Release or its successor. Entries in items 4.a and 4.b above, shall be made net of the appropriate insurance proceeds. Items 4.a, 4.b, and the appropriate determinants of item 4.c above, in any month, shall be pro-rated to reflect the latest jurisdictional allocation factors.

**5. FINANCIAL REPORTING:**

California American Water may, at its discretion, record the balance in the CEMA as a deferred debit on its balance sheet with entries to the appropriate income statement accounts, as necessary.

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Sheet 1

**I. Cease and Desist Order Memorandum Account ("CDOMA")**

**1. PURPOSE:**

The purpose of the Cease and Desist Order Memorandum Account ("CDOMA") is to track outside legal counsel; experts needed to represent California American Water in administrative proceedings; temporary legal measures regarding stays of the CDO; court appeals related to any final CDO adopted by the SWRCB; challenges, clarifications, and/or compliance with the CDO including any additional or more stringent conservation and reporting activities, the development and obtainment of water supply and water rights; and any and all other immediate activities beyond those approved in the general rate case related to the CDO to address the State Water Resources Control Board ("SWRCB") Cease and Desist Order for unauthorized diversion of water from the Carmel River in the Monterey Service Area. California American Water was granted authority to continue this balancing in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

The Monterey Service Area which includes Monterey Main, Bishop, Hidden Hills, and Ryan Ranch.

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the memorandum account:

- a. A debit entry will be created each month to record expenses associated with the SWRCB CDO.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA's for recovery/refund.

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Sheet 1

**J. Cease and Desist Order Penalties and Fines Memorandum Account**

**1. PURPOSE:**

The purpose of the Cease and Desist Order Penalties and Fines Memorandum Account is to track all penalties and fines that could be assessed as a result of a violation of the State Water Resources Control Board ("SWRCB") Cease and Desist Order for unauthorized diversion of water from the Carmel River in the Monterey Service Area. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

The Monterey Service Area

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the memorandum account:

- a. A debit entry will be created each month to record any assessed penalties and fines associated with the SWRCB CDO.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA's for recovery/refund.

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**L. Consolidated Expense Balancing Account ("CEBA")**

**1. PURPOSE:**

The purpose of the Consolidated Expense Balancing Account is to consolidate the amortization of Commission approved balancing and memorandum accounts where appropriate. California American Water was granted authority to continue this balancing account in Decision (D.) 24-12-025. (C)

**2. APPLICABILITY:**

Applicable all service areas served by California American Water, excluding Chualar. (C)

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the CEBA:

- a. Authorized balancing or memorandum account under collections will be credited from the current account and debited to the CEBA.
- b. Authorized balancing or memorandum account over collections will be debited from the current account and credited to the CEBA.
- c. Any surcharge collections will be applied as a credit to the overall balance.
- d. Any surcredits will be applied as a debit to the overall balance.
- e. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. RATEMAKING PROCEDURE:**

The CEBA is recoverable through a Tier 1 advice letter filing. If the net CEBA balance after incremental transfers is under collected, the account will be amortized by applying a uniform volumetric surcharge. If the net CEBA balance after incremental transfers is over collected, the net over collection shall be amortized and credited to the service charge of all customers, based upon the meter equivalent size of the service connection.

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**M. Emergency Rationing Costs Incurred by CAW Memorandum Account**

**1. PURPOSE:**

The purpose of this memorandum account is to track increased expenses that California American Water would incur in its Monterey Service Area in the event that rationing is implemented under the Monterey Peninsula Water Management District's (MPWMD) Ordinance No. 92. Ordinance No. 92 is an expanded water conservation and standby water-rationing plan whose implementation requires both California American Water and MPWMD to engage in activities to promote, monitor and enforce its terms. The account shall also capture costs of MPWMD that are considered reasonable and prudent. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

The Monterey Service Area which includes Monterey Main, Hidden Hills, Ryan Ranch, and Bishop.

**3. ACCOUNTING PROCEDURE:**

Upon implementation of rationing, California American Water shall maintain the account from the date of declaration by making entries at the end of each month as follows:

- a. A debit entry to record expenses associated with the emergency rationing.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry to transfer all or a portion of the balance in this account to other adjustment clauses for future rate recovery, as may be approved by the CPUC.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision.

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**N. Endangered Species Act ("ESA") Memorandum Account**

**1. PURPOSE:**

The purpose of the ESA Memorandum Account ("ESA") is to track costs incurred for compliance with ESA requirements, except for ESA compliance costs associated with the San Clemente Dam. California American Water was granted authority to continue its memorandum account for ESA costs in Decision D. 24-12-025.

(C)

**2. APPLICABILITY:**

The Monterey Service Area which includes Monterey Main, Bishop, Hidden Hills and Ryan Ranch.

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the memorandum account:

- a. A debit entry equal to the costs associated with ESA compliance.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. Fines related to ESA may not be tracked in this account.
- d. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's ("CEBA") upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA's for recovery/refund.

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**P. Safe Drinking Water State Revolving Fund (SDWSRF) Loan Repayment Balancing Account.**

**1. PURPOSE:**

The purpose of the SDWSRF Loan Repayment Balancing Account is to track recovery of the balance on the SDWSRF loan provided under the American Recovery and Reinvestment Act of SDWSRF projects authorized by Resolution W-4788, dated September 24, 2009.

**2. APPLICABILITY:**

Applicable to the Garrapata Service Area of the Central Satellites within the Central Division.

**3. ACCOUNTING PROCEDURE:**

California American Water shall use a balancing account to track revenues collected through the SDWSRF surcharge, and payments, included interest, on the SDWSRF loan.

The surcharge rates to repay the loan shall last until the loan is fully paid.

- a. A credit entry will be made to a regulatory liability account for surcharges collected.
- b. A debit entry will be made in the same account for payments on the loan.

**4. RATEMAKING PROCEDURE:**

The cost of the capital improvements financed through the surcharge shall be excluded from rate base of ratemaking purposes. Changes in future surcharge rates, or refunds, shall be accomplished by advice letter subject to review and approval.

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**R. Customer Assistance Program ("CAP") Balancing Account**

**1. PURPOSE:**

The purpose of the CAP Balancing Account is to track the CAP discounts provided, the CAP surcharges collected, and to adjust the CAP surcharges on January 1 of each year. The surcharge will be applicable to all non-customer assistance program water and wastewater customers.

California American Water was granted authority to continue this account in Decision (D.) 21-11-018. Decision (D.) 20-08-047 ordered California American Water to implement a pilot program providing low-income customer discounts for water users in master metered multi-family housing. Per Resolution W-5241 and Advice Letter 1320-A this balancing account contains a sub-account which records low-income discounts and incremental costs associated with the: 1) San Diego Service Area Multifamily Housing in Disadvantaged Communities Program, 2) Low-Income Joint Water and Energy Install Program in Recently Acquired Systems. Specifics of the pilot program are included in California American Water Customer Assistance Program tariff. The project duration is estimated to be approximately one year after project facilities have been selected and contractors identified or until funds are exhausted. California American Water will report on the pilot program in its 2025 General Rate Case filing. However, the component costs and low-income discounts will continue to be tracked in this account until such time as the Commission approves the component to become a permanent part of the low income program, or rejects the particular component and all customers currently receiving discounts from the program are notified 3-months in advance of the termination of the program component. Costs accumulated in this subaccount will be recovered as part of the annual CAP surcharge in the California American Water's General Rate Case expected to be filed in July 2025.

Assembly Bill No. 1058 approved on September 24, 2021, allows water utilities with 10,000 or more service connections to recover expenses incurred by credit and debit bank cards (including prepaid cards) without imposing a transaction fee on its customers. The bill also states that the expense cannot be recovered by utility customers participating in CAP. Per D.24-12-025, California American Water will add the credit/debit card expense to the CAP Balancing Account to recover these costs from non-CAP participating customers through the CAP surcharge.

(N)

In addition, per D.24-12025 California American Water will add cost recovery of the Low-Income Joint Water and Energy Direct Install program to the CAP Balancing Account to be recovered via the CAP surcharge from non-CAP customers. This conservation program offers free water and energy fit installations to low-income customers combining Pacific gas and Electric Savings assistance program and California American Water conservation program funding.

(N)

**2. APPLICABILITY:**

All areas served by California American Water.

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Sheet 2

**R. Customer Assistance Program ("CAP") Balancing Account (continued):**

**3. ANNUAL SURCHARGE ADJUSTMENT:**

The surcharge will be evaluated and adjusted annually and will reflect:

- a. A forecast of the December 31st balance in the CAP Balancing account for the current year that reflects.
  - i. The most recent recorded balance;
  - ii. Add the Credit Card expense; and (N)
  - iii. Add Low-Income Water/Energy Direct Install program cost; and (N)
  - iv. The assumption that the proportion of CAP to non-customer assistance program residential enrollment in September will remain constant as a proportion of adopted numbers for October through December; and
  - v. The assumption that current CAP surcharges will be applied to the estimated non-CAP portion of adopted sales (adopted sales minus estimated CAP sales based on the proportion of CAP to non-customer assistance program residential customers in September), plus interest;
- b. A forecast of the December 31 balance in the CAP for the following year that reflects:
  - i. The assumption that the proportion of CAP to non-customer assistance program residential enrollment in September of the previous year will remain constant as a proportion of adopted numbers; and
  - ii. The assumption that the new surcharges will be applied to the estimated non-customer assistance program portion of adopted sales (adopted sales minus estimated CAP sales based on the proportion of CAP to non-customer assistance program residential customers in September of the previous year), plus interest.

**4. ACCOUNTING PROCEDURE:**

The following entries will be recorded:

- a. A debit entry equal to the recorded customer discounts.
- b. A credit entry equal to the surcharges collected from the customers not qualified to participate in the CAP.

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**R. Customer Assistance Program ("CAP") Balancing Account (continued):**

(L)

**4. ACCOUNTING PROCEDURE: (continued)**

- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**5. RATEMAKING PROCEDURE:**

Customer assistance discount of 25%, for all districts except for the Monterey Service Area within Central Division, shall be applied to all monthly service fees, the tier one billed usage amount and the tier two usage amount. A customer assistance discount of 35% for Monterey Service Area shall be applied to all monthly service fees, and the first three tiers billed usage. A customer assistance discount of 35% for the Active Monterey Wastewater Area shall be applied to all monthly service fees. Surcharges will be evaluated and adjusted annually in the annual Step Rate filings to ensure appropriate collection.

(C)

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**S. National Oceanic and Atmospheric Administration Endangered Species Act ("NOAA/ESA")  
Memorandum Account**

**1. PURPOSE:**

The purpose of the NOAA Memorandum Account is to track compliance payments made by California American Water to the United States Department of Commerce National Oceanic Atmospheric Administration ("NOAA"), or its designated payee, for Federal Endangered Species Act ("ESA") mitigation. Recovery of these annual payments shall be through a Tier 2 advice letter. California American Water was granted authority to continue this account and to continue seeking recovery of future annual payments in Decision (D.) 24-12-025. California American Water may also file a Tier 3 advice letter to request costs, other than annual payments, related to the extension of the NOAA agreement beyond 2016 be included in the account. (C)

**2. APPLICABILITY:**

The Monterey Service Area which includes Monterey Service Area

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the memorandum account:

- a. A debit entry equal to each compliance payment made in connection with the NOAA settlement.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district's CEBA.

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Sheet 1

**T. Other Post-Employment Benefits Balancing Account ("OPEBBA")**

**1. PURPOSE:**

The purpose of the Other Post-Employment Benefits Balancing Account ("OPEBBA") is to track the difference between Commission-authorized Other Post-Employment Benefits ("OPEB") costs and actual OPEB payments calculated according Federal Accounting Standard 106. California American Water was granted authority to continue this account in Decision (D.) 24-12-025. (C)

**2. APPLICABILITY:**

All areas served by California American Water

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the balancing account:

- a. The OPEBBA shall be calculated monthly. The calculation shall be the expense difference of the adopted costs and the actual required payments.
- b. A debit or credit entry will be created each month to record the expense difference discussed above.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- d. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's ("CEBA") upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the balancing account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA(s) for recovery/refund.

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**U. Pension Balancing Account ("PBA")**

**1. PURPOSE:**

The purpose of the Pension Balancing Account ("PBA") is to track the difference between Commission-authorized pension costs and actual pension payments calculated according to ERISA. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

All areas served by California American Water

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the balancing account:

- a. The PBA shall be calculated monthly. The calculation shall be the expense difference of the adopted costs and the actual required payments.
- b. A debit or credit entry will be created each month to record the expense difference discussed above.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- d. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the balancing account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA(s) for recovery/refund.

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**V. San Clemente Dam Balancing Account**

**1. PURPOSE:**

The purpose of the San Clemente Dam Balancing Account is to track all the authorized and actual expenditures as they are incurred for the Carmel River Reroute and San Clemente Dam Removal Project as authorized in D.12-06-040 and AL 955, effective July 1, 2012. This includes, but it not limited to, incurred pre-construction costs, permitting, compliance review and preliminary engineering costs, construction costs, interim dam and environmental safety measures, post-construction mitigation measures, and other application costs. California American Water was granted authority to continue this account in Decision (D.) 24-12-025. (C)

**2. APPLICABILITY:**

Applicable to the Monterey Service Area which includes Monterey Main, Bishop, Hidden Hills, and Ryan Ranch

**3. ACCOUNTING PROCEDURE:**

California American Water was granted authority to establish a balancing account which will track actual expenditures for the project as they are incurred. The construction cost cap is \$49 million, excluding the pre-construction costs and its related interest, interim dam safety and environmental costs for annual drawdowns and post- construction mitigation costs. The actual balance of the balancing account, less accumulated amortization and associated deferred taxes, will be authorized to earn a return based on the currently authorized cost of capital. The balance at that point will remain in the regulatory asset/balancing account and will continue to be collected over the remainder of the twenty year collection period using an updated levelized revenue requirement based on the ending net regulatory asset/balancing account balance, the current authorized cost of capital, the remaining years in the twenty year recovery period, projected deferred taxes, uncollectible account expenses and taxes. The levelized revenue requirement set in base rates may still need to be adjusted periodically for changes in authorized cost of capital or for other items that may be delayed into the account such as the tax benefits of the land donation.

- a. A debit entry will be made for project costs and their associated cost of capital.
- b. A credit will be made for the portion of collection that represents amortization of project costs. Amortization is calculated subtracting cost of capital, taxes and uncollectable accounts expenses from the total surcharges billed.

**4. RATEMAKING PROCEDURE:**

Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision (D.) 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.

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**W. Coastal Water Project Memorandum Account**

**1. PURPOSE:**

The purpose of the Coastal Water Project Memorandum Account is to track costs associated with the development of a new water supply in the Monterey Service Area. California American Water was granted a memorandum account in Decision No. 03-09-022. Per Decision No. 11-09-039 interest is to accrue at 4%. California American Water was authorized to keep this account open in D. 24-12-025. (C)

**2. APPLICABILITY:**

The Monterey Service Area which includes Monterey Main, Hidden Hills, Bishop, and Ryan Ranch

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the memorandum account:

- a. A debit entry equal to the amount of costs associated with the Coastal Water Project.
- b. A credit entry equal to the amount of surcharge collected to offset the costs associated with the Coastal Water Project.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to 4%.

**4. RATEMAKING PROCEDURE:**

In accordance with Decision (D). 24-12-025 there is currently no ratemaking component to the memorandum account. (C)  
(D)

(Continued)

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Sheet 1

**Y. Seaside Groundwater Basin Balancing Account ("SGBA")**

**1. PURPOSE:**

The SGBA tracks costs associated with Administrative and other payments made to the Seaside Basin Water Master, as well as recovery of such payments from customers in the Monterey Service Area. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

The Monterey Service Area, which includes Monterey Main, Hidden Hills, Bishop and Ryan Ranch

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the balancing account:

- a. A debit entry equal to the actual costs associated with the administrative and other payments made to the Seaside Basin Water Master.
- b. A credit entry equal to the amount of costs authorized in the revenue requirement per the general rate case.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the balancing account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district Consolidated Expense Balancing Account ("CEBA") for recovery/refund.

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Sheet 1

**Z. Water Contamination Litigation Expense Memorandum Account (“WCLEMA”)**

**1. PURPOSE:**

The purpose of the WCLEMA is to track costs associated with litigating water contamination legal cases. California American Water was granted authority to continue this account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY:**

All customers in the Sacramento and Los Angeles Districts.

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the memorandum account:

- a. A debit entry will be recorded expenses associated with the WCLEMA.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA(s) for recovery/refund.

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Sheet 1

**AA. West Placer Memorandum Account**

**1. PURPOSE:**

The purpose of the West Placer Memorandum Account is to track the construction costs, allowance for funds used during construction and post construction carrying costs at the Commission's authorized pre-tax rate of return, and the Special Facilities Fees collected from developers in the West Placer County service area of the Sacramento Service Area within the Northern Division. California American Water was granted authority to maintain its memorandum account in Decision (D.) 24-12-025. (C)

**2. APPLICABILITY:**

Applicable to the Sacramento Service Area within the Northern Division.

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the memorandum account:

- a. A debit entry equal to construction costs and AFUDC and post construction carrying costs at the Commission's authorized pre-tax rate of return.
- b. A credit entry to capture any Special Facility Fees collected from developers.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Any balances in this account should be resolved as part of a general rate case and any over collection must be treated as a credit against the Sacramento Service Area rate base.

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Sheet 1

**AB. Water Revenue Adjustment Mechanism/Modification Cost Balancing Account  
("WRAM/MCBA")**

**1. PURPOSE:**

The purpose of the WRAM Balancing Account is to track the differences between recorded and Commission authorized water revenues. The MCBA tracks the differences between recorded and Commission authorized amounts for purchased water, power, and pump taxes. The Commission has determined that these mechanisms are appropriate in coordination with increasing block rate structures and increased conservation activities.

**2. APPLICABILITY:**

Applicable customers in the following areas –Southern Division (Los Angeles Service Area, San Diego Service Area, Ventura Service Area), Northern Division, and Central Division Service Areas. The WRAM/MCBA excludes Chualar in the Central Satellite Service Area within the Central Division, and Fruitridge Vista within the Northern Division.

(C)

**3. DEFINITIONS:**

- a. Non-WRAM revenue is all revenue excluded from the WRAM account, including metered service charges, sale for resale customers, private fire service, private hydrant service, irrigation service, flat rate residential service, and other unmetered miscellaneous revenue.
- b. In addition, surcharges and surcredits, unless specifically included in adopted revenue requirement, are excluded from WRAM accounting.
- c. WRAM-eligible revenue is all revenue not excluded in 3.a, above. Generally, WRAM eligible revenue results from potable quantity charges to permanent residential, commercial, industrial and public authority customers.
- d. Recorded WRAM-eligible revenue is the amount of revenue billed to applicable customers in a particular period.
- e. Adopted WRAM-eligible revenue is the amount of usage- related revenue necessary in conjunction with authorized non- WRAM revenue to generate the adopted revenue requirement.

**4. ACCOUNTING PROCEDURE:**

- a. The following entries will be recorded to each area's WRAM Balancing Account monthly and added to the prior accumulated monthly balance:
  - i. Recorded WRAM-eligible revenue
  - ii. Adopted WRAM-eligible revenue
  - iii. Total net WRAM balance = (i) minus (ii)

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(Continued)

Sheet 2

**AB. Water Revenue Adjustment Mechanism / Modified Cost Balancing Account  
("WRAM/MCBA") (continued)**

**4. ACCOUNTING PROCEDURE (continued):**

- b. The following entries will be recorded to each area's MCBA monthly and added to the prior accumulated monthly balance:
  - i. Recorded purchased water cost, if applicable
  - ii. Adopted purchased water cost, if applicable
  - iii. Difference between (i) and (ii)
  - iv. Recorded purchased power cost and pump taxes
  - v. Adopted purchased power cost and pump taxes
  - vi. Difference between (iv) and (v)
  - vii. Total net MCBA balance = (iii) + (vi)
- c. Total net WRAM/MCBA balance = (a) + (b)
- d. In addition to the above and only for the Monterey Service Area, a Non-Revenue Water Penalty/Reward Program shall be included with the WRAM balancing account as follows:
  - i. Calculate the actual non-revenue water for the period by determining the difference between each service area's production and each service area's consumption, in acre feet.
  - ii. Adopted non-revenue water for each area shall be the targeted amounts.
  - iii. A 5.0%-7.0% deadband will provide a cushion between the non-revenue water targets and the triggering of the penalty/reward mechanism. Multiply the target amounts by 1.05%
  - iv. If the actual non-revenue water is less than the adopted non-revenue water, subtract (i) from (ii) and multiply the difference by \$1,820.30 per AF. This total amount is a reward and represents an under-collection (debit balance).
  - v. If the actual non-revenue water is less than the lower 5.0% deadband threshold in (iii) and multiply the difference by \$ 1,820.30 per AF. This is a reward earned (debit balance) for the amount below the 5.0% deadband.
  - vi. If the actual non-revenue water is greater than the adopted upper 7.0% deadband threshold in (iii) above, subtract (i) from (iii) and multiply the difference by \$ 1,820.30 per AF. This is a penalty and represents an overcollection (credit balance).
  - vii. If non-revenue water falls within the 5.0%-7.0% deadband in (iii), neither a penalty nor a reward will be accrued.
- e. Drought surcharge rates, penalties and fines assessed to customers in connection with Schedule 14.1.1 for the Monterey Service Area or Schedule 14.1 for all other districts will be tracked in the WRAM.

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Sheet 3

**AB. Water Revenue Adjustment Mechanism / Modified Cost Balancing Account  
("WRAM/MCBA") (continued)**

**5. RATEMAKING PROCEDURE:**

- a. By November 30<sup>th</sup> of each year, California American Water will provide Division of Water and Audits a written report on the status of the WRAM and MCBAs (with a copy to CAL PA). The written report will include a section on the WRAM in each district showing the net accumulated balance as of December 31<sup>st</sup> of the preceding calendar year. The written report will also include a section on the MCBA in each district showing the net accumulated balance as of December 31<sup>st</sup> of the preceding calendar year. If this report shows that the combined net accumulated balance for the WRAM and MCBA in any district exceeds 2% of the district's total recorded revenue requirement for the prior calendar year, California American Water will file an advice letter March 31<sup>st</sup> that amortizes the combined balance:
- b. Recovery of under-collections and refunds of over-collections will be passed on to ratepayers through either volumetric surcharges or surcredits.

**6. MONTEREY SPECIFIC WRAM/MCBA ITEMS  
SAND CITY DESALINATION PLANT EXPENSES**

- a. D.18-12-021 authorized (1) the elimination of the Sand City Desalination Plant Purchased Water Balancing Account and (2) that all costs for the San City production facility be included in Monterey Service Area base rates and any change in the appropriate cost applicable to the customers be tracked in the MCBA.

**1. PURPOSE:**

Sand City Desalination Plant expenses will be treated as any other purchased water cost, including flow through to the Monterey MCBA per D. 18-12-021.

**2. APPLICABILITY:**

The Monterey Service Area

**3. ACCOUNTING PROCEDURE**

The authorized price per acre foot is determined as follows:

Repair Costs	\$242,458
Other O&M Costs	\$24,667
Purchased Power	\$152,421
Property Taxes	<u>\$73,324</u>
Total Variable Cost	\$492,870
Fixed Cost	<u>\$414,677</u>
Total Cost	\$907,548
Divided by AF	300
Price per AF	\$3,025

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(Continued)

Sheet 4

**AB. Water Revenue Adjustment Mechanism / Modified Cost Balancing Account ("WRAM/MCBA")  
(continued)**

SAND CITY DESALINATION PLANT EXPENSES (continued):

The following entries shall be recorded to the balancing account:

- a. A debit entry equal to the authorized price per acre foot above, multiplied by the actual number of acre feet delivered, less any amounts delivered to Moratorium Exception Service Tariff customers.
- b. A credit entry equal to the amount of surcharges collected to offset the costs.
- c. An annual true-up entry for actual purchased power costs.
- d. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor

**4. RATEMAKING PROCEDURE:**

- a. Fixed Cost: this amount shall not change for each year over the period of time water is purchased and delivered to the Monterey Service Area for use by District customers, shall not be subject to further review, escalation, or modification, and may in no way be increased to reflect any other cost related to the Sand City Desalination Plant.

CENTRAL SATELLITE WRAM/MCBA

- a. D.21-11-018 authorized consolidation of the WRAM/MCBA and associated balances for Ambler, Garrapata, Ralph Lane, and Toro into the Central Satellite Service Area within the Central Division. (T)

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Sheet 1

**AD. Water Cost of Capital Adjustment Mechanism**

**1. PURPOSE:**

The purpose of the Water Cost of Capital Adjustment Mechanism is to provide for an automatic adjustments, up or down as the case may be, to a water utility's adopted return on equity for 2022 (and thus its overall rate of return on rate base for 2022) for years 2023 and 2024 only if there is a positive or negative difference of more than 100 basis points between the then current 12-month October 1 through September 30 average Moody's utility bond rates and a benchmark.

**2. APPLICABILITY:**

All districts of California American Water

**3. ACCOUNTING PROCEDURE:**

California American Water was granted authority to maintain this adjustment mechanism adopted in Decision (D.) 23-06-025 extended application for 2022, 2023, and 2024.

- a. The initial benchmark is equal to the average interest rate of Moody's Aa utility bonds for AA or A credit-rated utilities or higher, or Moody's Baa utility bonds for BBB+ credit-rated utilities or lower for the period October 1, 2020 to September 30, 2021. The subsequent October 1 through September 30 average also would be based on the foregoing parameters.
  - b. If the 100 basis point "deadband" (a range of change in interest rates that may occur without automatically triggering a change in embedded long-term debt and preferred stock costs and return on equities) is exceeded, California American Water's return on equity will be adjusted by one half of the difference between the benchmark and the October 1 to September 30 average.
  - c. In any year where the 12-month October through September average adjustment, that average becomes the new benchmark.
  - d. If the 100 basis point "deadband" is exceeded, California American Water will file a Tier 2 advice letter by October 15 that updates return on equity and related rate adjustments to become effective on January 1 of the following year. The advice letter would also update long-term debt and preferred stock costs to reflect actual August month-end embedded costs in that year and forecasted interest rates for variable long-term debt and new long-term debt and preferred stock-scheduled to be issued.
  - e. California American Water's capital structure, as adopted for base year 2022, shall not be adjusted.
4. Work papers outlining the calculations relating to the change in return on equity, long-term debt costs, preferred stock costs and resulting changes in rates to become effective on the following January 1 are required to accompany the advice letter.

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Sheet 1

**AG. School Lead Testing Memorandum Account**

California American Water Company shall maintain a School Lead Testing Memorandum Account (SLTMA) to track incremental expenses associated with conducting Lead tests at K-12 grade schools, within California American Water service territory, that request this service.

The SLTMA is being established pursuant to the Amendment to the Domestic Water Supply permits issued by the State Water Resources Control Board's Division of Drinking Water (DDW) to Cal-Am on or after January 17, 2017.

**1. PURPOSE:**

The purpose of the SLTMA is to track the incremental expenses (not already reflected in authorized rates) for customer outreach, and other incremental operation costs, including but not limited to, legal costs, Operations and Maintenance expenses, Administrative and General expenses that are unforeseen and directly associated with complying and implementing the School Lead Testing Program.

**2. APPLICABILITY:**

All areas served by California American Water.

**3. ACCOUNTING PROCEDURE:**

The SLTMA shall include, but will not be limited to:

- a. Incremental and necessary labor or contracted labor costs associated with the following: planning and coordinating with K-12 schools to develop individual sampling plans; collecting and submitting samples to laboratories; and administering other program requirements, including assisting the school with interpretation of laboratory results and advice on remediation.
- b. Laboratory fees for all Lead sampling and reporting of results to DDW and the school, and all laboratory coordination and instructions.
- c. Incremental customer outreach costs that are necessary in coordination with the local school district, local community and local official, in compliance with DDW's school Lead Testing Program.
- d. Interest shall accrue to the SLTMA on a monthly basis by applying a rate equal to one-twelfth of the 90-day Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA(s) for recovery/refund.

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Sheet 1

**AH. The Memorandum Account for Environmental Improvements and Compliance Issues for Acquisitions.**

**1. PURPOSE:**

The purpose of the account is to track costs associated with required improvements related to environmental and compliance issues in the Dunnigan, Geyserville, Meadowbrook, Rio Plaza, Fruitridge Vista, Hillview, East Pasadena, Piru (Warring), and Bellflower service territories. Example of such costs include, but are not limited to, nitrate mitigation, installation of geosynthetic liners, repair of a cracked surface seal on the main well, construction of a back-up well and back-up electrical power source to maintain minimum pressure in the event of failure in grid power. This account excluded costs related to hexavalent chromium mitigation since there is a separate memorandum account for those costs.

**2. APPLICABILITY:**

California American Water's East Pasadena Service Areas; Hillview Service Areas; Fruitridge Vista Service Areas; Sacramento Service Area – Dunnigan, Geyserville, and Meadowbrook Service Areas; Los Angeles County District – Rio Plaza, in the City of Oxnard, Bellflower, Piru (Warring), Ventura County

**3. ACCOUNTING PROCEDURE:**

- a. A debit entry will be created to capture costs associated with the account.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's ("CEBA") upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate District CEBA(s) for recovery/fund.

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Sheet 1

**AK. Special Facilities Fee Memorandum Account**

**1. PURPOSE:**

The Memorandum Account will be used to record all of the costs associated with purchasing additional capacity from Placer County Water Agency (PCWA). These costs will be offset by the total amount of the contributions made to the company by customers. If California American Water customer in the service area's potable surface water demand reaches the Maximum Delivery Rate of 80 percent or Maximum Day Demand, Cal-Am can purchase additional capacity to accommodate the increased volume and flows. In addition, it will include all earnings from the allowance for funds used during construction (AFUDC).

**2. APPLICABILITY:**

This schedule is applicable to the West Placer Service Area designated in the 2015 water purchase agreement with Placer County Water Agency in Cal-Am's Sacramento District and supplemented by the amended unit costs effective 1/1/2022.

**3. RATES:**

a. The cost of a Unit of Capacity from PCWA is as follows:

Component:	Amount
Treatment	\$9,259
Storage	\$0
Transmission	\$6,861
Planning	\$83
CAW Surcharge	\$1,220
Total	\$17,423

b. The water connection charges for residential and non-residential customers is given in Special Facilities Fee Schedule, West Placer Service Area Unit of Capacity Charge.

**4. ACCOUNTING PROCEDURE:**

a. The following entries shall be recorded to the memorandum account:

1. A credit entry equal to the Facilities Fees received for each new service connection in the West Placer County Service Area.
2. A debit entry equal to the costs incurred for purchasing additional water capacity from PCWA.

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Sheet 2

AK. Special Facility Fee Memorandum Account (Continued)

4. ACCOUNTING PROCEDURE: (Continued)

- 3. A debit or credit entry equal to the interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial paper, as reported in the Federal Reserve Statistical Release, H. 15 or its successor.
- 4. A credit entry will be made to transfer the balances to the appropriate account for the applicable district.

5. RATEMAKING PROCEDURE:

The PCWA's assumed meter size and capacity require for a typical Zone 1 dwelling units is 5/8 inch with a maximum day demand of 1,150 gallons (Unit of Capacity). The Maximum Day Demand shall be increased by 1,150 gallons per day, and the Maximum Delivery Rate shall be increased by 0.80 gallons per minute, for each unit of additional capacity purchased by Cal-Am.

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Sheet 1

**AN. Public Safety Power Shut-Off Memorandum Account (PSPSMA)**

**1. PURPOSE:**

The purpose of the PSPSMA is to record the incremental Operation and Maintenance (O&M) expenses and carrying costs of the new facilities costs, that are not otherwise covered in California American Water's revenue requirement, to address public safety needs in the event of a proposed or declared Public Safety Power Shut-Off (PSPS) event by any of the electric utilities that provide electric service to California American Water's ratemaking areas, including advanced preparation costs.

**2. APPLICABILITY:**

Incremental O&M costs California American Water expect to incur include, but are not limited to the following:

- Purchased fuel for generators;
- Service contracts for generator maintenance, inspection and repair

Incremental plant investment California American Water expects to make include, but are not limited to the following:

- Generator costs;
- Automatic transfer switch costs;
- SCADA integration costs (i.e. programming to incorporate generator into SCADA system for remote monitoring and data acquisition);
- Equipment installation costs;
- Generator site preparation costs (i.e. cabling, hook ups, electrical box panel switches, and ancillary equipment to properly operator generators);
- Engineering and design costs;
- Project Management costs;
- Permitting costs

The PSPSMA shall only be used to track costs associated with potential and declared Public Safety Power Shut-off events. Costs that are duplicative or requested in a general rate case shall not be recorded.

**3. RATES:**

The memorandum account currently has no rate component.

**4. ACCOUNTING PROCEDURE:**

**Expenditure Entries:**

- a. A debit entry shall be made to the PSPSMA to record all PSPS-related costs including but not limited, purchased fuel for generators and service contracts.

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11107-W  
Cal. P.U.C. Sheet No. 10209-W

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(Continued)

Sheet 2

**AN. Public Safety Power Shut-Offs Memorandum Account (PSPSMA) (Continued):**

**Revenue Requirement Entries:**

- a. Amounts equal to the revenue requirements of each capital expenditures at California American Water's authorized rate of return and related expenses (including return, income taxes, ad valorem tax, depreciation, and other taxes and fees).

**Interest:**

- b. Interest shall accrue on the PSPSMA on a monthly basis by applying a rate equal to one-twelfth of the 3-month Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**2. EFFECTIVE DATE:**

The PSPSMA shall have the effective date of December 19, 2019.

**3. DISPOSITION:**

Disposition of amounts recorded in the PSPSMA shall be determined in California American Water's next General Rate Case application or by as otherwise determined by the Commission, if the account's cumulative balance exceeds 2% of California American Water's adopted gross revenues.

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Sheet 1

AO. General Rate Case Interim Rate True-Up Memorandum Account

1. PURPOSE:

The purpose of the General Rate Case Interim Rate True-Up Memorandum Account is to track the differences between revenues billed at interim rates and revenues that should have been billed under the final rates granted in the General Rate Case (GRC) Application (A.) 22-07-001.

2. APPLICABILITY:

Applicable to all service areas served by California American Water.

3. ACCOUNTING PROCEDURE:

The difference in revenues resulting from revenues billed under Interim rates effective January 1, 2024 pursuant to Advice Letter 1430 and revenue that should have billed had the final rates from a decision in A. 22-07-001 been in place January 1, 2024 should be treated as follows (including interest at the 90-day commercial paper rate).

- a. A debit entry based on the final rates granted in the General Rate Case Application (A.) 22-07-001.
- b. A credit entry based on the Interim Rates paid by customers.
- c. The difference between the two shall be the balance of the account.

(Continued)

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Sheet 1

**AQ. Two-Way Tax Memorandum Account**

**1. PURPOSE:**

The purpose of the TMA is to track the payback of the Protected Excess Accumulated Deferred Income Taxes ("ADIT") to customers. (C)  
(C)

**2. APPLICABILITY:**

All areas serviced by California-American Water

**3. ACCOUNTING PROCEDURE:**

California-American Water Company shall maintain the TMA by making entries at the end of each month as follows:

a. A debit or credit entry will be created for:

1. Amounts of paid back to customers through reduction to the revenue requirement for protected excess ADIT. (C)  
(C)  
(D)  
(D)

**4. EFFECTIVE DATE:**

The TMA shall go into effect on January 1, 2021, per D.21-11-018. (C)

**5. RATEMAKING PROCEDURE:**

In accordance with D.21-1-018, there is currently no ratemaking component to the memorandum account. (C)  
(C)

(Continued)

(TO BE INSERTED BY UTILITY)

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Sheet 1

**AR. Sustainable Groundwater Management Act Memorandum Account (SGMA)**

**1. PURPOSE:**

The SGMA Memorandum Account will track the cost of complying with the Sustainable Groundwater Management Act Regulations signed into law September 16, 2014, which set forth a framework for regulating groundwater. California American Water will track every cost that California American Water records in the SGMA Memorandum Account, identify each cost incurred, the purpose of each cost, and an explanation of why the costs are necessary. In addition, Cal-Am may also book cost of employees who spend less than 5% of their time related to the SGMA, with a general explanation of work. California American Water will provide any additional information for employees that spend more than 5% of their time on the SGMA, identifying each of these employees by their employee identification number, position title, the number of hours the employee worked, and the purpose of the work performed.

**2. APPLICABILITY:**

All areas served by California American Water.

**3. ACCOUNTING PROCEDURE:**

California-American Water Company shall maintain the SGMA by making entries at the end of each month as follows:

- a. A debit entry shall be made to the SGMA to record any expense incurred.
- b. A debit entry shall be made to the SGMA to record any employee spending less than 5% of their time on SGMA compliance
- c. A debit entry shall be made to the SGMA to record any employee that spends more than 5% of their time complying with the SGMA.
- d. Interest shall accrue to the SGMA on a monthly basis by applying a rate equal to one-twelfth of the 3-month non-financial Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the memorandum account. Request for recovery of any balance are to be processed according to the General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balanced shall be transferred to the appropriate district CEBA for recovery/refund.

