



**FILED**

02/20/26

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A2503010

**Icomp Request Timesheet**

CPUC Intervenor Compensation Program

Submitted by:

Proceeding No.: A. 25-03-010

Date of Submission: February 20, 2026

**INSTRUCTIONS:**

Complete & email to [icompcordinator@cpuc.ca.gov](mailto:icompcordinator@cpuc.ca.gov). **DO NOT FILE.**

**ATTORNEY, EXPERT, AND ADVOCATE FEES**

Item	Year	Hours	Rate \$	Basis for Rate*	Total
Richard McCann	2025	79.75	\$ 335	2022 rate +5% increase for COLA	\$ 26,716.25
Alec Fleischer	2025	25	\$ 250	Rate is not yet set	\$ 6,250.00
James Fine	2025	35.5	\$ 478	2020 rate +5% increase for COLA	\$ 16,969.00
Elizabeth Kelly	2025	150.7	\$ 675	Rate not yet set, but 2025 is a COLA-only year	\$ 101,722.50
Michael Colvin	2025	50.05	\$ 615	Rate not yet set, but 2025 is a COLA-only year	\$ 30,780.75
<b>Subtotal:</b>					\$ 182,438.50

**OTHER FEES (e.g., paralegal, travel, etc.)**

Item	Year	Hours	Rate \$	Basis for Rate*	Total
[Person 1]					
[Person 2]					
<b>Subtotal:</b>					0

**INTERVENOR COMPENSATION CLAIM PREPARATION\*\***

Item	Year	Hours	Rate \$	Basis for Rate*	Total
Dominic Peters	2026	4	160	1/2 of requested 2026 rate	\$ 640.00
<b>Subtotal:</b>					\$ 640.00

**COSTS**

Item	Detail	Total
[Item 1]		
[Item 2]		
<b>Subtotal:</b>		0

**TOTAL REQUEST:** \$ 183,078.50

**NOTES:**

1-You may type over bracketed items; insert additional rows where necessary

2-Formulas are NOT embedded in this spreadsheet; you must add formulas manually

3-For additional information, see *Instructions on Preparing & Submitting NOIs and Claims Using Standardized Forms*

\* If hourly rate based on CPUC decision, provide decision number

\*\*Reasonable claim preparation time compensated at 1/2 of preparer's normal hourly rate

