Decision _



FILED

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA 25

Application of Pacific Gas and Electric Company for Recovery of Recorded Expenditures Related to Wildfire Mitigation, Catastrophic Events, and Other Recorded Costs. (U39M) 12:29 PM Application 22-12-009 (Filed December 15, 2022)

INTERVENOR COMPENSATION CLAIM OF THE UTILITY REFORM NETWORK AND DECISION ON INTERVENOR COMPENSATION CLAIM OF THE UTILITY REFORM NETWORK

<u>NOTE</u>: After electronically filing a PDF copy of this Intervenor Compensation Claim (Request), please email the document in an MS WORD and supporting EXCEL spreadsheet to the Intervenor Compensation Program Coordinator at <a href="mailto:logorithm:logorithm: logorithm: logo

Intervenor: The Utility Reform Network ("TURN")		For contribution to Decision (D.) 25-09-008	
Claimed: \$246,912.50		Awarded: \$	
Assigned Commissioner: John Reynolds		Assigned ALJ: Camille Watts-Zagha	
I hereby certify that the information I have set forth in Parts I, II, and III of this Claim is true to my best knowledge, information and belief. I further certify that, in conformance with the Rules of Practice and Procedure, this Claim has been served this day upon all required persons (as set forth in the Certificate of Service attached as Attachment 1).			
Signature: /S/		/S/	
Date: November 21, 2025	Printed Name:	Robert Finkelstein	

PART I: PROCEDURAL ISSUES (to be completed by Intervenor except where indicated)

A. Brief description of Decision:	Decision 25-09-008 addressed rate recovery issues in the	
	reasonableness review application of Pacific Gas and	
	Electric Company (PG&E) for 2021 wildfire mitigation,	
	vegetation management, catastrophic events, and other costs	
	recorded in memorandum and balancing accounts. It	
	disallowed rate recovery of \$217 million of the \$349 million	
	of Enhanced Vegetation Management (EVM) program costs	
	included in PG&E's request, the sole category of cost	
	recovery TURN addressed in this proceeding. The decision	
	also found that PG&E had reasonably incurred all of its	

requested 2021 Wildfire Mitigation Balancing Account (WMBA) costs, and adopted an uncontested settlement addressing costs in several memorandum accounts.

B. Intervenor must satisfy intervenor compensation requirements set forth in Pub. Util. Code §§ 1801-1812¹:

	Intervenor	CPUC Verification
Timely filing of notice of intent to clai	§ 1804(a)):	
1. Date of Prehearing Conference:	3/27/2023	
2. Other specified date for NOI:	N/A	
3. Date NOI filed:	April 24, 2023	
4. Was the NOI timely filed?		
Showing of eligible custo or eligible local government ent		02.4):
5. Based on ALJ ruling issued in proceeding number:	See Comment 1, below.	
6. Date of ALJ ruling:	See Comment 1, below	
7. Based on another CPUC determination (specify):	N/A	
8. Has the Intervenor demonstrated customer stagovernment entity status?		
Showing of "significant financial ha	rdship" (§1802(h) or §180	03.1(b)):
9. Based on ALJ ruling issued in proceeding number:	A.21-12-007	
10. Date of ALJ ruling:	May 31, 2022	
11. Based on another CPUC determination (specify):	N/A	
12. Has the Intervenor demonstrated significant f	inancial hardship?	
Timely request for com		
13. Identify Final Decision:	D.25-09-008	
14. Date of issuance of Final Order or Decision:	9/26/2025	

¹ All statutory references are to California Public Utilities Code unless indicated otherwise.

_

	Intervenor	CPUC Verification
15. File date of compensation request:	11/21/2025	
16. Was the request for compensation timely?		

C. Additional Comments on Part I: (use line reference # as appropriate)

#	Intervenor's Comment(s)	CPUC Discussion
1	TURN did not receive an affirmative ruling on its Notice of Intent in this proceeding. As explained in the Commission's Intervenor Compensation guide, "normally, an ALJ Ruling need not be issued unless: (a) the NOI has requested a finding of "significant financial hardship" under § 1802(g). (b) the NOI is deficient; or (c) the ALJ desires to provide guidance on specific issues of the NOI." (page 12) Since none of these factors apply to the NOI submitted in this proceeding, there was no need for an ALJ ruling in response to TURN's NOI.	

PART II: SUBSTANTIAL CONTRIBUTION

(to be completed by Intervenor except where indicated)

A. Did the Intervenor substantially contribute to the final decision (see § 1802(j), § 1803(a), 1803.1(a) and D.98-04-059): (For each contribution, support with specific reference to the record.)

	Contribution(s)	
Adoption of \$217 Million Disallowance of Costs of Enhanced Vegetation Management (EVM) Program PG&E's WMCE reasonableness review application requested recovery of \$814.7 million in 2021 vegetation management (VM) program costs that had been recorded in its VM Balancing Account (VMBA). Approximately \$350 million of	D.25-09-008, pp. 2, and 19-20.	

the total VM amount was for PG&E's Enhanced VM program.

TURN raised a number of challenges to the reasonableness of the spending associated with that program, and proposed a disallowance of the full \$350 million PG&E requested. TURN also presented an alternative recommendation of a disallowance of \$234 million. TURN's testimony and briefs challenged PG&E's decisionmaking process leading up to the approval of the 2021 Enhanced VM program, as well as PG&E's implementation and administration of the program. TURN also focused on the utility's "new guidance" issued in October of 2021 that resulted in far more trees being removed rather than trimmed. In addition, TURN challenged PG&E's contentions that the incurred costs were tied to the utility's need to comply with the Commission's oversight and enforcement process.

The Commission adopted a disallowance of \$217 million, a figure just below TURN's alternative recommendation. The decision cites in particular the impact of the new tree removal directive issued in October 2021. and the substantial increases in the average per tree costs indicated by the recorded amounts for November and December 2021. Consistent with TURN's position, the Commission also rejected PG&E's suggestion that costs driven by PG&E's new focus on tree removal were prudent

- Ex. TURN-1 (Testimony of Eric Borden), pp. 5-22.
- TURN Opening Brief, pp. 3-17.

- TURN Opening Brief, pp. 17-21.
- D.25-09-008, pp.
 20-30 and FOF 15
 and COL 3.
- Id., pp. 26 and 27 and FOF 4-5 and 14-15 and COL 3.

because they stemmed from PG&E's response to the Commission's oversight and enforcement process.

The Commission calculated the disallowance in a different manner than that underlying TURN's alternative recommendation, but focused on the same period (the last quarter of 2021) and reached a similar conclusion about the amount reasonable for recovery (disallowance of \$217 million rather than TURN's alternative recommendation of \$234 million). In reaching its conclusions, the Commission favorably cited TURN-supplied record evidence presented through its testimony attachments, hearing exhibits, and cross-examination during evidentiary hearings.

• *Id.*, p. 30 and FOF 6-13.

B. Duplication of Effort (§ 1801.3(f) and § 1802.5):

		Intervenor's Assertion	CPUC Discussion
a.	Was the Public Advocate's Office of the Public Utilities Commission (Cal Advocates) a party to the proceeding? ²	Yes	
b.	Were there other parties to the proceeding with positions similar to yours?	No	
c. If so, provide name of other parties: Cal Advocates and the Direct Access Customer Coalition (DACC) were both active parties in the proceeding. However, neither of those parties addressed Vegetation Management issues generally, or the Enhanced Vegetation Management issues specifically.			