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Sheet 1

**AS. Group Insurance Balancing Account ("GIBA")**

**1. PURPOSE:**

The purpose of the Group Insurance Balancing Account ("GIBA") is to track the difference between Commission-authorized net Company costs on a per employee basis and the actual level of net Company costs incurred on a per employee basis in relation to group insurance costs. California American Water was granted authority to establish this account and to continue it in Decision D.24-12-025.

(T)  
(C)

**2. APPLICABILITY:**

All areas served by California American Water.

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the balancing account:

- a. The GIBA shall be calculated monthly. The calculation shall be the expense difference of the net approved costs and the net actual costs incurred on a per employee basis. Net group insurance costs are defined as total incurred costs less all reimbursements from those participating in the plan as adjusted for capitalized costs.
- b. A debit or credit entry will be created each month to record the expense difference discussed above.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H. 15 or its successor.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the balancing account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA's for recovery/refund.

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Sheet 1

**AT. Rio Plaza Groundwater Management Memorandum Account**

**1. PURPOSE:**

The purpose of this memorandum account is to recover the cost associated with Fox Canyon Groundwater Management Agency (GMA) Ordinance Code restricting the quantities pumped and surcharging production in excess of those amounts or the purchase of in lieu water to avoid the payment of the surcharges. The authority to establish this account was granted by Commission Decision No 94-06-033, June 22, 1994.

**2. APPLICABILITY:**

Applicable to the Rio Plaza Service Area of the Los Angeles District of California American Water.

**3. ACCOUNTING PROCEDURE:**

California American Water may maintain a memorandum account for its expenses and other recovery/reimbursements in connection with the GMA Ordinance Code. These expenses must be additional or incremental to those allowed in California American Water last general rate case proceeding. California American Water shall make entries to this account at the end of each month as follows:

- a. Debit entries equal to the incremental or additional amounts recorded in California American Water administrative and general expense accounts that were incurred as a result of the exceeding their production under the terms of the GMA Ordinance Code.
- b. Credit or Debit entries equal to the average balances in the memorandum account in accordance with the 90-day commercial paper rate.
- c. Credit entries equal to the proceeds received by California American Water from customer billings authorized by the Commission.

In addition, the water utility shall file an advice letter to the Commission detailing the charges to this account for cost recovery from the customers. Recovery of a memorandum account requires full justification of all expenses and a recorded earnings test for the calendar period during which the expense was incurred. Recovery of memorandum accounts should be spread across all utility service that have benefitted from the actions that resulted from the money spent and booked to the memorandum account.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to this memorandum account.

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Sheet 1

**AV. MPWSP Phase 1 Project Cost Memorandum Account**

**1. PURPOSE:**

The purpose of the Project Cost Memorandum Account is to record and track the capital cost associated with the desalination plant and the Remaining California-American Water Only Facilities (Phase 1 project) as approved in D.18-09-017. The PCMA will track capital costs and the allocated portion of the Construction Funding Charge in separate subaccounts for the desalination plant and remaining California-American Water-Only facilities, in order to calculate the Allowance for Funds Used During Construction (AFUDC). AFUDC will be calculated monthly based on the capital costs net of the construction funding charge collections. The PCMA will also track and record the revenue requirement and related financing costs for any portion of Phase 1 Costs placed in service prior to the Commission approving the costs to be included in plant in service and recovered in base rates. Per D.22-12-001, the CPUC authorized establishment of a subaccount for the purposes of tracking Pure Water Monterey ("PWM") Expansion Project costs within this memorandum account.

**2. APPLICABILITY:**

The Monterey Service Area, which includes Monterey Main, Hidden Hills, Bishop and Ryan Ranch.

**3. ACCOUNTING PROCEDURE:**

California-American Water Company shall maintain the PCMA by making entries at the end of each month as follows:

- a. A debit entry shall be made to the PCMA at the end of each month to record the incremental project/capital cost. Separate subaccounts will record costs for the desalination plant and remaining California-American Water-Only facilities.
- b. A credit entry shall be made to the PCMA at the end of each month to record collections of the Construction Funding Charge allocated by subaccount to the desalination plant and remaining California-American Water-Only facilities.
- c. A credit/debit entry shall be made to the PCMA for AFUDC based on the net balance.
- d. A debit entry shall be made to the PCMA at the end of each month to record any revenue requirement including financing costs that may occur in between the time the cost are placed In-Service and prior to the Commission approval of base rates.
- e. Interest shall accrue monthly to the PCMA on any recorded revenue requirement from item 3.d. above on a monthly basis by applying a rate equal to one-twelfth of the 3-month non-financial Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**4. EFFECTIVE DATE:**

The PCMA shall go into effect on December 31, 2018, per D.18-09-17.

**5. RATEMAKING PROCEDURE:**

In accordance with D.18-09-017 a tier 2 Advice Letter will be filed that will reflect Revenue Requirement to put into rates associated with the PCMA.

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**AW. MPWSP Operations and Maintenance Memorandum Account**

1. **PURPOSE:** The MPWSP Operations and Maintenance Memorandum Account is established in compliance with Ordering Paragraph 20 of D.18-09-017 and will track the differences between estimated costs adopted through the Tier 2 advice letter process and actual Operations and Maintenance ("O&M") costs incurred during the period of time from the beginning of operation of the plant until the time an estimate of future costs is determined as part of a future general rate case application. It is assumed that O&M costs during plant startup will be capitalized as part of the project costs. However, if for accounting reasons certain O&M costs are required to be expensed, those costs will also be tracked in the MOMMA.
2. **APPLICABILITY:** The Monterey Service Area, which includes Monterey Main, Bishop, Hidden Hills and Ryan Ranch.
3. **ACCOUNTING PROCEDURE:** California-American Water Company shall maintain the MOMMA by making entries at the end of each month as follows:
  - a. A debit entry shall be made to the MOMMA at the end of each month to record the actual O&M cost.
  - b. A credit entry shall be made to the MOMMA at the end of each month to record the estimated O&M cost.
  - c. A debit entry shall be made to the MOMMA at the end of the month for any O&M cost that are not capitalized as part of the project costs.
  - d. Interest shall accrue to the MOMMA on a monthly basis by applying a rate equal to one-twelfth of the 3-month non-financial Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.
4. **EFFECTIVE DATE:** The MOMMA shall go into effect on December 31, 2018, per D.18-09-17, to reflect all above-mentioned O&M Cost.
5. **RATEMAKING PROCEDURE:** In accordance with D.18-09-017 a Tier 2 Advice Letter will be filed to place into rates the estimated O&M costs associated with the Phase 1 project. Any balances recorded to the MOMMA as well as future O&M costs will be addressed in the following general rate case proceeding.

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Sheet 1

**AX. Meadowbrook Contribution in Aid of Construction ("CIAC") Account**

**1. PURPOSE:**

The Purpose of Meadowbrook Contribution on Aid of Construction ("CIAC") account is to track the \$575,000 expense as part of the total purchase price of Meadowbrook Water Company of Merced. This expense will be recovered by customers in the Sacramento and Meadowbrook Service Areas of the Northern Division.

**2. APPLICABILITY:**

Applicable to the Sacramento and Meadowbrook Service Areas of the Northern Division.

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the CIAC account:

- a. A credit entry will be created to add surcharge payments from customers
- b. Interest payments will not be made to this account.

(D)

**4. RATEMAKING PROCEDURE:**

This \$575,000 will be recovered over 36 months as a surcharge to the customers of the Sacramento and Meadowbrook Service Areas of the Northern Division.

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Sheet 1

**AZ. Monterey Wastewater Purchased Power Balancing Account**

**1. PURPOSE:**

The purpose of the Purchased Power Balancing Account is to track the differences in the expense based upon changes in recorded unit prices versus adopted. Monterey Wastewater does not have an MCBA but does have an incremental cost balancing account (ICBA) for purchased power. The ICBA captures the difference between the authorized price and actual price charged. The key distinction between the two mechanisms is the ICBA only tracks price differentials and the MCBA tracks both the price and the quantity differentials. California American Water was granted authority to maintain this balancing account in Decision (D.) 24-12-025.

(C)

**2. APPLICABILITY**

All Monterey Wastewater Customers.

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the memorandum account:

- a. A debit entry will be created each month to record expenses associated with the account.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day commercial paper, as reported in the Federal Reserve Statistical, H. 15 its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

There is currently no ratemaking component to the balancing account.

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Sheet 1

**BF. Hillview Grant Tax Balancing Account**

(D)

**1. PURPOSE:**

The purpose of the CoBank Loan Repayment Balancing Account is to track recovery of the balance on the loan provided for income taxes and related costs caused by the receipt of grant funds as authorized by Resolution W-5190 dated May 16, 2019.

(T)

**2. APPLICABILITY:**

Applicable to the Hillview Service Area within the Northern Division.

**3. ACCOUNTING PROCEDURE:**

: California American Water shall use a balancing account to track revenues collected through the loan surcharge, and payments, including interest on the CoBank loan.

The surcharge rates to repay the loan shall until the loan is fully paid.

- a. A credit entry will be made to a regulatory liability account for surcharges collected.
- b. A debit entry will be made in the same account for payments on the loan.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. RATEMAKING PROCEDURE:**

The cost of the capital improvements financed through the surcharge shall be excluded from rate base of ratemaking purposes. Changes in future surcharge rates, or refunds, shall be accomplished by advice letter subject to review and approval.

(T)

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(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Sheet 1

**BG. Hillview Memorandum Account for Deferred Income Taxes (HMADIT)**

**1. PURPOSE**

The purpose of the HMADIT is to record and track for recovery the increase in deferred income taxes caused by the purchase of Hillview Water Company over the 40 years following the purchase (6/24/2020). Decision 19-11-003 granted California American Water authority to establish the HMADIT.

**2. APPLICABILITY**

California-American Water's Hillview Service Area.

**3. ACCOUNTING PROCEDURE:**

The following entries will be recorded to the memorandum account:

- a. A debit entry will be created to capture increase in accumulated deferred income taxes (ADIT) related to acquisition of Hillview Water Company at time of close.
- b. A credit entry for amortization of Hillview ADIT through authorized rates as determined in California-American Water General Rate Case (GRC) proceedings.

**4. RATEMAKING PROCEDURE:**

Recovery of the forecasted increase in deferred taxes authorized in D.19-11-003 is incorporated into forecasted base rates in GRC Application 19-07-004. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate District CEBA's for recovery/fund.

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Preliminary Statement

Sheet 1

**BH. Central Basin Contamination Memorandum Account (“CBCMA”)**

**1. PURPOSE:**

The purpose of the Central Basin Contamination Memorandum Account (“CBCMA”) is to track all costs incurred by California American Water associated with replacing the Granulated Activated Carbon filter media for water treatment at the Arlington and 48<sup>th</sup> Street well sites in its Baldwin Hills service area in the Los Angeles County District.

**2. APPLICABILITY**

The Los Angeles County District’s Baldwin Hills Service Area.

**3. ACCOUNTING PROCEDURE**

California American Water shall maintain the CBCMA by making entries as follows:

- a. A debit or credit entry will be created each month to record incurred costs.
- b. A debit or credit entry to interest on the balance in the account at the end of the month after the above entry, multiplied by one-twelfth of the most recent month’s interest rate on Commercial Paper, as reported in the Federal Reserve Statistical Release, H-15.
- c. Account balances will be amortized as part of a general rate case or via advice letter, at the Company’s discretion, per Standard Practice U-27-W.

**4. RATEMAKING PROCEDURE:**

Currently there is no ratemaking component to this memorandum account.

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(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Sheet 1

**BI. Drought Memorandum Account (DRMA)**

**1. PURPOSE:**

The purpose of the Drought Memorandum Account (DRMA) is to track cost and penalties associated with the implementation of Rule 14.1 and Schedules 14.1 and Rule 14.1.1 and Schedule 14.1.1 consistent with Resolution W-4976 in which the Commission adopted Drought Procedures.

**2. APPLICABILITY:**

Applicable to all service areas served by California American Water. The DRMA will track the following items:

- a. Incremental operating and administrative costs associated with implementing voluntary and mandatory conservation measures consistent with Rule 14.1 and Schedules 14.1 and Rule 14.1.1 and Schedule 14.1.1, such as additional staffing, efforts to encourage conservation, and capital expenditures to ensure a safe, reliable water supply;
- b. Monies paid by customers for fines, penalties or other compliance measures associated with water use violations; and
- c. Penalties paid by California American Water to its wholesalers.

**3. ACCOUNTING PROCEDURE:**

California American Water Company shall maintain the DRMA by making entries at the end of each month as follows:

- a. A debit entry shall be made to the DRMA at the end of each month to record the incremental expenses or penalties paid.
- b. A credit entry shall be made to the DRMA at the end of each month to record the penalty charges collected.
- c. Interest shall accrue to the DRMA on a monthly basis by applying a rate equal to one-twelfth of the 3-month non-financial Commercial Paper Rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**4. RATEMAKING PROCEDURE:**

The memorandum account currently has no rate component.

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**BO. Drinking Water Fees Balancing Account (DWFB)**

**1. PURPOSE:**

The purpose of the Drinking Water Fees Balancing Account (DWFB) is to track the difference between all actual drinking water fees charged by the State Water Resources Control Board (State Water Board) and the drinking water fees authorized in rates.

**2. APPLICABILITY:**

All areas serviced by California American Water.

**3. ACCOUNTING PROCEDURE:**

The following entries shall be recorded to the balancing account:

- a. The DWFB will track the difference between the annual drinking water fees charged by the State Water Board and the drinking water fees authorized in rates.
- b. Interest shall accrue on a monthly basis by applying a rate equal to one-twelfth of the 3-month non-financial Commercial Paper rate, as reported in the Federal Reserve Statistical Release, to the average of the beginning-of-month and the end-of-month balances.

**5. EFFECTIVE DATE:**

The DWFB shall go into effect on the effective date of Advice Letter 1428, which is December 15, 2021.

**6. RATEMAKING PROCEDURE:**

The balancing account currently has no rate component.

**7. DISPOSITION:**

California American Water shall report on the status of their balancing accounts in their general rate cases and shall propose adjustments to their rates in that context to amortize under- or over-collections in those accounts subject to reasonableness review. California American Water also may propose such rate adjustments by advice letter at any time that the under- or over-collection in any such account exceeds two percent (2%) of annual revenues for the utility or a ratemaking district of the utility.

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**BP. TCP Litigation Proceeds Memorandum Account ("TCPLMA")**

**1. PURPOSE:**

The purpose of the TCP Litigation Proceeds Memorandum Account ("TCPLMA") is to track litigation awards and settlement proceeds received by California American Water with respect to litigation against manufacturers and distributors referred to as potentially responsible parties (PRPs) that manufactured and distributed products, which contained 1,2,3 trichloropropane (TCP) in California. In addition, California American Water will track application of funds received towards investments in replacement and treatment property.

**2. APPLICABILITY**

All California American Water Service Areas.

**3. ACCOUNTING PROCEDURE**

California American Water shall maintain the TCPLMA in accordance with OP 4 of D.10-10-018 and Appendix C (Rules for the Accounting of Water Contamination Proceeds) of D.10-12-058, making entries as follows:

Investment Entries

- a. A credit or debit entry equal to the amounts recorded in Operations and Maintenance, and Administrative & General Expense Accounts for costs incurred to support TCP litigation action.
- b. A debit or credit entry equal to the amounts obtained in judgements or settlements in the subject litigation.
- c. A debit or credit entry equal to the original cost of capital investments placed in service to replace TCP contaminated property or to treat water for TCP contamination, including such projects that have been completed prior to the adoption of this memorandum account. Capital investments will be recorded by project and by district.

Revenue Requirement Entries

- d. A debit or credit entry equal to the revenue requirement of each capital investment recorded in (c) that is not offset by contamination proceeds and is not included in authorized revenue requirement (including return on investment for company funded plant, income taxes, ad valorem tax, depreciation, and other taxes and fees

**4. RATEMAKING PROCEDURE:**

Currently there is no ratemaking component to this memorandum account. Requests for recovery of any balance are to be processed according to General Order 96-B and Standard Practices or otherwise determined in a Commission decision. Upon Commission review and approval, balances shall be transferred to the appropriate district CEBA's for recovery/refund.

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Sheet 1

**BQ. Central Satellite Service Area- Cost Allocation Tariff**

**1. PURPOSE:**

As requested by California American Water A.19-07-004 and pursuant to D. 21-11-018, the test year revenue requirement for the Central Satellite Service Area, including Chualar, will be established by escalating the Central Satellite and Chualar revenue requirement by the lower of the total Monterey County District revenue requirement increase or the applicable annual compounded Consumer Price Index (CPI). Additionally, as authorized by the CPUC, the entire revenue requirement of all the various systems have been consolidated for ratemaking purposes, resulting in only one cost of service and summary of earnings for the entire Central Division.

The application of the CPI to determine the test year revenue requirement for the Chualar tariff area has been in effect for many years, recognizing the unique socioeconomic issues of the Chualar service area. As the costs for the other Central Satellite Division become separated from the water supply issues on the Monterey Peninsula, it is appropriate that the cost allocation follow a similar approach.

**2. EFFECTIVE DATE/DUARTION:**

The Central Satellite Cost Allocation process was established effective January 1, 2021 by the Commission and shall be effective until modified by further Commission action.

**3. APPLICABILITY:**

Applicable to California American Water's Central Satellite Service Area, which includes customers in Ambler, Toro, Ralph Lane, Garrapata and Chualar.

**4. RATEMAKING PROCEDURE:**

The revenue in the Monterey Main system (total system minus the Satellite systems) must be captured and accounted for separately from the revenues in the Satellite systems. Within the Central Satellite systems, the revenues for Chualar must be kept separate from the revenues of the remainder of the Central Satellite systems.

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Original

Cal. P.U.C. Sheet No. 11124-W  
Cal. P.U.C. Sheet No. 10234-W

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Sheet 2

**BQ. Central Division-Satellite System - Cost Allocation Tariff (Continued)**

**6. RATEMAKING PROCEDURE:**

The revenue requirements for the entire Central Division water system must first be determined in any rate change process (GRC and Advice Letter). To develop the cost of service at present rates in a proposed Test, Escalation or Attrition year, the revenues for the three separate rate areas (Monterey Main, Chualar, remainder of Satellite Systems) must be developed by multiplying the then present rates by the Test, Escalation or Attrition year average customers and projected annual average consumption. For Test Year purposes, the total revenues at present rates in the Satellite systems, including Chualar, will be escalated by the lower of the overall Central Division system proposed increase, or the CPI projected increase for the Test Year. Subtracting the projected proposed rate revenues of the Chualar system and other Satellite systems from the total Central Division revenue requirement will produce the Monterey Main system projected revenue requirement.

This same process will be followed for all Escalation and Attrition year purposes, wherein the lower of the Annual CPI or the overall Central Division authorized rate increase will be used to escalate the satellite system revenue requirements.

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(Continued)

Sheet 1

**BR. Central Division - Chualar System – Tariff Rate Design**

**1. OVERVIEW:**

The Chualar service area in the Central Division was acquired from the County of Monterey in 2003 and approved by the Commission in Resolution W-4365 (approving California American Water Advice Letter No.565). According to the California State Water Resources Control Board, Chualar is a disadvantaged community ("DAC") defined as "community with a median household income (MHI) less than 80% of the Statewide average." At the time of acquisition, the Chualar service area had a rate design comprised of a high monthly service fee and a small quantity rate charge (one design for all customers except public schools which had its own rate design). Part of the approved acquisition authorized the rates in the Chualar area to transition to the Monterey Main rate design over a 5 year period. Once the Monterey rate design was noticed in Advice Letter 654 to place the Chualar service area on a Monterey style rates design with tiered rates and a low service charge, a significant protest was lodged by the Chualar customers. A negotiation mediated by the Water Division took place and it was agreed upon by all parties, that the Chualar rate design would continually remain in place and only a CPI adder would ever be placed annually on the rates effective for the prior year.

**2. EFFECTIVE DATE/DURATION:**

This rate design process was effectuated by the approval of Advice Letter 654-A (December 21, 2006) and has remained in place in each and every GRC henceforth.

**3. PURPOSE:**

The purpose of this statement is to ensure that, unless changed by Commission order, the rates in the Chualar area will remain on the same rate design on only be inflated by annual changes in CPI.

**4. APPLICABILITY:**

Applicable to California American Water's Chualar service area.

**5. ACCOUNTING PROCEDURE:**

The revenue in the Chualar service area must be kept separate from the revenues of the remainder of the satellite systems.

**6. RATEMAKING PROCEDURE:**

The revenue requirement in the Chualar area will be established by multiplying the present rates annually increased by the actual and projected CPI to the adopted annual consumption and average annual customers.

(Continued)

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(Continued)

Sheet 2

**BS. Larkfield Consolidation Tariff (Continued)**

**6. RATEMAKING PROCEDURE (Continued):**

This \$3.1 million revenue requirement will not increase for the Larkfield service area, until such time as the Commission approved full consolidation into the Northern Division. This full consolidation should be requested by California American Water as such time when the current rates in the Northern Division approach those in the Larkfield service area.

Until full consolidation into the Northern Division is approved, a cost of service and summary of earnings for the Larkfield service area will need to be performed in each GRC. Additionally, annual step rate filings will determine the revenue requirement necessary for the Larkfield service area based on the difference between the true stand-alone revenue requirement and the approved \$3.1 million revenue requirement. All amounts that exceed the actual Larkfield service area revenue requirement will be transferred to the revenue requirement of the Northern Division for collection in the Northern Division consolidated rates.

The rates in Larkfield service area will be set annually based on the set revenue requirement of \$3.1 million and the Commission determined annual consumption and number of customers. Rates can and will changes annually to recover the \$3.1 million revenue requirements as determined by the changed in authorized consumption and average customers.

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PRELIMINARY STATEMENT  
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Sheet 1

**BS. Larkfield Consolidation Tariff**

**1. OVERVIEW:**

Pursuant to D. 18-12-021, the revenue requirement for Larkfield customers within California American Water's Northern Division will remain constant at the level in effect at the time of consolidation (Test Year 2018) with any additional awarded revenue requirements to be collected in rates from the fully consolidated Northern Division. Future Larkfield tariff rates could differ due to changes to the projected average consumption per customer and other rate design modifications.

**2. EFFECTIVE DATE/DURATION:**

The Larkfield Consolidation Tariff was established effective January 1, 2018 by the Commission shall be effective until modified by further Commission action.

**3. PURPOSE:**

The purpose of this mechanism is to support rate stabilization for the Larkfield District. The combined revenue requirement, over time, will better allocate the cost of service over a broader customer base, thus reducing the impact of operation, maintenance, and administrative costs in small single Districts. Over time the proposal is to have a single rate tariff for all service areas in the Northern Division, including the Larkfield service area.

**4. APPLICABILITY:**

Applicable to California American Water's Larkfield customers as well those of the fully consolidation Northern Division.

**5. ACCOUNTING PROCEDURE:**

Revenues generated from this tariff consolidation will be accounted for exactly as any other revenues with only the revenues generated by the Larkfield Service Area tariff being credited to the Larkfield service area, with all revenue generated by the allocated portion of the of the stand-alone revenue requirement being accounted for in the consolidated Northern Division.

**6. RATEMAKING PROCEDURE:**

Based on the Larkfield Consolidation Tariff, the Commission approves a continual, set revenue requirement for the Larkfield District of \$3,116,375, as set in Advice Letter 1234-A.

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Sheet 1

**BT. Annual Consumption Adjustment Mechanism ("ACAM")**

**1. PURPOSE:**

The purpose of the Annual Consumption Adjustment Mechanism ("ACAM") is to adjust rates annually based on the previous year's actual water consumption and production costs. (C)  
D.18-05-027, established the ACAM for California American Water's Monterey Service Area as a pilot program effective January 1, 2019. In D.21-11-018 the ACAM was made a permanent program for the Monterey Service Area and a pilot program for all other service areas. D.24-12-025 authorized continuation of the ACAM for all service areas. (C)  
(C)

**2. APPLICABILITY:**

Applicable to California American Water's Central, Northern, and Southern Divisions. (C)  
Fruitridge Vista flat rate and Chualar service areas are excluded. (C)

**3. RATES:**

The ACAM annually adjusts volumetric rates based on actual water sales.

**4. REGULATORY PROCESS:**

- a. California American Water will file a Tier 2 advice letter on or before November 15.
- b. The advice letter will provide actual recorded monthly consumption by classification and by tier from October 1 of the prior year through September 30 of the current year, along with the legal and court ordered production limitations, covered by the ACAM for the applicable service areas in the Northern, Central, and Southern Divisions.
- c. Upon approval of the Tier 2 advice letter, California American Water will file a Tier 1 advice letter to implement new rates January 1 of the subsequent year. The approved data will then replace the adopted quantities beginning January 1 of the subsequent year and be used for future rate adjustments during that year.

**5. RATEMAKING PROCEDURE:**

California American Water will include ACAM results in implementation of test year and attrition year filings.

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Sheet 1

**BU. Warring Transaction Memorandum Account (WTMA)**

**1. PURPOSE:**

The purpose of the WTMA is to record and track transactional costs associated with the purchase of Warring Water Service, Inc. Examples of such costs include but are not limited to expenses for: outside legal services, engineering, surveying, the appraisal, customer noticing, and other professional activities necessary to complete the transaction. Decision 22-08-005 granted California American Water authority to establish the WTMA.

**2. APPLICABILITY:**

California American Water's Piru (Warring) Service Area in Ventura County.

**3. ACCOUNTING PROCEDURE:**

California-American Water shall maintain the WTMA by making entries at the end of each month as follows:

- a. A debit entry will be created to capture transaction costs associated with the acquisition of Warring Water Service, Inc.
- b. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90 day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.
- c. A credit entry will be made to transfer the balances to the appropriate district Consolidated Expense Balancing Account's (CEBA) upon Commission approval.

**4. RATEMAKING PROCEDURE:**

The memorandum account currently has no rate component.

**5. DISPOSITION:**

Disposition of amounts recorded in the WTMA shall be determined through a Tier 3 advice letter filing or in California American Water's next General Rate Case application or as otherwise determined by the Commission. Upon Commission review and approval, balances shall be transferred to the appropriate district's CEBA for recovery/refund.

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Sheet 1

**BV. Fruitridge Vista State Revolving Fund (FVSRF) Balancing Account**

**1. PURPOSE:**

The purpose of the FVSRF Balancing Account is to track recovery of the balance on the FVSRF loan provided under the American Recovery and Reinvestment Act of FVSRF projects authorized by D.10-05-043, dated May 26, 2010.

**2. APPLICABILITY:**

Applicable to the Fruitridge Vista Service Area within the Northern Division.

**3. ACCOUNTING PROCEDURE:**

California American Water shall use a balancing account to track revenues collected through the SRF surcharge, and payments, including interest, on the FVSRF loan.

The surcharge rates to repay the loan shall last until the loan is fully paid.

- a. A credit entry will be made to a regulatory liability account for surcharges collected.
- b. A debit entry will be made in the same account for payments on the loan.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. RATEMAKING PROCEDURE:**

The cost of the capital improvements financed through the surcharge shall be excluded from rate base of ratemaking purposes. Changes in future surcharge rates, or refunds, shall be accomplished by advice letter subject to review and approval.

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Sheet 1

**BW. Hillview State Revolving Fund (HSRF) Balancing Account**

**1. PURPOSE:**

The purpose of the HSRF Balancing Account is to track recovery of the balance on the HSRF loan provided under the American Recovery and Reinvestment Act of HSRF projects authorized by D.02-11-015, dated November 7, 2002.

**2. APPLICABILITY:**

Applicable to the Hillview Service Area within the Northern Division.

**3. ACCOUNTING PROCEDURE:**

California American Water shall use a balancing account to track revenues collected through the SRF surcharge, and payments, including interest, on the HSRF loan.

The surcharge rates to repay the loan shall last until the loan is fully paid.

- a. A credit entry will be made to a regulatory liability account for surcharges collected.
- b. A debit entry will be made in the same account for payments on the loan.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. RATEMAKING PROCEDURE:**

The cost of the capital improvements financed through the surcharge shall be excluded from rate base of ratemaking purposes. Changes in future surcharge rates, or refunds, shall be accomplished by advice letter subject to review and approval.

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Sheet 1

**BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account**

(N)

**1. PURPOSE:**

The purpose of the CART Balancing Account is to track the difference between revenues collected under standard rate design and revenues collected under conservation oriented rate design.

**2. APPLICABILITY:**

All fully metered ratemaking areas with residential tiered conservation rate designs. Additionally, in Monterey all conservation oriented single-family and multi-family residential and non-residential quantity rate designs, and residential service charges incorporating conservation allocation of revenue requirements between meter charges and volumetric charges.

**3. ACCOUNTING PROCEDURE:**

California American Water shall maintain this account by making entries at the end of the month as follows:

- a. The recorded revenues collected through the tiered quantity rates under each area's residential metered service rate schedule (debit).
- b. The calculated revenues that would have been collected under a single block quantity rate for the same recorded water usage as in Item 3a, above (credit).
- c. The CPUC-adopted single quantity rates (\$/cgl) to be used in calculating the revenues for Item 3b, above, are reflected in Item 5, below.
- d. For Monterey, recorded meter charge revenues collected under the conservation rate design metered service rate schedule (debit).
- e. For Monterey, the calculated revenues that would have been collected under the standard meter rate for the same recorded connections as in Item 3d, above (credit).
- f. Franchise fees and uncollectible account expense, based on the net of Items 3a and 3b, above, and the CPUC-adopted rates for franchise fees and uncollectible expenses.
- g. Currently effective amortization rate (\$/cgl) collections or refunds.
- h. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day non-financial Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

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(Continued)

Sheet 2

**BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account**  
(continued)

(N)

**4. RATEMAKING PROCEDURE:**

The balance in the balancing account may be amortized by a Tier 1 advice letter annually or requested in a General Rate Case (GRC).

The balancing account will terminate when so ordered in a general rate case decision, at which time any remaining debt (under-collection) or credit (over-collection) balance will be amortized through a surcharge or surcredit.

**5. ADOPTED SINGLE-QUANTITY RATES:**

Tariff Area	Effective Date	Single Block Rate (per CGL)
Sacramento	January 1, 2024	\$0.4967
Larkfield	January 1, 2024	\$0.9045
Meadowbrook	January 1, 2024	\$0.2312
Central Satellites	January 1, 2024	\$1.1890
Monterey (Residential and Non-Residential)	January 1, 2024	\$1.6227
Ventura	January 1, 2024	\$0.8618
Piru	January 1, 2024	\$0.2798
Los Angeles – Baldwin Hills	January 1, 2024	\$0.7379
Los Angeles – Duarte	January 1, 2024	\$0.7020
Los Angeles – San Marino	January 1, 2024	\$0.7020
Bellflower	January 1, 2024	\$0.8094
East Pasadena	January 1, 2024	\$0.4601
San Diego	January 1, 2024	\$1.0215

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**PRELIMINARY STATEMENT**  
(Continued)

Sheet 3

**BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account**  
(continued)

(N)

**6. ADOPTED STANDARD METER RATES (Monterey Service Area):**

<b>Meter Size</b>	<b>Effective Date</b>	<b>Standard Meter Rate (per \$)</b>
5/8 x 3/4"	January 1, 2024	\$55.56
3/4"	January 1, 2024	\$83.34
1"	January 1, 2024	\$138.90
1-1/2"	January 1, 2024	\$277.79
2"	January 1, 2024	\$444.47
3"	January 1, 2024	\$833.38
4"	January 1, 2024	\$1,388.97
6"	January 1, 2024	\$2,777.94
8"	January 1, 2024	\$4,444.70
10"	January 1, 2024	\$6,389.26

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Sheet 1

**BZ. Purchased Power Incremental Cost Balancing Account (PP ICBA)**

(N)

**1. PURPOSE:**

The purpose of this Purchased Power Incremental Cost Balancing Account (PP ICBA) is to record the difference between the cost of purchased power and the adopted cost reflected in rates each month so that these differences can be trued-up after Commission review and approval.

**2. APPLICABILITY**

The PP ICBA applies to all service areas served by California American Water.

**3. ACCOUNTING PROCEDURE**

Each month, California American Water will make the following entries to update the balance in this account:

- a. Revenue Component (credit entry): the applicable recorded billed sales multiplied by the sum of any base rate changes (\$/ccf) from purchased power cost offsets since the most recent general rate case plus any currently effective amortization rate (\$/ccf), plus or minus any necessary revenue adjustments. The revenue component shall be reduced by the uncollectibles and franchise fees factors most recently authorized by the Commission to arrive at collected revenues.
- b. Expense Component (debit entry): the recorded quantity of purchased power (kWh) multiplied by the difference between the adopted purchased power price in the most recent general rate case (see Item 5) and the current purchased power prices (\$/kWh) applied to the adopted water supply mix, plus or minus any necessary expense adjustments.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. DISPOSITION**

- a. The balance in the balancing account may be amortized by a Tier 1 advice letter annually or requested in a General Rate Case (GRC).
- b. The balancing account will terminate when so ordered in a general rate case decision, at which time any remaining debt (under-collection) or credit (over-collection) balance will be amortized through a surcharge or surcredit.

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Sheet 2

BZ. Purchased Power Incremental Cost Balancing Account (PP ICBA) (continued):

(N)

5. ADOPTED PURCHASED POWER COSTS (\$/kWh) BY RATE AREA:

Rate Area	Calendar Year 2024 (\$/kWh)
San Diego	\$0.3086
Central Division	\$0.2464
Monterey Wastewater	\$0.2418
Los Angeles	\$0.2212
Ventura	\$0.3347
Sacramento	\$0.1890
Larkfield	\$0.3244

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Sheet 1

**CA. Purchased Water Incremental Cost Balancing Account (PW ICBA)**

(N)

**1. PURPOSE:**

The purpose of this Purchased Water Incremental Cost Balancing Account (PW ICBA) is to record the difference between the cost of purchased water including pump tax costs and the adopted cost reflected in rates each month so that these differences can be trued-up after Commission review and approval.

**2. APPLICABILITY**

The PW ICBA applies to all service areas served by California American Water.

**3. ACCOUNTING PROCEDURE**

Each month, California American Water will make the following entries to update the balance in this account:

- a. Revenue Component (credit entry): the applicable recorded billed sales multiplied by the sum of any base rate changes (\$/ccf) from purchased water cost offsets since the most recent general rate case plus any currently effective amortization rate (\$/ccf), plus or minus any necessary revenue adjustments. The revenue component shall be reduced by the uncollectibles and franchise fees factors most recently authorized by the Commission to arrive at collected revenues.
- b. Expense Component (debit entry): the recorded quantity of purchased water (in AF) multiplied by the difference between the adopted purchased water price in the most recent general rate case (see Item 5) and the current purchased water prices (\$/AF) applied to the adopted water supply mix (in AF), plus or minus any necessary expense adjustments.
- c. A debit or credit entry equal to interest on the balance in the account at the beginning of the month and half the balance after the above entries, at a rate equal to one-twelfth of the rate on 90-day Commercial Paper, as reported in the Federal Reserve Statistical Release, H.15 or its successor.

**4. Disposition**

- a. The balance in the balancing account may be amortized by a Tier 1 advice letter annually or requested in a General Rate Case (GRC).
- b. The balancing account will terminate when so ordered in a general rate case decision, at which time any remaining debt (under-collection) or credit (over-collection) balance will be amortized through a surcharge or surcredit.