**Elizabeth Kelly**

Date	Task	Scoping Memo Issue	Action	Hours						
<b>2025</b>										
4/22/2025	All	All	Draft Protest to COC Applications	0.4						
4/23/2025	All	All	Draft Protest to COC Applications	6.5						
4/24/2025	All	All	Draft Protest to COC Applications	0.4						
6/9/2025	All	All	Revise PHC Statement	2.1						
6/10/2025	All	All	Revise PHC Statement	4						
6/10/2025	All	All	Meet and Confer on Joint PHC Statement	1						
6/25/2025	All	All	Participate in Prehearing Conference	1.4						
6/27/2025	All	<b>Capital Structure</b>	Review studies on capital structure	0.7						
6/27/2025	Testimony	All	Call with Dr. McCann regarding testimony key elements	0.4						
6/27/2025	Testimony	All	Draft Data Request Questions	0.4						
6/30/2025	Testimony	All	Draft Data Request Questions	3.1						
7/8/2025	All	All	Review and execute NDAs and certificates for SoCalGas, SDG&E, and SCE	0.8						
7/23/2025	Testimony	<b>Capital Structure</b>	Call with Dr. McCann regarding capital structure	0.4						
7/23/2025	Testimony	ROE	Prepare data requests	0.4						
7/23/2025	Testimony	All	Review data request responses	2.3						
7/23/2025	Testimony	<b>Capital Structure</b>	Research precedent regarding capital structure	4.3						
7/28/2025	Testimony	All	Call with Dr. McCann regarding testimony	0.1						
7/28/2025	Testimony	ROE	Revise Direct Testimony	5.2						
7/29/2025	Testimony	ROE	Call with Dr. McCann and Mr. Fine regarding testimony	0.7						
7/29/2025	Testimony	All	Revise Direct Testimony	0.3						
7/29/2025	Testimony	All	Analyze credit overview for inclusion in testimony	0.6						
7/29/2025	Testimony	All	Call with Dr. McCann regarding Testimony	0.2						
7/30/2025	Testimony	All	Revise Direct Testimony	7						
7/30/2025	Testimony	All	Review Intervenor Testimony received	4.5						
8/1/2025	Testimony	All	Draft Correspondence to ALJ and IComp Office regarding Notice of Intent	0.9						
8/21/2025	Hearings	All	Rule 12.1 Settlement Discussion with SoCalGas, SDG&E, PG&E, TURN, Cal Advo	0.7						
8/21/2025	Hearings	All	Participate in Meet and Confer	0.6						
8/26/2025	Hearings	All	Call with Ms. Sheriff (EPUC/IS)	0.6						
8/26/2025	Settlement	All	Intervenor Call to discuss proposed settlement offer	1.9						
8/27/2025	Hearings	All	Revise Stipulated Facts	0.1						
8/27/2025	Settlement	All	Settlement Call with SDG&E, SoCalGas, PG&E, SCE, EDF, EPUC, IS, and Cal Advo	0.5						
8/27/2025	Settlement	All	Debrief call among EDF, TURN, EPUC and IS	0.3						
9/1/2025	Hearings	All	Draft Motion to Admit Evidence	0.9						
9/16/2025	Briefs	All	Draft Opening Brief	0.4						
9/17/2025	Briefs	All	Draft Opening Brief	4.3						
9/18/2025	Briefs	All	Draft Response to SCE Motion to Admit Evidence	1.6						
9/18/2025	Briefs	All	Draft Opening Brief	8						
9/19/2025	Briefs	All	Draft Opening Brief	6.6						
9/23/2025	Briefs	All	Draft Reply Brief	1.7						
9/27/2025	Briefs	All	Draft Reply Brief	12.3						
9/28/2025	Briefs	All	Draft Reply Brief	9						
9/29/2025	Briefs	All	Draft Reply Brief	9.5						
9/30/2025	Briefs	All	Call with Mr. Hafez (EPUC/IS) regarding Reply Briefs	0.4						
9/30/2025	Briefs	All	Draft Reply Brief	6.6						
1-Oct	Briefs	All	Draft Reply Brief	2.3						
10/2/2025	Briefs	All	Draft Reply Brief	9.4						
10/3/2025	Briefs	All	Draft Reply Brief	5						

11/25/2025	Other	<b>All</b>	Meeting with EPUC and Cal Advocates regarding Ex Parte Meetings	0.5
11/25/2025	Other	<b>All</b>	Draft Comments on Proposed Decision	0.3
11/26/2025	Other	<b>All</b>	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Douglas's office	0.5
12/2/2025	Other	<b>All</b>	Draft Comments on Proposed Decision	4.7
12/3/2025	Other	<b>All</b>	Draft Comments on Proposed Decision	5.8
12/4/2025	Other	<b>All</b>	Draft Comments on Proposed Decision	4
12/5/2025	Other	<b>All</b>	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Douglas's office	0.5
12/9/2025	Other	<b>All</b>	Draft Reply Comments	3.1
12/12/2025	Other	<b>All</b>	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Baker's office	0.5
			<b>Total 2025 Hours</b>	<b>150.7</b>