² The Office of Ratepayer Advocates was renamed the Public Advocate's Office of the Public Utilities Commission pursuant to Senate Bill No. 854, which the Governor approved on June 27, 2018.

	Intervenor's Assertion	CPUC Discussion
a. Was the Public Advocate's Office of the Public Utilities Commission (Cal Advocates) a party to the proceeding? ²	Yes	
d. Intervenor's claim of non-duplication:		
At the outset of this proceeding TURN coordinated with Cal Adetermine how the intervenors' limited resources could most deployed in this proceeding. The upshot of this initial coordinated that TURN addressed issues associated with PG&E's request of costs recorded in its VMBA (approximately \$814.7 million million total requested in this application – Ex. PG&E-1, Tab Cal Advocates would cover the issues associated with the WM CEMA and other memorandum accounts. (Cal Advocates Op 1, indicating that neither its prepared testimony or opening by VMBA issues.)	effectively be nation effort was for rate recovery n of the \$1,363.3 lle 1-1), while MBA and the pening Brief, p.	
Throughout the course of the proceeding, TURN further coordinated with the other intervenors in developing and advocating on various procedural matters such as timing and treatment of responses to the ALJ ruling of October 17, 2023 seeking additional information how PG&E records costs and assigns them to various accounts.		
The Commission should find that TURN's participation was a effectively coordinated with the participation of other interver Advocates and DACC) so as to avoid undue duplication and the extent duplication occurred, it served to supplement, componentiate to the showing of the other intervenor. And consist finding, the Commission should determine that all of TURN's compensable consistent with the conditions set forth in Section	nors (Cal to ensure that to plement, or stent with such a s work is	

C. Additional Comments on Part II: (use line reference # or letter as appropriate)

#	Intervenor's Comment	CPUC Discussion

PART III: REASONABLENESS OF REQUESTED COMPENSATION (to be completed by Intervenor except where indicated)

A. General Claim of Reasonableness (§ 1801 and § 1806):

	CPUC Discussion
a. Intervenor's claim of cost reasonableness: TURN's request for intervenor compensation seeks an award of approximately \$250,000 as the reasonable cost of our participation in this proceeding. This figure reflects a reduction of approximately \$55,000 for time devoted to TURN's work in the interim rate recovery (IRR) issues addressed in D.23-06-004. TURN is not seeking intervenor compensation for that work.	
The \$250,000 requested here represents approximately one-tenth of 1% of the \$217 million EVM disallowance adopted in D.25-09-008. TURN submits that the costs that TURN has included in this request are reasonable in light of the effort undertaken to develop, present and defend the recommended disallowances associated with the EVM-related costs in 2021. The Commission should find that TURN's efforts have been productive and the requested amount of compensation is reasonable in light of the benefits achieved through those efforts.	
b. Reasonableness of hours claimed: This Request for Compensation includes around 230 hours of TURN's attorney time, the equivalent of around six weeks of full-time work for an individual attorney. It also includes approximately 120 hours of expert witnesses' time. TURN's testimony preparation effort in the proceeding entailed significant data and information gathering efforts through discovery, extensive analysis of the EVM program and activities from several different perspectives (including PG&E's internal decision-making process and wildfire risk reduction and cost effectiveness issues). Post testimony, TURN responded to discovery and participated in evidentiary hearings for which extensive cross-examination was conducted of both PG&E's and TURN's witnesses on EVM-related matters. In addition, TURN's attorney devoted substantial time and effort to preparing TURN's position and formal responses to the ALJ Ruling seeking additional information issued on October 17, 2023, shortly before the evidentiary hearings conducted in early November. TURN presented extensive and well-supported arguments in its opening and reply briefs, as well as a very limited number of hours supporting the Proposed Decision in 2025. The Commission should conclude that the total number of hours included here is very reasonable, particularly in light of the \$217 million disallowance of EVM program costs.	
TURN assigned this proceeding to Robert Finkelstein, the organization's General Counsel, and he performed nearly all of the attorney work that is	

			CPUC Discussion
included in this request. Certain issues arose during the preparation of responses to PG&E's data requests for which Hayley Goodson, TURN's Managing Attorney, brought important information and perspective. Eric Borden of Synapse Energy Economics served as TURN's analyst and expert witness sponsoring TURN's testimony on EVM-related issues in the proceeding. TURN also includes a very small amount of time of Sylvie Ashford, TURN's Energy and Climate Policy Analyst, devoted to assisting in the preparation of TURN's comments on the Proposed Decision.			
Intervenor Co	mpensation-Related Time		
TURN is requesting compensation for 8.5 hours devoted to compensation-related matters, the largest share of which is the 8.0 hours associated with Mr. Finkelstein's preparation of this request for compensation. Given his extensive knowledge of all aspects of TURN's participation in this proceeding and experience with preparing such requests, he was the most efficient choice to prepare this request for this proceeding.			
c. Allocation of hours by issue:			
TURN has allocated all of our staff time by issue or activity, as reflected in our attached timesheets (Attachment 2) and summary table showing the allocation of each attorney or analyst's cumulative time by issue or activity code (Attachment 3). In this request TURN uses only one substantive issue code, consistent with the focus of TURN's participation in this proceeding on the Enhanced Vegetation Management (EVM) program. The activity codes reflect general activities that are part of nearly all CPUC proceedings, such as tasks associated with general participation, responding to discovery, and dealing with procedural matters such as responding to ALJ rulings.			
Code	Description	Allocation of Time	
EVM	Work related to the analysis of PG&E's EVM program operation and administration in 2021, and development of the proposed disallowances, including review of and responding to PG&E's arguments regarding the tie-in of the EVM program and its various Wildfire Mitigation Plan (WMP) and Enhanced	69.0%	

			CPUC Discussi
	Oversight and Enforcement (EOE) initiatives.		
IRR	Interim Rate Recovery – responding to PG&E motion for IRR, including coordinating with other intervenors on this issue, lobbying Commissioners' advisors, and preparing comments on the proposed decision in mid-2023. *TURN does not include time coded IRR in this compensation request.	16.3%	
GP	General preparation not allocable to any specific issue, including initial review of application and supporting testimony, preparation of protest, and similar activities.	3.9%	
Disc	TURN's attorney and expert witness time preparing responses to PG&E data request.	3.5%	
GH	General hearing participation work, such as developing exhibit lists, cross-examination estimates, and work on joint case management statements as required.	0.6%	
Coord	TURN's attorney and expert witness time related to coordination with other parties.	0.6%	
Proc	TURN's attorney time addressing procedural issues, here primarily the ALJ Ruling Seeking Responses to Questions issued on 10/17/23	4.3%	
Settle	Limited time recorded for initial settlement meeting of parties and attending settlement conference	0.2%	
PD	Proposed Decision – Review of PD and preparation of comments on PD	1.6%	

General Time Coded as "GP"

Where work cannot be easily allocated to a specific issue or does not address a particular issue that TURN eventually addresses, but is essential to participation in litigation, TURN has historically used the general work designation "GP." For example, reading Commission or ALJ Rulings typically falls into the "GP" code category, as those Rulings generally address procedural issues and/or multiple issue areas. Similarly, early review of testimonies to identify issues and preparation of the initial protest may be coded as GP. Other tasks, such as participating in mandatory status

	CPUC Discussion
conferences, preparing joint case management-related documents at the	
ALJ's request, and general hearing activities, may be coded with non-	
issue-specific activity codes such as "GH".	
Based on direction from the Commission, TURN committed in 2023 to	
coding all time using individual issue codes as much as possible, and	
reducing the time coded to non-issue-specific activity and issue codes. As	
TURN's timesheets show, it is impossible to entirely eliminate all work	
that is not specific to an identified issue in dispute, or to assign all work to	
a single issue. Nonetheless, the vast majority of TURN's work in included	
in this compensation claim pertained to the specific substantive issue areas	
TURN focused on here.	