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Sheet 2

**CA. Purchased Water Incremental Cost Balancing Account (PW ICBA) (continued):**

(N)

**5. ADOPTED PURCHASED WATER COST:**

Area	Wholesaler	Fixed	
Baldwin Hills	West Basin Municipal Water District		\$
Baldwin Hills	Water Replenishment District		\$
Baldwin Hills	West Basin Municipal Water District (CRC)	\$3,806.25	
Baldwin Hills	West Basin Municipal Water District (Service)	\$6,433.17	
Baldwin Hills	Central Basin Watermaster (Admin Fee)	\$3,117.25	
Baldwin Hills	Central Basin Watermaster (Assessment)		\$
Baldwin Hills	Central Basin Watermaster (Membership)	\$50.00	
San Diego	City of San Diego		\$
Duarte	Main San Gabriel Basin Watermaster (Assessment)		\$
Duarte	Main San Gabriel Basin Watermaster (RDA)		\$
Duarte	Main San Gabriel Basin Watermaster (In Lieu)		\$
Duarte	Main San Gabriel Basin Watermaster (Replenishment)		\$
Duarte	San Gabriel Valley Water Assoc	\$19,409.91	
Duarte	San Gabriel River	\$2,927.85	
Duarte	City of Monrovia	\$686.64	
Duarte	San Gabriel Basin Water Quality Authority	\$23,680.55	
San Marino	MWD (Capacity)	\$6,448.33	
San Marino	MWD (Service)	\$5,057.50	
San Marino	City of South Pasadena	\$1,976.25	
San Marino	Raymond Basin	\$78,398.44	
San Marino	Savanah Memorial Park		\$
San Marino	San Gabriel Basin Water Quality Authority	\$65,053.52	
San Marino	San Gabriel Valley Water Assoc	\$19,409.91	
San Marino	MWD (Usage)		\$
San Marino	Main San Gabriel Basin Watermaster (Assessment)		\$
San Marino	Main San Gabriel Basin Watermaster (RDA)		\$
San Marino	Main San Gabriel Basin Watermaster (In Lieu)		\$
San Marino	Main San Gabriel Basin Watermaster (Replenishment)		\$
Piru	United Water (Agricultural Water)	\$67.51	
Piru	United Water (Non-Agricultural Water)	\$164.22	
Piru	Piru Basin Pumpers Association	\$0.40	
Piru	Filmore and Piru Basin	\$12.00	

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**CA. Purchased Water Incremental Cost Balancing Account (PW ICBA) (continued):**

(N)

**5. ADOPTED PURCHASED WATER COST (continued):**

Area	Wholesaler	Fixed	Variable (\$/AF)
Rio Plaza	Fox Canyon (Reserve)		\$20.00
Rio Plaza	Fox Canyon (Sustainability)		\$14.00
Rio Plaza	Fox Canyon (Extraction)		\$6.00
Rio Plaza	United Water		\$357.08
Bellflower	BSWMC (5/8")	\$59.97	
Bellflower	BSWMC (4")	\$1,792.71	
Bellflower	BSWMC (6")	\$5,008.13	
Bellflower	Central Basin Watermaster Administrative Body Service Fee	\$2,029.75	
Bellflower	Central Basin Assessment (per AF)		\$0.53
Bellflower	Central Basin Membership Dues	\$50.00	
Bellflower	Central Basin Meter Service Charge Monthly	\$1,200.00	
Ventura	Calleguas (Tier 1)		\$1,688.94
Ventura	Calleguas (Tier 2)		\$1,841.00
Ventura	Calleguas (Service)	\$103,441.00	
Ventura	Calleguas (CRC)	\$93,101.51	
Monterey	Pure Water Monterey		\$3,940.93
Monterey	Sand City	\$983,947.95	
Monterey	Seaside Basin Water Master	\$244,728.29	
Monterey	Marina Coast Water District	\$24,000.00	
Sacramento	City of Sacramento	\$11,103.65	\$634.14
Sacramento	City of Sacramento (Fruitridge)	\$500.68	\$791.11
Sacramento	Placer County (Meter)	\$29.64	
Sacramento	Placer County (Renewal)	\$11.84	
Sacramento	Sacramento County Water Agency		\$558.14
Sacramento	Placer County		\$193.56
Sacramento	Sac Suburban		\$135.07
Sacramento	Sac Suburban (Delivery)		\$256.44
Larkfield	Sonoma County Water Agency	\$180.00	\$1,720.46

(N)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 01/06/2025

Effective 01/06/2025

Resolution

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11140-W  
Cal. P.U.C. Sheet No. 10939-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 1

APPLICABILITY

Applicable to individually metered and flat rate residential customers, qualified non-profit group living facilities, qualified agricultural employee housing facilities, and migrant farm worker housing centers where the customer meets all the special conditions of this schedule.

TERRITORY

All territories served by California American Water Company

RATES:

**Northern Division:**  
**Sacramento Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 75 CGL .....	\$0.3059	(C)(R)
For next 75 CGL .....	\$0.4656	
For all water delivered over 150 CGL .....	\$0.7450	(C)(R)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$20.93	(I)
For 3/4-inch meter.....	\$31.39	
For 1-inch meter.....	\$52.31	
For 1-1/2-inch meter.....	\$104.63	
For 2-inch meter.....	\$167.41	
For 3-inch meter.....	\$313.89	
For 4-inch meter.....	\$523.14	
For 6-inch meter.....	\$1,046.28	
For 8-inch meter.....	\$1,674.05	
For 10-inch meter.....	\$2,406.45	(I)

**Larkfield Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 37 CGL .....	\$0.6513	(C)(R)
For the next 98 CGL.....	\$0.6784	
For the next 55 CGL.....	\$1.0402	
For all water delivered over 190 CGL .....	\$1.0727	(C)(R)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11141-W  
 Cal. P.U.C. Sheet No. 10940-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 2

RATES (Continued):

**Northern Division (Continued):**

**Larkfield District (Continued)**

Service Charge: General Metered

	<u>Per Meter</u>	
	<u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$16.95	(I)
For 3/4-inch meter.....	\$25.42	
For 1-inch meter.....	\$42.36	
For 1-1/2-inch meter.....	\$84.73	
For 2-inch meter.....	\$135.56	
For 3-inch meter.....	\$254.18	
For 4-inch meter.....	\$423.63	
For 6-inch meter.....	\$847.26	
For 8-inch meter.....	\$1,355.62	
For 10-inch meter.....	\$1,948.70	(I)

**Fruitridge Vista Service Area**

**Flat Rate:**

	<u>Base Rate</u>	(D)
	<u>Per 100 gal (CGL)</u>	(D)
For a single residential unit, including premises not exceeding 10,000 sq. ft in area .....	\$50.57	(L)
		(L)

(Continued)

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Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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**CALIFORNIA-AMERICAN WATER COMPANY**  
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 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11142-W  
 Cal. P.U.C. Sheet No. 10941-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 3

RATES (Continued):

**Meadowbrook Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 34 CGL.....	\$0.1301	(R)
For the first 24 CGL.....	\$0.1734	(R)
For all water delivered over 58 CGL .....	\$0.2567	(R)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 to 3/4-inch meter.....	\$18.27	(I)
For 3/4-inch meter.....	\$27.40	
For 1-inch meter.....	\$45.67	
For 1-1/2-inch meter.....	\$91.34	
For 2-inch meter.....	\$146.15	
For 3-inch meter.....	\$274.02	
For 4-inch meter.....	\$456.71	
For 6-inch meter.....	\$913.41	(I)

(Continued)

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			Resolution	_____

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11143-W  
Cal. P.U.C. Sheet No. 10942-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 4

RATES:

**Central Division:**

**Monterey Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 30 CGL.....	\$0.5034	(R)
For the next 30 CGL.....	\$1.0068	
For the next 54 CGL.....	\$1.5102	
For all water delivered over 114 CGL.....	\$3.2269	(R)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$29.46	(I)
For 3/4-inch meter.....	\$46.11	
For 1-inch meter.....	\$81.02	
For 1-1/2-inch meter.....	\$191.36	
For 2-inch meter.....	\$314.65	
For 3-inch meter.....	\$589.98	
For 4-inch meter.....	\$1,004.95	
For 6-inch meter.....	\$2,074.42	
For 8-inch meter.....	\$3,319.03	
For 10-inch meter.....	\$3,388.12	(I)

**Central Satellite -- Ambler Park, Toro, Ralph Lane, Garrapata Service Areas**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 60 CGL.....	\$0.7401	(I)
For the next 75 CGL.....	\$0.8917	(I)
For the next 192 CGL.....	\$1.5932	(R)
For all water delivered over 327 CGL.....	\$1.8760	(R)

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11144-W  
Cal. P.U.C. Sheet No. 10943-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 5

RATES (Continued):

**Central Division (Continued):**

**Central Satellite -- Ambler Park, Toro, Ralph Lane, Garrapata Service Areas (Continued)**

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$15.86	(l)
For 3/4-inch meter.....	\$23.79	
For 1-inch meter.....	\$39.64	
For 1-1/2-inch meter.....	\$79.29	
For 2-inch meter.....	\$126.86	
For 3-inch meter.....	\$237.86	
For 4-inch meter.....	\$396.43	
For 6-inch meter.....	\$792.87	
For 8-inch meter.....	\$1,268.59	
For 10-inch meter.....	\$1,823.60	(l)

(Continued)

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			Resolution	<u></u>



**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised

Cal. P.U.C. Sheet No. 11145-W  
Cal. P.U.C. Sheet No. 10944-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 6

RATES:

**Southern Division**

**Los Angeles Service Areas – Duarte, San Marino, Rio Plaza**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.4739	(R)
For the next 50 CGL.....	\$0.5528	
For the next 163 CGL.....	\$0.8284	
For all water delivered over 298 CGL.....	\$0.9337	(R)

**Los Angeles Service Areas – Baldwin Hills**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.4981	(R)
For the next 50 CGL.....	\$0.5811	
For the next 163 CGL.....	\$0.8707	
For all water delivered over 298 CGL.....	\$0.9814	(R)

**Ventura Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.5817	(R)
For the next 50 CGL.....	\$0.6787	
For the next 163 CGL.....	\$1.0170	
For all water delivered over 298 CGL.....	\$1.1462	(R)

**San Diego Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.6895	(R)
For the next 50 CGL.....	\$0.8044	
For the next 163 CGL.....	\$1.2054	
For all water delivered over 298 CGL.....	\$1.3586	
Multi-Family Pilot Customers	\$0.7661	(R)

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
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Revised

Cal. P.U.C. Sheet No. 11146-W  
Cal. P.U.C. Sheet No. 10945-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 7

RATES (Continued):  
Southern Division (Continued):

All Southern Division Tariff Area Except Bellflower  
Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$11.91	(R)
For 3/4-inch meter.....	\$23.83	(I)
For 1-inch meter.....	\$39.71	
For 1-1/2-inch meter.....	\$79.43	
For 2-inch meter.....	\$127.08	
For 3-inch meter.....	\$238.28	
For 4-inch meter.....	\$397.14	
For 6-inch meter.....	\$794.28	
For 8-inch meter.....	\$1,270.85	
For 10-inch meter.....	\$1,826.84	(I)

**Bellflower Service Area**  
Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
For the first 85 CGL.....	\$0.5767	(I)
For the next 50 CGL.....	\$0.6070	(I)
For all water delivered over 135 CGL.....	\$0.9652	(I)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$42.70	
For 3/4-inch meter.....	\$64.05	
For 1-inch meter.....	\$106.75	
For 1-1/2-inch meter.....	\$213.51	
For 2-inch meter.....	\$341.62	
For 3-inch meter.....	\$640.53	(I)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11147-W  
Cal. P.U.C. Sheet No. 10978-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 8

RATES (Continued):  
Southern Division (Continued):

**East Pasadena Service Area**  
Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
For the first 135 CGL.....	\$0.3106	(R)
For the next 163 CGL.....	\$0.3969	(R)
For all water delivered over 298 CGL.....	\$0.4448	(R)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$10.94	(R)
For 3/4-inch meter.....	\$16.41	
For 1-inch meter.....	\$27.35	
For 1-1/2-inch meter.....	\$54.70	
For 2-inch meter.....	\$87.52	
For 3-inch meter.....	\$164.11	
For 4-inch meter.....	\$273.51	(R)

**Piru Service Area**  
Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
For the first 298 CGL.....	\$0.1994	(R)
For all water delivered over 298 CGL.....	\$0.3721	(I)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$21.73	(R)
For 3/4-inch meter.....	\$32.60	
For 1-inch meter.....	\$54.33	
For 1-1/2-inch meter.....	\$108.65	
For 2-inch meter.....	\$173.85	
For 3-inch meter.....	\$325.96	
For 4-inch meter.....	\$543.27	
For 6-inch meter.....	\$1,086.54	(R)

(Continued)

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			Resolution	

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 9

SPECIAL CONDITIONS APPLICABLE TO CUSTOMER ASSISTANCE PROGRAM:  
General Items

1. **Customer Assistance Program (CAP):** As reflected in this tariff, qualifying customers receive a surcredit, as noted above, per month per qualifying residential customer. Customers must apply with the Company for acceptance into the Customer Assistance Program. Qualification criteria are outlined below. This program is also known as the H2O Help to Others Program. Effective June 1, 2024 to May 31, 2025.
  - a. **CAP Household:** A CAP Household is a household where the total gross income from all sources, including total income from all persons living full-time in the household, is less than shown on the table below based on the number of persons in the household. Total gross income shall include both taxable and non-taxable income. Persons who are claimed as a dependent on another person's income tax return are not eligible for this program. The California American Water bill must be in the customer's name.

Household Size	CARE Program Income Guidelines (CAP Program)
1-2	\$40,880
3	\$51,640
4	\$62,400
5	\$73,160
6	\$83,920
7	\$94,680
8	\$105,440
Each Additional Person	\$10,760

- b. **Application and Eligibility Declaration:** An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required on an annual basis. Customers are only eligible to receive service under this rate schedule at one residential location at any one time, and the rate applies only to the customer's permanent primary residence. This schedule is not applicable where, in the opinion of the Company, either the accommodation or the occupancy is transitory. Customers may self-certify and may be requested to present documentation verifying participation in a customer assistance program.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 10

SPECIAL CONDITIONS APPLICABLE TO CUSTOMER ASSISTANCE PROGRAM (Continued):  
General Items

1. **Customer Assistance Program (CAP)** (Continued):
  - c. **Commencement of Rate:** Eligible customers shall be billed on this schedule commencing no later than one billing period after receipt and approval of the customer's application by the Company.
  - d. **Verification:** Information provided by the applicant is subject to verification by the Company. Refusal or failure of a customer to provided documentation of eligibility acceptable to the Company, upon the request of the Company, shall result in removal from this rate schedule.
  - e. **Notice from Customer:** It is the customer's responsibility to notify the Company if there is a change in the customer's eligibility status. Notification should be made within 30 days of the customer's change in eligibility.
2. **Customer Assistance Program (CAP) for Migrant Farm Worker Housing Centers (MFHC):** Consistent with Assembly Bill (AB) 868, signed on September 21, 2004, and with California Public Utilities Commission Decision No. 08-03-022, the Customer Assistance Program discount shall be offered to non-profit farm worker housing centers, including those not managed by the Office of Migrant Services (OMS). Qualifying facilities receive a sur-credit equal to the applicable Customer Assistance Program monthly discount in the service area per qualifying housing unit. Customers must apply with the Company for acceptance into the Customer Assistance Program. Qualification criteria are outlined below. This program also knows as the H2O Help the Others Program.
  - a. **CAP for MFWHC:** An MFWHC applying for acceptance into the program must meet the requirements listed below.
3. The facility must provide housing pursuant to section 50710 of the Health and Safety Code or meet the definition in Subdivision (b) of Section 1140.4 of the Labor Code and have an exemption from local property taxes pursuant to Subdivision (g) of Section 214 of the Revenue and Taxation Code.
4. The facility must provide a copy of current contract with the Office of Migrant Services, or a copy of tax-exempt document.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
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			Resolution	

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 11

SPECIAL CONDITIONS APPLICABLE TO CUSTOMER ASSISTANCE PROGRAM (Continued):  
General Items

3. **Customer Assistance Program (CAP) for Nonprofit Group Living Facilities:** Group living facilities, homeless shelters, hospices and women's shelters may be eligible for the customer assistance discount. Qualifying facilities receive a surcredit equal to the applicable customer assistance monthly discount in the service area per qualifying housing unit. Customers must apply with the Company for acceptance into the Customer Assistance Program. Qualification criteria are outlined below. This program is also known as the H2O Help to Others Program.
  - a. **CAP for Nonprofit Group Living Facilities:** A nonprofit group living facility applying for acceptance into the program must meet the following requirements:
    1. The organization operating the facility must provide a copy of the 501(c) (3) document certifying tax-exempt status.
    2. All California American Water accounts must be in the name of the organization holding the tax-exempt status.
    3. All of the residents or clients (including family units) occupying the facility at any given time must individually meet current income eligibility requirements as shown in Section 1 of this tariff schedule.
  - b. **Facilities that are not eligible for the program:**
    1. Nonprofit facilities providing social services only.
    2. Group living facilities providing no other service than a place to live.
    3. Government owned or operated facilities.
    4. Government-subsidized facilities providing lodging only.
  - c. **Additional requirements:**

**Group living facilities** must provide special-needs social services such as meals or rehabilitation and may have satellite facilities in the name of one licensed organization that meet the same requirements as the main facility. Group living facilities include transitional housing such as drug rehabilitation centers or halfway houses, short-or long-term – care facilities, group homes for the physically or mentally challenged and other nonprofit group living facilities.

**Homeless shelters, hospices and women's shelters** must provide lodging as the primary Function, must be open for operation with at least six beds for a minimum of 180 days and/or nights per year and may also have satellite facilities in the name of one licensed organization that meet the same requirements as the main facility.

Separate applications must be filed for each type of facility (a homeless shelter, a women's shelter, a hospice or group living facility), even if they are under one licensed organization.

(Continued)

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Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 12

SPECIAL CONDITIONS APPLICABLE TO CUSTOMER ASSISTANCE PROGRAM (Continued):  
General Items

4. **Customer Assistance Program (CAP) for Multi-Family Units:** Per Ordering Paragraph 5 of D.20-08-047 and Resolution W-5241, California American Water will offer discounts on water usage for low-income multifamily buildings under a pilot program as defined in the Preliminary Statement authorizing such program. The pilot program will consist of two program components:
  - a. **Multi-Family Housing in Disadvantaged Communities:** This Program component would be applicable only to master metered buildings in a disadvantaged or severely disadvantaged community ("DAC/SDAC") in the San Diego Service Area.
    1. Eligible master metered account holders would receive the Low-Income Ratepayer Assistance Discount in the applicable service area which includes a meter-based discount and a discount on volumetric charges, based on the percentage of eligible residents as compared to the total residents.
    2. This program will require building partnerships with local community-based organizations in our San Diego Service Area.
  - b. **Low-Income Joint Water and Energy Install Program:** This program component would expand existing water energy retrofit programs that are currently conducted jointly with energy providers to currently un-served multifamily buildings and mobile home parks. The program that currently extends hot and cold-water measures including appliances, fixtures, and weatherization to low-income housing is funded jointly by California American Water and the energy utility.

Fees and Surcharges

1. Please reference each district's Tariff Schedule 1 for a list of applicable fees and surcharges. Low-Income Ratepayer Assistance Program customers are exempt from the Low-Income Ratepayer Assistance Balancing Account surcharge.

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CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
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Cal. P.U.C. Sheet No. 11152-W  
Cal. P.U.C. Sheet No. 10347-W

Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 1

APPLICABILITY

Applicable to all water service furnished for privately owned fire protection system.

TERRITORY

All territories served by California American Water Company

RATES

		(D)
<u>All Service Areas</u>	<u>Per Month</u>	(T)
For 4-inch connection and smaller .....	\$49.53	(N)
For 6-inch connection .....	\$78.43	
For 8-inch connection .....	\$108.33	
For 10-inch connection .....	\$139.66	
For 12-inch connection .....	\$192.78	(N)
		(D)
		(D)
		(D)
		(D)
		(D)
		(D)

(Continued)

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			Resolution	



Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 2

SPECIAL CONDITIONS:  
General Items:

**California American Water Service Areas**

(L)

1. The fire protection service and connection shall be installed by the Utility's or under the Utility's direction. Cost of the entire fire protection installation shall be paid for by the applicant. Such payment shall not be subject to refund.
2. If the distribution main of adequate size to serve a private fire protection system in addition to all other normal service does not exist in the street or alley adjacent to the premises to be served, then a service main from the nearest existing main of adequate capacity will be installed by the utility at the cost of the applicant. Such cost shall not be subject of refund.
3. The installation housing the detector type check valve and meter and appurtenances there to shall be in a location mutually agreeable to the applicant and the utility. Normally, such installation shall be located on the premises of applicant, adjacent to the property line. The expense of maintaining the fire protection facilities on the applicant's premises (including the vault, meter, detector, type check valves, backflow device and appurtenances) shall be paid for by the applicant.
4. The utility will supply only such water at such pressure as may be available from time to time as a result of its normal operation of the system. The utility will supply only such water at such pressure as may be available from time to time as a result of its normal operation of the system. The customer shall indemnify the utility and save it harmless against any and all claims arising against the utility for any loss or damage resulting from service under this schedule. Section 774 of the Public Utilities Code limits the liability of the utility resulting from a claim regarding adequacy of pressure or supply for fire protection service.
5. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
6. For any unauthorized use of water for other than fire protection purposes, the customer shall be charged under General Metered Services for the applicable district, at the regular metered rate for general metered service, including applicable surcharges, and/or the Utility discontinuing the fire protection service without liability to the Utility.
7. All facilities paid for by the applicant, excluding the connection at the main and any service pipe located in a public right-of-way, shall be the sole property of the applicant. The Utility and its duly authorized agents shall have the right to ingress to and egress from the premises for all purposes relating to said facilities
8. The minimum diameter will be 1 inch, and maximum diameter will be the diameter of the main to which the service is connected.
9. Service hereunder is for private fire protection systems to which no connections for other than fire protection purposes are allowed and which are regularly inspected by the underwriters having jurisdiction. All facilities are to be installed according to the Utility's specifications and maintained to the Utility's satisfaction. The Utility may require the installation of a backflow prevention device and a standard protection against theft, leakage or waste of water

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 3

**SPECIAL CONDITIONS (Continued)**

**Fees and Surcharges:**

**California American Water Service Areas**

(L)

10. No structure shall be built over the fire protection service and the customer shall maintain and safeguard the area occupied by the service from traffic and other hazardous conditions. The customer will be responsible for any damage to the fire protection service facilities.
11. Subject to the approval of the Utility, any change in the location or construction of fire protection service as may be requested by public authority or the customer will be made by the Utility following payment to the Utility of the entire cost of such charge.

**Monterey Service Area:**

1. Customers who use California American Water system to provide for fire flow, but do not receive their domestic supply from California American Water, will pay a special Private Fire Protection Service rate equal to either the higher of the standard rate for their size service or a rate equal to the sum of the standard monthly Service Charges that would be billed for all the properties served by the Private Fire Service if they did receive domestic service. All fire service to non-domestic customers will be considered private fire service. If a new public fire hydrant is required to be installed for a non-domestic customer and other customers will benefit, no fee will be charged.

2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:

**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey Service Area 1.00%.

**Business Fees:** City of Del Rey Oaks 0.11% and City of San Diego 0.12%

(D)

**San Diego Service Area:**

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2% to City of San Diego and the City of Imperial Beach.

**Ventura Service Area:**

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is 2.0% based on gross revenues before taxes and PUC fees for the County of Ventura and the City of Thousand Oaks.

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11155-W  
Cal. P.U.C. Sheet No. 10437-W

Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 4

SPECIAL CONDITIONS:  
General Items:

**Los Angeles Service Area:**

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: City of San Marino 2.00%; City of San Gabriel 2.001%; City of Rosemead 1.183%; County of Los Angeles 2.00%; City of Duarte 2.00%; and City of Bradbury 1.959%. Franchise taxes in the Baldwin Hills District are 2.00% per customer on monthly basis.

(L)

**All Northern Division:**

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 1.00% to Sacramento County and 2.00% to Placer County, City of Rancho Cordova, and Larkfield Sonoma County respectively.

(C)

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	<u></u>

Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 5

**SPECIAL CONDITIONS**

**Monterey Service Area:**

(L)

1. Per D.21-11-018 a meter-based surcharge for the 2019 General Rate Case interim rate-true up will be charged to customers over 12 months beginning upon approval of Advice Letter 1444, as shown in the table below.

Meter Size	Surcharges by Meter Equivalents
For each 4-inch service or smaller	\$8.60
For each 6-inch service	\$14.42
For each 8-inch service	\$20.67
For each 10-inch service	\$27.39
Hydrant	\$6.61

**Central Satellite Service Area:**

1. Per D.21-11-018 a meter-based surcharge for the 2019 General Rate Case interim rate-true up will be charged to customers over 12 months beginning upon approval of Advice Letter 1444, as shown in the table below.

Meter Size	Surcharges by Meter Equivalents
For each 4-inch service or smaller	\$8.60
For each 6-inch service	\$14.42

**Southern Division:**

1. Per D.21-11-018 a meter-based surcharge for the 2019 General Rate Case interim rate-true up will be charged to customers over 12 months beginning upon approval of Advice Letter 1444, as shown in the table below.

Meter Size	Surcharges by Meter Equivalents
For each 4-inch service or smaller	\$10.73
For each 6-inch service	\$16.79
For each 8-inch service	\$23.01
For each 10-inch service	\$29.48
For each 12-inch service	\$39.59
Hydrant	\$7.43

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Schedule No. CA-4  
California American Water  
PRIVATE FIRE PROTECTION SERVICE

Sheet 6

SPECIAL CONDITIONS

Fees and Surcharges: (Continued)

(L)

**All Northern Division:**

1. Per D.21-11-018 a meter-based bill credit for the 2019 General Rate Case interim rate-true up will be refunded to customers over 12 months beginning upon approval of Advice Letter 1444, as shown in the table below.

Meter Size	Refunds by Meter Equivalents
For each 4-inch service or smaller	(\$6.58)
For each 6-inch service	(\$10.61)
For each 8-inch service	(\$14.78)
For each 10-inch service	(\$18.77)
For each 12-inch service	(\$26.25)
Hydrant	(\$3.91)

(L)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cancelling  
Revised  
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Cal. P.U.C. Sheet No. 11158-W  
Cal. P.U.C. Sheet No. 10369-W

Schedule No. CA-4H  
California American Water Tariff Area  
PRIVATE FIRE HYDRANT SERVICE

Sheet 1

APPLICABILITY

Applicable to all water service furnished for fire hydrant service.

TERRITORY

All territories served by California American Water Company

RATES

	<u>Per month</u>	
<b>All Service Areas:</b>		(T)
Private Fire Hydrant Service Installed at Cost of Applicant:		
For each Fire Hydrant Installed	\$35.46	(D)
		(D)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cancelling  
Revised  
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Cal. P.U.C. Sheet No. 11159-W  
Cal. P.U.C. Sheet No. 10257-W

Schedule No. CA-4H  
California American Water Tariff Area  
PRIVATE FIRE HYDRANT SERVICE

Sheet 2

SPECIAL CONDITIONS

General Items:

**All Service Areas**

1. The private fire hydrant service and connection shall be installed by the Utility or under the Utility's direction. Cost of the entire fire protection installation shall be paid for by the applicant. Such payment shall not be subject to refund.
2. The installation housing the detector type check valve and meter and appurtenances thereto shall be in a location mutually agreeable to the applicant and the Utility. Normally, such installation shall be located on the premises of applicant, adjacent to the property line. The expense of maintaining all facilities which are the sole property of the applicant (including the vault, meter, detector type check valves, backflow device and appurtenances) shall be paid for by the applicant.
3. All facilities paid for by the applicant, excluding the connection at the main and any service pipe located in a public right-of-way, shall be the sole property of the applicant. The Utility and its duly authorized agents shall have the right to ingress and to egress from the premises for all purposes relating to said facilities.
4. The minimum diameter will be 6 inches, and the maximum diameter will be the diameter of the main to which the service is connected.
5. If distribution main of adequate size to serve a private fire protection system in addition to all other normal services does not exist in the street or alley adjacent to the premises to be served, then a main from the nearest existing main of adequate capacity shall be installed by the Utility, or under the Utility's direction, and cost paid by the applicant. Such payment shall not be subject to refund.
6. Service hereunder is for private fire hydrant service which no connections for other than fire protection purposes are allowed, and which are regularly inspected by the underwriters having jurisdiction. All facilities are to be installed according to the Utility's specifications and maintained to the Utility's satisfaction. The Utility may require the installation of a backflow prevention device and a standard detector type meter approved by the Insurance Services Offices for protection against theft, leakage or waste of water.
7. No structure shall be built over the fire protection service and the customer shall maintain and safeguard the area occupied by the service from traffic and other hazardous conditions. The customer will be responsible for any damage to the fire protection service facilities.
8. Subject to the approval of the Utility, any change in the location or construction of the fire protection service as may be requested by public authority or the customer will be made by the Utility following payment to the Utility of the entire cost of such change.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	<u></u>

Schedule No. CA-4H  
California American Water Tariff Area  
PRIVATE FIRE HYDRANT SERVICE

Sheet 3

SPECIAL CONDITIONS(Continued):  
General Items:

**All Service Areas (Continued):**

9. For any unauthorized use of water other than fire protection purposes, the customer shall be charged under General Metered Services for the applicable district, at the regular metered rate for general metered service, including applicable surcharges, and/or the Utility discontinue the private fire hydrant service without liability to the Utility.
10. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
11. The utility will supply only such water at such pressure as may be available from time to time as a result of its normal operation of the system. The customer shall indemnify the utility and save it harmless against any and all claims arising against the utility for any loss or damage resulting from service under this schedule. Section 774 of the Public Utilities Code limits the liability of the utility resulting from a claim regarding adequacy of pressure or supply for fire protection service.

Fees and Surcharges:

**Monterey Service Area:**

1. Customers who use California American Water system to provide for fire flow, but do not receive their domestic Supply from California American Water, will pay a special Private Fire Hydrant Service rate equal to either the higher of the standard rate for their size service or a rate equal to the sum of the standard monthly Service Charges that would be billed for all the properties served by the Private Fire Service if they did receive domestic service. All fire service to non-domestic customers will be considered private fire service. If a new public fire hydrant is required to be installed for a non-domestic customer and other customers will benefit, no fee will be charged.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentage are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, and unincorporated areas of Monterey Service Area 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%

**Central Satellite Service Area**

1. 1.00% surcharge is included on each bill to collect franchise taxes and/or business license fees paid to Monterey County. The amount collected is based on a percentage of the gross revenues of each bill.

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

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Cal. P.U.C. Sheet No. 11161-W  
Cal. P.U.C. Sheet No. 10259-W

Schedule No. CA-4H  
California American Water Tariff Area  
PRIVATE FIRE HYDRANT SERVICE

Sheet 4

SPECIAL CONDITIONS (Continued)  
Fees and Surcharges:

**San Diego Service Area**

(T)

1. A Surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2.0% to City of San Diego and the City of Imperial Beach.

**Ventura Service Area**

(T)

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is 2.0% based on gross revenues before taxes and PUC fees for the County of Ventura and the City of Thousand Oaks.

**Los Angeles Service Area**

(T)

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows: City of San Marino 2.00%; City of San Gabriel 2.001%; City of Rosemead 1.183%; County of Los Angeles 2.00%; City of Duarte 2.00%; and City of Bradbury 1.959%. Franchise taxes in the Baldwin Hills District are 2.00% per customer on a monthly basis.

**Larkfield Service Area**

(T)

1. A surcharge is included on each bill to collect franchise fees and/or business license fees paid to the County of Sonoma. The amount collected is based on a percentage of the gross revenues of each bill. The percentage is as follows: Larkfield Franchise Fee – 1.00%.

**Sacramento Service Area**

(T)

1. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 2.00% to Sacramento County, Placer County, and City of Rancho Cordova respectively.

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			Resolution	<u></u>

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 1

**APPLICABILITY**

Applicable to all metered water service.

**NORTHERN DIVISION TARIFF AREA RATES**

**Sacramento Service Area**

**TERRITORY**

The unincorporated communities, subdivisions, and adjacent areas generally known as Cordova, Rosemont, Parkway Estates, Lindale, Foothill Farms, Arlington Heights, Linwood, Loretto Heights, Arden Highlands, Arden Estates and Sunrise Security Park, and Ox-Bow. A part of the City of Citrus Heights and the communities of Antelope and Sabre City in Sacramento and Placer counties. The city of Isleton and vicinity and the unincorporated community of Walnut Grove in Sacramento County. The lower southwestern portion of Placer County, including the areas known as Morgan Creek, Doyle Ranch, Sun Valley Oaks, and Riolo Greens. Dunnigan, along both sides of Interstate 5, between County Roads 2 on the north and County Road 9 on the south, Yolo County. Geyserville and vicinity, Sonoma County. Hillview: Coarsegold Highlands, Raymond, and subdivision in and near Oakhurst, Madera County. The unincorporated areas known as Fruitridge Vista Units, Sandra Heights Pacific Terrace Units, Bowling Green Units, and all immediately adjoining territory in Sacramento County including all territory contiguous to the southerly limits of the City of Sacramento.

(N)  
(N)  
(N)

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	
For the first 75 CGL .....	\$0.4078	(R)(C)
For next 75 CGL .....	\$0.6208	
For all water delivered over 150 CGL .....	\$0.7450	(R)(C)

**Service Charge: Residential Metered**

	<u>Per Meter</u>	
	<u>Per Month</u>	
For 5/8 x 3/4-inch meter .....	\$27.90	(I)
For 3/4-inch meter .....	\$41.85	
For 1-inch meter .....	\$69.75	
For 1-1/2-inch meter .....	\$139.50	
For 2-inch meter .....	\$223.21	
For 3-inch meter .....	\$418.51	
For 4-inch meter .....	\$697.52	
For 6-inch meter .....	\$1,395.05	
For 8-inch meter .....	\$2,232.07	
For 10-inch meter .....	\$3,208.60	(I)

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11163-W  
 Cal. P.U.C. Sheet No. 10950-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 2

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Sacramento Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL ..... \$0.4967 (R)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$41.85	(I)
For 3/4-inch meter.....	\$62.78	
For 1-inch meter.....	\$104.63	
For 1-1/2-inch meter.....	\$209.26	
For 2-inch meter.....	\$334.81	
For 3-inch meter.....	\$627.77	
For 4-inch meter.....	\$1,046.28	
For 6-inch meter.....	\$2,092.57	
For 8-inch meter.....	\$3,348.11	
For 10-inch meter.....	\$4,812.91	(I)

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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CALIFORNIA-AMERICAN WATER COMPANY  
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Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11164-W  
Cal. P.U.C. Sheet No. 10951-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 3

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Larkfield Service Area**

**TERRITORY**

The unincorporated areas known as the Larkfield and Wikiup subdivisions and the community of Fulton, three miles north of Santa Rosa, Sonoma County.

**RATES**

**Quantity Rates:**

		<u>Base Rate</u>	
<b>Residential Customers:</b>		<u>Per 100 gal (CGL)</u>	
For the first 37 CGL .....	\$0.8683		(C)(R)
For the next 98 CGL.....	\$0.9045		
For the next 55 CGL.....	\$1.0402		
For all water delivered over 190 CGL .....	\$1.0727		(C)(R)
<b>Service Charge: Residential Metered</b>			(D)
		<u>Per Meter</u>	
		<u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$22.59		(I)
For 3/4-inch meter.....	\$33.89		
For 1-inch meter.....	\$56.48		
For 1-1/2-inch meter.....	\$112.97		
For 2-inch meter.....	\$180.75		
For 3-inch meter.....	\$338.90		
For 4-inch meter.....	\$564.84		
For 6-inch meter.....	\$1,129.68		
For 8-inch meter.....	\$1,807.48		
For 10-inch meter.....	\$2,598.27		(I)

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on the Quantity Rates.

(Continued)

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Cal. P.U.C. Sheet No. 11165-W  
Cal. P.U.C. Sheet No. 10952-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 4

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Larkfield Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL ..... \$0.9045 (R)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$33.89	(I)
For 3/4-inch meter.....	\$50.84	
For 1-inch meter.....	\$84.73	
For 1-1/2-inch meter.....	\$169.45	
For 2-inch meter.....	\$271.12	
For 3-inch meter.....	\$508.36	
For 4-inch meter.....	\$847.26	
For 6-inch meter.....	\$1,694.52	
For 8-inch meter.....	\$2,711.24	
For 10-inch meter.....	\$3,897.40	(I)

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Cal. P.U.C. Sheet No. 11166-W  
 Cal. P.U.C. Sheet No. 10953-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 5

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Meadowbrook Service Area:**

**TERRITORY**

The unincorporated area known as Meadowbrook Tract, including Nos. 1 and 2, located approximately 1-1/2 miles northwest of the city of Merced, Merced County.

**RATES**

**Quantity Rates:**

<b><u>Residential Customers:</u></b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 34 CGL .....	\$0.1734	(R)
For the next 24 CGL.....	\$0.2312	
For all water delivered over 58 CGL .....	\$0.2567	(R)

**Service Charge: Residential Metered**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$24.36	(I)
For 3/4-inch meter.....	\$36.54	
For 1-inch meter.....	\$60.89	
For 1-1/2-inch meter.....	\$121.79	
For 2-inch meter.....	\$194.86	
For 3-inch meter.....	\$365.36	
For 4-inch meter.....	\$608.94	
For 6-inch meter.....	\$1,217.88	(I)

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	_____

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11167-W  
Cal. P.U.C. Sheet No. 11066-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 6

NORTHERN DIVISION TARIFF AREA RATES (Continued):

**Meadowbrook Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL ..... \$0.2312 (R)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>	
	<u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$36.54	(l)
For 3/4-inch meter.....	\$54.80	
For 1-inch meter.....	\$91.34	
For 1-1/2-inch meter.....	\$182.68	
For 2-inch meter.....	\$292.29	
For 3-inch meter.....	\$548.05	
For 4-inch meter.....	\$913.41	
For 6-inch meter.....	\$1,826.82	(l)

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	_____

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
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Cal. P.U.C. Sheet No. 11168-W  
Cal. P.U.C. Sheet No. 10996-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 7

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

(L)

**Fruitridge Vista Service Area**

**APPLICABILITY**

Applicable to flat rate water service furnished on a monthly basis.

**TERRITORY**

In the unincorporated areas known as Fruitridge Vistas Units, Sandra Heights, Pacific Terrace Units, Bowling Green Units, and all immediately adjoining territory in Sacramento County including all territory contiguous to the southerly limits of the City of Sacramento.