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**Richard McCann**

Date	Task	Scoping Memo Issue	Action	Hours						
<b>2025</b>										
04/24/2025	GP	All	Revise protest	0.25						
06/13/2025	GP	All	ALJ order; download applications	0.25						
06/26/2025	GP	All	review workpapers; assign data gathering and capital structure research tasks	1.25						
06/27/2025	All	ROE and Capital Structure	AF-financial data	3.25						
07/01/2025	All	All	NDA's; research	1.00						
07/07/2025	Testimony	ROE	ROE research; academic studies	3.00						
07/08/2025	All	ROE	AF- ROE data	1.50						
07/09/2025	Testimony	ROE and Capital Structure	ROE research; chart prep	2.00						
07/10/2025	Testimony	ROE and Capital Structure	AF-data research, review data provided	1.00						
07/11/2025	Testimony	ROE and Capital Structure	AF-Form 1 data	2.00						
07/14/2025	Testimony	ROE and Capital Structure	AF-Form 1 data collection	0.25						
07/15/2025	Testimony	ROE and Capital Structure	AF-FERC F1; JF-analytic assignments	3.00						
07/23/2025	Testimony	ROE and Capital Structure	BK-capita structure issues; AF-bond rate research; JF-DR research, send capital	2.75						
07/24/2025	Testimony	ROE and Capital Structure	AF- bond yields; Intro	1.50						
07/25/2025	Testimony	ROE and Capital Structure	JF-trade off analysis;	1.25						
07/26/2025	Testimony	ROE and Capital Structure	drafting testimony;	5.00						
07/27/2025	Testimony	ROE and Capital Structure	draft testimony; prepare analytics	7.75						
07/28/2025	Testimony	ROE and Capital Structure	draft testimony; JF-analysis	9.00						
07/29/2025	Testimony	ROE and Capital Structure	team call on testimony; update valuation charts	13.50						
07/30/2025	Testimony	ROE and Capital Structure	revise testimony; compile references; finalize testimony	7.25						
07/31/2025	Testimony	ROE and Capital Structure	review intervenor testimony; prepare WPs for DRs	2.00						
08/12/2025	Data Request	ROE and Capital Structure	SDG&E Data Request	0.25						
08/26/2025	Data Request	ROE and Capital Structure	DR stipulations; compile ROR recommendation table; Qs on PPA debt equivalence	0.50						
09/03/2025	Data Request	ROE and Capital Structure	download SCE DRs;	0.50						
09/05/2025	Testimony	ROE and Capital Structure	prepare summary of stakeholder positions	5.25						
11/18/2025	Proposed Decis	ROE and Capital Structure	Prep for CPUC PD comments; update share price chart;	4.50						
<b>Total 2025 Hours</b>				<b>79.75</b>						

**Alec Fleischer**

<u>Date</u>	<u>Task</u>	<u>Scoping Memo Issue</u>	<u>Action</u>	<u>Hours</u>						
<b>2025</b>										
07/04/2025	Testimony R Capital strucutre		Cost of capital research on utility cos.	1.50						
07/07/2025	Testimony R Capital strucutre		Cost of capital research on utility cos.	1.00						
07/08/2025	Testimony R Capital strucutre		Cost of capital research on utility cos.	2.00						
07/09/2025	Testimony R Capital strucutre		Cost of capital research on utility cos.	3.00						
07/10/2025	Testimony R Capital strucutre		Ferc form 1 / SEC 10k research	3.00						
07/11/2025	Testimony R Capital strucutre		Ferc form 1 / SEC 10k research	3.00						
07/14/2025	Testimony R Capital strucutre		Ferc form 1 research	5.00						
07/15/2025	Testimony R Capital strucutre		Finish ferc form 1 research	3.00						
07/24/2025	Testimony R Capital strucutre		COC Bond yields research	2.50						
07/29/2025	Testimony R Capital strucutre		COC P/E ratio graphs	1.00						
<b>Total 2025 Hours</b>				<b>25</b>						

