

BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA



FILED

03/04/26

04:59 PM

A2603001

Application of PetDesk, LLC for a
certificate of public convenience and
necessity to provide Non-facilities Based
Fixed Interconnected VoIP services

Application No. _____

**APPLICATION OF PETDESK, LLC FOR
A CERTIFICATE OF PUBLIC CONVENIENCE AND NECESSITY
PURSUANT TO PUBLIC UTILITIES CODE SECTION 1001**

CONFIDENTIAL

Dated: March 4, 2026

Caitlin Harrell
Controller
PetDesk, LLC
221 NE Ivanhoe Blvd.
Suite 310
Orlando, FL 32804
(407) 349-4207
caitlin.harrell@petvisor.com

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

CPCN Application Form Pursuant to Public Utilities Code Section 1001

1. APPLICANT INFORMATION

Applicant Name: PetDesk, LLC

Business Address: 221 NE Ivanhoe Blvd., Suite 310, Orlando, FL 32804

Telephone No.: 407-349-4207

E-mail Address: caitlin.harrell@petvisor.com

1.a. Principal Place of Business: (if different from address above)

Same as above.

1.b. List all fictitious business names under which Applicant has done business in the last five years:

Not Applicable.

1.c. Applicant is (check one only)

- | | |
|--|---|
| <input type="radio"/> Corporation (Inc) | <input type="radio"/> General Partnership |
| <input type="radio"/> Limited Partnership (LP) | <input type="radio"/> Sole Proprietor |
| <input checked="" type="radio"/> Limited Liability Company (LLC) | <input type="radio"/> Trust |
| <input type="radio"/> Other, specify: | |

Attach **Appendix A** with the following: 1) a copy of the entity's organizing documents; and (2) a copy of its Certificate of Good Standing Status certified by the California Secretary of State and/or additional evidence of the Applicant's qualification to transact business in California.

1.d. FCC Registration No.: 0036410587

1.e CSOS Entity No.: 202130810096

1.f. Applicant has a foreign ownership interest

NO YES, Foreign entity interest:

2. APPLICANT REGISTERED AGENT FOR SERVICE OF PROCESS

Agent Name: First Corporate Solutions, Inc.

Address: 914 S Street, Sacramento, CA 95811

Telephone No.: 800-230-4988

3. APPLICANT LEGAL DOMICILE (check one only)			
<input type="radio"/> California <input checked="" type="radio"/> Other, specify: Delaware			
4. APPLICANT PROPOSED SCHEDULE OF PROCEEDING (check all that apply)			
Ratesetting	DATE(s)	Other Proposed Schedule	DATE(s)
<input checked="" type="checkbox"/> Prehearing Conference	04/22/26	<input type="checkbox"/>	
<input checked="" type="checkbox"/> Scoping Memo	04/29/26	<input type="checkbox"/>	
<input type="checkbox"/> Testimony (Optional)		<input type="checkbox"/>	
<input type="checkbox"/> Briefing (Optional)		<input type="checkbox"/>	
<input type="checkbox"/> Evidentiary Hearing (Optional) (Appendix B)		<input type="checkbox"/>	
<input checked="" type="checkbox"/> Proposed Decision	05/06/26	<input type="checkbox"/>	
If Evidentiary Hearing is selected, attach Appendix B describing the issues which require hearing and length of hearing needed.			
5. WHAT ISSUES ARE THERE TO BE RESOLVED IN THIS APPLICATION? (check all that apply)			
<input checked="" type="checkbox"/> Whether this application meets all state and California Public Utilities Commission (Commission) requirements for a certificate of public convenience and necessity (CPCN), including but not limited to financial, technical, and California Environmental Quality Act (CEQA) requirements.			
<input type="checkbox"/> Whether the proposed construction is eligible for the Commission’s 21 day expedited process for CEQA review.			
<input type="checkbox"/> Consideration of a safety issue. (Provide a description of the issue below.)			
<input type="checkbox"/> Consideration of an Environmental and Social Justice (ESJ) issue. (Provide a description explaining the ESJ issue for resolution. Otherwise, Applicant attests that there is no ESJ issue for consideration in this Application.)			
<input type="checkbox"/> Other (Provide a description of the issue(s) below.)			