B. Specific Claim:*

CLAIMED						CPUC A	WARD	
	ATTORNEY, EXPERT, AND ADVOCA						,	
Item	Year	Hours	Rate \$	Basis for Rate*	Total \$	Hours	Rate \$	Total \$
Robert Finkelstein, General Counsel	2023	213.50	\$840.00	D.24-02-040	\$179,340.00			
Robert Finkelstein	2025	5.25	\$905.00	Res. ALJ- 393, 2024 rate plus 3.5% COLA; See Comment 1	\$4,751.25			
Hayley Goodson, Managing Attorney	2023	6.25	\$625.00	D.24-02-040	\$3,906.25			
Eric Borden, Synapse	2023	117.75	\$465.00	D.25-01-023; See Comment 2	\$54,753.75			
Sylvie Ashford, Energy and Climate	2025	1.25	\$265	Res. ALJ- 393, 2024 rate plus 3.5% COLA	\$331.25			

				CLAIMED				CPUC A	WARD
Poli Ana	icy alyst				plus 5% step increase; See Comment 3				
		•	•		Subtotal: \$	243,082.50			Subtotal: \$
					OTHER F				
	Desci	ribe her	e what O	THER HO	URLY FEES yo	ou are Claimi	ng (paral	egal, travel	**, etc.):
	Item	Year	Hours	Rate \$	Basis for Rate*	Total \$	Hours	Rate \$	Total \$
N/A	1								
					S	ubtotal: \$0			Subtotal: \$
]	NTERV.	ENOR CO	MPENSATION	CLAIM PR	EPARAT.	ION **	
	Item	Year	Hours	Rate \$	Basis for Rate*	Total \$	Hours	Rate \$	Total \$
TUI Gen	kelstein,	2023	0.5	\$420	Half of 2023 Rate; D.24- 02-040	\$210			
Rob Finl	oert kelstein	2025	8	\$452.50	Half of Requested 2025 Rate	\$3,620			
		•	•		Subto	tal: \$3,830			Subtotal: \$
					COST	S			
#	Iter	Item Detail Amount		Amount		Amou	ınt		
1.	N/A								
2.	N/A								
					S	ubtotal: \$0			Subtotal: \$
				TOTA	L REQUEST:	\$246,912.50		TO	TAL AWARD: \$

^{*}We remind all intervenors that Commission staff may audit the records and books of the intervenors to the extent necessary to verify the basis for the award (§1804(d)). Intervenors must make and retain adequate accounting and other documentation to support all claims for intervenor compensation. Intervenor's records should identify specific issues for which it seeks compensation, the actual time spent by each employee or consultant, the applicable hourly rates, fees paid to consultants and any other costs for which compensation was claimed. The records pertaining to an award of compensation shall be retained for at least three years from the date of the final decision making the award.

	CPUC AWARD			
**Travel and Reasonable (Claim preparation tir	ed at ½ of preparer's normal hourly rate		
ATTORNEY INFORMATION				
Attorney	Date Admitted to CA BAR ³	Member Number	Actions Affecting Eligibility (Yes/No?) If "Yes", attach explanation	
Robert Finkelstein	June 1990	146391	No	
Hayley Goodson	December 2003	228535	No	

C. Attachments Documenting Specific Claim and Comments on Part III: (Intervenor completes; attachments not attached to final Decision)

Attachment or Comment #	Description/Comment
Attachment 1	Certificate of Service
Attachment 2	Timesheets for TURN's Attorneys & Experts
Attachment 3	Time Allocation by Issue
Attachment 4	Support for Requested Hourly Rate for Consultant Eric Borden, Synapse Energy Economics
Comment 1	2025 Hourly Rate for Robert Finkelstein
	TURN requests an hourly rate of \$905 for work conducted by TURN General Counsel Robert Finkelstein in 2025. The requested rate is equal to the rate authorized by the Commission in D.24-07-033 for Mr. Finkelstein's work in 2024, \$875, adjusted by the 2025 escalation rate of 3.46%. Calculation: \$875 x [1.0346 (COLA)] = \$905.28, rounded to \$905.
Comment 2	2023 Hourly Rate for Eric Borden, Synapse Energy Economics TURN requests an hourly rate of \$465 for work conducted by Eric Borden in 2023. This rate is equal to Mr. Borden's 2022 authorized rate of \$445 (D.23-05-032), adjusted by the Commission's 2023 escalation rate of 4.5% (Res. ALJ-393). This is also the rate charged by Synapse Energy Economics, Inc. to TURN for Mr. Borden's work in this matter.
Comment 3	2025 Hourly Rate for Sylvie Ashford

³ This information may be obtained through the State Bar of California's website at http://members.calbar.ca.gov/fal/MemberSearch/QuickSearch .

Attachment or Comment #	Description/Comment
	TURN requests that the Commission adopt a 2025 hourly rate of \$265 for TURN Energy Policy Analyst Sylvie Ashford. This rate is equal to the rate authorized by the Commission in D.25-06-030 for Ms. Ashford's work in 2024, \$245, adjusted by both (1) the annual escalation rate of 3.46% for 2025 and (2) the first 5% step increase for Ms. Ashford in the Public Policy Analyst – Level II experience tier. Calculation: \$245 x [1.0346 (COLA) + 0.05 (step increase)] = \$265.73, rounded to \$265.

D. CPUC Comments, Disallowances, and Adjustments (CPUC completes)

Item	Reason

PART IV: OPPOSITIONS AND COMMENTS

Within 30 days after service of this Claim, Commission Staff or any other party may file a response to the Claim (see § 1804(c))

A. Opposition:	Did any party oppose the Claim?	
If so:		

Party	Reason for Opposition	CPUC Discussion

B. Comment Period: Was the 30-day comment period waived	
(see Rule 14.6(c)(6))?	

If not:

Party	Comment	CPUC Discussion

(Green items to be completed by Intervenor)

FINDINGS OF FACT

- 1. THE UTILITY REFORM NETWORK [has/has not] made a substantial contribution to D.25-09-008.
- 2. The requested hourly rates for THE UTILITY REFORM NETWORK's representatives [, as adjusted herein,] are comparable to market rates paid to experts and advocates having comparable training and experience and offering similar services.
- 3. The claimed costs and expenses [, as adjusted herein,] are reasonable and commensurate with the work performed.
- 4. The total of reasonable compensation is \$. .

CONCLUSION OF LAW

1. The Claim, with any adjustment set forth above, [satisfies/fails to satisfy] all requirements of Pub. Util. Code §§ 1801-1812.

ORDER

- 1. THE UTILITY REFORM NETWORK is awarded \$_____.
- 2. Within 30 days of the effective date of this decision, _____ shall pay THE UTILITY REFORM NETWORK the total award. [for multiple utilities: "Within 30 days of the effective date of this decision, ^, ^, and ^ shall pay THE UTILITY REFORM NETWORK their respective shares of the award, based on their California-jurisdictional [industry type, for example, electric] revenues for the ^ calendar year, to reflect the year in which the proceeding was primarily litigated. If such data are unavailable, the most recent [industry type, for example, electric] revenue data shall be used."] Payment of the award shall include compound interest at the rate earned on prime, three-month non-financial commercial paper as reported in Federal Reserve Statistical Release H.15, beginning [date], the 75th day after the filing of THE UTILITY REFORM NETWORK's request, and continuing until full payment is made.
- 3. The comment period for today's decision [is/is not] waived.