**FLAT RATES**

Per Service Connection  
Per Month

1. For a single residential unit, including premises not exceeding 10,000 sq. ft. in area ..... \$63.21
  - a.) For each additional single-family unit on the same premise and served from the same service connection ..... \$39.54
  - b.) For each 100 sq. ft. of premises in excess of 10,000 sq. ft. .... \$1.0806
2. For each automobile service station, including car wash rack, where service connection is not larger than one inch in diameter ..... \$130.27

(L)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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Resolution



Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 8

**NORTHERN DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS**  
General Items

(L)

**All Northern Division**

1. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
2. Multi-Use Customers (formerly Residential Fire Protection Service "R.F.P.S.") are assessed a surcredit as listed on tariff schedule CA-Multi-Use.
3. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing the Company, service to subsequent tenants in that unit will, at the Company's option, be furnished on the account of the landlord or property owner
4. Pursuant to Decision D. 24-12-025 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) pilot provides for an annual adjustment to California American Water's Northern Division rates based on the 12-month actual consumption ending September 30th of the prior year. (C)

**Fruitridge Vista Service Area**

1. Fruitridge Vista Flat Rate applies to a service connection not larger than one inch in diameter.
2. If the utility so elects, a meter shall be installed, and water served under Schedule ND-1 Fruitridge Vista General Metered Service.

**Fees and Surcharges**

**All Northern Division**

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
2. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
3. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of gross revenues of each bill. The percentage is 1.00% to Sacramento County and 2.00% Placer County, City of Rancho Cordova, and Larkfield Sonoma County respectively. (P)
4. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0014 per cgl will be collected from metered customers for the 2019 General Rate Case interim rate true-up. Flat rate customers in Fruitridge Vista will be charged a flat surcharge of \$0.27 per month. The surcharges will be collected over 12 months beginning upon approval of Advice Letter 1442.

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11170-W  
Cal. P.U.C. Sheet No. 10987-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 9

**NORTHERN DIVISION TARIFF AREA (Continued)**

Fees and Surcharges (Continued)

**All Northern Division (Continued)**

5. Per Advice Letter 1459, the under-collected balance in the Northern Division Consolidated Expense Balancing Account (CEBA) will be recovered through a quantity- based surcharge of \$0.0229 per 100 gallons over 12 months, beginning March 2025. The total amount will be recovered from all classes of customers.
6. Per Advice Letter 1439 and D.21-11-018 a surcharge is included to recover the net under-collection in the WRAM and MCBA of \$4,070,991 including interest, as of December 31, 2023. The surcharge of \$0.0463 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 12 months beginning April 1, 2024.

(L)  
|  
(C)  
(C)  
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(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
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Cal. P.U.C. Sheet No. 11171-W  
Cal. P.U.C. Sheet No. 10859-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 10

**NORTHERN DIVISION TARIFF AREA (Continued)**

**Fees and Surcharges (Continued)**

(L)

**Sacramento Service Area**

1. Per Advice Letter 1434, a surcharge is applied to each bill to offset increases in purchased water costs in the Sacramento Service Area. This offset results in a needed increase of \$605,403. The surcharge of \$0.0073 per cgl is added to the quantity rate beginning January 1, 2024.

**Larkfield Service Area**

1. Per Advice Letter 1417, a surcharge is applied to each bill to offset increases in purchased water costs imposed by the Sonoma County Water Agency. This offset results in a needed increase of \$85,715. The surcharge of \$0.0393 per cgl is added to the quantity rate beginning August 27, 2023.
2. Per Advice Letter 1417, a surcharge is applied to each bill to offset increases in purchased power costs in the Larkfield Service Area. This offset results in a needed increase of \$20,584. The surcharge of \$0.0094 per cgl is added to the quantity rate beginning August 27, 2023.

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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			Resolution	<u></u>

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 11

**NORTHERN DIVISION TARIFF AREA (Continued)**

(L)

Fees and Surcharges (Continued)

**Fruitridge Vista Service Area**

1. This surcharge is specifically for the repayment of the Safe Drinking Water State Revolving Fund loan described in D.06-04-073 and D-10-05-043.

Metered Connections

Meter Size	Surcharge Per Service Connection (Per Month)
5/8-inch meter	\$1.54
3/4-inch meter	\$2.31
1-inch meter	\$3.85
1-1/2-inch meter	\$7.70
2-inch meter	\$12.32
3-inch meter	\$23.10
4-inch meter	\$38.50
6-inch meter	\$77.00

2. Per Advice Letter 1417, a surcharge is applied to each bill to offset increases in purchased power in the Northern Division, excluding Larkfield Service Area. This offset results in a needed increase of \$442,556. The surcharge of \$0.0048 per cgl is added to the quantity rate beginning August 27, 2023.

Flat Rate Connections

	Surcharge Per Service Connection (Per Month)
1. For a single residential unit, including premises not exceeding 10,000 sq. ft. in area.....	\$3.05
(a) For each additional single-family unit on the same premise and served from the same service connection.....	\$1.83
(b) For each 100 sq. ft. of premises in excess of 10,000 sq. ft.....	\$0.02
2. For each automobile service station, including car wash rack, where service connection is not larger than one inch in diameter.....	\$6.10

(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 12

**NORTHERN DIVISION TARIFF AREA (Continued)**

(L)

Fees and Surcharges (Continued)

**Hillview Service Area**

1. Service fee for new service to vacant and undeveloped lots pursuant to Res. W-5190: The amount of the service fee shall be equal to the accumulated total of the monthly surcharge that would have been applicable to such service from the effective date of the surcharge implementation until the date of the new service. The amount of the service fee is subject to a maximum amount of \$2,000. Only the monthly Grant Tax Loan Surcharge applies thereafter.

**SRF Surcharge**

Size of Service or Meter	<u>Monthly Surcharge</u>
For Oakhurst, Royal Oaks, Sunnydale & Sierra Lakes	
For 3/4-inch meter.....	\$7.56
For 1-inch meter.....	\$12.60
For 1-1/2-inch meter.....	\$25.20
For 2-inch meter.....	\$40.32
For 3-inch meter.....	\$75.60
For 4-inch meter.....	\$126.00
For 6-inch meter.....	\$252.00

SRF Service Fee for  
ALL meters:  
\$2,000.00 maximum

**Grant Tax Loan**

Size of Service or Meter	<u>Monthly Surcharge</u>
For all Customers	
For 3/4-inch meter.....	\$5.73
For 1-inch meter.....	\$9.55
For 1-1/2-inch meter.....	\$19.10
For 2-inch meter.....	\$30.56
For 3-inch meter.....	\$57.30
For 4-inch meter.....	\$95.50
For 6-inch meter.....	\$191.00

(L)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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Resolution

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11174-W  
Cal. P.U.C. Sheet No. 10954-W

Schedule No. ND-HV-9M  
Northern Division Tariff Area  
MEASURED SERVICES FOR TRUCKS

Sheet 1

**APPLICABILITY**

Applicable to all tank truck water sales.

**NORTHERN DIVISION TARIFF AREA RATES**

**Hillview Service Area**

**TERRITORY**

Hillview Service Area including Coarsegold Highlands, Raymond, and subdivisions in and near Oakhurst, Madera County.

**RATES**

	<u>Per 1</u> <u>CGL</u> (100 gal.)	
For all water delivered, per CGL .....	\$0.4967	(R)

**SPECIAL CONDITIONS**

1. All bills subject to reimbursement fee set forth on Schedule No. UF.

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1459	S. W. OWENS	Date Filed <u>01/06/2025</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>01/06/2025</u>
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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling  
 Revised  
 Revised

Cal. P.U.C. Sheet No. 11175-W  
 Cal. P.U.C. Sheet No. 10955-W

Schedule No. CA-Multi-Use  
 California American Water  
Multi-Use Residential Customers

Sheet 1

**APPLICABILITY**

Applicable to all Multi-Use Customers (Formerly RFPS). Multi-Use customer are Residential customers who have upsized their meter in order to meet fire codes.

**TERRITORY**

Applicable to all territories served by California American Water.

**RATES**

**Northern Division:**

**Sacramento Tariff Area**

**Meter Surcredit**

For 1-inch residential meter Multi-Use customers  
 For 1 1/2-inch residential meter Multi-Use customers  
 For 2-inch residential meter Multi-Use customers

**Per Meter**  
**Per Month**

\$20.93  
 \$55.80  
 \$97.65

(I)

**Larkfield Tariff Area**

**Meter Surcredit**

For 3/4" to 1-inch residential meter Multi-Use customers  
 For 5/8 x 3/4" to 1-inch residential meter Multi-Use customers  
 For 1 1/2-inch residential meter Multi-Use customers

**Per Meter**  
**Per Month**

\$11.30  
 \$16.95  
 \$45.19

(I)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

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S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11176-W  
Cal. P.U.C. Sheet No. 10956-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Single Family Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates, and vicinity and certain unincorporated areas in the County of Monterey.

**RATES:**

**Quantity Rates:**

<b>Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 30 CGL.....	\$0.7745	(C,R)
For the next 30 CGL.....	\$1.5489	
For the next 54 CGL.....	\$2.3234	
For all water over 114 CGL .....	\$3.2269	(C,R)
<b>Service Charge: General Metered</b>	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$45.33	(I)
For 3/4-inch meter.....	\$70.94	
For 1-inch meter.....	\$124.65	
For 1-1/2-inch meter.....	\$294.39	
For 2-inch meter.....	\$484.08	
For 3-inch meter.....	\$907.65	
For 4-inch meter.....	\$1,546.07	
For 6-inch meter.....	\$3,191.41	
For 8-inch meter.....	\$5,106.21	
For 10-inch meter.....	\$5,212.50	(I)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>		<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u>                    </u>



Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 2

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS:**

**General Items:**

**Monterey Service Area**

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. Multi-Use Customers (formerly Residential Fire Protection Service "R.F.P.S.") are assessed a surcredit as listed on CA-Muti-Use.
3. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
4. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing the Company, service to subsequent tenants in that unit will, at the Company's option, be furnished on the account of the landlord or property owner.
5. **Moratorium:** In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009.
  - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
  - c. This special condition does not authorize California-American Water Company to deny service to:
    - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017;
    - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6;
    - iii. Security National Guaranty, Inc. under its frontloading agreement;
    - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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			Resolution	<u></u>

Schedule No. MO-1-SF Sheet 3  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA**

SPECIAL CONDITIONS (Continued):  
General Items:

**Monterey Service Area (Continued)**

5. **Moratorium** (Continued): In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
  - e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water.
6. Pursuant to Decision D.24-12-025 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment with California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year. (C)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11179-W  
 Cal. P.U.C. Sheet No. 11040-W

Schedule No. MO-1-SF  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 4

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS (Continued):**  
**Fees and Surcharges:**

**Monterey Service Area**

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, City of Sand City 1.00%, and unincorporated areas of Monterey County 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,698,277 including interest. The surcharge of \$0.2871 per 100 gallons is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 12 months beginning April 1, 2024.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

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Revised

Cal. P.U.C. Sheet No. 11180-W  
Cal. P.U.C. Sheet No. 11032-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**  
**Fees and Surcharges:**

**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers. (C)  
(C)
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,350,877. The surcharge of \$0.5693 per cgl is added to the quantity charge beginning July 1, 2024.
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$611,856. The surcharge of \$0.0364 per cgl is added to the quantity rate beginning July 1, 2024.

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11181-W  
Cal. P.U.C. Sheet No. 10957-W

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Multi-Family Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates, and vicinity and certain unincorporated areas in the County of Monterey.

**RATES:**

**Quantity Rates:**

<b>Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 19 CGL.....	\$0.9374	(R)
For the next 19 CGL.....	\$1.8747	(I)
For the next 13 CGL.....	\$4.2182	(R)
For all water 51 over CGL.....	\$5.8586	(R)

**Service Charge: General Metered**

<b>Residential Customers:</b>	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$45.33	(I)
For 3/4-inch meter.....	\$70.94	
For 1-inch meter.....	\$124.65	
For 1-1/2-inch meter.....	\$294.39	
For 2-inch meter.....	\$484.08	
For 3-inch meter.....	\$907.65	
For 4-inch meter .....	\$1,546.07	
For 6-inch meter .....	\$3,191.41	
For 8-inch meter .....	\$5,106.21	
For 10-inch meter .....	\$5,212.50	(I)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>		<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>	
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Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 2

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS:**

**General Items:**

**Monterey Service Area**

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. Multi-Use Customers (formerly Residential Fire Protection Service "R.F.P.S.") are assessed a surcredit as listed on CA-Multi-Use.
3. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
4. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing the Company, service to subsequent tenants in that unit will, at the Company's option, be furnished on the account of the landlord or property owner.
5. **Moratorium:** In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009.
  - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
  - c. This special condition does not authorize California-American Water Company to deny service to:
    - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017;
    - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6;
    - iii. Security National Guaranty, Inc. under its frontloading agreement;
    - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11183-W  
Cal. P.U.C. Sheet No. 10272-W

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 3

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS**

**General Items**

**Monterey Service Area**

5. **Moratorium** (Continued): In portions of the Monterey District served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
- d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
  - e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water.
6. Pursuant to Decision D.24-12-025 and in accordance to the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year. (C)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	<u></u>

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 4

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
**Fees and Surcharges:**

**Monterey Service Area**

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, City of Sand City 1.00%, and unincorporated areas of Monterey County 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,698,277 including interest. The surcharge of \$0.2871 per 100 gallons is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 12 months beginning April 1, 2024.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cal. P.U.C. Sheet No. 11033-W

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
**Fees and Surcharges:**

**Monterey Service Area**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers. (C) (C) (C)
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,350,877. The surcharge of \$0.5693 per cgl is added to the quantity charge beginning July 1, 2024.
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$611,856. The surcharge of \$0.0364 per cgl is added to the quantity rate beginning July 1, 2024.

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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis to non-residential customers in the service areas defined below.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Non-Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

**RATES**

**Quantity Rates:**

<b>Non-Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
Division 1.....	\$1.9301	(R)
Division 2.....	\$2.1714	
Division 3.....	\$2.4126	
Division 4.....	\$4.8252	(R)

**Service charge: General Metered:**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$67.99	(I)
For 3/4-inch meter.....	\$106.40	
For 1-inch meter.....	\$186.97	
For 1-1/2-inch meter.....	\$441.59	
For 2-inch meter.....	\$726.12	
For 3-inch meter.....	\$1,361.48	
For 4-inch meter.....	\$2,319.11	
For 6-inch meter.....	\$4,787.11	
For 8-inch meter.....	\$7,659.31	(I)
For 10-inch meter.....	\$7,818.75	(N)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 2

**CENTRAL DIVISION TARIFF AREA**

**DEFINITIONS:**

**Monterey Service Area**

1. WATER FACTOR - "Water Factor" shall mean a rating of water efficiency established by the U.S Environmental Protection Agency and the U.S. Department of Energy through the Energy Star Program. The Water Factor is the number of gallons per cycle per cubic foot that the Clothes Washer uses. The lower the Water Factor, the more efficient the washer is. So, if a Clothes Washer uses 30 gallons per cycle and has a tub volume of 3.0 cubic feet, then the Water Factor is 10.0.
2. WATER EFFICIENT ICE MACHINE – "Water Efficient Ice Machine" shall mean a commercial ice machine that meets or exceeds Energy Star standards for air-cooled ice machines.
3. SUPPLEMENTAL IRRIGATION SYSTEM – "Supplemental irrigation system" shall mean irrigation systems other than natural precipitation.
4. WATER BUDGET FEATURE – "Water budget feature" shall mean percent up/down adjust feature such as a button or dial on an irrigation controller that permits the user to increase or decrease the runtimes or application rate as for each zone by a prescribed amount or percent, by means of one adjustment without modifying the settings for that individual zone.
5. GEAR DRIVE ROTOR SPRINKLERS – "Gear drive rotor sprinklers" shall mean Irrigation sprinklers with high uniformity rates and lower precipitation rates than conventional sprinkler heads or impact rotors resulting in more efficient irrigation.
6. MULTI STREAM, MULTI TRAJECTORY ROTATING SPRINKLERS (MSMTR) – "Multi stream, multi trajectory rotating sprinklers" shall mean slowly turning irrigation sprinklers distributing water in a number of individual streams of varying trajectories with lower precipitation rates and higher uniformity than traditional fixed spray head sprinklers.
7. HIGH EFFICIENCY FIXED SPRAY NOZZLES – "High efficiency fixed spray nozzles" shall mean precision irrigation spray nozzles with larger and more uniform droplet size resulting in better wind resistance, lower precipitation rates and higher irrigation efficiency.
8. DRIP IRRIGATION - "Drip Irrigation" shall mean a low pressure, low volume watering system that applies water slowly to plants, near or at ground level, to minimize runoff and loss to evaporation. The term "Drip Irrigation" shall have the same meaning as "Micro Irrigation" and "Trickle Irrigation."
9. SUB SURFACE LOW VOLUME EMITTERS – "Sub surface low volume emitters" shall mean drip or low volume, low pressure irrigation systems that deliver a low flow of water at or near the root zone of plants - measured in gallons per hour versus gallons per minute.
10. LOW VOLUME IRRIGATION – "Low volume irrigation" shall mean drip, low volume or Micro Spray Irrigation, includes Low volume fixed spray nozzles.
11. Best Management Practices - "BMP" as referenced in Section V of the Settlement attached to D.13-07-041.

(Continued)

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			Resolution	<u></u>

Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 3

**CENTRAL DIVISION TARIFF AREA**

**DEFINITIONS (Continued):**

**Monterey Service Area**

12. Customer Classification Conservation Base Rate – “CCCBR”. the “Customer Class Conservation Base Rate” (“CCCBR”) is defined as the low block or division quantity rate from each billing customer classification under conservation rates and is determined as the rate necessary to equal the billing classification revenue requirement given the defined rate design parameters.

**SPECIAL CONDITIONS:**

**General Items:**

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. This non-residential rate design shall remain in effect and until ordered otherwise by the Commission.
3. Abbreviations as used in this tariff are defined above.
4. Non-residential customers billed under this tariff shall be placed into one of four divisions for billing purposes. The determination of under which Division each individual customer shall be billed will be based on the following:
  - a. Division 1: Customers that are indoor/outdoor Rate BMP-compliant and have outdoor landscape irrigation of no more than 10% of total parcel size covered by the meter (or meters) meant to serve such parcel, and excluding from the total parcel size for purposes of the 10% calculation areas of natural, non-irrigated open space. Meters designated as irrigation only meters will not be included in Division 1 regardless of the 10% parcel size allowance noted above.
  - b. Division 2: Customers that are indoor/outdoor Rate BMP-compliant and have a business where the watering is essential to the product of the business (nurseries), golf courses and government parks, ball fields, and cemeteries.
  - c. Division 3: Customers that are indoor/outdoor Rate BMP-compliant and have outdoor landscape irrigation exceeding the 10% parcel limit for Division 1, as well all Rate BMP-compliant irrigation meters, as previously noted in Special Condition 6 (a).
  - d. Division 4: Customers that are not in compliance with Rate BMPs.
5. Upon approval of the tariff all customers who respond to the request to provide self-certified Rate BMP information will be appropriately categorized into Division 1, 2, 3 or 4 immediately so that all bills issued under the new tariff reflect the provision of a completed survey.
6. Customers that are subsequently found to be non Rate BMP compliant will be given 30 days from the date of notification to achieve compliance as noted in the non-compliance letter.

(Continued)

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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 4

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):  
General Items:

**Monterey Service Area**

7. All Del Monte Forest golf courses served with emergency potable water from the connection at the Viscaino tank will be assigned an emergency allocation of 30 AF/year. Any potable use within this allotment will be billed at customer Division 1 rates. Usage above the annual allotment would be billed at customer Division 2 rates.
8. Rate BMP Compliant will be defined as follows:
  - a. Indoor Usage
    - i. Showerheads – Rain Bars, or Body Spray Nozzles shall be designed and manufactured to emit a maximum of 2.0 gallons per minute GPM.
    - ii. Public Washbasins shall emit a maximum of 0.5 GPM.
    - iii. Public Washbasins equipped with automatic shut off devices or sensor faucets shall operate with a maximum flow rate of 0.25 gallons per cycle.
    - iv. Private Washbasins (e.g.; Washbasins in hotel or motel guest rooms and hospital patient rooms) shall emit a maximum of 1.5 GPM.
    - v. All other sinks shall be restricted to flow at a maximum of 1.5 GPM.
    - vi. Ultra low flow toilets (1.6 gallons per flush (“GPF”)), High Efficiency Toilets (1.28 GPF) or Ultra High Efficiency Toilets (0.8 GPF). All toilets replaced after December 31, 2014 will have to be High Efficiency or Ultra High Efficiency
    - vii. Water efficient urinals designed to flush with a maximum of 0.5 GPF. Includes High Efficiency Urinals (0.5 GPF), pint urinals (0.125 GPF), or waterless urinals.
    - viii. Water Efficient (1.6 GPM) Pre-Rinse spray valves (as applicable), Medical and laboratory photographic, and/or X-Ray processing systems must recirculate water used in the rinse process.
    - ix. All Visitor-Serving Facilities must use Water Efficient Ice Machines
    - x. All Clothes Washers must be rated with a Water Factor of 5.0 or below. There is an exception when the existing appliance was purchased between December 31, 2005 and December 31, 2012, and rates a Water Factor of 5.1-6.0.
    - xi. Visitor-serving, Public, and Quasi-Public facilities must display placards or decals promoting water awareness and the need for conservation in visible locations in restrooms, kitchens, and dining areas.
    - xii. Visitor-serving facilities must offer towel and linen reuse programs by providing written notice in the rooms.
    - xiii. Restaurants must provide written notice that drinking water is available only upon request. Notices must be placed on tables and/or menus. Drinking water will not be provided from the Monterey Peninsula Water Resource System, unless specifically requested.
  - b. Outdoor Usage
    - i. All supplemental irrigation systems require the use of an automated irrigation controller, which must include a water budget feature and may include products, which rely on soil or weather sensors to adjust irrigation schedules.

(Continued)

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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**

**General Items:**

**Monterey Service Area (Continued)**

8. Rate BMP Compliant will be defined as follows: (Continued)
  - b. Outdoor Usage (Continued)
    - ii. Turf grass areas that receive supplemental irrigation must be watered with gear drive rotor sprinklers, multi stream, multi trajectory rotating sprinklers, high efficiency fixed spray nozzles or sub surface low volume emitters.
    - iii. Low volume irrigation is encouraged for landscaped areas containing trees, shrubs and groundcover. The use of standard fixed spray nozzles will not be allowed in landscape beds measuring 3' or less.
    - iv. All automated irrigation controllers must include sensors, or devices that interrupt, or delay a scheduled irrigation event due to rainfall that equals or exceeds an established threshold.
    - v. Hoses used to hand water landscaped areas must be equipped with a positive shut off device.
9. Every meter will be categorized and issued a single bill unless a customer requests that a single consolidated bill be provided and then only if the system is capable of doing so without loss of any necessary data or delays in billing.
10. **Moratorium:** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009;
  - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
  - c. This special condition does not authorize California-American Water Company to deny service to:
    - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017 ;
    - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6;
    - iii. Security National Guaranty, Inc. under its frontloading agreement;
    - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

(Continued)

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CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
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Cal. P.U.C. Sheet No. 11191-W  
Cal. P.U.C. Sheet No. 10281-W

Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 6

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**

**General Items:**

**Monterey Service Area (Continued)**

10. **Moratorium (Continued):** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
- d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
  - e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water
11. Customers that have heretofore been billed as mixed-use customers prior to March 1, 2017, will now be reclassified into either a multi-residential or non-residential classification. Those prior mixed-use customers with a large number of individual dwelling units on large parcels will be classified as a multi-residential customer after March 1, 2017 and be billed under the same methodology as all other multi-residential customers, which is based on a block use allowance per dwelling unit. All other former mixed-use customers will be billed under the divisional billing parameters and rates for non-residential customers.
12. Pursuant to Decision D.24-12-025 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water Monterey Service Area rates based on the 12-month actual consumption ending September 30th of the prior year. (C)

(Continued)

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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 7

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
Fees and Surcharges:

**Monterey Service Area**

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, City of Sand City 1.00%, and unincorporated areas of Monterey County 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,925,395 including interest. The surcharge is shown in the table below is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 15 months beginning April 1, 2024.

<b>Non-Residential</b>		
<b>Monterey Main, Hidden Hills, Ryan Ranch, &amp; Bishop Systems:</b>	Surcharge per 100 gal	Months
Division 1	\$0.3837	15
Division 2	\$0.4316	15
Division 3	\$0.4796	15
Division 4	\$0.9592	15

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	



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655 W. Broadway, Suite 1410  
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Cal. P.U.C. Sheet No. 11193-W  
Cal. P.U.C. Sheet No. 11034-W

Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 8

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS:  
Fees and Surcharges:

**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers. (C)  
(C)  
(C)
7. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,350,877. The surcharge of \$0.5693 per cgl is added to the quantity charge beginning July 1, 2024. (D)  
(L)
8. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
9. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$611,856. The surcharge of \$0.0364 per cgl is added to the quantity rate beginning July 1, 2024. (L)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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			Resolution	<u></u>

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Cal. P.U.C. Sheet No. 11194-W  
Cal. P.U.C. Sheet No. 10959-W

Schedule No. MO-10  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis to miscellaneous, construction, and other water utility customers in the service areas defined below.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Other Customers**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

**RATES**

**Quantity Rates:**

	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
Misc. and Construction .....	\$1.6227	(R)
Misc. and Construction Meter Rates:		
	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	(I)
For 5/8 x 3/4-inch meter.....	\$55.56	
For 3/4-inch meter.....	\$83.34	
For 1-inch meter.....	\$138.90	
For 1-1/2-inch meter.....	\$277.79	
For 2-inch meter.....	\$444.47	
For 3-inch meter.....	\$833.38	
For 4-inch meter.....	\$1,388.97	
For 6-inch meter.....	\$2,777.94	
For 8-inch meter.....	\$4,444.70	
For 10-inch meter.....	\$6,389.26	

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

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Cal. P.U.C. Sheet No. 11195-W  
 Cal. P.U.C. Sheet No. 10960-W

Schedule No. MO-10  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 2

**RATES (continued):**

**Monterey Service Area – Other Customers**

**Other Water Utility (Permanent Service)**

Quantity Rates:

	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
Block 1.....	\$0.0203	(R)
Block 2.....	\$0.5484	
Block 3.....	\$3.7171	(R)

**Other Water Utility (Temporary Service)**

Quantity Rates:

	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
Other Water Utility (Temporary Service).....	\$0.0203	(R)

**Other Water Utility (Permanent & Temporary)**

Meter Rates:

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$67.99	(I)
For 3/4-inch meter.....	\$106.40	
For 1-inch meter.....	\$186.97	
For 1-1/2-inch meter.....	\$441.59	
For 2-inch meter.....	\$726.12	
For 3-inch meter.....	\$1,361.48	
For 4-inch meter.....	\$2,319.11	
For 6-inch meter.....	\$4,787.11	
For 8-inch meter.....	\$7,659.31	
For 10-inch meter.....	\$7,818.75	(I)

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

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			Resolution	_____

Schedule No. MO-10  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 3

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS**

**General Items:**

**Monterey Service Area**

1. The boundaries in which the above rates apply are as set forth in the Preliminary Statement and delineated on the Tariff Service Area Maps filed as a part of these tariff schedules.
2. Every meter will be categorized and issued a single bill unless a customer requests that a single consolidated bill be provided and then only if the system is capable of doing so without loss of any necessary data or delays in billing.
3. This rate design shall remain in effect and until ordered otherwise by the Commission.
4. Permanent Service to Other Water Utility consumption blocks are outlined as follows:
  - a. Block 1: 52 CGL's of water per residential living unit
  - b. Block 2: An additional 52 CGL's of water per residential living unit above Block 1
  - c. Block 3: All water in excess of 104 CGL's per residential living unit
5. **Moratorium:** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
  - a. California-American Water Company shall not deny such requests or prohibit such increased use where all necessary written approvals for project construction and connection to California-American Water Company's system had been obtained prior to October 20, 2009;
  - b. California-American Water Company shall not deny the installation of additional meters at an existing service provided that the additional metering does not result in an increase in water use.
  - c. This special condition does not authorize California-American Water Company to deny service to:
    - i. the area served by the Pebble Beach Company, Hester Hyde Griffin Trust, and J. Lohr Properties Inc. Water Entitlements pursuant to Monterey Peninsula Water Management District Ordinances 39 and 109 and Rule 23.5, prior to January 1, 2017;
    - ii. the area served by the Sand City Water Entitlement pursuant to Monterey Peninsula Water Management District Ordinance 132 and Rule 23.6;
    - iii. Security National Guaranty, Inc. under its frontloading agreement;
    - iv. a connection or increased use where an authorized official of the State Water Resources Control Board has given written approval.

(Continued)

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			Resolution	<u></u>

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Cal. P.U.C. Sheet No. 11197-W  
Cal. P.U.C. Sheet No. 10288-W

Schedule No. MO-10  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 4

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued)**

**General Items:**

**Monterey Service Area**

- 5. Moratorium (continued):** In portions of the Monterey Service Area served, in whole or part, by Carmel River diversions, and subject to the following conditions and restrictions, California-American Water Company shall deny requests for new service connections and prohibit any increased use of water at existing service addresses resulting from a change in zoning or use:
- d. California-American Water Company shall not deny a request for new service or prohibit the increased use of water at an existing service address if an authorized official of the State Water Resources Control Board has given written approval for such service or increased use.
  - e. This special condition shall expire at the filing by California-American Water Company of a Tier 1 advice letter with the Commission transmitting the written concurrence of the Deputy Director of Water Rights of the State Water Resources Control Board with California-American Water Company's finding that a permanent supply of water is ready to serve as a replacement for the unlawful diversions of Carmel River water.

(Continued)

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Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u></u>

Schedule No. MO-10  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS:**

**Fees and Surcharges:**

**Monterey Service Area**

1. All bills are subject to the reimbursement fee set forth in Schedule No.UF.
2. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Franchise Fees:** Ryan Ranch 1.00%, City of Pacific Grove 2.00%, City of Carmel-by-the-Sea 2.00%, City of Seaside 1.00%, City of Del Rey Oaks Franchise Fee 2.00%, City of Monterey 1.00%, City of Sand City 1.00%, and unincorporated areas of Monterey County 1.00%.  
**Business Fees:** City of Del Rey Oaks 0.11% and City of Sand City 0.12%.
3. A surcharge for the Customer Assistance Program (CAP) is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1152, a fee of 8.325%, imposed by the Monterey Peninsula Water Management District (MPWMD), will be assessed against the customer's monthly base bill to fund MPWMD's environmental mitigation, water supply, and conservation programs, as well as other activities. The fee will remain in effect until otherwise directed by the Commission. This fee is applicable to customers in the Monterey Main, Bishop, Hidden Hills and Ryan Ranch areas.
5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under collection totals \$4,925,395 including interest. The surcharge is shown in the table below is set to recover the under collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 15 months beginning April 1, 2024.

	Surcharge per 100 gal	Months
<b>OWU-Permanent</b>		
Block 1	\$0.2098	15
Block 2	\$0.4196	15
Block 3	\$1.6785	15
OWU-Temporary	\$0.2098	15

(Continued)

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Cal. P.U.C. Sheet No. 11199-W  
Cal. P.U.C. Sheet No. 11035-W

Schedule No. MO-10  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 6

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**  
**Fees and Surcharges**

**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers. (C) (C) (C)
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$7,921,004 per annum is included in base rates.
8. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,350,877. The surcharge of \$0.5693 per cgl is added to the quantity charge beginning July 1, 2024. (D)
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1447, a surcharge is applied to each bill to offset increases in purchased power costs in Central Division. This offset results in a needed increase of \$611,856. The surcharge of \$0.0364 per cgl is added to the quantity rate beginning July 1, 2024.

(Continued)

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Advice	1459	S. W. OWENS	Date Filed	01/06/2025
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Cal. P.U.C. Sheet No. 11200-W  
Cal. P.U.C. Sheet No. 10993-W

Schedule No. CA-Multi-Use  
California American Water  
Multi-Use Residential Customers

Sheet 2

**RATES (Continued)**

**Central Division:**

**Monterey County District**

**Meter Surcredit**

	<b><u>Per Meter</u></b>	
	<b><u>Per Month</u></b>	
For 3/4-inch residential meter Multi-Use customers	\$12.80	(I)
For 1-inch residential meter Multi-Use customers	\$26.86	
For 1 1/2-inch residential meter Multi-Use customers	\$84.87	
For 2-inch residential meter Multi-Use customers	\$94.84	
For 3-inch residential meter Multi-Use customers	\$211.79	
For 4-inch residential meter Multi-Use customers	\$319.21	
For 6-inch residential meter Multi-Use customers	\$822.67	
For 8-inch residential meter Multi-Use customers	\$957.40	

**Central Satellites Tariff Area**

**Meter Surcredit**

	<b><u>Per Meter</u></b>	
	<b><u>Per Month</u></b>	
For 3/4" to 1-inch residential meter Multi-Use customers	\$ 10.57	
For 5/8 x 3/4" to 1-inch residential meter Multi-Use customers	\$ 15.86	
For 5/8 x 3/4" to 1 1/2-inch residential meter Multi-Use customers	\$ 42.29	
For 5/8 x 3/4" to 2-inch residential meter Multi-Use customers	\$ 74.00	(I)

(Continued)

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Cal. P.U.C. Sheet No. 11201-W  
Cal. P.U.C. Sheet No. 10962-W

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES:**

**Central Satellite Service Area - Amber Park, Toro, Ralph Lane, Garrapata**

**TERRITORY**

Toro sub-unit, Monterey County, Ambler Park Subdivision, Oaks subdivision, Rim Rock subdivision, Rancho El Toro Country Club (located nine miles southwest of Salinas), Chualar sub-units, Ralph Lane, and vicinity. The unincorporated communities, subdivisions, and adjacent areas generally known as Garrapata and vicinity.

**RATES:**

**Quantity Rates:**

**Residential Customers:**

**Base Rate**

**Per 100 gal (CGL)**

For the first 60 CGL.....	\$0.9868	(I)
For the next 75 CGL.....	\$1.1890	(R)
For the next 192 CGL.....	\$1.5932	(R)
For all water over 327 CGL.....	\$1.8760	(R)

**Service Charge: General Metered**

**Per Meter**

**Per Month**

For 5/8 x 3/4-inch meter.....	\$21.14	(I)
For 3/4-inch meter.....	\$31.71	
For 1-inch meter.....	\$52.86	
For 1-1/2-inch meter.....	\$105.72	
For 2-inch meter.....	\$169.15	
For 3-inch meter.....	\$317.15	
For 4-inch meter.....	\$528.58	
For 6-inch meter.....	\$1,057.16	
For 8-inch meter.....	\$1,691.45	
For 10-inch meter.....	\$2,431.46	(I)

The Meter Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 01/06/2025

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Resolution

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Cal. P.U.C. Sheet No. 11202-W  
 Cal. P.U.C. Sheet No. 10963-W

Schedule No. CEN-SAT  
 Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 2

**CENTRAL DIVISION TARIFF AREA RATES (Continued):**

**Central Satellite Service Area - Amber Park, Toro, Ralph Lane, Garrapata (continued)**

**RATES:**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$1.1890 (l)

**Service Charge: All Other Customers Metered**

	<b><u>Per Meter</u></b>	
	<b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$31.71	(l)
For 3/4-inch meter.....	\$47.57	
For 1-inch meter.....	\$79.29	
For 1-1/2-inch meter.....	\$158.57	
For 2-inch meter.....	\$253.72	
For 3-inch meter.....	\$475.72	
For 4-inch meter.....	\$792.87	
For 6-inch meter.....	\$1,585.74	
For 8-inch meter.....	\$2,537.18	(l)

The Meter Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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Cal. P.U.C. Sheet No. 11203-W  
 Cal. P.U.C. Sheet No. 10364-W

Schedule No. CEN-SAT  
 Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 3

**CENTRAL DIVISION (continued)**

CENTRAL SATELLITE TARIFF AREA (Continued):

**Chualar Service Area**

**RATES:**

<b>Residential and Commercial Customers:</b>	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For all water delivered, per CGL.....	\$0.1201	(R)
Meter Charge for all sizes.....	\$31.37	(R)
<b>Public Schools:</b>		
For all water delivered, per CGL.....	\$0.0728	(R)
Meter Charge for all sizes.....	\$40.92	(R)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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			Resolution	_____

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 4

**CENTRAL DIVISION TARIFF AREA**

**SPECIAL CONDITIONS:**

**General Items:**

**ALL CENTRAL SATELLITE SERVICE AREA**

1. Qualifying customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the Customer Assistance Program. For additional details, please see Tariff Schedule No. CA-CAP.
2. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing California American Water money, service to subsequent tenants in that unit will, at California American Water's option, be furnished on the account of the landlord or property owner.
3. In accordance with the Preliminary Statements, the cost allocation for the Central Satellite Tariff Area established in the General Rate Case process is based on an inflationary increase.
4. Chualar's rates are inflated in each General Rate Case based on the five-year average Consumer Price Index. Chualar's total revenue is deducted from Central Division's revenue requirement and the remaining amount is collected from the other Central Satellite and the Monterey Service Areas.
5. Pursuant to Decision D.24-12-025 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water's Central Satellite Tariff Area rates based on the 12-month actual consumption ending September 30th of the prior year. The Chualar Service Area is excluded from the ACAM. (C)

**Fees and Surcharges:**

**ALL CENTRAL SATELLITE SERVICE AREA**

1. All bills are subject to the reimbursement fee set forth in Schedule No. UF
2. A 1.00% surcharge is included on each bill to collect franchise taxes and/or business license fees paid to Monterey County. The amount collected is based on a percentage of the gross revenues of each bill.
3. A surcharge for the Customer Assistance Program (CAP) program is applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
4. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0749 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers except for Chualar customers. (C)  
(C)  
(C)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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Cal. P.U.C. Sheet No. 11205-W  
Cal. P.U.C. Sheet No. 10719-W

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS**

**Fees and Surcharges (Continued):**

**ALL CENTRAL SATELLITE SERVICE AREA (Continued)**

5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under-collection totals \$997,334 including interest. The surcharge of \$0.2888 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 36 months beginning April 1, 2024. The Chualar service area is excluded from this surcharge.