6. APPLICANT WILL OPERATE AS (check all that apply)		
<input type="checkbox"/> Competitive Local Exchange Service Provider 6.a. Proposed Facilities <input type="radio"/> Full Facilities-Based <input type="radio"/> Limited Facilities-Based <input type="checkbox"/> Switchless-Reseller / Non-Facilities-Based 6.d. Service Territories <input type="checkbox"/> Within ALL the service territories of uniform regulatory framework incumbent local exchange carrier <input type="checkbox"/> Within ALL the service territories of the small incumbent local exchange carrier <input type="checkbox"/> In specific portions of the state only (Appendix C)	<input type="checkbox"/> Interexchange (Intra / Inter-LATA) Service Provider 6.b. Proposed Facilities <input type="radio"/> Full Facilities-Based <input type="radio"/> Limited Facilities-Based <input type="checkbox"/> Switchless-Reseller / Non-Facilities-Based 6.e. Service Territories <input checked="" type="radio"/> Throughout the state of California. <input type="radio"/> In specific portions of the state only (Appendix C)	<input checked="" type="checkbox"/> Fixed Interconnected Voice over Internet Protocol (VoIP) Service Provider 6.c. Proposed Facilities <input type="radio"/> Full Facilities-Based <input type="radio"/> Limited Facilities-Based <input checked="" type="checkbox"/> Non-Facilities-Based 6.f. Service Territories <input type="checkbox"/> Within the service territories of uniform regulatory framework incumbent local exchange carriers <input type="checkbox"/> Within the service territories of small incumbent local exchange carrier <input type="checkbox"/> In specific portions of the state only (Appendix C)
<p>Applicant that <i>only</i> selected non-Facilities-based for Proposed Facilities (Section 6.a, 6.b. and 6.c.) is not required to respond to Section 11 and 12 of the CPCN Application form. If no facilities are proposed, Applicant may be eligible to use the 1013 registration process pursuant to Pub. Util. Code Section 1013.</p> <p>Attach Appendix C to include a list of the specific portion(s) or geographical location(s) of the State, and /or ILEC territory(ies); and a copy of the map(s).</p> <p>Applicant seeking to operate in any Small Incumbent Local Exchange Carriers territories must meet the requirements contained in Appendix A of D.20 08 011.</p>		

7. DATE APPLICANT EXPECTS TO BEGIN OR HAS BEGUN OFFERING SERVICE(S) IN CALIFORNIA (If already operating in California, attach **Appendix D**)

03/01/24

8. APPLICANT WILL PROVIDE THE FOLLOWING SERVICES IN CALIFORNIA
(check all that apply)

- Provide voice services (traditional wireline and /or Fixed Interconnected VoIP) directly to customers
- Build facilities which will transmit or facilitate voice services (traditional wireline and /or Interconnected VoIP) through third parties.
- Other (Describe below other services applicant offers, whether or not they are within Commission's jurisdiction.)

9. SWORN AFFIDAVIT

TRUE NOT TRUE (**Appendix E**)

Neither Applicant, any of its affiliates, officers, directors, partners, agents, or owners (directly or indirectly) of more than 10% of Applicant, or anyone acting in a management capacity for Applicant: (a) held one of these positions with a company that filed for bankruptcy; (b) been personally found liable, or held one of these positions with a company that has been found liable, for fraud, dishonesty, failure to disclose, or misrepresentations to consumers or others; (c) been convicted of a felony; (d) been (to his/her knowledge) the subject of a criminal referral by judge or public agency; (e) had a telecommunications license or operating authority denied, suspended, revoked, or limited in any jurisdiction; (f) personally entered into a settlement, or held one of these positions with a company that has entered into settlement of criminal or civil claims involving violations of Sections 17000 et seq., 17200 et seq., or 17500 et seq. of the California Business & Professions Code, or of any other statute, regulation, or decisional law relating to fraud, dishonesty, failure to disclose, or misrepresentations to consumers or others; (g) been found to have violated any statute, law, or rule pertaining to public utilities or other regulated industries; and /or (h) entered into any settlement agreements or made any voluntary payments or agreed to any other type of monetary forfeitures in resolution of any action by any regulatory body, agency, or attorney general.

Attach **Appendix E** if Applicant's response to this section is anything other than an unqualified "True." Applicant must declare exceptions by attaching documentation and describing any such bankruptcies, findings, judgments, convictions, referrals, denials, suspensions, revocations, limitations, settlements, voluntary payments or any other type of monetary forfeitures.