I his d	lecision	1S	effective	toda	y.	

Dated ______, at San Francisco, California.

APPENDIX

Compensation Decision Summary Information

Compensation Decision:	Modifies Decision?
Contribution Decision(s):	D.25-09-008
Proceeding(s):	A.22-12-009
Author:	
Payer(s):	

Intervenor Information

Intervenor	Date Claim Filed	Amount Requested	Amount Awarded	Multiplier?	Reason Change/Disallowance
THE UTILITY REFORM NETWORK	November 21, 2025	\$246,912.50		N/A	

Hourly Fee Information

First Name	Last Name	Attorney, Expert, or Advocate	Hourly Fee Requested	Year Hourly Fee Requested	Hourly Fee Adopted
Robert	Finkelstein	Attorney	\$840	2023	
Robert	Finkelstein	Attorney	\$905	2025	
Eric	Borden	Expert	\$465	2023	
Hayley	Goodson	Attorney	\$625	2023	
Sylvie	Ashford	Expert	\$265	2025	

(END OF APPENDIX)

Attachment 1 Certificate of Service

(Filed electronically as a separate document pursuant to Rule 1.13(b)(iii)) (Served electronically as a separate document pursuant to Rule 1.10(c))

Attachment 2

Timesheets for TURN Attorneys/Experts

			Attorney time sneets		
Staff	Case #	Code	<u> </u>	Date Tim	ne
Robert Finkelstein	A22-12-009	GP	Initial review of application	1/5/23	1.00
Robert Finkelstein	A22-12-009	IRR	Begin close review of mtn for IRR, cited materials	1/10/23	2.25
Robert Finkelstein	A22-12-009	IRR	Further review of app, motion for IRR; e-mails w/ JDowdell re info, and w/ SShek re:	1/12/23	1.00
Data and Distributation	A22-12-009	CD	coordination	1/12/22	2.00
Robert Finkelstein	A22-12-009 A22-12-009	GP	Draft protest; research scheduling info	1/12/23	3.00
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	IRR IRR	Begin outlining resp to Mtn for IRR; research for response Continue working on outline for response	1/13/23 1/14/23	4.50 2.50
Robert Finkelstein	A22-12-009	IRR	Begin drafting response	1/14/23	1.50
Jennifer Dowdell	A22-12-009	IRR	Analyze PG&E 2022 WMCE request for interim relief	1/16/23	2.25
Robert Finkelstein	A22-12-009	IRR	Draft response to Mtn for IRR	1/17/23	3.50
Hayley Goodson	A22-12-009	IRR	rsch, respond to BF email re rating agency view of AB 1054	1/17/23	0.25
Jennifer Dowdell	A22-12-009	IRR	Review most recent S&P Credit reports and provide analysis to attorney BF	1/17/23	0.75
Robert Finkelstein	A22-12-009	IRR	Draft and revise response to Mtn for IRR	1/18/23	2.50
Robert Finkelstein	A22-12-009	GP	Review and revise protest	1/18/23	2.00
Robert Finkelstein	A22-12-009	GP	Discuss EVM issues in prior WMCE proceedings and SCE GRC w/ other TURN attys	2/2/23	0.50
Robert Finkelstein	A22-12-009	IRR	Review PG&E hand-out for ex parte meeting; set up ex parte meeting for TURN	2/10/23	0.50
Robert Finkelstein	A22-12-009	IRR	Review materials and prepare notes for ex parte meeting	2/16/23	1.75
Robert Finkelstein	A22-12-009	IRR	Prep for and participate in ex parte meeting; draft ex parte notice	2/17/23	2.25
Robert Finkelstein	A22-12-009	GP	Review of application and supporting testimony, other file materials	2/21/23	3.50
Robert Finkelstein	A22-12-009	IRR	Draft ex parte notice	2/21/23	0.25
Robert Finkelstein	A22-12-009	GP	Review testimony, file materials from prior WMCEs; draft e-mail to TLong and HGoodson re: strategy	2/27/23	3.50
Robert Finkelstein	A22-12-009	GP	Draft e-mail to EBorden re: potential issues, approaches	3/1/23	0.50
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: initial strategies; draft initial DR to PG&E	3/6/23	0.75
Robert Finkelstein	A22-12-009	Coord	Prep for and call w/ Cal Advocates re: scheduling, strategy generally; draft e-mail to DDouglass re: scheduling	3/6/23	0.75
Robert Finkelstein	A22-12-009	Coord	Draft e-mail to SShek re: discussions on scheduling with DDouglass, strategy for meet and confer and PHC	3/13/23	0.25
Robert Finkelstein	A22-12-009	Coord	Draft e-mails to Cal Advs and DACC re: scheduling position; draft e-mail to PG&E and parties re: scheduling meet and confer	3/20/23	0.50
Robert Finkelstein	A22-12-009	IRR	Initial review of ALJ ruling seeking additional information	3/21/23	0.25
Robert Finkelstein	A22-12-009	GP	Prep for and participate in PHC	3/27/23	1.50
Robert Finkelstein	A22-12-009	IRR	Prep for call; call w/CalAdvs and DACC re: response to ALJ ruling; begin reviewing file materials, research into recent PG&E financial conditions	4/5/23	2.50
Robert Finkelstein	A22-12-009	IRR	Begin developing outline of response; further review and research	4/6/23	2.25
Robert Finkelstein	A22-12-009	GP	Review Scoping memo, draft e-mail to EBorden re: same	4/7/23	0.25
Robert Finkelstein	A22-12-009	IRR	Continue research on recent stmts to fin'l comm'y; begin drafting response	4/7/23	4.50
Robert Finkelstein	A22-12-009	IRR	Continue drafting response	4/8/23	3.75
Robert Finkelstein	A22-12-009	IRR	Draft and revise response; draft cover e-mail to Cal Advs and DACC; review SShek draft of material for prior decision section, provide revised version and feedback	4/9/23	4.00
Robert Finkelstein	A22-12-009	IRR	Review comments and feedback, make necessary revisions; review PG&E ex parte notice materials; e-mails to intervenors re: potential ex parte strategy	4/10/23	1.25
Robert Finkelstein	A22-12-009	IRR	Review PG&E response to ALJ ruling; draft e-mail to HGoodson re: confirmation of GRC-related assertion; draft e-mail to other intervenors re: strategy options going forward	4/11/23	1.25
Eric Borden	A22-12-009	EVM	Review PGE testimony re routine vegetation management (2); Draft discovery re routine vegetation management (2)	4/13/23	4.00
Robert Finkelstein	A22-12-009	IRR	Further e-mails with intervenors re: ex parte strategy	4/13/23	0.50
Robert Finkelstein	A22-12-009	EVM	Review PG&E VM testimony	4/14/23	2.00
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden	4/14/23	0.50
Eric Borden	A22-12-009	EVM	Meet w Bob F	4/14/23	0.50
Eric Borden	A22-12-009	EVM	Draft discovery on EVM	4/14/23	1.50
Eric Borden	A22-12-009	EVM	Review PGE testimony re routine VM and EVM	4/14/23	1.50
Robert Finkelstein	A22-12-009	IRR	Draft ex parte notice	4/14/23	0.25
Robert Finkelstein	A22-12-009	IRR	E-mails w/ DDouglass and SShek re: ex parte meetings; draft ex parte 3-day notice	4/18/23	0.50
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	IRR EVM	Draft notes for ex parte meeting; draft cover e-mail to DDouglass re: same Review and draft edits and comments to EBorden DR	4/19/23 4/19/23	0.50 0.75
Robert Finkelstein	A22-12-009	IRR	Prep for and participate in ex parte meeting w/ DHodel and DDouglass; post-meeting e-mails w/	4/20/23	1.25
Pohart Einlest-t-in	A22-12-009	EVM	DHodel re: prior pleadings Final review and revisions to DR	4/20/23	0.50
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	IRR	Draft ex parte notice for Hodel mtg; draft e-mail to DDouglass re: review	4/20/23	0.50 0.75
Robert Finkelstein	A22-12-009	Comp	Prepare NOI	4/24/23	0.73
Robert Finkelstein	A22-12-009	IRR	Prep for and participate in ex parte meeting w/ CPollock and DDouglass; post-meeting e-mails w/ DDouglass	4/24/23	1.00
Robert Finkelstein	A22-12-009	IRR	Draft ex parte notice; draft e-mail to DDouglass re: review	4/25/23	0.25
Robert Finkelstein	A22-12-009	IRR	Initial review of PD permitting IRR	4/28/23	0.23
Robert Finkelstein	A22-12-009	GP	Review PG&E draft NDA	5/2/23	0.30
Robert Finkelstein	A22-12-009	IRR	Review PD; discuss comment strategy w/ TLong	5/2/23	0.75
Robert Finkelstein	A22-12-009	IRR	P/c w/ HGoodson re: affordability analysis in PD on IRR; draft e-mail to DCheng and JDowdell re: same	5/4/23	0.75
Robert Finkelstein	A22-12-009	EVM	E-mail exchange w/ EBorden re: PG&E WMP discussion of EVM, potential impact here	5/5/23	0.25
Robert Finkelstein	A22-12-009	IRR	Draft e-mail to SShek and DDouglass re: PD, potential for comments; further review of file materials re: same	5/5/23	1.00
Robert Finkelstein	A22-12-009	IRR	Review PG&E Q1 2023 earnings materials, related materials for potential use in comments	5/8/23	0.75
Eric Borden	A22-12-009	EVM	Analyze discovery responses re EVM	5/9/23	1.25
Robert Finkelstein	A22-12-009	EVM	E-mail exchange w/ EBorden re: WMP/WMCE overlap issues; review file materials re: same	5/9/23	1.00
Robert Finkelstein	A22-12-009	IRR	E-mail exchange w/ DCheng re: affordability analysis in PD; initial review of affordability decision from rulemaking	5/9/23	1.25
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re EVM discovery	5/10/23	1.00
Robert Finkelstein	A22-12-009	EVM	Prep for call w/ EBorden; call w/ EBorden re: discovery	5/10/23	0.75
Robert Finkelstein	A22-12-009	IRR	E-mails w/ DCheng re: PD's affordability analysis	5/10/23	0.75
Robert Finkelstein	A22-12-009	IRR	Discussion of affordability metrics in PD w/ other TURN attys; review of affordability decisions	5/11/23	1.50
Robert Finkelstein	A22-12-009	EVM	Begin review DR-2 Responses	5/12/23	1.00