(L)  
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**GARRAPATA SERVICE AREA ONLY**

1. The Safe Drinking Water State Revolving Fund (SDWSRF) surcharge is in addition to the water bill. This surcharge must be identified on each bill. The surcharge is specifically for the repayment of a loan under the American Recovery and Reinvestment Act for SDWSRF projects authorized by Resolution W-4788, dated September 24, 2009. The surcharge to repay the loan will last until the loan is fully paid. The surcharge rates are subject to periodic adjustment. The monthly surcharge is \$16.62 for years 1-10; and \$15.11 for years 11-19 of the repayment period. The surcharge revenues shall be tracked separately and shall be used only for repayment for the SDWSRF loan described in Resolution W-4788. This surcharge only applies to customers in the Garrapata service area.

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(L)

(TO BE INSERTED BY UTILITY)  
Advice 1459  
Decision

ISSUED BY  
S. W. OWENS  
SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
Date Filed 01/06/2025  
Effective 01/06/2025  
Resolution

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11206-W  
Cal. P.U.C. Sheet No. 10964-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 1

**APPLICABILITY**

Applicable to all metered water service.

**SOUTHERN DIVISION TARIFF AREA RATES**

**Los Angeles Service Area – Duarte, San Marino, Rio Plaza**

**TERRITORY**

Duarte Service Area consisting of Bradbury, Duarte, portions of Irwindale, Monrovia, and vicinity, Los Angeles County. San Marino Service Area consisting of San Marino, Rosemead, portion of San Gabriel, Temple City, Adams Ranch, vicinity, Los Angeles. Rio Plaza subdivision and vicinity located northeast of El Rio section of the City of Oxnard, Ventura County.

**RATES**

**Quantity Rates:**

	Total Base Rate Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>		
For the first 85 CGL	\$0.6318	(R)
For next 50 CGL	\$0.7371	—
For next 163 CGL	\$0.8284	(R)
For all water delivered over 298 CGL	\$0.9337	(D)
		(D)

**Los Angeles Service Area – Baldwin Hill Service Area**

**TERRITORY**

Baldwin Hills Service Area consisting of Baldwin Hills, Windsor Hills, View Park, Ladera Heights, and Vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

	Base Rate Per 100 gal (CGL)	Purchased Water Per 100 gal (CGL)	Total Base Rate Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>				
For the first 85 CGL	\$0.6318	\$0.0323	\$0.6641	
For next 50 CGL	\$0.7371	\$0.0377	\$0.7748	(R)
For next 163 CGL	\$0.8284	\$0.0423	\$0.8707	—
For all water delivered over 298 CGL	\$0.9337	\$0.0477	\$0.9814	(R)
				(D)
				(D)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
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CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11207-W  
Cal. P.U.C. Sheet No. 10965-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 2

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Ventura Service Area**

**TERRITORY**

Portions of Thousand Oaks, Newbury Park, an area adjacent Camarillo, and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL	\$0.6318	\$0.1438	\$0.7756	(R)
For next 50 CGL	\$0.7371	\$0.1678	\$0.9049	
For next 163 CGL	\$0.8284	\$0.1886	\$1.0170	
For all water delivered over 298 CGL	\$0.9337	\$0.2125	\$1.1462	(R)
				(D)
				(D)

**San Diego Service Area**

**TERRITORY**

Coronado, Imperial Beach, and portions of San Diego, and vicinity San Diego County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL	\$0.6318	\$0.2876	\$0.9194	(R)
For next 50 CGL	\$0.7371	\$0.3355	\$1.0726	
For next 163 CGL	\$0.8284	\$0.3770	\$1.2054	
For all water delivered over 298 CGL	\$0.9337	\$0.4249	\$1.3586	(R)
				(D)
				(D)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11208-W  
Cal. P.U.C. Sheet No. 10966-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 3

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**All Southern Division Tariff Area except Bellflower, East Pasadena, and Piru** (T)

**Service Charge: General Metered**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$21.18	(I)
For 3/4-inch meter.....	\$31.77	
For 1-inch meter.....	\$52.95	
For 1-1/2-inch meter.....	\$105.90	
For 2-inch meter.....	\$169.45	
For 3-inch meter.....	\$317.71	
For 4-inch meter.....	\$529.52	
For 6-inch meter.....	\$1,059.04	
For 8-inch meter.....	\$1,694.46	
For 10-inch meter.....	\$2,435.79	(I)

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services, and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u>                    </u>



CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised

Cal. P.U.C. Sheet No. 11209-W  
Cal. P.U.C. Sheet No. 10967-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 4

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**RATES**

**Quantity Rates:**

**Los Angeles Service Area – Duarte, San Marino, Rio Plaza**

**All Other Customers:**

For all water delivered, per CGL..... \$0.7020 (I)

**RATES**

**Quantity Rates:**

**Los Angeles Service Area – Baldwin Hill Service Area**

	<u>Base Rate</u> Per 100 gal (CGL)	<u>Purchased Water</u> Per 100 gal (CGL)	<u>Total Base Rate</u> Per 100 gal (CGL)	
<b><u>All Other Customers:</u></b>				
For all water delivered.....	\$0.7020	\$0.0359	\$0.7379	(I)

**Ventura Service Area**

**RATES**

**Quantity Rates:**

	<u>Base Rate</u> Per 100 gal (CGL)	<u>Purchased Water</u> Per 100 gal (CGL)	<u>Total Base Rate</u> Per 100 gal (CGL)	
<b><u>All Other Customers:</u></b>				
For all water delivered.....	\$0.7020	\$0.1598	\$0.8618	(I)

**San Diego Service Area**

**RATES**

**Quantity Rates:**

	<u>Base Rate</u> Per 100 gal (CGL)	<u>Purchased Water</u> Per 100 gal (CGL)	<u>Total Base Rate</u> Per 100 gal (CGL)	
<b><u>All Other Customers:</u></b>				
For all water delivered.....	\$0.7020	\$0.3195	\$1.0215	(I)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 01/06/2025

Effective 01/06/2025

Resolution

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11210-W  
Cal. P.U.C. Sheet No. 11053-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 5

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**RATES**

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>	
	<u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$31.77	(l)
For 3/4-inch meter.....	\$47.66	
For 1-inch meter.....	\$79.43	
For 1-1/2-inch meter.....	\$158.86	
For 2-inch meter.....	\$254.17	
For 3-inch meter.....	\$476.17	
For 4-inch meter.....	\$794.28	
For 6-inch meter.....	\$1,588.56	
For 8-inch meter.....	\$2,541.69	
For 10-inch meter.....	\$3,653.68	(l)

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u></u>

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11211-W  
Cal. P.U.C. Sheet No. 11047-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 6

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

(L)

**Bellflower Service Area**

**TERRITORY**

Bellflower and vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

		<u>Total Base Rate</u>	
		<u>Per 100 gal (CGL)</u>	
<b><u>Residential Customers:</u></b>			
For the first 85 CGL		\$0.7689	(I)
For next 50 CGL		\$0.8094	(I)
For all water delivered over 135 CGL		\$0.9652	(I)
<b>Service Charge: Residential Metered</b>			
		<u>Per Meter</u>	
		<u>Per Month</u>	(I)
For 5/8x3/4-inch meter.....		\$56.94	
For 3/4-inch meter.....		\$85.40	
For 1-inch meter.....		\$142.34	
For 1-1/2-inch meter.....		\$284.68	
For 2-inch meter.....		\$455.49	
For 3-inch meter.....		\$854.04	(I)

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(L)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice	1459	S. W. OWENS	Date Filed <u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective <u>01/06/2025</u>
			Resolution _____

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 7

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Bellflower Service Area**

**TERRITORY**

Bellflower and vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.8094

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8x3/4-inch meter.....	\$85.40
For 3/4-inch meter.....	\$128.11
For 1-inch meter.....	\$213.51
For 1-1/2-inch meter.....	\$427.02
For 2-inch meter.....	\$683.23
For 3-inch meter.....	\$1,281.06

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(N)

(N)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	

Schedule No. SOU-1  
 Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 8

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

(N)

**East Pasadena Service Area**

**TERRITORY**

The territory within and adjacent to the Cities of Arcadia and Temple City and adjacent to the Cities of Pasadena and San Gabriel, Los Angeles County, and as described on the service area map.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>
<b><u>Residential Customers</u></b>	
For the first 135 CGL .....	\$0.4141
For the next 163 CGL .....	\$0.5292
For all water delivered over 298 CGL .....	\$0.5931

**Service Charge: Residential Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$14.59
For 3/4-inch meter.....	\$21.88
For 1-inch meter.....	\$36.47
For 1-1/2-inch meter.....	\$72.94
For 2-inch meter.....	\$116.70
For 3-inch meter.....	\$218.81
For 4-inch meter.....	\$364.68

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services, and to which is added the charge for water used computed at the Quantity Rates.

(N)

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>		<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u></u>

Schedule No. SOU-1  
 Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 9

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

(N)

**East Pasadena Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL ..... \$0.4601

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$21.88
For 3/4-inch meter.....	\$32.82
For 1-inch meter.....	\$54.70
For 1-1/2-inch meter.....	\$109.41
For 2-inch meter.....	\$175.05
For 3-inch meter.....	\$328.22
For 4-inch meter.....	\$547.03

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(N)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	<u></u>

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 10

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

(N)

**Piru Service Area**

**TERRITORY**

Piru and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

<b><u>Residential Customers:</u></b>	<b><u>Total Base Rate</u></b>
	<b><u>Per 100 gal (CGL)</u></b>
For the first 298 CGL	\$0.2659
For all water delivered over 298 CGL	\$0.4962

**Service Charge: Residential Metered**

	<b><u>Per Meter</u></b>
	<b><u>Per Month</u></b>
For 5/8x3/4-inch meter.....	\$28.97
For 3/4-inch meter.....	\$43.46
For 1-inch meter.....	\$72.44
For 1-1/2-inch meter.....	\$144.87
For 2-inch meter.....	\$231.79
For 3-inch meter.....	\$434.62
For 4-inch meter.....	\$724.36
For 6-inch meter.....	\$1,448.72

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(N)

(Continued)

<b>(TO BE INSERTED BY UTILITY)</b>		<b>ISSUED BY</b>	<b>(TO BE INSERTED BY C.P.U.C.)</b>	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>01/06/2025</u>
			Resolution	

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 11

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

(N)

**Piru Service Area**

**TERRITORY**

Piru and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.2798

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8x3/4-inch meter.....	\$43.46
For 3/4-inch meter.....	\$65.19
For 1-inch meter.....	\$108.65
For 1-1/2-inch meter.....	\$217.31
For 2-inch meter.....	\$347.69
For 3-inch meter.....	\$651.92
For 4-inch meter.....	\$1,086.54
For 6-inch meter.....	\$2,173.08

**Service Charge: Irrigation Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 2-inch meter.....	\$231.79
For 3-inch meter.....	\$434.62
For 4-inch meter.....	\$724.36
For 6-inch meter.....	\$1,448.72

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(N)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed 01/06/2025

Effective 01/06/2025

Resolution



Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 12

**SOUTHERN DIVISION TARIFF AREA (Continued)**

(L)

Fees and Surcharges (Continued)

**All Southern Division Tariff Area (Continued)**

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1. Qualifying low-income customers can receive a discount on their bill. Customers must apply with the Company for acceptance into the low-income program. For additional details, please see Tariff Schedule CA-CAP.
2. Multi-Use Customers (formerly Residential Fire Protection Service "R.F.P.S.") are assessed a surcredit as listed on tariff schedule CA-Multi-Use.
3. In accordance with Section 2714 of the Public Utilities Code, if a tenant in a rental unit leaves owing the Company, service to subsequent tenants in that unit will, at the Company's option, be furnished on the account of the landlord or property owner.
4. Pursuant to Decision D.24-12-025 and in accordance with the Preliminary Statement, the Annual Consumption Adjustment Mechanism (ACAM) provides for an annual adjustment to California American Water's Southern Division rates based on the 12-month actual consumption ending September 30th of the prior year.

(C)

Fees and Surcharges

**All Southern Division Tariff Area**

5. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
6. A surcharge for the Customer Assistance Program (CAP) are applied to each California American Water customer bill. Please refer to tariff CA-FEES for charges and details.
7. A surcharge is included on each bill to collect franchise taxes and/or business license fees paid to various municipalities. The amount collected is based on a percentage of the gross revenues of each bill. The percentages are as follows:  
**Business License Fee:** City of San Marino 2.00%, City of San Gabriel 2.001%, County of Los Angeles 2.00%; City of Duarte 2.0%, and City of Bradbury 1.959%  
**Franchise taxes:** Baldwin Hills District are 2.00%, Ventura County 2.00%, City of Rosemead 1.183%, City of San Diego, City of Thousand Oaks 2.00% and City of Imperial Beach 2.00% per customer on a monthly.
8. Per Advice Letter 1459, the under- collected balance in the Southern Division Tariff Area Consolidated Expense Balancing Account (CEBA) will be recovered thorough a quantity based surcharge of \$0.0034 per 100 gallons over 12 months, beginning March 2025. This total amount will be recovered from all classes of customers.

(P)

(C)

(C) (L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 13

**SOUTHERN DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**  
**Fees and Surcharges (Continued):**

(L)

5. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0364 per cgl will be collected from customers, Bellflower customers excluded, for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 12 months beginning upon approval of Advice Letter 1442.
6. Per Advice Letter 1441 and D.21-11-018 a surcharge is included to recover the net under-collection in the WRAM and MCBA of \$2,781,180 including interest, as of December 31, 2023. The surcharge of \$0.0270 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 12 months beginning April 1, 2024. Bellflower customers are excluded from this surcharge.
7. A surcharge is applied to each bill to offset increases in purchase water costs for Southern Division.

Service Area	Purchase Water Surcharge Per 100 Gallon	Effective Date	Advice Letter
Baldwin Hills	\$0.0436	August 1, 2024	1449
Duarte	\$0.0249	August 1, 2024	1449
San Marino	\$0.0336	August 1, 2024	1449
San Diego	\$0.0399	August 1, 2024	1449
Ventura	\$0.0519	August 1, 2024	1449
Bellflower	\$0.0249	August 1, 2024	1449

8. A surcharge is applied to each bill to offset increases in purchase power costs for Southern Division.

Service Area	Purchase Power Surcharge Per 100 Gallon	Effective Date	Advice Letter
Baldwin Hills	\$0.0130	August 1, 2024	1449
Duarte	\$0.0130	August 1, 2024	1449
San Marino	\$0.0130	August 1, 2024	1449
Ventura	\$0.0130	August 1, 2024	1449
San Diego	\$0.0130	August 1, 2024	1449
Bellflower	\$0.0130	August 1, 2024	1449

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(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 14

**SOUTHERN DIVISION TARIFF AREA (Continued):**

Fees and Surcharges (Continued):

**East Pasadena Service Area**

- 1. Beginning January 1, 2019, as required by Section 792.5 of the Public Utilities Code, a net increase in purchased power and pumping assessments costs of \$0.274 per CCF, relative to the purchased power and pumping assessments cost adopted by GRC Resolution W-5039, and an associated revenue increase of \$0.0274/CCF, are being tracked in a reserve account.

(L)  
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(L)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11220-W  
 Cal. P.U.C. Sheet No. 10968-W

Schedule No. CA-Multi-Use  
 California American Water  
Multi-Use Residential Customers

Sheet 3

**RATES (Continued)**

**Southern Division:**

**Southern Division Tariff Area**

**Meter Surcredit**

For 3/4" to 1-inch residential meter Multi-Use customers  
 For 5/8 x 3/4" to 1-inch residential meter Multi-Use customers  
 For 5/8 x 3/4" to 1 1/2-inch residential meter Multi-Use customers  
 For 1-inch to 2-inch residential meter Multi-Use customers  
 For 5/8 x 3/4" to 2-inch residential meter Multi-Use customers

**Per Meter**  
**Per Month**

\$ 10.59  
 \$ 18.53  
 \$ 45.01  
 \$ 58.25  
 \$ 76.78

(l)  
 |  
 (l)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1459

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11221-W  
Cal. P.U.C. Sheet No. 11069-W

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Schedule No. UF  
SURCHARGE TO FUND PUBLIC UTILITIES COMMISSION  
REIMBURSEMENT FEE

Sheet 1

**APPLICABILITY**

This surcharge applies to all water bills rendered under all tariff rate schedules authorized by the Commission.

**TERRITORY**

This schedule is applicable within the entire territory served by the utility.

**RATES**

A 0.68% surcharge shall be added to all customer bills. (P)

\*In 1982 the Legislature established a Public Utilities Commission Reimbursement Fee to be paid by all water and sewer system corporations to fund their regulation by the Commission. Public Utilities (PU) Code Sections 401-442. The surcharge to defray the cost of that fee is ordered by the Commission under authority granted by PU Code section 403.

(Continued)

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			Resolution	<u></u>

Schedule No. CA-FEES  
California American Water

Sheet 1

**APPLICABILITY**

Applicable to all service areas.

**TERRITORY**

All territories served by California American Water.

**RATES**

1. Late Payment Fee: A late charge of 1.5% on unpaid balance will be assessed and customers will be notified on the monthly issued bill that the 1.5% late fee will be applied to any account that is not paid before the past due date shown on the bill. The fee shall be applied at the time a late payment notice is issued. If the customer pays the balance on the date the late payment notice is mailed, then that assessed fee will be forgiven. The fee shall be assessed on all open balances regardless of whether it is an initial or subsequent bill when a total balance has not been paid or there should have been a shut off for non-payment agreement. All bills shall be subject to the PUC reimbursement fee as set forth in Schedule No. UF.
2. Reconnection Fee: Where service has been discontinued for violation of these rules or nonpayment of bills, the utility may charge \$10.00 for reconnection of service during regular work hours or \$150.00 for reconnection of service at other than regular working hours when the customer has requested that the reconnection be made at other than regular working hours. If payment is received after 3:00PM, service will not be restored until the next business day. All bills shall be subject to the PUC reimbursement fee as set forth in Schedule No. UF. (P)
3. Untested Backflow Fees: Where the utility elects to have an untested backflow assembly tested and, if needed, repaired or replaced, all charges incurred by the utility from third party service providers will be added to the customer bill of the account of record, and shall become due and payable as any other charge, including being part of any unpaid balance subject to late fees and discontinuance of service for non-payment.
4. Per D.24-12-025, a surcharge of \$3.15 for the Customer Assistance Program ("CAP") Balancing Account will be collected from all non-low-income water and wastewater customers. (C)(I)

(Continued)

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Rule No. 9  
RENDERING AND PAYMENT OF BILLS

Sheet 1

A. Rendering of Bills

Bills for service will be rendered each customer on a monthly or bi-monthly basis at the option of the utility, unless otherwise provided in the rate schedules.

At the customer's request, the utility may be requested to provide either paper or electronic bills for service that is rendered, but not both.

The customer may elect to receive, view, and pay regular bills for service electronically. Customers requesting this option may be required to complete additional forms and agreements. Legal and mandated notices shall be included with the utility's electronic means of bill delivery; except, however, all notices of termination of service shall be made in accordance with Rule No. 8. The customer may discontinue electronic billing upon 30 days notice.

1. Metered Service

- a. Meters will be read at regular intervals for the preparation of periodic bills and as required for the preparation of opening bills, closing bills, and special bills.
- b. The opening bill for metered service shall be prorated as provided for in paragraph 3a, below.
- c. It may not always be practicable to read meters at intervals which will result in billing periods of equal numbers of days.
  - 1) Should a monthly billing period contain less than 27 days or more than 33 days, a pro rata correction in the amount of the bill will be made.
  - 2) The charge for metered service for a bi-monthly period will be computed by doubling the monthly minimum or readiness-to-serve charge and the number of cubic feet to which each block rate is applicable on a monthly basis. (P)
  - 3) For billing periods other than monthly or bi-monthly, adjustments will be made proportionate to that for a monthly billing period.
- 4) Bills for metered service will show at least the reading of the meter at the end of the period for which the bill is rendered, the meter constant, if any, the number and kind of and the date of the current meter reading.
- 5) Each meter on a customer's premises will be considered separately, and the readings of two or more meters will not be combined, except where combination of meter readings is specifically provided for in the applicable rate schedule, or where the utility's operating convenience or necessity may require the use of more than one meter, or a battery of meters. In the latter case, the monthly minimum or readiness to serve charge will be the monthly minimum or readiness to serve charge of the applicable rate schedule of the size meter for which the battery of meters was substituted

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**

655 W. Broadway, Suite 1410

San Diego, CA 92101

Cancelling

Revised

Revised

Cal. P.U.C. Sheet No.

Cal. P.U.C. Sheet No.

11224-W

9473-W

**Rule No. 10  
DISPUTED BILLS****Sheet 1****A. Correctness of Bill**

Any Customer (or adult Occupant of a Residential Service Address) who has initiated a complaint to the Utility or requested an investigation by the Utility within five days of receiving a contested bill shall be given an opportunity for review of such complaint or investigation by a review manager of the Utility. The review shall include consideration of whether the Customer should be permitted to amortize the unpaid balance of his or her account over a reasonable period of time.

**B. Notice of Deposit to Avoid Discontinuance**

If an explanation satisfactory to the Customer is not made by the Utility and the bill is not paid within 19 days after its presentation or at the time the explanation is made, whichever is longer, the Utility will notify the Customer in writing substantially as follows:

1. To avoid discontinuance of service, in lieu of paying the bill in question, the residential Customer within 15 days and the nonresidential Customer within 7 days of the date of this notice, must deposit with the California Public Utilities Commission, Consumer Affairs Branch, 505 Van Ness Avenue, 3<sup>rd</sup> Floor, San Francisco, California 94102, the amount of the bill claimed by the Utility to be due. Review of the dispute will be conducted by the Commission's Consumer Affairs Branch. Pending the Commission's review of the disputed bill, water service will not be discontinued.
2. You must continue to pay your current charges while your complaint is under review to keep your service turned on.

**C. Commission Appeal**

When a Customer and the Utility fail to agree on a bill for service:

1. In lieu of paying the disputed bill, the Customer may deposit, with the California Public Utilities Commission Consumer Affairs Branch, 505 Van Ness Ave, 3<sup>rd</sup> Floor, San Francisco, California 94102, the amount claimed by the Utility to be due. Whether or not the residential customer makes a deposit with the California Public Utilities Commission, the utility shall not discontinue the water service of any residential customer for a minimum total of 79 days from the date of mailing its bills for services, postage prepaid.
2. Checks or other forms of remittance for such deposit should be made payable to the California Public Utilities Commission and should be accompanied with the bill in question and a statement setting forth the basis for the dispute of the amount of the bill.
3. Upon receipt of the deposit, the bill and the Customer's statement of the dispute, the Commission will notify the Utility, will review the basis of the billed amount, and will advise both parties of its findings and disburse the deposit in accordance therewith.
4. Service will not be discontinued for nonpayment of the disputed bill when deposit has been made with the Commission pending the outcome of the Commission's review.
5. Failure of the Customer to make such deposit prior to the expiration of the discontinuance of service notice as given in Rule No. 10 B.1. will warrant a discontinuance of service.
6. If before completion of the Commission's review, additional bills become due which the Customer wishes to dispute, he or she shall also deposit with the Commission the additional amounts claimed by the Utility to be due for such additional bills before they become past due and failure to do so will warrant discontinuance of his or her service in accordance with Rule No. 11.

**(Continued)**

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	<u></u>



Rule No. 10  
DISPUTED BILLS

Sheet 2

D. Adjustment of Bills for Billing Error

(N)

1. Billing error is the incorrect billing of an account due to an error by the utility which results in incorrect charges to the customer. Billing error includes, but is not limited to, incorrect meter reads or clerical errors, wrong estimated billing calculations, crossed meters, inaccurately set up meters, an incorrect billing calculation, or an inapplicable rate. Field error, including, but not limited to, installing the meter incorrectly is also considered billing error.
2. If a customer is found to have been overcharged due to billing error, the Utility will calculate the amount of the overcharge, for refund to the customer, for a period of three years. However, if it is known that the period of billing error was less than three years, the overcharge will be calculated for only those months during which the billing error occurred.
3. If a customer is found to have been undercharged due to a billing error, the Utility may bill the customer for the amount of the undercharge for a period of three months. However, if it is known that the period of billing error was less than three months, the undercharge will be calculated for only those months during which the billing error occurred.

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Rule No. 11  
DISCONTINUANCE AND RESTORATION OF SERVICE

Sheet 1

A. Customer's Request for Discontinuance of Service

1. A Customer may have service discontinued by giving not less than two days' advance notice thereof to the Utility. Charges for service may be required to be paid until the requested date of discontinuance or such later date as will provide not less than the required two days' advance notice.
2. When such notice is not given, the Customer may be required to pay for service until two days after the Utility has knowledge that the Customer has vacated the Premises or otherwise has discontinued water service.

B. Discontinuance of Service by Utility

1. For Nonpayment of Bills

a. Past-Due Bills.

When bills are rendered monthly or bi-monthly, they will be considered past due if not paid within 19 days from the date of mailing.

(1) Residential Service

For the purposes of this rule, Residential Service means water service to a Residential Connection that includes single-family residences, multifamily residences, mobile homes including, but not limited to mobile homes in mobile home parks, or farmworker housing.

When bills are rendered monthly or bimonthly, they will be considered past due if not paid within 19 days from the date of mailing. The Utility shall allow every residential Customer a total of 79 days from the date of mailing its bill for services, postage prepaid, to make payment of the bill prior to discontinuance of service.

Notice. The Utility shall not discontinue Residential Service for nonpayment of a delinquent account unless the Utility first gives notice of the delinquency and impending discontinuance, in conformance with Rule No. 8.A.3, which establishes notice periods ranging from 7 to 15 days, depending on the occupancy type. The Utility will provide notices timely to ensure that the applicable notice period is included in the total 79-day period referenced above.

(2) All Other Non-Residential Services

Notice. The Utility shall not discontinue nonresidential service for nonpayment of a delinquent account unless the Utility first gives notice of the delinquency and impending discontinuance in conformance with Rule No. 8.A.4.

(D)

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Rule No. 18  
METER TESTS AND ADJUSTMENT OF BILLS FOR METER ERROR

Sheet 1

A. Test on Customer Request

1. Compliance by Utility

The utility will within one week after request by a customer proceed to test the meter serving the customer's premises, except where service is rendered from open conduits such test may be deferred for a reasonable length of time when it would necessitate the interruption of service to any other customer. Such test of meters, other than displacement meters for which standards of accuracy are established in Rule No. 17, Measurement of Service, will consist of an acceptable method of verifying the accuracy of the meter.

2. Charge for Test

No charge will be made for the test of a meter made at the request of a customer, except where a customer requests a test within six months after installation of the meter or more often than once a year, in which cases the customer shall be required to deposit with the utility the following amount to cover the cost of each such test:

<u>Size of Meter</u>	<u>Amount of Deposit</u>
One inch or smaller	\$2.00
Larger than one inch	\$3.00

3. Test Procedure

Every meter tested at the request of a customer will be tested in the condition as found in the customer's service prior to any alteration or adjustment in order to determine in the Rule No. 17 under "Accuracy Requirements of Water Meters", and in addition, at twice the minimum test flow. The average meter error will be considered to be the algebraic average of the errors of the three highest test flows.

4. Return of Deposit

Any deposit made under paragraph 2, above, will be returned to the customer if the average meter error is found to be more than 2% fast. The customer will be notified not less than five days in advance of the time and place of the test.

(P)

5. Location of Test

A customer will have the right to require the utility to conduct the test in such customer's presence or in the presence of a representative of such customer. Where the utility has no proper meter testing facilities available locally, the meter may be tested by a meter manufacturer or its agency, or by any other reliable organization equipped for water meter testing or by the utility's meter testing plant where located in some other community, in which latter case the utility upon demand of the customer will furnish the customer with a notarized statement certifying as to the method used making the test and as to the accuracy of the meter.

(P)

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Rule No. 18  
METER TESTS AND ADJUSTMENT OF BILLS FOR METER ERROR

Sheet 2

A 6. Report of test to Customer

A report showing the results of the test will be furnished to the customer within 15 days after the completion of the test.

B. Adjustment of Bills for Meter Error

1. Fast Meters

When, upon test, a meter is found to be registering more than 2% fast, the utility will refund to the customer the amount of the overcharge based on corrected meter readings for the period the meter was in use but not to exceed a period of six months.

2. Slow Meters

a. Commercial Service

When, upon test, a meter used for commercial (residential and business) service is found to be registering more than 25% slow, the utility may bill the customer for the amount of the undercharge based upon corrected meter readings for the period the meter was in service but not to exceed a period of three months.

b. Other than Commercial Service

When, upon test, a meter used for other than commercial service, is found to be registering more than 5% slow, the utility may bill the customer for the amount of the undercharge based upon corrected meter readings for the period the meter was in service but not to exceed a period of three months.

3. Non Registering Meters

The utility may bill the customer for water consumed while the meter was non registering, but not to exceed a period of three months, at the minimum monthly meter rate, or upon an estimate of the consumption based upon the customer's prior use during that same season of the year if conditions were unchanged, or upon an estimate based upon a reasonable comparison with the use of the other customers during the same period receiving the same class of service under similar circumstances and conditions.

4. General

When it is found that the error in a meter is due to some cause not described in Rule 10.D, Rule 18.B.1, Rule 18.B.2 or Rule 18.B.3 above, the date of which can be fixed, the overcharge or the undercharge will be computed back to such date as follows. Any overcharge will be calculated for only those months during which the error occurred up to a period of three years. Any undercharge will be calculated for only those months during which the error occurred up to a period of three months.

(C)  
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**C.P.U.C. SHEET NO.**

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CA-Compound Meters	Schedule No. CA-Compound Meters	7810-W	
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No. 8	Notices	9470-W, 9471-W, 9472-W	
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**SUBJECT MATTER OF SHEET**  
**RATE SCHEDULES** (Continued):

**C.P.U.C. SHEET NO.**

**Northern Division**

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ND-HV-9M	Measured Services For Trucks	11174-W	(C)
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**Central Division**

Monterey Service Area

*(Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Service Areas)*

MO-1-SF	General Metered Service	11176-W, 11177-W, 11178-W,	(C)
	Single Family Residential Customers	11179-W, 11180-W	(C),(D)
MO-1-MF	General Metered Service	11181-W, 11182-W, 11183-W,	(C)
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MO-1C	General Metered Service	11186-W, 11187-W, 11188-W,	(C)
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	Other Customers	11197-W, 11198-W, 11199-W,	(C)
Schedule No. CA-Multi-Use	Multi-Use Residential Customers	11200-W	(C)

Central Satellite Service Area

*(Ambler Park, Chualar, Garrapata, Ralph Lane & Toro Service Areas)*

CEN-SAT	General Metered Service	11201-W, 11202-W, 11203-W, 11204-W, 11205-W	(C) (C), (D)
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**Southern Division**

*(Los Angeles Service Areas- Duarte, San Marino, Rio Plaza, Baldwin Hills, San Diego & Ventura Service Areas)*

SOU-1	General Metered Service	11206-W, 11207-W, 11208-W, 11209-W, 11210-W, 11211-W, 11212-W, 11213-W, 11214-W, 11215-W, 11216-W, 11217-W, 11218-W, 11219-W	(C) (C) (D) (N) (N)
Schedule No. CA-Multi-Use	Multi-Use Residential Customers	11120-W	

(Continued)

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San Diego County	6601-W, 6602-W
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**RATE SCHEDULES:**

All Districts – Customer Assistance Program

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EP-1	General Metered Service	10983-W
Piru Service Area		
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PI-3	Irrigation Service	10948-W

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	01/06/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	01/06/2025
			Resolution	



Sheet 1

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Piru Service Area	10604-W

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1459	S. W. OWENS	Date Filed	<u>01/06/2025</u>
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			Resolution	

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# ATTACHMENT 2



## PUBLIC UTILITIES COMMISSION

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April 21, 2025

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Dear Mr. Morse,

The Water Division of the California Public Utilities Commission has approved California-American Water Company's Advice Letter No. 1460-A (Supplement to Advice Letter No. 1460), filed on January 21, 2025, regarding 2024 ACAM Update pursuant to D. 24-12-025.

Enclosed are copies of the following revised tariff sheets, effective February 5, 2025, for the utility's files:

<b>P.U.C. Sheet</b>	
<b>No.</b>	<b>Title of Sheet</b>
11327-W	PRELIMINARY STATEMENT, Summary Table, Sheet 2
11328-W	PRELIMINARY STATEMENT, BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account (Continued), Sheet 2
11329-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 1
11330-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 3
11331-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 4
11332-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 6
11333-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 7
11334-W	Schedule No. CA-CAP, California American Water CUSTOMER ASSISTANCE PROGRAM, Sheet 8
11335-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 1
11336-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 2

**P.U.C. Sheet**

<b>No.</b>	<b>Title of Sheet</b>
11337-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 3
11338-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 4
11339-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 5
11340-W	Schedule No. ND-1, Northern Division Tariff Area GENERAL METERED SERVICES, Sheet 6
11341-W	Schedule No. MO-1-SF, GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS, Sheet 1
11342-W	Schedule No. MO-1-MF, GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS, Sheet 1
11343-W	Schedule No. MO-1C, GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS, Sheet 1
11344-W	Schedule No. MO-1O, GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS, Sheet 1
11345-W	Schedule No. MO-1O, GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS, Sheet 2
11346-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 1
11347-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 2
11348-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 1
11349-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 2
11350-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 4
11351-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 6
11352-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 7

**P.U.C. Sheet**

<b>No.</b>	<b>Title of Sheet</b>
11353-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 8
11354-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 9
11355-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 10
11356-W	Schedule No. SOU-1, Southern Division Tariff Area GENERAL METERED SERVICES, Sheet 11
11357-W	TABLE OF CONTENTS Sheet 3
11358-W	TABLE OF CONTENTS Sheet 2
11359-W	TABLE OF CONTENTS Sheet 1

Please contact Bradley Leong at [BL4@cpuc.ca.gov](mailto:BL4@cpuc.ca.gov) or 415-703-2307, if you have any questions.

Thank you.

Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

<b>Utility Name:</b> California American Water	<b>Date Mailed to Service List:</b> January 21, 2025
<b>District:</b> All Divisions	
<b>CPUC Utility #:</b> U210W	<b>Protest Deadline (20<sup>th</sup> Day):</b> February 10, 2025
<b>Advice Letter #:</b> 1460-A	<b>Review Deadline (30<sup>th</sup> Day):</b> February 20, 2025
<b>Tier</b> <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> Compliance	<b>Requested Effective Date:</b> TBD
<b>Authorization</b> D. 24-12-025	
<b>Description:</b> 2024 ACAM Update	<b>Rate Impact:</b> \$See AL See AL%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

<b>Utility Contact:</b> Chase Grady	<b>Utility Contact:</b> Jonathan Morse
<b>Phone:</b> (916) 568-4241	<b>Phone:</b> 916-568-4237
<b>Email:</b> <a href="mailto:Chase.Grady@amwater.com">Chase.Grady@amwater.com</a>	<b>Email:</b> <a href="mailto:Jonathan.Morse@amwater.com">Jonathan.Morse@amwater.com</a>
<b>DWA Contact:</b> Tariff Unit	
<b>Phone:</b> (415) 703-1133	
<b>Email:</b> <a href="mailto:Water.Division@cpuc.ca.gov">Water.Division@cpuc.ca.gov</a>	

<b>DWA USE ONLY</b>
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DATE

STAFF

COMMENTS

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[ ] APPROVED

[ ] WITHDRAWN

[ ] REJECTED

Signature: \_\_\_\_\_

Comments: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_

January 21, 2025

ADVICE LETTER NO. 1460-A

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, including the following tariff sheets, attached hereto, which are applicable to all its districts:

**Purpose:**

The purpose of this supplemental filing is to make certain adjustments to the workpapers submitted in AL 1460. The primary change relates to more accurately capturing the split between Fruitridge metered and flat rate customers in the ACAM calculations. Per the ACAM preliminary statement, metered Fruitridge customers are included in the ACAM and flat rate customers are not. Therefore, through this filing, California American Water updates the Northern Division ACAM calculations to more accurately reflect the split between these customer types and subsequently the ACAM results. Additionally, California American Water discovered that in the original workpapers, changes in the variable charges were inadvertently changing the total revenue requirement including meter and volumetric revenues, when the ACAM should only reflect changes in the volumetric portion of the revenue requirement. Through this filing California American Water corrects this in all three divisions. Additionally, through this filing California American Water includes one tariff sheet from the Schedule No. CEN-SAT and two tariffs from the Schedule No. MO-10 which were inadvertently excluded from the original filing.

