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BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking on
Regulations Relating to Passenger
Carriers, Ridesharing, and New
Online-Enabled Transportation
Services.

Rulemaking 12-12-011

**ASSIGNED COMMISSIONER'S RULING CLARIFYING TRANSPORTATION
NETWORK COMPANIES' COMPLIANCE DUTIES FOLLOWING ISSUANCE
OF DECISION 25-10-062**

Summary

This *Ruling* clarifies that while Lyft, Inc.'s *Application for Rehearing of Decision 25-10-062* is pending, all Transportation Network Companies (TNC) shall continue to follow the prior procedures adopted in Decision 20-03-014 for obtaining confidential treatment of identified portions of their 2025 Annual Reports.

This *Ruling* also clarifies that the November 13, 2025 letter from the Commission's Executive Director, which granted an extension of time with respect to the TNC Annual Reports for 2014-2019 to March 31, 2026, will also apply to the submission deadline of the 2020 Annual Reports.

1. Background and Discussion

1.1. Lyft's Request

On October 31, 2025, the Commission issued Decision 25-10-062, *Order Granting a Partial Stay of Decision 25-08-035*, on the procedure for submitting the 2025 Transportation Network Company (TNC) Annual Reports. In response, on

November 20, 2025, Lyft emailed the Commission's Executive Director, Rachel Peterson, and asked for clarification as to whether TNCs should continue to follow the prior Motion for Confidential Treatment procedure established by D.20-03-014 or proceed in accordance with the new framework adopted in D.25-08-035, Ordering Paragraph 12. The request was grounded on the fact that in D.25-08-035, Ordering Paragraph 12, the Commission ordered that "Decision 20-03-014, Ordering Paragraph 2, is modified so that starting with the 2025 Annual Report filings and beyond, [TNC] shall not file motions for confidential treatment of trip data reporting categories that the Commission has addressed by this decision, the 2024 Annual Report appendix, and to the extent not contrary to this decision, the Ruling on Uber's and Lyft's Motion for Confidential Treatment of Certain Information in Their 2020 Annual Reports." While D.25-10-062, Ordering Paragraph 2, ordered that "D.25-08-035 is stayed as to the 2021-2024 Annual Reports and Annual Reports for 2025 and thereafter at least until disposition of Lyft, Inc.'s application for rehearing of D.25-08-035[,]" D.25-10-062 did not address how the TNCs should preserve their claims for confidential treatment of trip data in the 2025 Annual Reports while Lyft's *Application for Rehearing* is pending.

Therefore, pending the issuance of a decision on Lyft's *Application for Rehearing*, all TNCs shall continue to follow the prior procedures adopted in D.20-03-014 to request confidential treatment of identified portions of their 2025 Annual reports.

1.2. Uber's Request

On November 21, 2025, Uber Technologies, Inc. (Uber) emailed the Commission's Executive Director, Rachel Peterson, in response to her November 13, 2025, letter that granted Uber's request for an extension of time with respect

to the 2014-2019 TNC Annual Reports by extending the submission deadlines to March 31, 2026. Uber now requests that the extension be revised to include an extension of time to March 31, 2026, for all TNCs to comply with Ordering Paragraph 3 of D.25-08-035 for the submission of the 2020 TNC Annual Reports. Uber reasons that all the rationales for the extension of the submission deadlines for the 2014-2019 TNC Annual Reports that are set forth in its November 6, 2025 email to the Executive Director also apply to justify the same extension for the 2020 TNC Annual Reports.

This *Ruling* agrees with Uber's rationale for making the submission deadline for the 2014-2019 and 2020 Annual Reports the same. Uber has documented the level of work that will be needed to complete these submissions, and there should be uniformity in the deadlines for all TNCs to submit their 2014-2020 Annual Reports.

IT IS RULED that:

1. While Lyft, Inc.'s *Application for Rehearing of Decision 25-10-062* is pending, all Transportation Network Companies shall continue to follow the prior procedures adopted in Decision 20-03-014 for obtaining confidential treatment of identified portions of their 2025 Annual Reports.
2. The extension of time contained in the November 13, 2025 letter from the Commission's Executive Director, which granted an extension of time with respect to the TNC Annual Reports for 2014-2019 to March 31, 2026, will also apply to the submission deadline of the 2020 TNC Annual Reports.

Dated January 8, 2026, at San Francisco, California.

/s/ MATTHEW BAKER
Matthew Baker
Assigned Commissioner