Staff	Case#	Code	Description	Date	Time
Robert Finkelstein	A22-12-009	EVM	Draft e-mail memo to EBorden re: DR responses	5/12/23	0.50
Robert Finkelstein	A22-12-009	EVM	Review DR-2 Responses, other materials; begin drafting DR-3; draft e-mail memo to EBorden	5/15/23	3.25
Robert Finkelstein	A22-12-009	IRR	re: same Review PD, related materials; draft e-mail to SShek and DDouglass re: comments	5/15/23	1.00
Robert Finkelstein	A22-12-009	IRR	Close review of PD; review of related materials	5/16/23	1.00
Robert Finkelstein	A22-12-009	IRR	Draft comments on PD; draft cover e-mail to DDouglass	5/17/23	6.23
Robert Finkelstein	A22-12-009	IRR	Review DDouglass feedback; final drafting of comments; review Cal Advocates opening	5/18/23	0.7:
			comments		
Robert Finkelstein	A22-12-009	IRR	Review PG&E reply cmmts	5/23/23	0.23
Eric Borden	A22-12-009	EVM	Review and analyze discovery responses re vegetation management	6/1/23	3.00
Eric Borden	A22-12-009	EVM	Review and analyze discovery responses re enhanced vegetation management	6/2/23	1.00
Eric Borden	A22-12-009	EVM	Review and analyze risk prioritization data for enhanced vegetation management	6/2/23	2.00
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	Proc	E-mail to EBorden re: testimony schedule	6/8/23 6/9/23	0.23
Robert Finkelstein	A22-12-009 A22-12-009	Proc EVM	Draft e-mail to SShek and DDouglass re: potential modification of procedural schedule Review EBorden write-up from WMP; e-mail exchange re: applicability to VM issues here	6/9/23	0.2:
Robert Finkelstein	A22-12-009	Proc	Draft e-mail to parties re: request for extension	6/16/23	0.2.
Eric Borden	A22-12-009	EVM	Review and analyze discovery responses re vegetation management	6/21/23	3.00
Robert Finkelstein	A22-12-009	Proc	Draft e-mail to ALJ re: schedule extension request	6/21/23	0.23
Eric Borden	A22-12-009	EVM	Review discovery responses re vegetation management	6/22/23	1.00
Eric Borden	A22-12-009	EVM	Draft follow-up discovery	6/22/23	1.25
Eric Borden	A22-12-009	EVM	Review WSD resolutions re EVM and discovery responses for testimony prep	6/26/23	2.00
Eric Borden	A22-12-009	EVM	Outline testimony to EVM	6/26/23	0.75
Eric Borden	A22-12-009	EVM	Draft outline of testimony and incorporate sources re vegetation management	6/27/23	1.00
Eric Borden	A22-12-009	EVM	Further review discovery responses from PGE re EVM and relevant resolutions from WSD/OEIS	6/28/23	1.50
	1	 	re EVM		
Robert Finkelstein	A22-12-009	EVM	Prep for call w/ EBorden re: testimony, next steps	6/30/23	1.50
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: testimony and next steps	6/30/23	0.75
Robert Finkelstein	A22-12-009	EVM	Review file materials re: PG&E EVM, CPUC and OEIS actions	7/3/23	2.50
Eric Borden	A22-12-009	EVM	Draft testimony re PG&E overspending generally and on EVM specifically	7/4/23 7/5/23	2.00
Eric Borden Eric Borden	A22-12-009 A22-12-009	EVM EVM	Draft testimony re enhanced vegetation management Analyze discovery responses re vegetation management	7/5/23	1.75
Eric Borden Eric Borden	A22-12-009 A22-12-009	EVM	Analyze discovery responses re vegetation management Draft testimony re EVM overspend	7/6/23	3.00
Robert Finkelstein	A22-12-009	EVM	Begin review of DR responses; review of other file materials in prep for meeting w/ EBorden	7/7/23	2.75
Robert Finkelstein	A22-12-009	EVM	Review DR responses and attachments, related materials	7/10/23	2.00
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re testimony and EVM	7/11/23	1.00
Robert Finkelstein	A22-12-009	EVM	Review file materials to prep for call w/ EBorden	7/11/23	1.25
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: testimony strategies and analysis	7/11/23	1.00
Eric Borden	A22-12-009	EVM	Review discovery responses re EVM requirements	7/12/23	1.00
Robert Finkelstein	A22-12-009	EVM	Continue reviewing responses to earlier DRs; review and revise draft DRs for set #4	7/12/23	3.00
Robert Finkelstein	A22-12-009	EVM	Further work on DR Set #4	7/13/23	2.75
Robert Finkelstein	A22-12-009	EVM	E-mail exchange w/ EBorden re: related topics, potential source materials	7/13/23	0.50
Eric Borden	A22-12-009	EVM	Review discovery responses re EVM	7/31/23	2.00
Eric Borden	A22-12-009	EVM	Review and analyze discovery responses re EVM	8/1/23	2.50
Robert Finkelstein	A22-12-009	EVM	Draft e-mail to EBorden w/ feedback re: ranking of risk measures effectiveness by PG&E	8/4/23	0.25
Robert Finkelstein	A22-12-009	EVM	Further review of responses to DR-4 and attachments, including research related WMP materials	8/6/23	2.25
Robert Finkelstein	A22-12-009	EVM	Draft e-mail memo to EBorden re: DRs, other topics for upcoming discussion	8/6/23	0.50
Eric Borden	A22-12-009	EVM	Review discovery re EVM for further DR development	8/6/23 8/7/23	1.50
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	P/c w/ EBorden re: DR and testimony strategies draft additional DRs based on call; e-mail exchange w/ EBorden re: additional DR questions	8/7/23	1.25 2.00
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re EVM discovery	8/7/23	1.25
Eric Borden	A22-12-009	EVM	Analyze EVM discovery responses for tstimony drafting	8/14/23	0.50
Eric Borden	A22-12-009	EVM	Draft testimony re EVM effectiveness	8/22/23	2.00
Eric Borden	A22-12-009	EVM	Review and analyze discovery responses re EVM expenditures	8/23/23	1.00
Eric Borden	A22-12-009	EVM	Draft WMCE testimony re EVM efficacy and cost-effectiveness	8/24/23	1.00
Eric Borden	A22-12-009	EVM	Review EVM discovery responses	8/24/23	1.50
Robert Finkelstein	A22-12-009	EVM	Review responses to DR-5, other materials to prep for call	8/25/23	5.50
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: testimony	8/25/23	1.00
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re EVM testimony and discovery	8/25/23	1.00
Eric Borden	A22-12-009	EVM	Draft testimony re EVM imprudence	8/25/23	1.00
Eric Borden	A22-12-009	EVM	Draft testimony re timeline of PG&E EVM spending	8/29/23	1.50
Eric Borden	A22-12-009	EVM	Draft testimony re cost-effectiveness of EVM	8/29/23	1.50
Eric Borden	A22-12-009	EVM	Draft testimony re level of tree removals (EVM)	8/30/23	2.00
Eric Borden Eric Borden	A22-12-009 A22-12-009	EVM	Analyze discovery responses re tree removal	8/31/23 8/31/23	2.50
Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Draft testimony re EVM tree removal costs Review EBorden draft testimony, provide edits and feedback	9/5/23	2.00
Robert Finkelstein	A22-12-009 A22-12-009	EVM	Review EBorden draft testimony, provide edits and feedback Review testimony and attachments	9/5/23	0.7:
Eric Borden	A22-12-009 A22-12-009	EVM	Draft testimony and attachments Draft testimony re EVM above authorized expenditure related financial management	9/6/23	2.50
Eric Borden	A22-12-009	EVM	Draft testimony on tree removals and risk ranking methodology	9/6/23	4.00
Eric Borden	A22-12-009	EVM	Further drafting and revising testimony on EVM topics	9/7/23	4.00
Robert Finkelstein	A22-12-009	EVM	Final edits and proposed revisions to testimony, review of attachments	9/8/23	5.25
Eric Borden	A22-12-009	EVM	Final drafting and revisions to testimony re EVM expenditures	9/8/23	3.50
Eric Borden	A22-12-009	EVM	Review materials for attachments	9/8/23	3.00
Robert Finkelstein	A22-12-009	Disc	Initial review of PG&E DR set 1, draft cover e-mail to EBorden and HGoodson	9/16/23	0.50
Robert Finkelstein	A22-12-009	Disc	Draft notes for responses to PG&E DR-1 to TURN	9/19/23	0.50
Robert Finkelstein	A22-12-009	Disc	Review file materials for prep of discovery responses	9/19/23	1.00
Robert Finkelstein	A22-12-009	EVM	Review discovery materials for purposes of drafting DR-7	9/20/23	1.50
Robert Finkelstein	A22-12-009	Disc	finish draft of notes for responses to PG&E DR-1 to TURN, draft cover e-mail memo to	9/20/23	1.23
H 1 0 :	122 12 ***	D.	HGoodson and EBorden re: responses	* *= **	
Hayley Goodson	A22-12-009	Disc	review notes fm BF and Eric's draft responses to PG&E DR 001, and provide feedback re same	9/27/23	4.23
Hl C: 1	122 12 000	Disc	The second secon	0/00/22	1.0
Hayley Goodson	A22-12-009	Disc	continue reviewing notes fm BF and Eric's draft responses to PG&E DR 001, and provide	9/28/23	1.25
	+	la:	feedback re same Draft data request responses to PG&E Review and edit discovery responses to PG&E re	9/29/23	4.75
Eric Borden	A22-12-009	Disc			