The purpose of this advice letter filing is to make effective, but not implement, revised tariff schedules reflecting 2024 Annual Consumption Adjustment ("ACAM") rates based on Test Year 2024 per Decision (D.) 24-12-025. Revised tariffs are effective, but not implemented, for all California American Water service territories. Per D.24-12-025 Test Year 2024 and 2024 ACAM rates will be subsumed in California American Water's escalation filing for attrition year 2025 and the 2025 ACAM.

**Background:**

Decision ("D.") 24-12-025, issued December 5, 2024, resolved California American Water's general rate case application A.22-07-001. The purpose of this advice letter filing is to file implementation tariffs in compliance with Ordering Paragraph 6 of D.24-12-025, which states:

6. California-American Water Company's request to continue its Annual Consumption Adjustment Mechanism is granted. California-American Water Company must file a Tier 1 Advice Letter to include the Annual Consumption Adjustment Mechanism in its Preliminary Statement.

California American Water was authorized to create a pilot (Annual Consumption Adjustment Mechanism ("ACAM")) in its Monterey Service Area in D.18-05-027. D.21-11-018 authorized the

<sup>1</sup>D.21-11-018 at 157

ACAM as a permanent program in Monterey, and also authorized California American Water to create new ACAM pilot programs in its Northern, Southern Division, and the Central Satellite service area within the Central Division. D.24-12-025 authorized continuation of California American Water's ACAM.

**Request:**

In compliance with D.24-12-025, California American Water requests authority to replace the adopted consumption with the actual consumption and production data (from October 1, 2022, through September 30, 2023) beginning January 1, 2024, to be used for future rate adjustments, including all annual step and offset filings

**Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and D.24-12-025 and is designated as a Tier 2 filing.

**Effective Date:**

California American Water requests that the tariff changes requested in the Advice Letter be made effective upon the effective date of California American Water's 2025 Escalation Year and 2025 ACAM filings, which California American Water expects to file within the next two weeks. This is consistent with the authorization contained in Ordering Paragraph 13 and 15 of D.24-12-025. Tariff changes requested in this Advice letter will be reflected in the 2025 Escalation Year filing and the rates herein will be subsumed by the 2025 rates.

**Notice and Service List:**

Customer Notice – Customers will be notified of this rate change by bill text message. In accordance with General Order 96-B, General Rule 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be transmitted electronically to interested parties having requested such notification. ***Please note that this advice letter will only be distributed electronically.***

**PROTEST OR RESPONSES:**

Anyone may submit a response or protest for this AL. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>1</sup> are:

1. The utility did not properly serve or give notice of the AL;
  2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
  3. The analysis, calculations, or data in the AL contain material error or omissions;
  4. The relief requested in the AL is pending before the Commission in a formal proceeding;
- or

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<sup>1</sup> G.O. 96-B, General Rule 7.4.2

5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (or postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

**Email Address:**

[chase.grady@amwater.com](mailto:chase.grady@amwater.com)

**Mailing Address:**

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

[cathy.hongola-baptista@amwater.com](mailto:cathy.hongola-baptista@amwater.com)

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

[jonathan.morse@amwater.com](mailto:jonathan.morse@amwater.com)

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**REPLIES**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

Advice Letter No. 1460-A  
January 21, 2025  
Page 4 of 4

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Chase Grady*

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Chase Grady  
Rates and Regulatory Analyst



<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11327-W	PRELIMINARY STATEMENT Summary Table Sheet 2	11073-W
11328-W	PRELIMINARY STATEMENT (Continued) Sheet 2	11133-W
11329-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 1	11140-W
11330-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 3	11142-W
11331-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 4	11143-W
11332-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 6	11145-W
11333-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 7	11146-W
11334-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 8	11147-W
11335-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 1	11162-W
11336-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 2	11163-W
11337-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 3	11164-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11337-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 4	11165-W
11338-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 5	11166-W
11339-W	Schedule No. ND-1 Northern Division Tariff Area GENERAL METERED SERVICES Sheet 6	11167-W
11340-W	Schedule No. ND-HV-9M Northern Division Tariff Area MEASURED SERVICES FOR TRUCKS Sheet 1	11174-W
11341-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 1	11176-W
11342-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 1	11181-W
11343-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 1	11186-W
11344-W	Schedule No. MO-1O GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 1	11194-W
11345-W	Schedule No. MO-1O GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 2	11195-W
11346-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 1	11201-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11347-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 2	11202-W
11348-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 1	11206-W
11349-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 2	11207-W
11350-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 4	11209-W
11351-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 6	11211-W
11352-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 7	11212-W
11353-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 8	11213-W
11354-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 9	11214-W
11355-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 10	11215-W
11356-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 11	11216-W
11357-W	TABLE OF CONTENTS Sheet 3	11324-W
11358-W	TABLE OF CONTENTS Sheet 2	11325-W

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
11359-W	TABLE OF CONTENTS Sheet 1	11326-W

PRELIMINARY STATEMENT  
Summary Table

Sheet 2

Reference	Account	Tariff
AK	Special Facilities Fee Memorandum Account	11104-W, 11105-W
AN	Public Safety Power Shut-Off Memorandum Account (PSPSMA)	11106-W, 11107-W
AO	2019 General Rate Case Interim Rate True-up Memorandum	11108-W
AQ	Two-Way Tax Memorandum Account	11109-W
AR	Sustainable Groundwater Management Act Memorandum Account (SGMA)	11110-W
AS	Group Insurance Balancing Account (GIBA)	11111-W
AT	Rio Plaza Groundwater Management Memorandum Account	11112-W
AV	MPSWP Phase 1 Project Cost Memorandum Account (PCMA)	11113-W
AW	MPSWP Operations and Maintenance Memorandum Account	11114-W
AX	Meadowbrook CIAC Regulatory Asset	11115-W
AZ	Monterey Wastewater Purchased Power Balancing Account	11116-W
BF	Hillview Grant Tax Balancing Account	11117-W
BG	Hillview Memorandum Account for Deferred Income Taxes (HMADIT)	11118-W
BH	Central Basin Contamination Memorandum Account	11119-W
BI	Drought Memorandum Account (DRMA)	11120-W
BO	Drinking Water Fees Balancing Account (DWFBA)	11121-W
BP	TCP Litigation Proceeds Memorandum Account	11122-W
BQ	Central Satellite Service Area - Cost Allocation Tariff	11123-W, 11124-W
BR	Central Division – Chualar System – Tariff Rate Design	11125-W
BS	Larkfield Consolidation Tariff	11126-W, 11127-W
BT	Annual Consumption Adjustment Mechanism	11128-W
BU	Warring Transaction Memorandum Account (WTMA)	11129-W
BV	Fruitridge Vista State Revolving Fund (FVSRF) Balancing	11130-W
BW	Hillview State Revolving Fund (HSRF) Balancing Account	11131-W
BX	Bass Lake Transaction Memorandum Account (BLTMA)	11051-W
BY	Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account	11132-W, 11328-W, 11134-W
BZ	Purchased Power Incremental Cost Balancing Account (PP ICBA)	11135-W, 11136-W
CA	Purchased Water Incremental Cost Balancing Account (PW ICBA)	11137-W, 11138-W, 11139-W

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(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

**PRELIMINARY STATEMENT**  
(Continued)

Sheet 2

**BY. Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account**  
(continued)

**4. RATEMAKING PROCEDURE:**

The balance in the balancing account may be amortized by a Tier 1 advice letter annually or requested in a General Rate Case (GRC).

The balancing account will terminate when so ordered in a general rate case decision, at which time any remaining debt (under-collection) or credit (over-collection) balance will be amortized through a surcharge or surcredit.

**5. ADOPTED SINGLE-QUANTITY RATES:**

Tariff Area	Effective Date	Single Block Rate (per CGL)
Sacramento	January 1, 2024	\$0.5168
Larkfield	January 1, 2024	\$1.0054
Meadowbrook	January 1, 2024	\$0.2585
Central Satellites	January 1, 2024	\$1.4064
Monterey (Residential and Non-Residential)	January 1, 2024	\$1.6981
Ventura	January 1, 2024	\$0.8932
Piru	January 1, 2024	\$0.4095
Los Angeles – Baldwin Hills	January 1, 2024	\$0.7682
Los Angeles – Duarte	January 1, 2024	\$0.7290
Los Angeles – San Marino	January 1, 2024	\$0.7290
Bellflower	January 1, 2024	\$0.9370
East Pasadena	January 1, 2024	\$0.5414
San Diego	January 1, 2024	\$1.0482

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(Continued)

(TO BE INSERTED BY UTILITY)  
Advice 1460-A  
Decision

ISSUED BY  
S. W. OWENS  
SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
Date Filed 01/21/2025  
Effective 02/05/2025  
Resolution

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11329-W  
Cal. P.U.C. Sheet No. 11140-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 1

APPLICABILITY

Applicable to individually metered and flat rate residential customers, qualified non-profit group living facilities, qualified agricultural employee housing facilities, and migrant farm worker housing centers where the customer meets all the special conditions of this schedule.

TERRITORY

All territories served by California American Water Company

RATES:

**Northern Division:**  
**Sacramento Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 75 CGL .....	\$0.3183	(l)
For next 75 CGL .....	\$0.4845	
For all water delivered over 150 CGL .....	\$0.7752	(l)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter .....	\$20.93
For 3/4-inch meter .....	\$31.39
For 1-inch meter .....	\$52.31
For 1-1/2-inch meter .....	\$104.63
For 2-inch meter .....	\$167.41
For 3-inch meter .....	\$313.89
For 4-inch meter .....	\$523.14
For 6-inch meter .....	\$1,046.28
For 8-inch meter .....	\$1,674.05
For 10-inch meter .....	\$2,406.45

**Larkfield Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 37 CGL .....	\$0.7239	(l)
For the next 98 CGL .....	\$0.7541	
For the next 55 CGL .....	\$1.1562	
For all water delivered over 190 CGL .....	\$1.11924	(l)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11330-W  
 Cal. P.U.C. Sheet No. 11142-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 3

RATES (Continued):

**Meadowbrook Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 34 CGL .....	\$0.1454	(l)
For the first 24 CGL .....	\$0.1938	(l)
For all water delivered over 58 CGL .....	\$0.2869	(l)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 to 3/4-inch meter.....	\$18.27
For 3/4-inch meter.....	\$27.40
For 1-inch meter.....	\$45.67
For 1-1/2-inch meter.....	\$91.34
For 2-inch meter.....	\$146.15
For 3-inch meter.....	\$274.02
For 4-inch meter.....	\$456.71
For 6-inch meter.....	\$913.41

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	<u>01/21/2025</u>
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	<u>02/05/2025</u>
			Resolution	_____



**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11331-W  
 Cal. P.U.C. Sheet No. 11143-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 4

RATES:

**Central Division:**

**Monterey Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 30 CGL.....	\$0.5265	(l)
For the next 30 CGL.....	\$1.0530	
For the next 54 CGL.....	\$1.5795	
For all water delivered over 114 CGL.....	\$3.3749	(l)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$29.46
For 3/4-inch meter.....	\$46.11
For 1-inch meter.....	\$81.02
For 1-1/2-inch meter.....	\$191.36
For 2-inch meter.....	\$314.65
For 3-inch meter.....	\$589.98
For 4-inch meter.....	\$1,004.95
For 6-inch meter.....	\$2,074.42
For 8-inch meter.....	\$3,319.03
For 10-inch meter.....	\$3,388.12

**Central Satellite -- Ambler Park, Toro, Ralph Lane, Garrapata Service Areas**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
For the first 60 CGL.....	\$0.8755	(l)
For the next 75 CGL.....	\$1.0548	
For the next 192 CGL.....	\$1.8846	
For all water delivered over 327 CGL.....	\$2.2191	(l)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11332-W  
 Cal. P.U.C. Sheet No. 11145-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 6

RATES:

**Southern Division**

**Los Angeles Service Areas – Duarte, San Marino, Rio Plaza**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.4921	(l)
For the next 50 CGL.....	\$0.5741	
For the next 163 CGL.....	\$0.8603	
For all water delivered over 298 CGL.....	\$0.9696	(l)

**Los Angeles Service Areas – Baldwin Hills**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.5185	(l)
For the next 50 CGL.....	\$0.6050	
For the next 163 CGL.....	\$0.9065	
For all water delivered over 298 CGL.....	\$1.0217	(l)

**Ventura Service Area**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.6029	(l)
For the next 50 CGL.....	\$0.7034	
For the next 163 CGL.....	\$1.0541	
For all water delivered over 298 CGL.....	\$1.1880	(l)

**San Diego Service Area**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.7076	(l)
For the next 50 CGL.....	\$0.8255	
For the next 163 CGL.....	\$1.2370	
For all water delivered over 298 CGL.....	\$1.3941	
Multi-Family Pilot Customers	\$0.7862	(l)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11333-W  
 Cal. P.U.C. Sheet No. 11146-W

Schedule No. CA-CAP  
 California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 7

RATES (Continued):

Southern Division (Continued):

All Southern Division Tariff Area Except Bellflower  
Service Charge: General Metered

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$11.91
For 3/4-inch meter.....	\$23.83
For 1-inch meter.....	\$39.71
For 1-1/2-inch meter.....	\$79.43
For 2-inch meter.....	\$127.08
For 3-inch meter.....	\$238.28
For 4-inch meter.....	\$397.14
For 6-inch meter.....	\$794.28
For 8-inch meter.....	\$1,270.85
For 10-inch meter.....	\$1,826.84

**Bellflower Service Area**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal</u>	
	<u>(CGL)</u>	
For the first 85 CGL.....	\$0.6676	(l)
For the next 50 CGL.....	\$0.7028	(l)
For all water delivered over 135 CGL.....	\$1.1173	(l)

Service Charge: General Metered

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$42.70
For 3/4-inch meter.....	\$64.05
For 1-inch meter.....	\$106.75
For 1-1/2-inch meter.....	\$213.51
For 2-inch meter.....	\$341.62
For 3-inch meter.....	\$640.53

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11334-W  
Cal. P.U.C. Sheet No. 11147-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

Sheet 8

RATES (Continued):  
Southern Division (Continued):

**East Pasadena Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
For the first 135 CGL.....	\$0.3654	(l)
For the next 163 CGL.....	\$0.4670	(l)
For all water delivered over 298 CGL.....	\$0.6978	(l)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$10.94
For 3/4-inch meter.....	\$16.41
For 1-inch meter.....	\$27.35
For 1-1/2-inch meter.....	\$54.70
For 2-inch meter.....	\$87.52
For 3-inch meter.....	\$164.11
For 4-inch meter.....	\$273.51

**Piru Service Area**

Quantity Rates:

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
For the first 298 CGL.....	\$0.2918	(l)
For all water delivered over 298 CGL.....	\$0.5445	(l)

Service Charge: General Metered

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$21.73
For 3/4-inch meter.....	\$32.60
For 1-inch meter.....	\$54.33
For 1-1/2-inch meter.....	\$108.65
For 2-inch meter.....	\$173.85
For 3-inch meter.....	\$325.96
For 4-inch meter.....	\$543.27
For 6-inch meter.....	\$1,086.54

(Continued)

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Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 1

**APPLICABILITY**

Applicable to all metered water service.

**NORTHERN DIVISION TARIFF AREA RATES**

**Sacramento Service Area**

**TERRITORY**

The unincorporated communities, subdivisions, and adjacent areas generally known as Cordova, Rosemont, Parkway Estates, Lindale, Foothill Farms, Arlington Heights, Linwood, Loretto Heights, Arden Highlands, Arden Estates and Sunrise Security Park, and Ox-Bow. A part of the City of Citrus Heights and the communities of Antelope and Sabre City in Sacramento and Placer counties. The city of Isleton and vicinity and the unincorporated community of Walnut Grove in Sacramento County. The lower southwestern portion of Placer County, including the areas known as Morgan Creek, Doyle Ranch, Sun Valley Oaks, and Riolo Greens. Dunnigan, along both sides of Interstate 5, between County Roads 2 on the north and County Road 9 on the south, Yolo County. Geyserville and vicinity, Sonoma County. Hillview: Coarsegold Highlands, Raymond, and subdivision in and near Oakhurst, Madera County. The unincorporated areas known as Fruitridge Vista Units, Sandra Heights Pacific Terrace Units, Bowling Green Units, and all immediately adjoining territory in Sacramento County including all territory contiguous to the southerly limits of the City of Sacramento.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	
For the first 75 CGL .....	\$0.4243	(l)
For next 75 CGL .....	\$0.6460	(l)
For all water delivered over 150 CGL .....	\$0.7752	(l)

**Service Charge: Residential Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$27.90
For 3/4-inch meter.....	\$41.85
For 1-inch meter.....	\$69.75
For 1-1/2-inch meter.....	\$139.50
For 2-inch meter.....	\$223.21
For 3-inch meter.....	\$418.51
For 4-inch meter.....	\$697.52
For 6-inch meter.....	\$1,395.05
For 8-inch meter.....	\$2,232.07
For 10-inch meter.....	\$3,208.60

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11336-W  
 Cal. P.U.C. Sheet No. 11163-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 2

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Sacramento Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.5168 (l)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$41.85
For 3/4-inch meter.....	\$62.78
For 1-inch meter.....	\$104.63
For 1-1/2-inch meter.....	\$209.26
For 2-inch meter.....	\$334.81
For 3-inch meter.....	\$627.77
For 4-inch meter.....	\$1,046.28
For 6-inch meter.....	\$2,092.57
For 8-inch meter.....	\$3,348.11
For 10-inch meter.....	\$4,812.91

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
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Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11337-W  
 Cal. P.U.C. Sheet No. 11164-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 3

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Larkfield Service Area**

**TERRITORY**

The unincorporated areas known as the Larkfield and Wikiup subdivisions and the community of Fulton, three miles north of Santa Rosa, Sonoma County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u> <u>Per 100 gal (CGL)</u>	
<b>Residential Customers:</b>		
For the first 37 CGL .....	\$0.9652	(l)
For the next 98 CGL .....	\$1.0054	
For the next 55 CGL .....	\$1.1562	
For all water delivered over 190 CGL .....	\$1.1924	(l)

**Service Charge: Residential Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$22.59
For 3/4-inch meter.....	\$33.89
For 1-inch meter.....	\$56.48
For 1-1/2-inch meter.....	\$112.97
For 2-inch meter.....	\$180.75
For 3-inch meter.....	\$338.90
For 4-inch meter.....	\$564.84
For 6-inch meter.....	\$1,129.68
For 8-inch meter.....	\$1,807.48
For 10-inch meter.....	\$2,598.27

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on the Quantity Rates.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11337-W  
 Cal. P.U.C. Sheet No. 11165-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 4

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Larkfield Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$1.0054 (l)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$33.89
For 3/4-inch meter.....	\$50.84
For 1-inch meter.....	\$84.73
For 1-1/2-inch meter.....	\$169.45
For 2-inch meter.....	\$271.12
For 3-inch meter.....	\$508.36
For 4-inch meter.....	\$847.26
For 6-inch meter.....	\$1,694.52
For 8-inch meter.....	\$2,711.24
For 10-inch meter.....	\$3,897.40

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11338-W  
 Cal. P.U.C. Sheet No. 11166-W

Schedule No. ND-1  
 Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 5

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Meadowbrook Service Area:**

**TERRITORY**

The unincorporated area known as Meadowbrook Tract, including Nos. 1 and 2, located approximately 1-1/2 miles northwest of the city of Merced, Merced County.

**RATES**

**Quantity Rates:**

<b><u>Residential Customers:</u></b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 34 CGL .....	\$0.1938	(I)
For the next 24 CGL .....	\$0.2585	
For all water delivered over 58 CGL .....	\$0.2869	(I)

**Service Charge: Residential Metered**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$24.36
For 3/4-inch meter.....	\$36.54
For 1-inch meter.....	\$60.89
For 1-1/2-inch meter.....	\$121.79
For 2-inch meter.....	\$194.86
For 3-inch meter.....	\$365.36
For 4-inch meter.....	\$608.94
For 6-inch meter.....	\$1,217.88

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

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Advice	1460-A	S. W. OWENS	Date Filed	<u>01/21/2025</u>
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			Resolution	

CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11339-W  
Cal. P.U.C. Sheet No. 11167-W

Schedule No. ND-1  
Northern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 6

**NORTHERN DIVISION TARIFF AREA RATES (Continued):**

**Meadowbrook Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.2585 (l)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$36.54
For 3/4-inch meter.....	\$54.80
For 1-inch meter.....	\$91.34
For 1-1/2-inch meter.....	\$182.68
For 2-inch meter.....	\$292.29
For 3-inch meter.....	\$548.05
For 4-inch meter.....	\$913.41
For 6-inch meter.....	\$1,826.82

The Service Charge is a readiness-to-serve charge applicable to all general metered services. It is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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			Resolution	<u>                    </u>

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11340-W  
Cal. P.U.C. Sheet No. 11174-W

Schedule No. ND-HV-9M  
Northern Division Tariff Area  
MEASURED SERVICES FOR TRUCKS

Sheet 1

**APPLICABILITY**

Applicable to all tank truck water sales.

**NORTHERN DIVISION TARIFF AREA RATES**

**Hillview Service Area**

**TERRITORY**

Hillview Service Area including Coarsegold Highlands, Raymond, and subdivisions in and near Oakhurst, Madera County.

**RATES**

	<u>Per 1</u> <u>CGL</u> (100 gal.)	
For all water delivered, per CGL.....	\$0.5168	(I)

**SPECIAL CONDITIONS**

1. All bills subject to reimbursement fee set forth on Schedule No. UF.

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1460-A	S. W. OWENS	Date Filed <u>01/21/2025</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>02/05/2025</u>
		Resolution _____

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11341-W  
Cal. P.U.C. Sheet No. 11176-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Single Family Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates, and vicinity and certain unincorporated areas in the County of Monterey.

**RATES:**

**Quantity Rates:**

<b>Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 30 CGL.....	\$0.8100	(l)
For the next 30 CGL.....	\$1.6200	
For the next 54 CGL.....	\$2.4300	
For all water over 114 CGL .....	\$3.3749	(l)

**Service Charge: General Metered**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$45.33
For 3/4-inch meter.....	\$70.94
For 1-inch meter.....	\$124.65
For 1-1/2-inch meter.....	\$294.39
For 2-inch meter.....	\$484.08
For 3-inch meter.....	\$907.65
For 4-inch meter.....	\$1,546.07
For 6-inch meter.....	\$3,191.41
For 8-inch meter.....	\$5,106.21
For 10-inch meter.....	\$5,212.50

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling  
Revised  
Revised

Cal. P.U.C. Sheet No. 11342-W  
Cal. P.U.C. Sheet No. 11181-W

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Multi-Family Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates, and vicinity and certain unincorporated areas in the County of Monterey.

**RATES:**

**Quantity Rates:**

<b>Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
For the first 19 CGL.....	\$0.9798	(l)
For the next 19 CGL.....	\$1.9596	
For the next 13 CGL.....	\$4.4091	
For all water 51 over CGL.....	\$6.1237	(l)

**Service Charge: General Metered**

<b>Residential Customers:</b>	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$45.33
For 3/4-inch meter.....	\$70.94
For 1-inch meter.....	\$124.65
For 1-1/2-inch meter.....	\$294.39
For 2-inch meter.....	\$484.08
For 3-inch meter.....	\$907.65
For 4-inch meter .....	\$1,546.07
For 6-inch meter .....	\$3,191.41
For 8-inch meter .....	\$5,106.21
For 10-inch meter .....	\$5,212.50

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>		<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>	
Advice	1460-A	S. W. OWENS	Date Filed	<u>01/21/2025</u>
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Schedule No. MO-1C  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis to non-residential customers in the service areas defined below.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Non-Residential**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

**RATES**

**Quantity Rates:**

<b>Non-Residential Customers:</b>	<b><u>Base Rate</u></b> <b><u>Per 100 gal (CGL)</u></b>	
Division 1.....	\$2.0149	(I)
Division 2.....	\$2.2667	
Division 3.....	\$2.5186	
Division 4.....	\$5.0372	(I)

**Service charge: General Metered:**

	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$67.99
For 3/4-inch meter.....	\$106.40
For 1-inch meter.....	\$186.97
For 1-1/2-inch meter.....	\$441.59
For 2-inch meter.....	\$726.12
For 3-inch meter.....	\$1,361.48
For 4-inch meter.....	\$2,319.11
For 6-inch meter.....	\$4,787.11
For 8-inch meter.....	\$7,659.31
For 10-inch meter.....	\$7,818.75

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. 11344-W  
 Cal. P.U.C. Sheet No. 11194-W

Schedule No. MO-10 Sheet 1  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

**APPLICABILITY**

Applicable to all water furnished on a metered basis to miscellaneous, construction, and other water utility customers in the service areas defined below.

**CENTRAL DIVISION TARIFF AREA RATES**

**Monterey Service Area – Other Customers**

**TERRITORY**

The incorporated cities of Monterey, Pacific Grove, Carmel-by-the-Sea, Del Rey Oaks, Sand City, a portion of Seaside, Hidden Hills and Ryan Ranch subdivisions, Bishop subdivision including the area known as Laguna Seca Ranch Estates and vicinity and certain unincorporated areas in the County of Monterey.

**RATES**

**Quantity Rates:**

	<b><u>Base Rate</u></b> <b><u>Per 100 gal</u></b> <b><u>(CGL)</u></b>	(I)
Misc. and Construction .....	\$1.6984	
Misc. and Construction Meter Rates:		
	<b><u>Per Meter</u></b> <b><u>Per Month</u></b>	
For 5/8 x 3/4-inch meter.....	\$55.56	
For 3/4-inch meter.....	\$83.34	
For 1-inch meter.....	\$138.90	
For 1-1/2-inch meter.....	\$277.79	
For 2-inch meter.....	\$444.47	
For 3-inch meter.....	\$833.38	
For 4-inch meter.....	\$1,388.97	
For 6-inch meter.....	\$2,777.94	
For 8-inch meter.....	\$4,444.70	
For 10-inch meter.....	\$6,389.26	

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

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**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

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Revised  
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Cal. P.U.C. Sheet No.  
 Cal. P.U.C. Sheet No.

11345-W  
 11195-W

Schedule No. MO-10  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
OTHER CUSTOMERS

Sheet 2

**RATES (continued):**

**Monterey Service Area – Other Customers**

**Other Water Utility (Permanent Service)**

Quantity Rates:

	<b><u>Base Rate</u></b>	
	<b><u>Per 100 gal (CGL)</u></b>	
Block 1.....	\$0.5460	(I)
Block 2.....	\$1.0921	
Block 3.....	\$4.3684	(I)

**Other Water Utility (Temporary Service)**

Quantity Rates:

	<b><u>Base Rate</u></b>	
	<b><u>Per 100 gal (CGL)</u></b>	
Other Water Utility (Temporary Service).....	\$0.5460	(I)

**Other Water Utility (Permanent & Temporary)**

Meter Rates:

	<b><u>Per Meter</u></b>
	<b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$67.99
For 3/4-inch meter.....	\$106.40
For 1-inch meter.....	\$186.97
For 1-1/2-inch meter.....	\$441.59
For 2-inch meter.....	\$726.12
For 3-inch meter.....	\$1,361.48
For 4-inch meter.....	\$2,319.11
For 6-inch meter.....	\$4,787.11
For 8-inch meter.....	\$7,659.31
For 10-inch meter.....	\$7,818.75

The Meter Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

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			Resolution	



CALIFORNIA-AMERICAN WATER COMPANY  
655 W. Broadway, Suite 1410  
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Revised

Cal. P.U.C. Sheet No. 11346-W  
Cal. P.U.C. Sheet No. 11201-W

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 1

**APPLICABILITY**

Applicable to all water furnished on a metered basis.

**CENTRAL DIVISION TARIFF AREA RATES:**

**Central Satellite Service Area - Amber Park, Toro, Ralph Lane, Garrapata**

**TERRITORY**

Toro sub-unit, Monterey County, Ambler Park Subdivision, Oaks subdivision, Rim Rock subdivision, Rancho El Toro Country Club (located nine miles southwest of Salinas), Chualar sub-units, Ralph Lane, and vicinity. The unincorporated communities, subdivisions, and adjacent areas generally known as Garrapata and vicinity.

**RATES:**

**Quantity Rates:**

**Residential Customers:**

**Base Rate**

**Per 100 gal (CGL)**

For the first 60 CGL.....	\$1.1673	(l)
For the next 75 CGL.....	\$1.4064	
For the next 192 CGL.....	\$1.8846	
For all water over 327 CGL.....	\$2.2191	(l)

**Service Charge: General Metered**

**Per Meter**

**Per Month**

For 5/8 x 3/4-inch meter.....	\$21.14
For 3/4-inch meter.....	\$31.71
For 1-inch meter.....	\$52.86
For 1-1/2-inch meter.....	\$105.72
For 2-inch meter.....	\$169.15
For 3-inch meter.....	\$317.15
For 4-inch meter.....	\$528.58
For 6-inch meter.....	\$1,057.16
For 8-inch meter.....	\$1,691.16
For 10-inch meter.....	\$2,431.46

The Meter Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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Cal. P.U.C. Sheet No. 11347-W  
Cal. P.U.C. Sheet No. 11202-W

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 2

**CENTRAL DIVISION TARIFF AREA RATES (Continued):**

**Central Satellite Service Area - Amber Park, Toro, Ralph Lane, Garrapata (continued)**

**RATES:**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$1.4064 (l)

**Service Charge: All Other Customers Metered**

	<b><u>Per Meter</u></b>
	<b><u>Per Month</u></b>
For 5/8 x 3/4-inch meter.....	\$31.71
For 3/4-inch meter.....	\$47.57
For 1-inch meter.....	\$79.29
For 1-1/2-inch meter.....	\$158.57
For 2-inch meter.....	\$253.72
For 3-inch meter.....	\$475.72
For 4-inch meter.....	\$792.87
For 6-inch meter.....	\$1,585.74
For 8-inch meter.....	\$2,537.18

The Meter Charge is a readiness-to-serve charge applicable to all metered service and to which is added to the charge for water furnished, which is based on Quantity Rates.

(Continued)

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Cal. P.U.C. Sheet No. 11348-W  
Cal. P.U.C. Sheet No. 11206-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 1

**APPLICABILITY**

Applicable to all metered water service.

**SOUTHERN DIVISION TARIFF AREA RATES**

**Los Angeles Service Area – Duarte, San Marino, Rio Plaza**

**TERRITORY**

Duarte Service Area consisting of Bradbury, Duarte, portions of Irwindale, Monrovia, and vicinity, Los Angeles County. San Marino Service Area consisting of San Marino, Rosemead, portion of San Gabriel, Temple City, Adams Ranch, vicinity, Los Angeles. Rio Plaza subdivision and vicinity located northeast of El Rio section of the City of Oxnard, Ventura County.

**RATES**

**Quantity Rates:**

	Total Base Rate Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>		
For the first 85 CGL	\$0.6561	(l)
For next 50 CGL	\$0.7655	
For next 163 CGL	\$0.8603	
For all water delivered over 298 CGL	\$0.9696	(l)

**Los Angeles Service Area – Baldwin Hill Service Area**

**TERRITORY**

Baldwin Hills Service Area consisting of Baldwin Hills, Windsor Hills, View Park, Ladera Heights, and Vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

	Base Rate Per 100 gal (CGL)	Purchased Water Per 100 gal (CGL)	Total Base Rate Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>				
For the first 85 CGL	\$0.6561	\$0.0352	\$0.6913	
For next 50 CGL	\$0.7655	\$0.0411	\$0.8066	(l)
For next 163 CGL	\$0.8603	\$0.0462	\$0.9065	
For all water delivered over 298 CGL	\$0.9696	\$0.0521	\$1.0217	(l)

(Continued)

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Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11349-W  
Cal. P.U.C. Sheet No. 11207-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 2

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Ventura Service Area**

**TERRITORY**

Portions of Thousand Oaks, Newbury Park, an area adjacent Camarillo, and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL	\$0.6561	\$0.1478	\$0.8039	(l)
For next 50 CGL	\$0.7655	\$0.1724	\$0.9379	
For next 163 CGL	\$0.8603	\$0.1938	\$1.0541	
For all water delivered over 298 CGL	\$0.9696	\$0.2184	\$1.1880	(l)

**San Diego Service Area**

**TERRITORY**

Coronado, Imperial Beach, and portions of San Diego, and vicinity San Diego County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
<b><u>Residential Customers:</u></b>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL	\$0.6561	\$0.2873	\$0.9434	(l)
For next 50 CGL	\$0.7655	\$0.3352	\$1.1007	
For next 163 CGL	\$0.8603	\$0.3767	\$1.2370	
For all water delivered over 298 CGL	\$0.9696	\$0.4245	\$1.3941	(l)

(Continued)

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Revised  
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Cal. P.U.C. Sheet No. 11350-W  
Cal. P.U.C. Sheet No. 11209-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 4

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**RATES**

**Quantity Rates:**

**Los Angeles Service Area – Duarte, San Marino, Rio Plaza**

**All Other Customers:**

For all water delivered, per CGL..... \$0.7290 (I)

**RATES**

**Quantity Rates:**

**Los Angeles Service Area – Baldwin Hill Service Area**

<b><u>All Other Customers:</u></b>	<b><u>Base Rate</u> Per 100 gal (CGL)</b>	<b><u>Purchased Water</u> Per 100 gal (CGL)</b>	<b><u>Total Base Rate</u> Per 100 gal (CGL)</b>	
For all water delivered.....	\$0.7290	\$0.0391	\$0.7681	(I)

**Ventura Service Area**

**RATES**

**Quantity Rates:**

<b><u>All Other Customers:</u></b>	<b><u>Base Rate</u> Per 100 gal (CGL)</b>	<b><u>Purchased Water</u> Per 100 gal (CGL)</b>	<b><u>Total Base Rate</u> Per 100 gal (CGL)</b>	
For all water delivered.....	\$0.7290	\$0.1642	\$0.8932	(I)

**San Diego Service Area**

**RATES**

**Quantity Rates:**

<b><u>All Other Customers:</u></b>	<b><u>Base Rate</u> Per 100 gal (CGL)</b>	<b><u>Purchased Water</u> Per 100 gal (CGL)</b>	<b><u>Total Base Rate</u> Per 100 gal (CGL)</b>	
For all water delivered.....	\$0.7290	\$0.3192	\$1.0482	(I)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1460-A

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

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Effective 02/05/2025

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655 W. Broadway, Suite 1410  
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Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11351-W  
Cal. P.U.C. Sheet No. 11211-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 6

SOUTHERN DIVISION TARIFF AREA RATES (Continued):

**Bellflower Service Area**

TERRITORY

Bellflower and vicinity, Los Angeles County.