**James Fine**

Date	Task	Scoping Memo Issue	Action	Hours						
<b>2025</b>										
7/1/2025	Testimony	ROE	Data request summary	4						
7/2/2025	Testimony	ROE	Data request summary	3						
7/14/2025	Testimony	ROE	Model ratings v risk; create findings graphics & tables	4						
7/16/2025	Testimony	ROE	Model ratings v risk; create findings graphics & tables	4						
7/18/2025	Testimony	ROE	Model ratings v risk; create findings graphics & tables	4						
7/25/2025	Testimony	ROE	Model ROR v ROE v Debt; create findings graphics & tables	4						
7/26/2025	Testimony	ROE	Model ROR v ROE v Debt; create findings graphics & tables	4						
7/27/2025	Testimony	ROE	Model ROR v ROE v Debt; create findings graphics & tables	4						
7/29/2025	Testimony	ROE	Review & Summarize Parties' Testimony	2.5						
7/31/2025	Testimony	ROE	Collect Testimony references	2						
<b>Total 2025 Hours</b>				<b>35.5</b>						

**Michael Colvin**

Date	Task	Scoping Memo Issue	Action	Hours					
<b>2025</b>									
3/21/2025	GP	All	Review application from SDG&E (not yet consolidated) and outline primary policy concern	1.25					
3/21/2025	GP	All	Review Application from SoCalGas (not yet consolidated) and outline primary policy concerns for protest	1.25					
3/21/2025	GP	All	Review Application from SCE (not yet consolidated) and outline primary policy concerns for protest	1.25					
3/21/2025	GP	All	Review Application from PG&E (not yet consolidated) and outline primary policy concerns for protest	1.25					
04/23/2025	GP	All	Prepare list of questions for Protest to COC Applications	4.5					
04/24/2025	GP	All	Review and revise draft protest	1.5					
06/10/2025	Hearing	All	Review and Revise PHC Statement	2.5					
06/10/2025	Hearing	All	Meet and Confer on Joint PHC Statement	1					
06/25/2025	Hearing	All	Participate in Prehearing Conference	1.4					
06/27/2025	Testimony	ROE and Capital Strucutre	Call with Dr. McCann regarding testimony key elements	0.4					
06/30/2025	Testimony	ROE and Capital Strucutre	Review and Revise Draft Data Request Questions	4.5					
07/28/2025	Testimony	ROE and Capital Strucutre	Review and Revise Direct Testimony	4.75					
07/30/2025	Testimony	ROE and Capital Strucutre	Review Intervenor Testimony received	4.5					
08/21/2025	Settlement	All	Rule 12.1 Settlement Discussion with SoCalGas, SDG&E, PG&E, TURN, Cal Advocates, and IS	0.7					
08/21/2025	Hearing	All	Participate in Meet and Confer	0.6					
08/26/2025	Settlement	All	Intervenor Call to discuss proposed settlement offer	1.9					
08/27/2025	Settlement	All	Revise Stipulated Facts	0.5					
08/27/2025	Settlement	All	Settlement Call with SDG&E, SoCalGas, PG&E, SCE, EDF, EPUC, IS, and Cal Advocates to present intervenor p	0.5					
08/27/2025	Settlement	All	Debrief call among EDF, TURN, EPUC and IS	0.3					
09/17/2025	Brief	All	Review and Revise Draft Opening Brief	3.5					
09/29/2025	Brief	All	Review and Revise Draft Reply Brief	2.5					
11/25/2025	Meeting	All	Meeting with EPUC and Cal Advocates regarding Ex Parte Meetings	0.5					
11/25/2025	Meeting	All	Draft Comments on Proposed Decision	2.5					
11/26/2025	Meeting	All	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Douglas's office	0.5					
12/02/2025	Meeting	All	Review and Revise Draft Comments on Proposed Decision	5					
12/5/2025	Meeting	All	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Douglas's office	0.5					
12/12/2025	Meeting	All	Ex Parte with Cal Advocates, TURN, EPUC/IS and Commissioner Baker's office	0.5					
<b>Total 2025 Hours</b>				<b>50.05</b>					

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**Dominic Peters**

<u>Date</u>	<u>Task</u>	<u>Scoping Memo Issue</u>	<u>Action</u>	<u>Hours</u>						
<b>Icomp</b>										
2/20/2026	COMP	All	Prepare Icomp claim	3						
2/20/2026	COMP	All	Prepare Icomp claim	1						
				<b>Total 2026 Hours</b>	<b>4</b>					

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