Staff	Case #	Code	Description	Date	Time
Hayley Goodson	A22-12-009	Disc	review E Borden additional input re DR response, rsch, and propose add'l changes	9/29/23	0.50
Hayley Goodson	A22-12-009	Disc	finish work on DR response	9/29/23	0.25
Robert Finkelstein	A22-12-009	Disc	Review TURN responses to PG&E DR	10/1/23	0.25
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Draft e-mail to EBorden re: rebuttal review, next steps for hearing prep and discovery Begin review of 1000 pages of rebuttal material	10/3/23 10/7/23	0.50 0.50
Robert Finkelstein	A22-12-009	EVM	Initial review of rebuttal, materials cited there	10/9/23	2.25
Robert Finkelstein	A22-12-009	EVM	Continue review of rebuttal, related materials;	10/10/23	2.50
Robert Finkelstein	A22-12-009	EVM	call w/ EBorden re: rebuttal testimony review	10/10/23	0.75
Robert Finkelstein	A22-12-009	EVM	Further review of rebuttal, related materials for purposes of drafting DRs	10/11/23	5.50
Robert Finkelstein	A22-12-009	EVM	Review and provide feedback to EBorden draft DRs and feedback on my draft DRs	10/12/23	1.25
Eric Borden	A22-12-009	EVM	Review PGE rebuttal testimony on EVM	10/12/23	1.50
Eric Borden	A22-12-009	EVM	Draft discovery on PGE EVM rebuttal	10/12/23	2.75
Robert Finkelstein	A22-12-009 A22-12-009	EVM	Review further edits and feedback from EBorden; finish DR-8 Review ALJ ruling revising procedural schedule	10/13/23	0.75 0.50
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	Proc EVM	Initial review of responses to DR-7	10/13/23 10/16/23	1.25
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: discovery responses	10/16/23	0.50
Eric Borden	A22-12-009	EVM	Review PGE discovery re EVM	10/16/23	1.00
Robert Finkelstein	A22-12-009	Proc	Initial review of new ALJ ruling on supp'l info; draft e-mail to Selina Shek re: same	10/17/23	1.25
Robert Finkelstein	A22-12-009	EVM	Prepare TURN DR 9	10/18/23	0.50
Robert Finkelstein	A22-12-009	Proc	Close review of ALJ ruling;	10/19/23	0.50
Robert Finkelstein	A22-12-009	Proc	draft e-mail memo to TLong and HGoodson; call w/ TLong and HGoodson; call with SShek and	10/19/23	1.00
	_		TGodfrey for Cal Adv; f/u e-mail w/ TLong and HGoodson		
Robert Finkelstein	A22-12-009	Proc	Prep for meet and confer re: status conf report, etc	10/20/23	0.50
Robert Finkelstein	A22-12-009	Proc	Participate in meet and confer re: status conf report	10/20/23	0.75
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Review file materials in prep for hearings General hearing prep strategizing, develop lines of potential cross	10/20/23 10/22/23	1.50 1.00
Robert Finkelstein	A22-12-009 A22-12-009	EVM	Review of file materials, develop DRs on when mile deemed "completed", draft DR-10	10/22/23	1.50
Robert Finkelstein	A22-12-009	EVM	Review of file materials, develop bits on when time deemed completed, draft bit-10	10/23/23	0.75
Eric Borden	A22-12-009	EVM	Review discovery responses re EVM	10/23/23	0.75
Robert Finkelstein	A22-12-009	EVM	Further review of file materials, incoming DR responses; develop cross materials, notes;	10/24/23	3.25
Robert Finkelstein	A22-12-009	EVM	draft e-mail to PG&E re: inadequacy of DR response	10/24/23	0.50
Eric Borden	A22-12-009	EVM	Analyze discovery responses re EVM risk models	10/24/23	2.00
Robert Finkelstein	A22-12-009	Proc	Draft response to ALJ ruling on new information	10/25/23	0.50
Robert Finkelstein	A22-12-009	Proc	Draft e-mails to TLong, SShek and DDouglass re: same	10/25/23	0.25
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Further hearing prep - review past testimonies, DR responses call w/ EBorden re: responses to TURN DR 8, potential hearing strategies	10/25/23 10/26/23	3.50 1.00
Robert Finkelstein	A22-12-009 A22-12-009	Proc	Revise draft response to ALJ ruling based on feedback; call w/ TLong re: same	10/26/23	1.00
Eric Borden	A22-12-009	EVM	Review EVM discovery from rebuttal testimony	10/26/23	2.00
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re discovery on EVM from rebuttal	10/26/23	1.00
Robert Finkelstein	A22-12-009	GH	Draft e-mail re: witness order, other hearing matters	10/26/23	0.25
Robert Finkelstein	A22-12-009	GH	Final review of joint hearing submission	10/27/23	0.25
Robert Finkelstein	A22-12-009	Proc	Initial review of PG&E submission in response to ALJ questions	10/29/23	1.50
Eric Borden	A22-12-009	EVM	Prepare for hearings through review of discovery responses re EVM	10/29/23	2.50
Robert Finkelstein	A22-12-009	Proc	Further review of PG&E submission	10/30/23	1.50
Robert Finkelstein	A22-12-009	Proc	Participate in status conf with ALJ and parties	10/30/23	1.25
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Hearing prep - discuss cross strategies w/ EBorden, Review file materials for hearing prep	10/30/23 10/30/23	1.75 1.75
Eric Borden	A22-12-009	EVM	T/c with Bob F (TURN) re hearing preparation for EVM	10/30/23	1.75
Eric Borden	A22-12-009	EVM	Review PGE discovery responses re risk management	10/30/23	0.50
Robert Finkelstein	A22-12-009	EVM	Hearing prep - review PG&E testimony, other file materials	10/31/23	4.50
Eric Borden	A22-12-009	EVM	Prepare for cross-examination re EVM	10/31/23	1.50
Robert Finkelstein	A22-12-009	EVM	Review file materials, outline cross examination, identify cross exhibits	11/1/23	
Robert Finkelstein	A22-12-009	EVM	Review PG&E-provided x exhibits; e-mail exchange w/ EBorden re: same	11/1/23	
Eric Borden	A22-12-009	EVM	Prepare for cross examination re EVM	11/1/23	
Eric Borden	A22-12-009	EVM	Examine cross exhibits for cross on EVM	11/1/23	
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	GH EVM	Participate in opening portion of evidentiary hearings Identify cross exhibits; draft e-mail to PG&E re: approach on Excel spreadsheet and DRs w/	11/1/23 11/2/23	
ROUGH FIIIKEISICIA	A22-12-009	F A 1A1	confidential attachments; continue cross deveelopment, file and material review	11/2/23	1.23
Robert Finkelstein	A22-12-009	EVM	E-mails w/ EBorden re: his cross prep	11/2/23	0.75
Eric Borden	A22-12-009	EVM	Review cross examination exhibits and prepare for hearings	11/2/23	
Robert Finkelstein	A22-12-009	EVM	Defend EBorden during cross by PG&E p/cs w/ EBorden prior to his appearance	11/3/23	
Robert Finkelstein	A22-12-009	EVM	Prep for hearings	11/3/23	
Robert Finkelstein	A22-12-009	EVM	X-exam of PG&E EVM witness	11/3/23	
Robert Finkelstein	A22-12-009	GH	General hearing work - admitting exhibits, discussing next steps for PG&E 10/27 submission;	11/3/23	1.50
Esia Da 1	122 12 222	EVA	discussing briefing schedule	1.1/2/22	2 **
Eric Borden Eric Borden	A22-12-009 A22-12-009	EVM EVM	Prepare for cross on EVM T/c participation in hearings, including cross examination	11/3/23 11/3/23	
Robert Finkelstein	A22-12-009 A22-12-009	Proc	Review PG&E supplemental material, cited materials in response to ALJ ruling	11/3/23	
Robert Finkelstein	A22-12-009	Proc	Draft e-mails as part of meet and confer process re: questions on supplemental material	11/8/23	
Robert Finkelstein	A22-12-009	Coord	Draft e-mail of Cal Advs and DACC re: potential strategies going forward; meet and confer re:	11/8/23	
	1		same;	11,3/23	0.75
Robert Finkelstein	A22-12-009	Proc	Review PG&E response for purposes of f/u wth Cal Advs and DACC and PG&E	11/9/23	0.50
Robert Finkelstein	A22-12-009	Proc	Review and edit PG&E draft of motion on supp'l materials	11/12/23	0.25
Robert Finkelstein	A22-12-009	Settle	Settlement meeting w/ PG&E, Cal Advs and DACC	11/17/23	
Robert Finkelstein	A22-12-009	EVM	Begin development of brief outline, arguments	11/28/23	
Robert Finkelstein	A22-12-009	EVM	Research for brief on BK, Enhanced oversight issues	11/29/23	
Robert Finkelstein	A22-12-009	EVM	Begin review of file materials, EB testimony, supporting attachments for briefing purposes	11/30/23	
Robert Finkelstein	A22-12-009	EVM	Finish review of EBorden testimony, cited materials for brief prep	12/2/23	1.00
Robert Finkelstein	A22-12-009	EVM	Review file materials for purposes of beginning outline of opening brief	12/3/23 12/3/23	3.75 1.25
Robert Finkelstein Robert Finkelstein	A22-12-009 A22-12-009	EVM EVM	Draft e-mail memo to EBorden re: briefing issues; Continue review of file materials, transcript	12/3/23	3.00
	A22-12-009 A22-12-009	EVM	Continue work on brief outline	12/4/23	1.00
Robert Finkeistein		1			
Robert Finkelstein Robert Finkelstein	A22-12-009	Settle	Participate in settlement conference	12/4/23	0.25