RATES

**Quantity Rates:**

	<u>Total Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
<b><u>Residential Customers:</u></b>		
For the first 85 CGL	\$0.8901	(l)
For next 50 CGL	\$0.9370	(l)
For all water delivered over 135 CGL	\$1.1173	(l)

**Service Charge: Residential Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8x3/4-inch meter.....	\$56.94
For 3/4-inch meter.....	\$85.40
For 1-inch meter.....	\$142.34
For 1-1/2-inch meter.....	\$284.68
For 2-inch meter.....	\$455.49
For 3-inch meter.....	\$854.04

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Revised

Cal. P.U.C. Sheet No. 11352-W  
Cal. P.U.C. Sheet No. 11212-W

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 7

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Bellflower Service Area**

**TERRITORY**

Bellflower and vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.9370 (I)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8x3/4-inch meter.....	\$85.40
For 3/4-inch meter.....	\$128.11
For 1-inch meter.....	\$213.51
For 1-1/2-inch meter.....	\$427.02
For 2-inch meter.....	\$683.23
For 3-inch meter.....	\$1,281.06

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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			Resolution	<u></u>

Schedule No. SOU-1  
 Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 8

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**East Pasadena Service Area**

**TERRITORY**

The territory within and adjacent to the Cities of Arcadia and Temple City and adjacent to the Cities of Pasadena and San Gabriel, Los Angeles County, and as described on the service area map.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u> <u>Per 100 gal</u> <u>(CGL)</u>	
<b><u>Residential Customers</u></b>		
For the first 135 CGL .....	\$0.4872	(l)
For the next 163 CGL .....	\$0.6226	(l)
For all water delivered over 298 CGL .....	\$0.6978	(l)

**Service Charge: Residential Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$14.59
For 3/4-inch meter.....	\$21.88
For 1-inch meter.....	\$36.47
For 1-1/2-inch meter.....	\$72.94
For 2-inch meter.....	\$116.70
For 3-inch meter.....	\$218.81
For 4-inch meter.....	\$364.68

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services, and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Cal. P.U.C. Sheet No. 11354-W  
 Cal. P.U.C. Sheet No. 11214-W

Schedule No. SOU-1  
 Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 9

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**East Pasadena Service Area (continued):**

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL ..... \$0.5414 (l)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u> <u>Per Month</u>
For 5/8 x 3/4-inch meter.....	\$21.88
For 3/4-inch meter.....	\$32.82
For 1-inch meter.....	\$54.70
For 1-1/2-inch meter.....	\$109.41
For 2-inch meter.....	\$175.05
For 3-inch meter.....	\$328.22
For 4-inch meter.....	\$547.03

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
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Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 10

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Piru Service Area**

**TERRITORY**

Piru and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

<b><u>Residential Customers:</u></b>	<b><u>Total Base Rate</u></b>	
	<b><u>Per 100 gal (CGL)</u></b>	
For the first 298 CGL	\$0.3890	(l)
For all water delivered over 298 CGL	\$0.7260	(l)

**Service Charge: Residential Metered**

	<b><u>Per Meter</u></b>
	<b><u>Per Month</u></b>
For 5/8x3/4-inch meter.....	\$28.97
For 3/4-inch meter.....	\$43.46
For 1-inch meter.....	\$72.44
For 1-1/2-inch meter.....	\$144.87
For 2-inch meter.....	\$231.79
For 3-inch meter.....	\$434.62
For 4-inch meter.....	\$724.36
For 6-inch meter.....	\$1,448.72

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

<b>(TO BE INSERTED BY UTILITY)</b>		<b>ISSUED BY</b>	<b>(TO BE INSERTED BY C.P.U.C.)</b>	
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Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 11

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Piru Service Area**

**TERRITORY**

Piru and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

**All Other Customers:**

For all water delivered, per CGL..... \$0.4095 (l)

**Service Charge: All Other Customers Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 5/8x3/4-inch meter.....	\$43.46
For 3/4-inch meter.....	\$65.19
For 1-inch meter.....	\$108.65
For 1-1/2-inch meter.....	\$217.31
For 2-inch meter.....	\$347.69
For 3-inch meter.....	\$651.92
For 4-inch meter.....	\$1,086.54
For 6-inch meter.....	\$2,173.08

**Service Charge: Irrigation Metered**

	<u>Per Meter</u>
	<u>Per Month</u>
For 2-inch meter.....	\$231.79
For 3-inch meter.....	\$434.62
For 4-inch meter.....	\$724.36
For 6-inch meter.....	\$1,448.72

The Service Charge is a readiness-to-serve charge, which is applicable to all general metered services and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

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Sheet 3

**SUBJECT MATTER OF SHEET**  
**RATE SCHEDULES (Continued):**

**C.P.U.C. SHEET NO.**

**Central Division**

Monterey Service Area

*(Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Service Areas)*

MO-1-SF	General Metered Service	11341-W, 11177-W, 11178-W,	(C)
	Single Family Residential Customers	11179-W, 11180-W	
MO-1-MF	General Metered Service	11342-W, 11182-W, 11183-W,	(C)
	Multi-Residential Customers	11184-W, 11185-W	
MO-1C	General Metered Service	11343-W, 11187-W, 11188-W,	(C)
	Non-Residential Customers	11189-W, 11190-W, 11191-W,	
		11192-W, 11193-W	
MO-1O	General Metered Service	11344-W, 11345-W, 11196-W,	(C)
	Other Customers	11197-W, 11198-W, 11199-W,	
West San Martin Service Area			
WSM-1	General Metered Service	11288-W	
Schedule No. CA-Multi-Use	Multi-Use Residential Customers	11263-W	

Central Satellite Service Area

*(Ambler Park, Chualar, Garrapata, Ralph Lane & Toro Service Areas)*

CEN-SAT	General Metered Service	11346-W, 11347-W, 11266-W,	(C)
		11204-W, 11205-W	

**Southern Division**

*(Los Angeles Service Areas- Duarte, San Marino, Rio Plaza, Baldwin Hills, San Diego & Ventura Service Areas)*

SOU-1	General Metered Service	11348-W, 11349-W, 11269-W,	(C)
		11350-W, 11271-W, 11351-W,	
		11352-W, 11353-W, 11354-W,	
		11355-W, 11356-W, 11217-W,	(C)
		11218-W, 11219-W	

East Pasadena Service Area

EP-1	General Metered Service	10983-W	
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Piru Service Area

PI-1	General Metered Service	10984-W	
PI-3	Irrigation Service	10948-W	

Schedule No. CA-Multi-Use	Multi-Use Residential Customers	11278-W	
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(Continued)

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Sheet 2

**SUBJECT MATTER OF SHEET**

**C.P.U.C. SHEET NO.**

**SERVICE AREA MAP (Continued):**

Sacramento	8511-W, 6592-W, 6593-W, 8664-W, 6595-W, 8872-W, 7500-W, 8794-W, 6599-W, 6600-W
Sacramento- Dunnigan	8163-W
Sacramento- Geyserville	8321-W
Sacramento - Meadowbrook	8512-W
San Diego County	6601-W, 6602-W
Ventura County	6603-W, 6604-W

**RATE SCHEDULES:**

All Districts – Customer Assistance Program

CA-CAP	California American Water - Customer Assistance Program	11329-W, 11237-W, 11330-W, 11331-W, (C) 11240-W, 11332-W, 11333-W, 11334-W, (C) 11300-W, 11245-W, 11246-W, 11247-W, (C) 11248-W
CA-4	California American Water Private Fire Protection Service	11287-W, 11153-W, 11154-W, 11155-W, 11156-W, 11157-W, 11022-W, 11023-W, 11024-W
CA-4H	Private Fire Hydrant Service	11158-W, 11159-W, 11160-W, 11161-W
Schedule No. CA-Temp	CAW Construction and Temporary Service Tariff	10262-W, 10263-W
Schedule No. CA-Out	Residential Metered Service – CAW Opt-Out Tariff	11018-W, 10450-W

**Northern Division**

*(Fruitridge Vista, Hillview, Larkfield, Meadowbrook, & Sacramento Service Areas)*

ND-1	General Metered Service	11335-W, 11336-W, 11337-W, 11338-W, (C) 11339-W, 11306-W, 11255-W, 11169-W, (C) 11170-W, 11171-W, 11172-W, 11173-W,
ND-HV-9M	Measured Services For Trucks	11340-W (C)
Schedule No. CA- Multi-Use	Multi-Use Residential Customers	11257-W

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

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(Continued)

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Advice	1460-A	S. W. OWENS	Date Filed	01/21/2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	02/05/2025
			Resolution	

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June 16, 2025

California Public Utilities Commission  
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San Francisco, CA 94102-3298

Dear Division of Water and Audits:

Enclosed please find an original and three copies of Advice Letter No. 1473-A. Along with the Advice Letter, two copies of the work papers have been enclosed as well.

Regards,

*/s/ Chase Grady*

---

Chase Grady  
Rates & Regulatory Analyst

CC: Mukunda Dawadi, California Public Utilities Commission, California Public  
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**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

<b>Utility Name:</b> California American Water	<b>Date Mailed to Service List:</b> June 16, 2025
<b>District:</b> Central Division	
<b>CPUC Utility #:</b> U210W	<b>Protest Deadline (20<sup>th</sup> Day):</b> July 7, 2025
<b>Advice Letter #:</b> 1473-A	<b>Review Deadline (30<sup>th</sup> Day):</b> July 16, 2025
<b>Tier</b> <input checked="" type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> Compliance	<b>Requested Effective Date:</b> June 28, 2025
<b>Authorization</b> D. 24-12-025	
<b>Description:</b> 2024 CART Filing – Central Division	<b>Rate Impact:</b> \$See AL See AL%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

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<b>DWA USE ONLY</b>
---------------------

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

<input type="checkbox"/> APPROVED	<input type="checkbox"/> WITHDRAWN	<input type="checkbox"/> REJECTED
-----------------------------------	------------------------------------	-----------------------------------

Signature: _____	Comments: _____
Date: _____	_____

June 16, 2025

ADVICE LETTER NO. 1473-A

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, attached hereto, which is applicable to all its Central Division service areas.

**Purpose:**

This supplemental advice letter updates the balances and surcharges associated with the Central Satellite service area as filed in AL 1473.

In compliance with Decision ("D.") 24-12-025, California American Water files this advice letter to amortize the 2024 Conservation Adjustment for Rate Tier Designs Mechanism ("CART") Balancing Account.

**Background:**

California American Water was authorized to create the CART (Formerly known as the M-WRAM) Balancing Account through D.24-12-025.

D.24-12-025, issued December 5, 2024, resolved California American Water's general rate case application A.22-07-001. The purpose of this advice letter filing is to comply with the following ordering paragraph and request amortization of the 2024 CART balances.

2. California-American Water Company is authorized to collect, through rates and authorized ratemaking accounting mechanisms, the 2024 test year base revenue requirement authorized by this decision effective January 1, 2024, to include collection of Monterey-Style Water Revenue Adjustment Mechanism or Conservation Adjustments for Rate-Tiered Decision Mechanism.

The intent of the Conservation Adjustment for Rate Tier Designs Mechanism (CART) is to track the difference between revenues collected under standard rate design and revenues collected under a conservation-oriented rate design. The standard CART only applies to the residential customer class where typically the only difference between standard rate design and conservation rate design is in the residential quantity rates, where the standard rate design has a single quantity rate ("SQR") and the conservation rate design has an inclining block structure.

The standard CART tracks the difference between revenues collected under conservation rate design (inclining block quantity rates) and what would have been tracked under standard rate design SQR. However, the Monterey service area has an aggressive conservation rate design that includes cost allocations between service charge revenues, allocations between customer classes, and steep tiers for both single family residential ("SFR") and multi-family residential ("MFR") customer classes. This one-of-a-kind aggressive conservation-oriented rate design makes the Monterey rate design incompatible with the standard CART as noted in Advice Letter 1459, which implemented the mechanism



and preliminary statement. As described below, several assumptions are therefore required to conform Monterey's aggressive conservation rate design with the CART mechanism.

General CART mechanism:

CART balances are calculated as follows:

Total actual sales multiplied by SQR (Standard Quantity Rate) – Actual sales per tier multiplied by the tiered rate (from CART tiered rate design).

How Monterey rate design is different from other rate designs:

The general parameters of the current Monterey rate design were established in the Monterey Rate Design proceeding A.15-07-019. In this proceeding California American Water sought authorization to modify the conservation plan, rationing plan, rate design, and other program elements for the Monterey service area. In A.15-09-017, California American Water requested modifications to the conservation and rationing plan to address compliance with the State Water Resource Control Board ("SWRCB") Cease and Desist Order ("CDO"). In addition to addressing the problems with the conservation and rationing plan, California American Water also made requests to address significant rate design issues.

One of the main differences between Monterey's rate design and rate designs of other service areas is that it does not incorporate SQR. Unlike every other California American Water service area, and most standard conservation-oriented rate designs, Monterey's rate design does not use SQR to set the rates that ratepayers will pay, adding to the complexity of the CART calculation, which relies solely on an authorized SQR for the standard calculation. The Monterey rate design works as follows:

In D.16-12-003 the Commission authorized a specific steep conservation-oriented rate design for Monterey in recognition of the water supply issues on the Peninsula. The Monterey rate design works as follows. First, meter charges and SQR are calculated using standard rate design. Second, these standard meter rates and SQR are used to calculate the standard revenue that needs to be collected from each customer class. Third, the conservation allocation of revenue requirements between meter charges and volumetric charges is used to develop the conservation meter rates. Fourth, the conservation meter charges are used to calculate the conservation meter revenue collection from each customer class. Fifth, calculated conservation meter revenue for each customer class is deducted from total standard revenue that must be collected from each customer class (calculated in step 2). This difference will determine how much revenue should be collected from volumetric rates for each customer class. Finally, Conservation Cost Component Base Rate ("CCCBR") is set for the base cost for the first tier using a goal seek function in Excel, and other rates are set as multipliers of CCCBR. For example, if CCCBR is \$1 for 10 cf of water use and tier 3's ratio is 4.00, the rate for the third tier will be \$4 for 10 cf of water.

Monterey's conservation rate design deviates from the standard calculation of meter charges, and to promote more conservation, it shifts revenue recovery from the service charge to the quantity charge. For 2024 rates the total revenue recovery from service

charges was reduced by around \$4.2M (from \$27.7M to \$23.5M). This revenue reduction was transferred to the volumetric side, which will be discussed more in the next section. Without this revenue shift, meter charges would have recovered \$4.2M more revenue under standard oriented rate design. However, under the conservation meter calculation, this revenue will fall in danger of not being collected. Since the intent of the CART is to capture difference in revenues collected under standard rate design and conservation rate design, California American Water included the under-collection from the SFR and MFR service charges.

Additionally, D.16-12-003 authorized California American Water to transfer 8.4 percent of residential volumetric revenue to non-residential customers. Under current revenue requirements, the allocation is around \$9.5M, representing around 45% of volumetric revenue from non-residential customers. In order to offset this revenue subsidy from residential to non-residential customer classes, the CART allocates 45% of the non-residential volumetric revenue over-collection (conservation rates vs standard rates) as an offsetting reduction to the CART. This 45% is based on the ratio of transferred residential volumetric revenue to total volumetric revenue for non-residential customers.

**Request:**

In compliance with D.24-12-025, California American Water requests authority to amortize 2024 CART balances. California American Water requests a volumetric surcharge of \$0.2356 per cgl over a 24-month period to residential customers be added to the Company's tariffs to collect the under-collection balance of \$8,069,638 for Monterey Service Area. California American Water requests a volumetric surcharge of \$0.0087 per cgl over a 12-month period to residential customers be added to the Company's tariffs to collect the under-collection balance of \$6,857 for Central Satellite. Chualar service area is excluded from this surcharge.

**Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and D.24-12-025 and is designated as a Tier 1 filing.

**Effective Date:**

California American Water requests an effective date of June 28, 2025.

**Notice and Service List:**

This is a Tier 1 advice letter that does not require customer notification, as provided in Water Industry Rule 7.3.1 of General Order 96-B. In accordance with General Order 96-B, General Rule 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be transmitted electronically to competing and adjacent utilities and other utilities or interested parties having requested such notification. ***Please note that this advice letter will only be distributed electronically.***

**Response or Protest<sup>1</sup>**

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<sup>1</sup> G.O. 96-B, General Rule 7.4.1

Anyone may respond to or protest this advice letter. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

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<sup>2</sup> G.O. 96-B, General Rule 7.4.2

**Email Address:**

[chase.grady@amwater.com](mailto:chase.grady@amwater.com)

[cathy.hongola-baptista@amwater.com](mailto:cathy.hongola-baptista@amwater.com)

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**Mailing Address:**

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**REPLIES**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Chase Grady*

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Chase Grady  
Rates & Regulatory Analyst

<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
XXXXX-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 5	11372-W
XXXXX-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 5	11369-W
XXXXX-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 5	11368-W

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. XXXXX-W  
 Cal. P.U.C. Sheet No. 11372-W

Schedule No. CEN-SAT  
 Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS**

**Fees and Surcharges (Continued):**

**ALL CENTRAL SATELLITE SERVICE AREA (Continued)**

5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under-collection totals \$997,334 including interest. The surcharge of \$0.2888 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 36 months beginning April 1, 2024. The Chualar service area is excluded from this surcharge.
6. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025. The Chualar service area is excluded from this surcharge.
7. Per Advice Letter 1473-A and D.24-12-025, a surcharge is applied to each bill to recover the net under-collection in the Conservation Adjustment for Rate Tier Designs Mechanism (CART). For the period ending December 31, 2024, the net under-collection totals \$6,857 including interest. The surcharge of \$0.0087 per cgl will be collected over 12 months beginning June 28, 2025. The Chualar service area is excluded from this surcharge.

(N)  
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 (N)

**GARRAPATA SERVICE AREA ONLY**

1. The Safe Drinking Water State Revolving Fund (SDWSRF) surcharge is in addition to the water bill. This surcharge must be identified on each bill. The surcharge is specifically for the repayment of a loan under the American Recovery and Reinvestment Act for SDWSRF projects authorized by Resolution W-4788, dated September 24, 2009. The surcharge to repay the loan will last until the loan is fully paid. The surcharge rates are subject to periodic adjustment. The monthly surcharge is \$16.62 for years 1-10; and \$15.11 for years 11-19 of the repayment period. The surcharge revenues shall be tracked separately and shall be used only for repayment for the SDWSRF loan described in Resolution W-4788. This surcharge only applies to customers in the Garrapata service area.

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1473-A	S. W. OWENS	Date Filed	_____
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	_____
			Resolution	_____

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. XXXXX-W  
 Cal. P.U.C. Sheet No. 11369-W

Schedule No. MO-1-MF Sheet 5  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
**Fees and Surcharges:**

**Monterey Service Area**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$830,483. The surcharge of \$0.5360 per cgl is added to the quantity charge beginning March 7, 2025.
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025.
11. Per Advice Letter 1473-A and D.24-12-025, a surcharge is applied to each bill to recover the net under-collection in the Conservation Adjustment for Rate Tier Designs Mechanism (CART). For the period ending December 31, 2024, the net under-collection totals \$8,069,638 including interest. The surcharge of \$0.2356 per cgl will be collected over 24 months beginning June 28, 2025.

(N)  
 |  
 (N)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1473-A	S. W. OWENS	Date Filed	_____
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	_____
			Resolution	_____

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
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Cancelling  
Revised

Cal. P.U.C. Sheet No. XXXXX-W  
Cal. P.U.C. Sheet No. 11368-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):  
Fees and Surcharges:

**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
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(N)

(N)

(TO BE INSERTED BY UTILITY)

Advice 1473-A

Decision

ISSUED BY

S. W. OWENS

SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed

Effective

Resolution



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**CALIFORNIA-AMERICAN WATER COMPANY  
ADVICE LETTER 1473-A  
SUPPORTING DOCUMENTATION FOR STAFF**

**2024 CART Filing – Central Division  
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## Workpaper 1-1

### 2024 CART Collections

#### Summary

	January	February	March	April	May	June	July	August	September	October	November	December	
<b>CENTRAL</b>													
Monterey SF	\$ 473,441	\$ 488,760	\$ 473,283	\$ 489,864	\$ 516,818	\$ 453,496	\$ 412,523	\$ 376,971	\$ 375,446	\$ 422,073	\$ 405,330	\$ 493,551	\$ 5,381,557
Monterey MF	\$ 60,878	\$ 86,310	\$ 65,150	\$ 98,656	\$ 82,476	\$ 50,844	\$ 49,786	\$ 33,745	\$ 23,506	\$ 62,875	\$ 44,722	\$ 78,131	\$ 737,080
Monterey SF - Meter	\$ 332,523	\$ 340,667	\$ 340,622	\$ 340,763	\$ 341,402	\$ 340,783	\$ 341,209	\$ 341,040	\$ 341,147	\$ 340,995	\$ 334,513	\$ 341,189	\$ 4,076,850
Monterey MF - Meter	\$ 505	\$ 2,284	\$ 2,267	\$ 2,277	\$ 2,318	\$ 2,318	\$ 2,308	\$ 2,324	\$ 2,362	\$ 2,399	\$ 2,420	\$ 2,505	\$ 26,288
Monterey NR	\$ (178,520)	\$ (145,958)	\$ (121,937)	\$ (150,451)	\$ (142,689)	\$ (235,065)	\$ (257,579)	\$ (241,186)	\$ (294,335)	\$ (242,224)	\$ (196,311)	\$ (151,697)	\$ (2,357,951)
Central Satellites	\$ 5,073	\$ 5,042	\$ 5,269	\$ 5,395	\$ 5,364	\$ 245	\$ (2,199)	\$ (8,255)	\$ (6,515)	\$ (3,461)	\$ (6,305)	\$ 6,486	\$ 6,139
Chualar													
<b>CENTRAL TOTAL</b>	<b>\$ 693,900</b>	<b>\$ 777,105</b>	<b>\$ 764,654</b>	<b>\$ 786,505</b>	<b>\$ 805,689</b>	<b>\$ 612,620</b>	<b>\$ 546,048</b>	<b>\$ 504,639</b>	<b>\$ 441,610</b>	<b>\$ 582,658</b>	<b>\$ 584,369</b>	<b>\$ 770,165</b>	<b>\$ 7,869,963</b>

45.6% <-- percentage of non-res volumetric revenue transferred from residential to non-residential

Workpaper 1-2

CALIFORNIA-AMERICAN WATER COMPANY  
CENTRAL DIVISION  
2024 CART FILING  
SURCHARGE CALCULATION

Surcharge Calculations:

Monterey Annual Consumption (CGL)	2024 Usage	Total Undercollection Amount	Amorization Period (Months)	Total Surcharge (CGL)
Residential	17,129,264	\$ 8,069,638.98	24	\$ 0.2356

Central Satellites Annual Consumption (CGL)	2024 Usage	Total Undercollection Amount	Amorization Period	Total Surcharge (CGL)
Residential	792,607	\$ 6,857.67	12	\$ 0.0087

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California American Water Company  
 Conservation Adjustment for Rate Tier Designs Mechanism (CART Designs)  
 Interest Schedule  
 GL Account # 18680145

Profit Center	Division	Month	Total Monthly Charges	Commercial Paper		Balance
				Rate	Interest Earned	
1540	Central	1/31/2024	688,827.06	5.31%	1,524.03	690,351.09
1540	Central	2/29/2024	772,062.75	5.31%	4,762.99	1,467,176.83
1540	Central	3/31/2024	759,384.87	5.32%	8,187.79	2,234,749.50
1540	Central	4/30/2024	781,109.86	5.34%	11,682.60	3,027,541.96
1540	Central	5/31/2024	800,324.93	5.34%	15,253.28	3,843,120.16
1540	Central	6/30/2024	612,375.37	5.32%	18,395.26	4,473,890.79
1540	Central	7/31/2024	548,247.13	5.26%	20,812.13	5,042,950.05
1540	Central	8/31/2024	512,894.01	5.12%	22,610.76	5,578,454.82
1540	Central	9/30/2024	448,125.38	4.85%	23,451.84	6,050,032.04
1540	Central	10/31/2024	586,118.42	4.61%	24,368.04	6,660,518.50
1540	Central	11/30/2024	590,674.36	4.57%	26,490.22	7,277,683.08
1540	Central	12/31/2024	763,679.49	4.43%	28,276.41	8,069,638.98
			7,863,823.63		205,815.35	8,069,638.98
			7,863,823.63			-

Workpaper 1-4

Profit Center	Division	Month	Commercial Paper			
			Total Monthly Charges	Rate	Interest Earned	Balance
1540	Central	1/31/2024	5,073.25	5.31%	11.22	5,084.47
1540	Central	2/29/2024	5,042.14	5.31%	33.65	10,160.26
1540	Central	3/31/2024	5,269.06	5.32%	56.72	15,486.05
1540	Central	4/30/2024	5,395.09	5.34%	80.92	20,962.06
1540	Central	5/31/2024	5,364.11	5.34%	105.22	26,431.39
1540	Central	6/30/2024	244.56	5.32%	117.72	26,793.67
1540	Central	7/31/2024	(2,198.84)	5.26%	112.63	24,707.47
1540	Central	8/31/2024	(8,254.65)	5.12%	87.81	16,540.63
1540	Central	9/30/2024	(6,515.27)	4.85%	53.69	10,079.05
1540	Central	10/31/2024	(3,460.69)	4.61%	32.07	6,650.42
1540	Central	11/30/2024	(6,305.19)	4.57%	13.32	358.56
1540	Central	12/31/2024	6,485.81	4.43%	13.30	6,857.67
			6,139.40		718.27	6,857.67
			6,139.40			-

# Workpaper 1-5

## Ratemaking Service Area:

Monterey Main

Profit Center(s)

1540

Conversion Rate (\$ccf to \$cgl)

Revenue System #

RS020

0.133680556

SQR

12.70

1.6981

PWM surcharge - RO Model

0.531342175

Quantity Charges

			January	February	
	Residential (Non-CAP)	2024 CART RD	SQR	January Usage	CART Adjustmen February Usage
1	0 to 30	\$0.8100	\$1.6981	638,922	567,438 574,180
1	30+ to 45	\$1.6200	\$1.6981	128,629	10,048 97,389
2	45+ to 60	\$1.6200	\$1.6981	63,796	4,984 43,723
3	60+ to 90	\$2.4300	\$1.6981	54,572	(39,940) 32,405
3	90+ to 114	\$2.4300	\$1.6981	19,693	(14,413) 10,035
4	114+ to 150	\$3.3749	\$1.6981	18,504	(31,028) 8,334
4	150+	\$3.3749	\$1.6981	51,285	(85,994) 29,958

	Residential (CAP)	2024 CART RD	SQR	January	February	
				January Usage	CART Adjustmen February Usage	
1	0 to 30	0.8100	1.6981	79,497	70,603	77,106
1	30+ to 45	1.6200	1.6981	18,666	1,458	16,080
2	45+ to 60	1.6200	1.6981	9,779	764	7,796
3	60+ to 90	2.4300	1.6981	7,055	(5,163)	4,967
3	90+ to 114	2.4300	1.6981	1,673	(1,225)	1,118
4	114+ to 150	3.3749	1.6981	1,043	(1,748)	492
4	150+	3.3749	1.6981	1,397	(2,343)	1,192

Total Usage: 1,094,513

904,777

Usage Revenue Sub-total:

473,441 venue Sub-total:

## Meter Charges

	Residential (Non-CAP)	Interim Rate	January	February	
			thorized (standa January Billed Servic	February Billed Servi	
5/8-METER	5/8 x 3/4"	45.46	55.56	24,764	250,182 24,441
3/4-METER	3/4"	71.14	83.34	133	1,623 133
1-METER	1"	125.00	138.90	3,717	51,639 3,735
1.5-METER	1-1/2"	295.24	277.79	232	(4,047) 233
2-METER	2"	485.47	444.47	70	(2,870) 70
3-METER	3"	910.26	833.38	-	-
4-METER	4"	1,550.51	1,388.97	-	-
6-METER	6"	3,200.57	2,777.94	-	-
8-METER	8"	5,120.86	4,444.70	-	-
10-METER	10"	5,227.46	6,389.26	-	-



## Workpaper 1-6

				January		February
		Interim Rate	Authorized	January Billed Service	IRTU	February Billed Service
<b>Residential (CAP)</b>						
5/8-METER	5/8 x 3/4"	45.46	55.56	3,116	31,480	3,447
3/4-METER	3/4"	71.14	83.34	5	61	5
1-METER	1"	125.00	138.90	126	1,750	134
1.5-METER	1-1/2"	295.24	277.79	2	(35)	2
2-METER	2"	485.47	444.47	-	-	
3-METER	3"	910.26	833.38		-	
4-METER	4"	1,550.51	1,388.97		-	
6-METER	6"	3,200.57	2,777.94		-	
8-METER	8"	5,120.86	4,444.70		-	
10-METER	10"	5,227.46	6,389.26		-	
<b>Residential (Multi-use)</b>				January		February
				January Billed Service	IRTU	February Billed Service
0	5/8 x 3/4" RES to 1" RES MFS	-			-	
0	5/8 x 3/4" RES to 1-1/2" RES MFS	-			-	
0	5/8 x 3/4" RES to 2" RES MFS	-			-	
3/4-METER-1-METER	3/4" RES to 1" RES MFS	98.07	111.12	212	2,766	838
0	3/4" RES to 1-1/2" RES MFS	-			-	
0	3/4" RES to 2" RES MFS	-			-	
1-METER-1.5-METER	1" RES to 1-1/2" RES MFS	210.12	208.35	15	(27)	69
0	1" RES to 2" RES MFS	-			-	
1.5-METER-2-METER	1-1/2" RES to 2" RES MFS	390.35	361.13		-	12
<b>Service Charge Revenue Sub-total:</b>					<b>332,523</b>	
<b>Total (Quantity + Service Charge)</b>					<b>805,963</b>	

Workpaper 1-7

March		April		May		June	
CART Adjustmen	March Usage	CART Adjustmen	April Usage	CART Adjustmen	May Usage	CART Adjustmen	June Usage
509,939	544,776	483,825	590,592	524,515	599,862	532,748	666,552
7,608	78,205	6,109	105,348	8,229	112,088	8,756	165,087
3,416	31,948	2,496	47,315	3,696	52,900	4,132	94,361
(23,717)	22,485	(16,456)	34,851	(25,507)	41,734	(30,544)	88,639
(7,345)	7,191	(5,263)	10,636	(7,784)	12,993	(9,510)	31,188
(13,975)	5,717	(9,585)	8,151	(13,668)	9,770	(16,382)	24,017
(50,234)	24,595	(41,241)	26,728	(44,817)	21,647	(36,297)	53,604

March		April		May		June	
CART Adjustmen	March Usage	CART Adjustmen	April Usage	CART Adjustmen	May Usage	CART Adjustmen	June Usage
68,479	75,856	67,369	81,151	72,071	77,739	69,042	77,105
1,256	14,070	1,099	17,481	1,366	16,198	1,265	19,527
609	6,138	480	8,633	674	7,590	593	10,760
(3,635)	3,586	(2,625)	5,612	(4,108)	5,020	(3,674)	8,383
(818)	792	(579)	1,214	(888)	1,158	(847)	1,943
(825)	476	(798)	605	(1,015)	625	(1,048)	1,010
(1,998)	6,886	(11,547)	13,658	(22,901)	845	(1,416)	1,484
822,722		951,975		960,169		1,243,660	
<b>488,760</b>	<b>Usage Revenue S</b>	<b>473,283</b>	<b>venue Sub-total:</b>	<b>489,864</b>	<b>venue Sub-total:</b>	<b>516,818</b>	<b>venue Sub-total:</b>

March		April		May		June	
IRTU	arch Billed Service	IRTU	pril Billed Service	IRTU	May Billed Service:	IRTU	une Billed Service
246,919	24,442	246,929	24,466	247,172	24,467	247,182	24,411
1,623	132	1,610	132	1,610	133	1,623	134
51,889	3,730	51,820	3,733	51,861	3,713	51,583	3,707
(4,064)	232	(4,047)	232	(4,047)	232	(4,047)	231
(2,870)	70	(2,870)	70	(2,870)	70	(2,870)	70
-		-		-	-	-	-
-		-		-	-	-	-
-		-		-	-	-	-
-		-		-		-	
-		-		-		-	

## Workpaper 1-8

March		April		May		June	
IRTU	March Billed Service	IRTU	April Billed Service	IRTU	May Billed Service	IRTU	June Billed Service
34,824	3,426	34,612	3,403	34,379	3,459	34,945	3,459
61	5	61	5	61	5	61	5
1,862	131	1,820	129	1,792	132	1,834	132
(35)	2	(35)	2	(35)	2	(35)	2
-		-		-	-	-	-
-		-		-		-	
-		-		-		-	
-		-		-		-	
-		-		-		-	
-		-		-		-	
IRTU	March Billed Service	IRTU	April Billed Service	IRTU	May Billed Service	IRTU	June Billed Service
-		-		-		-	
-		-		-		-	
-		-		-		-	
10,933	856	11,167	865	11,285	887	11,572	887
-		-		-		-	
-		-		-		-	
(123)	70	(124)	70	(124)	70	(124)	70
-		-		-		-	
(351)	11	(321)	11	(321)	11	(321)	11
<b>340,667</b>		<b>340,622</b>		<b>340,763</b>		<b>341,402</b>	
<b>829,427</b>		<b>813,904</b>		<b>830,627</b>		<b>858,220</b>	

Workpaper 1-9

July		August		September		October	
CART Adjustmen	July Usage	CART Adjustmen	August Usage	CART Adjustmen	September Usage	CART Adjustmen	October Usage
591,977	684,054	607,521	691,340	613,991	694,535	616,829	671,556
12,896	178,239	13,924	183,656	14,347	189,331	14,790	160,607
7,371	105,585	8,248	112,830	8,814	116,087	9,068	92,056
(64,874)	103,929	(76,064)	116,146	(85,005)	117,334	(85,875)	90,463
(22,826)	39,130	(28,638)	45,328	(33,175)	45,454	(33,267)	34,943
(40,271)	31,116	(52,176)	37,430	(62,763)	37,802	(63,385)	29,180
(89,881)	70,329	(117,927)	79,401	(133,138)	83,026	(139,217)	65,731

July		August		September		October	
CART Adjustmen	July Usage	CART Adjustmen	August Usage	CART Adjustmen	September Usage	CART Adjustmen	October Usage
68,478	76,871	68,270	75,423	66,985	75,994	67,492	72,074
1,525	20,049	1,566	18,758	1,465	19,936	1,557	16,068
841	11,711	915	10,440	816	11,518	900	7,829
(6,136)	9,459	(6,923)	8,585	(6,283)	9,556	(6,994)	5,839
(1,422)	2,443	(1,788)	2,404	(1,759)	2,412	(1,765)	1,542
(1,694)	1,244	(2,086)	1,496	(2,508)	1,223	(2,051)	913
(2,489)	1,383	(2,319)	2,871	(4,814)	1,572	(2,636)	1,252
	1,335,543		1,386,109		1,405,781		1,250,055
<b>453,496</b>	<b>venue Sub-total:</b>	<b>412,523</b>	<b>venue Sub-total:</b>	<b>376,971</b>	<b>venue Sub-total:</b>	<b>375,446</b>	<b>venue Sub-total:</b>

July		August		September		October	
IRTU	July Billed Services	IRTU	August Billed Services	IRTU	September Billed Services	IRTU	October Billed Services
246,616	24,772	250,263	24,773	250,273	24,787	250,415	24,777
1,635	134	1,635	133	1,623	133	1,623	132
51,500	3,734	51,875	3,729	51,806	3,734	51,875	3,727
(4,029)	232	(4,047)	233	(4,064)	233	(4,064)	233
(2,870)	70	(2,870)	70	(2,870)	69	(2,829)	69
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-

## Workpaper 1-10

July		August		September		October	
IRTU	July Billed Services:	IRTU	August Billed Service	IRTU	September Billed Serv	IRTU	October Billed Service
34,945	3,120	31,520	3,103	31,349	3,068	30,995	3,070
61	5	61	5	61	5	61	5
1,834	115	1,598	115	1,598	115	1,598	114
(35)	1	(17)	1	(17)	1	(17)	1
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
July		August		September		October	
IRTU	July Billed Services:	IRTU	August Billed Service	IRTU	September Billed Serv	IRTU	October Billed Service
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
11,572	892	11,637	899	11,728	915	11,937	919
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
(124)	70	(124)	70	(124)	70	(124)	70
-	-	-	-	-	-	-	-
(321)	11	(321)	11	(321)	11	(321)	11
<b>340,783</b>		<b>341,209</b>		<b>341,040</b>		<b>341,147</b>	
<b>794,279</b>		<b>753,732</b>		<b>718,011</b>		<b>716,593</b>	

November		December		
CART Adjustmen	November Usage	CART Adjustmen	December Usage	CART Adjustment
596,421	645,196	573,010	643,363	571,382
12,546	163,214	12,750	126,076	9,849
7,191	93,735	7,322	62,923	4,915
(66,208)	91,422	(66,910)	53,395	(39,079)
(25,574)	34,858	(25,512)	18,568	(13,590)
(48,929)	28,960	(48,560)	14,871	(24,936)
(110,217)	62,625	(105,008)	43,049	(72,185)

November		December		
CART Adjustmen	November Usage	CART Adjustmen	December Usage	CART Adjustment
64,010	72,548	64,431	70,395	62,519
1,255	17,562	1,372	14,753	1,152
612	9,104	711	6,904	539
(4,274)	7,077	(5,179)	4,775	(3,495)
(1,129)	1,663	(1,217)	1,222	(895)
(1,532)	759	(1,273)	787	(1,320)
(2,100)	362	(607)	779	(1,307)

	1,229,086		1,061,863		Total Combined:	13,646,254
<b>422,073</b>	<b>venue Sub-total:</b>	<b>405,330</b>	<b>venue Sub-total:</b>	<b>493,551</b>		

November		December		
IRTU	ember Billed Serv	IRTU	ember Billed Serv	IRTU
250,314	24,791	250,455	24,797	250,516
1,610	126	1,537	126	1,537
51,778	3,736	51,903	3,736	51,903
(4,064)	232	(4,047)	231	(4,029)
(2,829)	69	(2,829)	69	(2,829)
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

Workpaper 1-12

November		December			
IRTU	ember Billed Serv	IRTU	ember Billed Serv	IRTU	
31,015	3,063	30,944	3,044	30,753	
61	5	61	5	61	
1,584	113	1,570	110	1,528	
(17)	1	(17)	1	(17)	
-	-	-	-	-	
-		-		-	
-		-		-	
-		-		-	
-		-		-	
-		-		-	
IRTU	November ember Billed Serv	IRTU	December ember Billed Serv	IRTU	
-		-		-	
-		-		-	
-		-		-	
11,989	390	5,088	936	12,211	
-		-		-	
-		-		-	
(124)	20	(36)	69	(123)	
-		-		-	
(321)	4	(117)	11	(321)	
<b>340,995</b>		<b>334,513</b>		<b>341,189</b>	<b>#</b>
<b>763,068</b>		<b>739,843</b>		<b>834,740</b>	

## Workpaper 1-13

**Ratemaking Service Area:** Monterey Main  
**Profit Center(s)** 1540 **Conversion Rate (\$ccf to \$cgl)**  
**Revenue System #** RS020 **0.133680556** **SQR**  
 12.70  
 1.6981

PWM Surcharge RO model 0.53134217 \*\*Need to factor in Unit multiplier for Monterey MF