Staff	Case #	Code	Description	Date	Time					
Robert Finkelstein	A22-12-009	EVM	Draft brief - reasonableness sections	12/6/23	5.50					
Robert Finkelstein	A22-12-009	EVM	Draft brief section on WMP, EOE impacts	12/6/23	3.00					
Eric Borden	A22-12-009	EVM	Edits to brief re EVM financial management	s to brief re EVM financial management 12/6/23						
Robert Finkelstein	A22-12-009	EVM	Finish drafting brief, including folding in feedback from EBorden and final revisions	12/7/23	6.00					
Robert Finkelstein	A22-12-009	EVM	Call w/ EBorden re: final brief questions	12/7/23	0.50					
Eric Borden	A22-12-009	EVM	Edits and revisions to brief re EVM risk prioritization	12/7/23	2.00					
Eric Borden	A22-12-009	EVM	Call w/ BFinkelstein (TURN) re: brief	12/7/23	0.50					
Eric Borden	A22-12-009	EVM	Review PG&E opening brief re EVM	12/13/23	1.25					
Robert Finkelstein	A22-12-009	EVM	Review PG&E opening brief, cited record and decision materials	12/20/23	2.00					
Robert Finkelstein	A22-12-009	EVM	Draft e-mail memo to EBorden re: brief argument inputs	12/20/23	0.75					
Robert Finkelstein	A22-12-009	EVM	Review materials cited in PG&E brief	12/21/23	2.25					
Robert Finkelstein	A22-12-009	EVM	Begin drafting reply brief	12/21/23	7.25					
Robert Finkelstein	A22-12-009	EVM	Draft and revisions to reply brief	12/22/23	6.00					
Robert Finkelstein	A22-12-009	PD	Initial review of PD	8/15/25	0.50					
Robert Finkelstein	A22-12-009	PD	Initial review of PD, related file materials	8/18/25	1.25					
Robert Finkelstein	A22-12-009	PD	Draft e-mail memo to EBorden and HGoodson on PD, next steps	8/18/25	0.25					
Robert Finkelstein	A22-12-009	PD	Discuss PD strategies with HGoodson	8/19/25	0.25					
Sylvie Ashford	A22-12-009	PD	Analyze incrementality issues addressed in PD	8/19/25	0.50					
Sylvie Ashford	A22-12-009	PD	Review incrementality references to PG&E brief, EY analysis and rebuttal testimony	8/19/25	0.25					
Sylvie Ashford	A22-12-009	PD	Draft outline of possible comments on incrementality issues in PD	8/19/25	0.50					
Robert Finkelstein	A22-12-009	PD	Review PD to begin prep for comments	8/27/25	1.25					
Robert Finkelstein	A22-12-009	PD	Review file materials, PD for outlining of PD cmmts	8/31/25	1.75					
Robert Finkelstein	A22-12-009	EVM	Draft long e-mail memo to EBorden re: questions, review of draft brief	12/5/23	1.25					
Robert Finkelstein	A22-12-009	Comp	Review file materials for comp request prep purposes	11/7/25	3.00					
Robert Finkelstein	A22-12-009	Comp	Begin drafting comp request	11/13/25	2.50					
Robert Finkelstein	A22-12-009	Comp	Complete comp request	11/17/25	2.50					
Substantial Total					411.25					
Comp Total					8.50					
Grand Total					419.75					