### Quantity Charges

			January		February		March		April		May	
Residential (Non-CAP)	2024 CART RC	SQR	January Usage	CART Adjustmen	February Usage	CART Adjustme	March Usage	CART Adjust	April Usage	CART Adjustme	May Usage	CART Adjustme
1 0-19	0.9798	1.6981	220,970	158,727	252,333	181,255	176,945	127,103	215,412	154,734	184,225	132,332
2 19+ to 38	1.9596	1.6981	70,776	(18,507)	83,402	(21,808)	45,819	(11,981)	60,057	(15,704)	49,334	(12,900)
3 38+ to 45	4.4091	1.6981	5,901	(15,997)	7,229	(19,597)	3,390	(9,189)	4,219	(11,438)	3,459	(9,377)
3 45+ to 51	4.4091	1.6981	2,866	(7,770)	3,626	(9,830)	1,522	(4,126)	2,115	(5,733)	1,747	(4,737)
4 51+ to 90	6.1237	1.6981	7,785	(34,452)	6,974	(30,864)	3,424	(15,151)	3,409	(15,086)	3,558	(15,746)
4 90+ to 150	6.1237	1.6981	3,040	(13,455)	1,680	(7,437)	2,495	(11,042)	1,291	(5,715)	1,165	(5,156)
4 150+	6.1237	1.6981	1,732	(7,667)	1,222	(5,409)	2,364	(10,464)	543	(2,402)	438	(1,940)
	Total Usage:		313,071		356,467		235,959		287,046		243,927	
Residential (CAP)	Interim Rate	Authorized	Usage	IRTU								
Non-Residential												
Usage Revenue Sub-total:				60,878		86,310		65,150		98,656		82,476
			313,071		356,467		235,959		287,046		243,927	

### Meter Charges

			January		February		March		April		May	
Residential (Non-CAP)	Interim Rate	Authorized	January Billed Service	IRTU	February Billed Service	IRTU	March Billed Service	IRTU	April Billed Service	IRTU	May Billed Service	IRTU
5/8-METER 5/8 x 3/4"	45.46	55.56	507	5,118	1,071	10,820	1,068	10,790	1,069	10,800	1,073	10,840
3/4-METER 3/4"	71.14	83.34	0	1	1	12	1	12	1	12	1	12
1-METER 1"	125.00	138.90	190	2,642	429	5,960	430	5,974	430	5,974	430	5,974
1.5-METER 1-1/2"	295.24	277.79	60	(1,050)	130	(2,268)	130	(2,268)	130	(2,268)	130	(2,268)
2-METER 2"	485.47	444.47	53	(2,184)	110	(4,510)	110	(4,510)	110	(4,510)	110	(4,510)
3-METER 3"	910.26	833.38	2	(158)	3	(231)	3	(231)	3	(231)	3	(231)
4-METER 4"	1,550.51	1,388.97	2	(320)	3	(485)	3	(485)	3	(485)	3	(485)
6-METER 6"	3,200.57	2,777.94	3	(1,272)	7	(2,958)	7	(2,958)	7	(2,958)	7	(2,958)
8-METER 8"	5,120.86	4,444.70	3	(2,272)	6	(4,057)	6	(4,057)	6	(4,057)	6	(4,057)
10-METER 10"	5,227.46	6,389.26		-	-	-	-	-	-	-	-	-
Service Charge Revenue Sub-total:				505		2,284		2,267		2,277		2,318
Total (Quantity + Service Charge)				61,384		88,594		67,417		100,934		84,794



Workpaper 1-14

June		July		August		September		October		November		December		
June Usage	CART Adjustm	July Usage	CART Adjustm	August Usage	CART Adjustm	September Usa	CART Adjustm	October Usage	CART Adjustm	November Usa	CART Adjustm	December Usa	CART Adjustment	
198,157	142,340	210,655	151,317	213,892	153,642	195,455	140,399	195,513	140,440	195,530	140,453	204,101	146,610	
74,194	(19,400)	71,727	(18,755)	78,694	(20,577)	72,877	(19,056)	58,863	(15,392)	72,371	(18,924)	55,765	(14,582)	
7,606	(20,619)	6,444	(17,471)	8,646	(23,440)	7,251	(19,656)	4,666	(12,648)	6,078	(16,477)	3,915	(10,614)	
3,933	(10,661)	3,239	(8,781)	3,457	(9,371)	3,414	(9,255)	2,655	(7,196)	2,694	(7,302)	2,135	(5,789)	
6,982	(30,901)	7,646	(33,836)	8,089	(35,801)	8,752	(38,734)	6,605	(29,231)	6,954	(30,774)	6,972	(30,855)	
1,885	(8,341)	2,782	(12,310)	2,583	(11,430)	3,139	(13,892)	2,145	(9,493)	2,391	(10,581)	1,475	(6,529)	
356	(1,574)	2,345	(10,378)	4,356	(19,278)	3,683	(16,300)	814	(3,605)	2,638	(11,674)	25	(109)	
293,112		304,837		319,717		294,570		271,260		288,655		274,389		Total Combined: 3,483,010
	<b>50,844</b>		<b>49,786</b>		<b>33,745</b>		<b>23,506</b>		<b>62,875</b>		<b>44,722</b>		<b>78,131</b>	
293,112		304,837		319,717		294,570		271,260		288,655		274,389		
June	July		August		September		October		November		December			
the Billed Serv	IRTU	ly Billed Serv	IRTU	ust Billed Serv	IRTU	mber Billed Se	IRTU	ber Billed Ser	IRTU	nber Billed Se	IRTU	nber Billed Se	IRTU	
1,073	10,840	1,072	10,830	1,075	10,860	1,077	10,881	1,079	10,901	1,077	10,881	1,080	10,911	
1	12	1	12	1	12	1	12	1	12	1	12	1	12	
430	5,974	430	5,974	429	5,960	429	5,960	429	5,960	429	5,960	430	5,974	
130	(2,268)	130	(2,268)	130	(2,268)	129	(2,250)	128	(2,233)	128	(2,233)	128	(2,233)	
110	(4,510)	110	(4,510)	110	(4,510)	110	(4,510)	110	(4,510)	109	(4,469)	108	(4,428)	
3	(231)	3	(231)	3	(231)	3	(231)	3	(231)	3	(231)	3	(231)	
3	(485)	3	(485)	3	(485)	3	(485)	3	(485)	3	(485)	3	(485)	
7	(2,958)	7	(2,958)	7	(2,958)	7	(2,958)	7	(2,958)	7	(2,958)	7	(2,958)	
6	(4,057)	6	(4,057)	6	(4,057)	6	(4,057)	6	(4,057)	6	(4,057)	6	(4,057)	
-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	<b>2,318</b>		<b>2,308</b>		<b>2,324</b>		<b>2,362</b>		<b>2,399</b>		<b>2,420</b>		<b>2,505</b>	
	<b>53,162</b>		<b>52,094</b>		<b>36,069</b>		<b>25,867</b>		<b>65,274</b>		<b>47,142</b>		<b>80,637</b>	

## Workpaper 1-15

**Ratemaking Service Area:** Monterey Main  
**Profit Center(s)** 1540  
**Conversion Rate (\$ccl to \$cgl)** 0.133680556  
**SQR** 12.70  
**PWM Surcharge RO Model** 0.53134217  
**1.6981**

### Quantity Charges

Schedule MO-1C	2024 CART RD	SQR	January		February		March		April		May		June	
			January Usage	CART Adjustme	February Usage	CART Adjustment	March Usage	CART Adjustment	April Usage	CART Adjustment	May Usage	CART Adjustmen	June Usage	
Division 1	2.0149	1.6981	725,308	(229,765)	573,021	(181,523)	485,445	(153,780)	585,548	(185,491)	560,361	(177,513)	652,314	
Division 2	2.2667	1.6981	8,901	(5,061)	9,987	(5,678)	7,841	(4,458)	12,780	(7,267)	33,569	(19,087)	82,440	
Division 3	2.5186	1.6981	96,554	(79,221)	81,329	(66,729)	69,671	(57,164)	82,470	(67,665)	65,000	(53,331)	222,098	
Division 4	5.0372	1.6981	21,574	(72,036)	16,155	(53,944)	15,222	(50,826)	17,989	(60,066)	18,519	(61,836)	22,566	

Schedule MO-10	2024		January	February		March		April		May		June	
	CART RD	SQR	January Usage	CART Adjustme	February Usage	CART Adjustment	March Usage	CART Adjustment	April Usage	CART Adjustment	May Usage	CART Adjustmen	June Usage
Misc. and Contruction	1.6984	1.6981	4,575	(1)	3,151	(1)	8,595	(2)	1,724	(0)	4,446	(1)	2,748
Other (permanent)	\$W:\$W	\$AQ:\$AQ	January Usage	CART Adjustme	February Usage	CART Adjustment	March Usage	CART Adjustment	April Usage	CART Adjustment	May Usage	CART Adjustmen	June Usage
Block 1	0.5460	1.6981	(1,467)	(1,690)	104	120	52	60	260	300	52	60	104
Block 2	1.0921	1.6981	104	63	104	63	52	32	260	158	52	32	104
Block 3	4.3684	1.6981	1,415	(3,778)	4,640	(12,390)	474	(1,266)	3,709	(9,904)	464	(1,239)	1,716
Other (temp)	0.5460	1.6981	-	-	688,491	587,352	704,740	682,463	984,090				
	Total Usage:		856,964										
	Usage Revenue Sub-total:			(391,491)	venue Sub-total:	(320,083)	venue Sub-total:	(267,406)	venue Sub-total:	(329,937)	venue Sub-total:	(312,915)	venue Sub-total:

**Service Charge Revenue Sub-total:**

Total (Quantity + Service Charge)	(391,491)	(320,083)	(267,406)	(329,937)	(312,915)
January	0.0000	0.0000	0.0000	0.0000	June
725,308	9,987	7,841	12,780	33,569	82,440
96,554	81,329	69,671	82,470	65,000	222,098
21,574	16,155	15,222	17,989	18,519	22,566
-	-	-	-	-	-
843,436	107,472	92,734	113,239	117,087	327,104

Workpaper 1-16

July		August		September		October		November		December		
CART Adjustmen	July Usage	CART Adjustmen	August Usage	CART Adjustme	September Usage	CART Adjustme	October Usage	CART Adjustme	November Usage	CART Adjustment	December Usage	CART Adjustment
(206,642)	716,588	(227,003)	725,308	(229,765)	688,883	(218,226)	655,085	(207,520)	592,871	(187,811)	581,980	(184,361)
(46,874)	129,373	(73,559)	152,626	(86,780)	98,823	(56,189)	69,148	(39,316)	36,479	(20,742)	20,624	(11,727)
(182,228)	215,234	(176,596)	133,796	(109,777)	309,826	(254,207)	216,617	(177,731)	163,275	(133,964)	76,274	(62,582)
(75,349)	25,096	(83,797)	29,529	(98,601)	33,599	(112,189)	30,727	(102,601)	24,847	(82,965)	19,295	(64,426)
July		August		September		October		November		December		
CART Adjustmen	July Usage	CART Adjustmen	August Usage	CART Adjustme	September Usage	CART Adjustme	October Usage	CART Adjustme	November Usage	CART Adjustment	December Usage	CART Adjustment
(1)	3,844	(1)	1,575	(0)	5,484	(2)	5,044	(1)	9,388	(3)	6,391	(2)
July		August		September		October		November		December		
CART Adjustmen	July Usage	CART Adjustmen	August Usage	CART Adjustme	September Usage	CART Adjustme	October Usage	CART Adjustme	November Usage	CART Adjustment	December Usage	CART Adjustment
120	104	120	104	120	104	120	104	120	104	120	156	180
63	104	63	104	63	104	63	104	63	104	63	156	95
(4,582)	1,533	(4,094)	1,564	(4,176)	1,813	(4,841)	1,575	(4,206)	1,949	(5,204)	3,687	(9,845)
1,091,877		1,044,606		1,138,636		978,405		829,017		708,564		Total Combined:
(515,493) venue Sub-total:		(564,867) venue Sub-total:		(528,918) venue Sub-total:		(645,471) venue Sub-total:		(531,192) venue Sub-total:		(430,506) venue Sub-total:		(332,669)
												10,295,203
(515,493)		(564,867)		(528,918)		(645,471)		(531,192)		(430,506)		(332,669)
July		0		0		0		0		0		
129,373		152,626		98,823		69,148		36,479		20,624		
215,234		133,796		309,826		216,617		163,275		76,274		
25,096		29,529		33,599		30,727		24,847		19,295		
-		-		-		-		-		-		
369,703		315,951		442,247		316,493		224,601		116,193		

## Workpaper 1-17

<b>Ratemaking Service Area:</b>	<b>Central Satellites</b>	Ambler Park, Toro, Ralph Lane & Garrapata		
Profit Center(s)	1555	1548	Conversion Rate (	1543
Revenue System #	RS025	0.133680556		
				SQR
				10.52
				1.4064

\*Cal PA proposed breakpoints stated in ccf. Conversion to cgl is rounded to whole number and to match Cal Am in cases where they are approximately equal

Quantity Charges														
		\$1-\$1	\$AD-\$AD	January		February		March		April		May		
Residential (Non-CAP)	2024 CART RD		SQR	January Usage	CART Adjustme	February Usage	CART Adjustm	March Usage	CART Adjustment	April Usage	CART Adjusttr	May Usage	CART Adjustmer	
0 to 45		1.1673	1.4064	27,861	6,663	26,841	6,419	23,810	5,694	25,099	6,002	28,020	6,701	
45+ to 60		1.1673	1.4064	4,583	1,096	3,780	904	2,498	597	2,886	690	4,473	1,070	
60+ to 135		1.4064	1.4064	9,347	0	6,882	0	3,999	0	4,890	0	8,361	0	
135+ to 187		1.8846	1.4064	2,425	(1,160)	1,910	(913)	977	(467)	1,020	(488)	1,928	(922)	
187+ to 298		1.8846	1.4064	2,024	(968)	1,607	(768)	1,019	(487)	1,263	(604)	2,079	(994)	
298+ to 322		1.8846	1.4064	213	(102)	194	(93)	93	(44)	198	(95)	185	(88)	
322+ to 327		1.8846	1.4064	40	(19)	40	(19)	15	(7)	35	(17)	35	(17)	
327+ to 785		2.2191	1.4064	888	(722)	961	(781)	370	(301)	462	(375)	866	(704)	
785+		2.2191	1.4064	-	-	-	-	-	-	-	-	-	-	
				January		February		March		April		May		
Residential (CAP)	2024 CART RD		SQR	January Usage	CART Adjustme	February Usage	CART Adjustm	March Usage	CART Adjustment	April Usage	CART Adjusttr	May Usage	CART Adjustmer	
0 to 45		1.1673	1.4064	1,026	245	1,062	254	1,068	256	1,060	253	1,200	287	
45+ to 60		1.1673	1.4064	164	39	167	40	143	34	116	28	188	45	
60+ to 135		1.4064	1.4064	252	0	257	0	197	0	200	0	330	0	
135+ to 187		1.8846	1.4064	-	-	-	-	11	(5)	-	-	28	(13)	
187+ to 298		1.8846	1.4064	-	-	-	-	-	-	-	-	-	-	
298+ to 322		1.8846	1.4064	-	-	-	-	-	-	-	-	-	-	
322+ to 327		1.8846	1.4064	-	-	-	-	-	-	-	-	-	-	
327+ to 785		2.2191	1.4064	-	-	-	-	-	-	-	-	-	-	
785+		2.2191	1.4064	-	-	-	-	-	-	-	-	-	-	
				Total Usage:		48,824		43,701		34,201		47,693		
				Usage Revenue Sub-total:		5,073		5,042		5,269		5,395		5,364

# Workpaper 1-18

June		July		August		September		October		November		December	
June Usage	CART Adjustme	July Usage	CART Adjustm	August Usage	CART Adjustm	September Usage	CART Adjustm	October Usage	CART Adjust	November Usage	CART Adjusti	December Usage	CART Adjustment
30,041	7,184	30,117	7,202	32,034	7,661	31,395	7,508	44,218	10,574	17,657	4,222	42,651	10,200
6,333	1,514	6,618	1,583	7,503	1,794	6,975	1,668	9,975	2,385	3,894	931	7,100	1,698
17,067	1	19,580	1	23,955	1	21,452	1	29,996	1	12,675	1	14,434	1
5,365	(2,565)	6,703	(3,205)	9,337	(4,465)	7,784	(3,722)	10,262	(4,907)	5,222	(2,497)	3,503	(1,675)
5,489	(2,625)	6,798	(3,250)	10,923	(5,223)	8,873	(4,243)	10,245	(4,899)	6,034	(2,885)	3,144	(1,503)
586	(280)	840	(402)	1,353	(647)	1,008	(482)	1,248	(597)	866	(414)	400	(191)
103	(49)	160	(77)	252	(120)	181	(87)	246	(117)	165	(79)	80	(38)
2,981	(2,423)	4,785	(3,888)	8,495	(6,904)	7,161	(5,819)	6,496	(5,279)	5,835	(4,742)	2,839	(2,307)
1,015	(825)	519	(422)	640	(520)	1,932	(1,570)	1,172	(952)	1,191	(968)	37	(30)
June		July		August		September		October		November		December	
June Usage	CART Adjustme	July Usage	CART Adjustm	August Usage	CART Adjustm	September Usage	CART Adjustm	October Usage	CART Adjust	November Usage	CART Adjusti	December Usage	CART Adjustment
1,200	287	1,101	263	1,140	273	1,103	264	1,398	334	671	160	1,339	320
205	49	192	46	226	54	204	49	246	59	108	26	173	41
418	0	330	0	501	0	385	0	592	0	232	0	336	0
50	(24)	55	(26)	53	(25)	61	(29)	99	(48)	52	(25)	52	(25)
-	-	50	(24)	111	(53)	111	(53)	34	(16)	76	(36)	10	(5)
-	-	-	-	24	(11)	-	-	-	-	-	-	-	-
-	-	-	-	5	(2)	-	-	-	-	-	-	-	-
-	-	-	-	81	(66)	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-	-	-
70,854		77,848		96,632		88,623		116,226		54,678		76,097	Total Comt 792,607
	245		(2,199)		(8,255)		(6,515)		(3,461)		(6,305)		6,486
	245		(2,199)		(8,255)		(6,515)		(3,461)		(6,305)		6,486

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11372-W  
Cal. P.U.C. Sheet No. 11205-W

Schedule No. CEN-SAT  
Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS

Fees and Surcharges (Continued):

**ALL CENTRAL SATELLITE SERVICE AREA (Continued)**

5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under-collection totals \$997,334 including interest. The surcharge of \$0.2888 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 36 months beginning April 1, 2024. The Chualar service area is excluded from this surcharge.
6. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025. The Chualar service area is excluded from this surcharge.

(N)  
|  
(N)

**GARRAPATA SERVICE AREA ONLY**

1. The Safe Drinking Water State Revolving Fund (SDWSRF) surcharge is in addition to the water bill. This surcharge must be identified on each bill. The surcharge is specifically for the repayment of a loan under the American Recovery and Reinvestment Act for SDWSRF projects authorized by Resolution W-4788, dated September 24, 2009. The surcharge to repay the loan will last until the loan is fully paid. The surcharge rates are subject to periodic adjustment. The monthly surcharge is \$16.62 for years 1-10; and \$15.11 for years 11-19 of the repayment period. The surcharge revenues shall be tracked separately and shall be used only for repayment for the SDWSRF loan described in Resolution W-4788. This surcharge only applies to customers in the Garrapata service area.

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1467	S. W. OWENS	Date Filed	March 5, 2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	March 7, 2025
			Resolution	<u>CANCELED</u>

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11369-W  
Cal. P.U.C. Sheet No. 11185-W

Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
**Fees and Surcharges:**

**Monterey Service Area**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$830,483. The surcharge of \$0.5360 per cgl is added to the quantity charge beginning March 7, 2025.
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025.

(C)  
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(C)  
  
  
  
(C)  
|  
(C)

(Continued)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1467	S. W. OWENS	Date Filed	March 5, 2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	March 7, 2025
			Resolution	<b>CANCELED</b>

**CALIFORNIA-AMERICAN WATER COMPANY**  
655 W. Broadway, Suite 1410  
San Diego, CA 92101

Cancelling Revised  
Revised

Cal. P.U.C. Sheet No. 11368-W  
Cal. P.U.C. Sheet No. 11180-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):  
Fees and Surcharges:

**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$830,483. The surcharge of \$0.5360 per cgl is added to the quantity charge beginning March 7, 2025. (C)  
|  
(C)
9. Per Advice Letter 1442 and D.21-11-018 a surcharge of \$0.0214 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected over 9 months beginning upon approval of Advice Letter 1442.
10. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025. (C)  
|  
(C)

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1467	S. W. OWENS	Date Filed	March 5, 2025
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	March 7, 2025
			Resolution	<b>CANCELED</b>



# ATTACHMENT 4

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



August 18, 2025

Jonathan Morse  
Sr. Manager Rates & Regulatory  
California-American Water Company  
520 Capitol Mall Ste. 630  
Sacramento, CA 95814

Dear Mr. Morse,

Enclosed is a copy of the utility's Advice Letter No. 1473-A, (Supplement to Advice Letter No. 1473), together with the tariff schedules listed therein, which have been rejected per California Public Utilities Commission Water Division's Disposition letter e-mailed on August 18, 2025.

As a reminder, rejected tariff sheets shall be retained in the utility's file of cancelled and superseded sheets, and sheet numbers and Advice Letter numbers of rejected filings shall not be reused.

Please contact Bradley Leong at [BL4@cpuc.ca.gov](mailto:BL4@cpuc.ca.gov), if you have any questions.

Thank you.

Enclosures

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



August 18, 2025

Chase Grady  
Chase.Grady@amwater.com

Re: California-American Water Company Advice Letter 1473-A

Dear Mr. Grady:

Please be advised that Water Division is rejecting California-American Water Company's (Cal-Am) Tier 1 Advice Letter (AL) 1473 filed on May 29, 2025 and supplemented on June 16, 2025 by AL 1473-A. Cal-Am's AL 1473 requests authorization to amortize the 2024 Conservation Adjustment for Rate Tier Designs Mechanism (CART) Balancing Account.

Water Division has reviewed the relief requested in Cal-Am's AL 1473-A. Cal-Am's CART calculations for the utility's Monterey District are not in compliance with Decision (D.) 24-12-025. The calculations do not follow the methodology for the Monterey-Style Water Revenue Adjustment Mechanism, as first established in D.96-12-005. In particular, D.24-12-025 does not authorize Cal-Am to track: (1) undercollections as a result of conservation allocation of revenue requirements between meter charges and volumetric charges, nor (2) deductions from total standard revenue that must be collected from each customer class. Items (1) and (2) were not considered in Cal-Am's GRC Application (A.) 22-07-001 and therefore fall outside the scope of the Tier 1 advice letter that Cal-Am is authorized to file by D.24-12-005 Ordering Paragraph 5. Cal-Am is not authorized to include these items in the CART Balancing Account pursuant to D.24-12-025 and the advice letter is rejected.

If there are any questions regarding this matter, please contact Bradley Leong at (415) 703-2307 or BL4@cpuc.ca.gov.

Sincerely,

A handwritten signature in blue ink, appearing to read "Bruce DeBerry".

Bruce DeBerry, Program Manager  
Water Division

Cc: California-American Water Company

June 16, 2025

ADVICE LETTER NO. 1473-A



TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company ("California American Water") (U210W) hereby submits for review this advice letter, attached hereto, which is applicable to all its Central Division service areas.

**Purpose:**

This supplemental advice letter updates the balances and surcharges associated with the Central Satellite service area as filed in AL 1473.

In compliance with Decision ("D.") 24-12-025, California American Water files this advice letter to amortize the 2024 Conservation Adjustment for Rate Tier Designs Mechanism ("CART") Balancing Account.

**Background:**

California American Water was authorized to create the CART (Formerly known as the M-WRAM) Balancing Account through D.24-12-025.

D.24-12-025, issued December 5, 2024, resolved California American Water's general rate case application A.22-07-001. The purpose of this advice letter filing is to comply with the following ordering paragraph and request amortization of the 2024 CART balances.

2. California-American Water Company is authorized to collect, through rates and authorized ratemaking accounting mechanisms, the 2024 test year base revenue requirement authorized by this decision effective January 1, 2024, to include collection of Monterey-Style Water Revenue Adjustment Mechanism or Conservation Adjustments for Rate-Tiered Decision Mechanism.

The intent of the Conservation Adjustment for Rate Tier Designs Mechanism (CART) is to track the difference between revenues collected under standard rate design and revenues collected under a conservation-oriented rate design. The standard CART only applies to the residential customer class where typically the only difference between standard rate design and conservation rate design is in the residential quantity rates, where the standard rate design has a single quantity rate ("SQR") and the conservation rate design has an inclining block structure.

The standard CART tracks the difference between revenues collected under conservation rate design (inclining block quantity rates) and what would have been tracked under standard rate design SQR. However, the Monterey service area has an aggressive conservation rate design that includes cost allocations between service charge revenues, allocations between customer classes, and steep tiers for both single family residential ("SFR") and multi-family residential ("MFR") customer classes. This one-of-a-kind aggressive conservation-oriented rate design makes the Monterey rate design incompatible with the standard CART as noted in Advice Letter 1459, which implemented the mechanism

and preliminary statement. As described below, several assumptions are therefore required to conform Monterey's aggressive conservation rate design with the CART mechanism.

General CART mechanism:

CART balances are calculated as follows:

Total actual sales multiplied by SQR (Standard Quantity Rate) – Actual sales per tier multiplied by the tiered rate (from CART tiered rate design).

How Monterey rate design is different from other rate designs:

The general parameters of the current Monterey rate design were established in the Monterey Rate Design proceeding A.15-07-019. In this proceeding California American Water sought authorization to modify the conservation plan, rationing plan, rate design, and other program elements for the Monterey service area. In A.15-09-017, California American Water requested modifications to the conservation and rationing plan to address compliance with the State Water Resource Control Board ("SWRCB") Cease and Desist Order ("CDO"). In addition to addressing the problems with the conservation and rationing plan, California American Water also made requests to address significant rate design issues.

One of the main differences between Monterey's rate design and rate designs of other service areas is that it does not incorporate SQR. Unlike every other California American Water service area, and most standard conservation-oriented rate designs, Monterey's rate design does not use SQR to set the rates that ratepayers will pay, adding to the complexity of the CART calculation, which relies solely on an authorized SQR for the standard calculation. The Monterey rate design works as follows:

In D.16-12-003 the Commission authorized a specific steep conservation-oriented rate design for Monterey in recognition of the water supply issues on the Peninsula. The Monterey rate design works as follows. First, meter charges and SQR are calculated using standard rate design. Second, these standard meter rates and SQR are used to calculate the standard revenue that needs to be collected from each customer class. Third, the conservation allocation of revenue requirements between meter charges and volumetric charges is used to develop the conservation meter rates. Fourth, the conservation meter charges are used to calculate the conservation meter revenue collection from each customer class. Fifth, calculated conservation meter revenue for each customer class is deducted from total standard revenue that must be collected from each customer class (calculated in step 2). This difference will determine how much revenue should be collected from volumetric rates for each customer class. Finally, Conservation Cost Component Base Rate ("CCCBR") is set for the base cost for the first tier using a goal seek function in Excel, and other rates are set as multipliers of CCCBR. For example, if CCCBR is \$1 for 10 cf of water use and tier 3's ratio is 4.00, the rate for the third tier will be \$4 for 10 cf of water.

Monterey's conservation rate design deviates from the standard calculation of meter charges, and to promote more conservation, it shifts revenue recovery from the service charge to the quantity charge. For 2024 rates the total revenue recovery from service

charges was reduced by around \$4.2M (from \$27.7M to \$23.5M). This revenue reduction was transferred to the volumetric side, which will be discussed more in the next section. Without this revenue shift, meter charges would have recovered \$4.2M more revenue under standard oriented rate design. However, under the conservation meter calculation, this revenue will fall in danger of not being collected. Since the intent of the CART is to capture difference in revenues collected under standard rate design and conservation rate design, California American Water included the under-collection from the SFR and MFR service charges.

Additionally, D.16-12-003 authorized California American Water to transfer 8.4 percent of residential volumetric revenue to non-residential customers. Under current revenue requirements, the allocation is around \$9.5M, representing around 45% of volumetric revenue from non-residential customers. In order to offset this revenue subsidy from residential to non-residential customer classes, the CART allocates 45% of the non-residential volumetric revenue over-collection (conservation rates vs standard rates) as an offsetting reduction to the CART. This 45% is based on the ratio of transferred residential volumetric revenue to total volumetric revenue for non-residential customers.

**Request:**

In compliance with D.24-12-025, California American Water requests authority to amortize 2024 CART balances. California American Water requests a volumetric surcharge of \$0.2356 per cgl over a 24-month period to residential customers be added to the Company's tariffs to collect the under-collection balance of \$8,069,638 for Monterey Service Area. California American Water requests a volumetric surcharge of \$0.0087 per cgl over a 12-month period to residential customers be added to the Company's tariffs to collect the under-collection balance of \$6,857 for Central Satellite. Chualar service area is excluded from this surcharge.

**Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and D.24-12-025 and is designated as a Tier 1 filing.

**Effective Date:**

California American Water requests an effective date of June 28, 2025.

**Notice and Service List:**

This is a Tier 1 advice letter that does not require customer notification, as provided in Water Industry Rule 7.3.1 of General Order 96-B. In accordance with General Order 96-B, General Rule 4.3 and 7.2 and Water Industry Rule 4.1, a copy of this advice letter will be transmitted electronically to competing and adjacent utilities and other utilities or interested parties having requested such notification. ***Please note that this advice letter will only be distributed electronically.***

**Response or Protest<sup>1</sup>**

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<sup>1</sup> G.O. 96-B, General Rule 7.4.1

Anyone may respond to or protest this advice letter. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)
7. A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

---

<sup>2</sup> G.O. 96-B, General Rule 7.4.2



**Email Address:**

[chase.grady@amwater.com](mailto:chase.grady@amwater.com)

[cathy.hongola-baptista@amwater.com](mailto:cathy.hongola-baptista@amwater.com)

[jonathan.morse@amwater.com](mailto:jonathan.morse@amwater.com)

**Mailing Address:**

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

520 Capitol Mall, Suite 630  
Sacramento, CA 95838

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**REPLIES**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Chase Grady*

---

Chase Grady  
Rates & Regulatory Analyst



<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
XXXXX-W	Schedule No. CEN-SAT Central Satellite Tariff Area GENERAL METERED SERVICE Sheet 5	11372-W
XXXXX-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 5	11369-W
XXXXX-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 5	11368-W

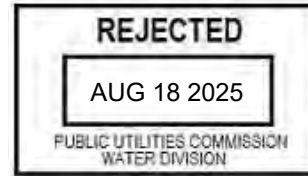
**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. XXXXX-W  
 Cal. P.U.C. Sheet No. 11372-W

Schedule No. CEN-SAT  
 Central Satellite Tariff Area  
GENERAL METERED SERVICE

Sheet 5



**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS**

**Fees and Surcharges (Continued):**

**ALL CENTRAL SATELLITE SERVICE AREA (Continued)**

5. Per Advice Letter 1440, a surcharge is included in each bill to recover the net under-collection in the Water Revenue Adjustment Mechanism (WRAM) and Modified Cost Balancing Account (MCBA). For the period ending December 31, 2023, the net under-collection totals \$997,334 including interest. The surcharge of \$0.2888 per 100 gallons is set to recover the under-collection at a rate equal to 15% of the authorized revenue requirement as approved by D.21-11-018, will be collected over 36 months beginning April 1, 2024. The Chualar service area is excluded from this surcharge.
6. Per Advice Letter 1467, a surcharge is applied to each bill to offset increases in purchased power costs in the Central Division. This offset results in a needed increase of \$713,642. The surcharge of \$0.0250 per cgl is added to the quantity rate beginning March 7, 2025. The Chualar service area is excluded from this surcharge.
7. Per Advice Letter 1473-A and D.24-12-025, a surcharge is applied to each bill to recover the net under-collection in the Conservation Adjustment for Rate Tier Designs Mechanism (CART). For the period ending December 31, 2024, the net under-collection totals \$6,857 including interest. The surcharge of \$0.0087 per cgl will be collected over 12 months beginning June 28, 2025. The Chualar service area is excluded from this surcharge.

(N)  
 |  
 (N)

**GARRAPATA SERVICE AREA ONLY**

1. The Safe Drinking Water State Revolving Fund (SDWSRF) surcharge is in addition to the water bill. This surcharge must be identified on each bill. The surcharge is specifically for the repayment of a loan under the American Recovery and Reinvestment Act for SDWSRF projects authorized by Resolution W-4788, dated September 24, 2009. The surcharge to repay the loan will last until the loan is fully paid. The surcharge rates are subject to periodic adjustment. The monthly surcharge is \$16.62 for years 1-10; and \$15.11 for years 11-19 of the repayment period. The surcharge revenues shall be tracked separately and shall be used only for repayment for the SDWSRF loan described in Resolution W-4788. This surcharge only applies to customers in the Garrapata service area.

(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1473-A	S. W. OWENS	Date Filed	_____
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	_____
			Resolution	_____

**CALIFORNIA-AMERICAN WATER COMPANY**  
 655 W. Broadway, Suite 1410  
 San Diego, CA 92101

Cancelling Revised  
 Revised

Cal. P.U.C. Sheet No. XXXXX-W  
 Cal. P.U.C. Sheet No. 11369-W

Schedule No. MO-1-MF  
 GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS:**  
**Fees and Surcharges:**

**Monterey Service Area**



6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
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11. Per Advice Letter 1473-A and D.24-12-025, a surcharge is applied to each bill to recover the net under-collection in the Conservation Adjustment for Rate Tier Designs Mechanism (CART). For the period ending December 31, 2024, the net under-collection totals \$8,069,638 including interest. The surcharge of \$0.2356 per cgl will be collected over 24 months beginning June 28, 2025.

(N)  
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(Continued)

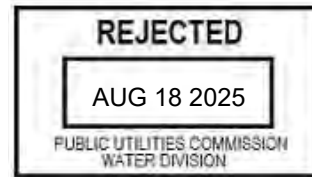
(TO BE INSERTED BY UTILITY)		ISSUED BY	(TO BE INSERTED BY C.P.U.C.)	
Advice	1473-A	S. W. OWENS	Date Filed	_____
Decision		SR. DIRECTOR - Rates & Regulatory	Effective	_____
			Resolution	_____

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

**SPECIAL CONDITIONS (Continued):**  
**Fees and Surcharges:**



**Monterey Service Area (Continued)**

6. Per Advice Letter 1459, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.0909 per 100 gallons over 12 months, beginning in March 2025. This total amount will be recovered from all classes of customers.
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(N)  
|  
(N)

(TO BE INSERTED BY UTILITY)  
Advice 1473-A  
Decision

ISSUED BY  
S. W. OWENS  
SR. DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)  
Date Filed \_\_\_\_\_  
Effective \_\_\_\_\_  
Resolution \_\_\_\_\_

**CENTRAL DIVISION SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**

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Deputy Pub Works Director – Operations  
Monterey County DPW  
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Salinas, CA 93901-2680

Ann Camel  
City Clerk  
City of Salinas  
200 Lincoln Avenue  
Salinas, CA 93901

Karen Crouch  
City Clerk,  
Carmel-By-The-Sea  
PO Box CC  
Carmel-by-the-Sea, CA 93921

Marc J. Del Piero  
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Pebble Beach, CA 93953-3011

Los Angeles Docket Office  
California Public Utilities Commission  
320 West 4th Street, Suite 500  
Los Angeles, CA 90013

Monterey Regional Water Pollution  
Control Agency (MRWPCA)  
5 Harris Court Road. Bldg D.  
Monterey, CA 93940

City of Pacific Grove  
c/o Community Development Department  
Attention: Sarah Hardgrave  
300 Forest Ave., 2nd floor  
Pacific Grove, CA 93950

City of Sand City  
City Hall  
California & Sylvan Avenues  
Sand City, CA 93955  
Attn: City Clerk

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Association  
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Monterey, CA 93942

Vibeke Norgaard  
City Attorney of Sand City  
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Carmel, CA 93921

Monterey Peninsula Water Management  
District  
Chief Financial Officer  
P.O. Box 85  
Monterey, CA 93942

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City Attorney/City Hall  
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Pacific Grove, CA 93950

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Monterey, CA 93940

Irvin L. Grant  
Deputy County Counsel  
County of Monterey  
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Salinas, CA 93901-2680

Joe Lucido  
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Monterey, CA 93940

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**CALIFORNIA-AMERICAN WATER COMPANY**

**BY E-MAIL:**

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DRA - Water Branch, Rm 4209  
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[kminami@delreyoaks.org](mailto:kminami@delreyoaks.org)

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[dhodgson@ci.seaside.ca.us](mailto:dhodgson@ci.seaside.ca.us)

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[nishil@mpwmd.net](mailto:nishil@mpwmd.net)

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Carmel, CA 93923  
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# ATTACHMENT B

## DECLARATION

1. I, Bahman Pourtaherian, am the founder and principal consultant at Blue Planet Utility Consulting, Inc.
2. If called as a witness, I could and would testify competently to the matters set forth in this Declaration, except for those matters stated upon information and belief, and as for those matters, I believe them to be true.
3. I have been engaged by California-American Water Company (“California American Water”) to provide assistance with respect to financial, economic, and regulatory modeling.
4. I developed the hypothetical calculations included in *California-American Water Company’s Petition for Modification of D.24-12-025*.
5. These hypothetical calculations accurately reflect the application of the Conservation Adjustment for Rate Tier Designs (“CART”) calculation adopted by the California Public Utilities Commission in D.24-12-025 to the rate design for California American Water’s Monterey Service Area.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on September 19, 2025, at Guelph, Ontario, Canada.

/s/ Bahman Pourtaherian

Bahman Pourtaherian