Attachment 3

TURN Hours Allocated by Issue

A.22-12-009 (PGE WMCE) TURN Compensation Claim TURN Hours Allocated by Issue

			Coord	Disc	EVM	GН	GP	IRR	Proc	PD	Settle	Substantive Hours	Substantive \$\$\$	Subst Hours (IRR Removed)	Substantive \$\$\$ (IRR Removed)	Comp	Compensation (iComp)
	Billing Period	Hourly Rate															1/2 of hourly rate
Hayley Goodson	2023	\$625	-	6.25		-	-	0.25	-		-	6.50	\$ 4,062.50	6.25		-	\$ -
Jennifer Dowdell	2023	\$455	-				-	3.00				3.00	\$ 1,365.00	0.00	\$ -	-	\$ -
Eric Borden	2023	\$465	-	4.75	113.00		-	-				117.75	\$ 54,753.75	117.75	\$ 54,753.75	-	\$ -
Robert Finkelstein	2023	\$840	2.25	3.50	170.75	2.75	16.00	64.00	17.50	-	0.75	277.50	\$ 233,100.00	213.50	\$ 179,340.00	0.50	\$ 210.00
Robert Finkelstein	2025	\$905	-	-	-	-			-	5.25	-	5.25	\$ 4,751.25	5.25	\$ 4,751.25	8.00	\$ 3,620.00
Sylvie Ashford	: 2025	\$265	-	-		-	-	-	-	1.25	-	1.25	\$ 331.25		\$ 331.25	-	\$ -
TOTAL	•		2.25	14.50	283.75	2.75	16.00	67.25	17.50	6.50	0.75	411.25	\$ 298,363.75	344.00	\$ 243,082.50	8.50	\$ 3,830.00
TOTAL % HOURS ALLOCATED			0.55%	3.53%	69.00%	0.67%	3.89%	16.35%	4.26%	1.58%	0.18%	100.00%		1			
Total % Hours Allocated (excluding IRR)			0.65%	4.22%	82.49%	0.80%	4.65%		5.09%	1.89%	0.22%	5		100.00%			

Substantial Contribution	\$ 243,082.50
Intervenor iComp Compensation	\$ 3,830.00
Grand Total	\$ 246,912.50

Attachment 4

Support for Requested Hourly Rate for Consultant Eric Borden, Synapse Energy Economics



BILL TO TURN 360 Grand Avenue, #350 Oakland, CA 94610 **INVOICE 23-028-09**

DATE 01/11/2024 **TERMS** Net 30

DUE DATE 02/10/2024

IN REFERENCE TO

A.22-12-009

DESCRIPTION	QTY	RATE	AMOUNT
Principal Associate \$465/hour	5.25	465.00	2,441.25

Invoiced 12/1/2023-12/31/2023 50% of the \$2,441.25 billed is being deferred, balance due is \$1,220.63

Please Remit to: Synapse Energy Economics 485 Massachusetts Ave, Suite 3 Cambridge, MA 02139

TOTAL DUE \$2,441.25

Questions about this invoice? Contact:
The finance department
E-mail: finance@synapse-energy.com
Phone: 617-661-3248

Invoice Support Daily Detail Billed

As of 2024-01-11 16:39:08 Eastern Standard Time/EST • Generated by Michelle Marquis

Filtered By

Show: All timecards Billable equals True Billed equals True

 $Project: Invoicing\ equals\ , Standard\ T\&M, Fixed\ Fee\ Monthly, T\&M\ Milestone\ Billing, Other\ Non-Standard\ Schedule$

Project: Active equals True

Start Date greater or equal 12/1/2023 End Date less or equal 12/31/2023 Total Billable Amount not equal to USD 0

Project: Account contains Project contains 23-028

Project ↑	Milestone ↑	Resource ↑		Start Date	End Date	Total Hours	Bill Rate	Total Billable Amount
23-028 TURN WMCE		Eric Borden		12/2/2023	12/8/2023	4	USD 465.0000	USD 1,860.00
				12/16/2023	12/22/2023	1.25	USD 465.0000	USD 581.25
		Subtotal	Sum			5.25	USD 930.0000	USD 2,441.25
	Subtotal		Sum			5.25	USD 930.0000	USD 2,441.25
Subtotal			Sum			5.25	USD 930.0000	USD 2,441.25
Total			Sum			5.25	USD 930.0000	USD 2,441.25