9.a. List of all affiliated entities (Attach **Appendix F**)

10. APPLICANT HAS THE REQUIRED MANAGERIAL AND TECHNICAL EXPERTISE TO OPERATE AS A SERVICE PROVIDER OF THE TYPE INDICATED IN SECTION 6 OF THIS FORM.
<input checked="" type="checkbox"/> TRUE
Attach Appendix G with the following: 1) List of the names, titles, and street addresses of all officers, directors, partners, agents, or owners (directly or indirectly) of more than 10% of Applicant, or any person acting in such capacity whether or not formally appointed, and 2) all resumes for each personnel identified listing all employment for each officer, director, partner, agent, or owner (directly or indirectly) of more than 10% of Applicant, or any person acting in such capacity whether or not formally appointed.
10.a. APPLICANT ATTESTATION
<input checked="" type="radio"/> TRUE <input type="radio"/> NOT TRUE (Appendix H)
To the best of Applicant’s knowledge, neither Applicant, any affiliate, officer, director, partner, nor owner of more than 10% of Applicant, or any person acting in such capacity whether or not formally appointed, is being or has been investigated by the Federal Communications Commission or any law enforcement or regulatory agency for failure to comply with any law, rule or order. Attach Appendix H if Applicant’s response to this section is anything other than an unqualified “True.” Applicant must declare exceptions by attaching documentation and describing all such investigations, whether pending, settled voluntarily or resolved in another manner.
11. CONSTRUCTION OR EXTENSION OF FACILITIES FOR LIMITED AND FULL FACILITIES-BASED APPLICANTS ONLY.
<input type="checkbox"/> YES. Attach Appendix I that includes all responses to 11.a. thru 11.j.
11.a. Description of proposed construction activities, documentation attached.
11.b. List of competing entities
11.c. Map showing proposed construction
11.d. Statement of franchises and health and safety permits
11.e. Facts showing public convenience and necessity requiring the proposed construction.
11.f. Statement showing cost of construction.
11.g. Statement showing financial ability to render service.
11.h. Statement showing proposed rates.
11.i. Annual Report Statement.
11.j. Estimated number of customers in the first and fifth years in the future

12. APPLICANT'S PROPOSED FULL FACILITIES ARE LIKELY ELIGIBLE FOR A CATEGORICAL EXEMPTION FROM CEQA AND APPLICANT REQUESTS TO UTILIZE THE ENERGY DIVISION'S 21-DAY EXPEDITED CEQA REVIEW PROCESS.

- YES. Attach **Appendix J** with list of categorical exemptions and briefly explain the applicability of each exemption to the proposed construction.
- NO. Attach **Appendix J** with Preliminary Environmental Assessment.

13. FINANCIAL REQUIREMENT

TRUE

Applicant has a minimum of (a) \$25,000 in the case of a switchless reseller/ non facilities based OR (b) \$100,000 in the case of a Facilities-Based (Full and/or Limited), in each case reasonably liquid and available to meet the firm's first year expenses, including an additional \$25,000 for deposits which may be required by local exchange carriers or interexchange carriers; OR (c) has profitable interstate operations to generate the required cash flow.

Attach **Appendix K** containing a financial instrument pursuant to Appendix F of D.24-11-003 that demonstrates the Applicant's financial ability as required above.

14. APPLICANT IS ELIGIBLE AND SEEKS AN EXEMPTION FROM TARIFFING REQUIREMENTS

- TRUE NOT TRUE (Attach **Appendix L** with Applicant's Draft Initial Tariff)

15. OTHER LICENSE(S) HELD WITH THE COMMISSION, EITHER CURRENT AND/OR PRIOR

- NONE
- CURRENT AND/OR PRIOR, specify:

16. PERFORMANCE BOND REQUIREMENT

TRUE

Applicant attests that, upon approval of its request, it will comply with the California Public Utilities Commission's performance bond requirements in accordance with Decision (D.) 10-09-017, D.11-09-026, D.13-05-035 and D.24-11-003.

I hereby declare under penalty of perjury under the laws of the State of California that the forgoing information, and all attachments, are true, correct, and complete to the best of my knowledge and belief after due inquiry, and that I am authorized to make this application on behalf of the Applicant named above.

Signed Ben Davis

 Digitally signed by Ben Davis
Date: 2026.03.04 10:51:47 -05'00'

Name Ben Davis

Title President

Dated 03/04/26

Address 221 NE Ivanhoe Blvd, Suite 310
Orlando, FL 32804

Telephone 407-349-4207

Email Address ben.davis@petvisor.com

ATTACHMENT A

SWORN AFFIDAVIT

Name of Applicant/Company PetDesk, LLC

My name is Ben Davis. I am President of PetDesk, LLC
(Applicant). My personal knowledge of the facts stated herein has been derived from my
employment with PetDesk, LLC.

I affirm that PetDesk, LLC

- Agrees to comply with all federal and state statutes, rules, and regulations, Commission requirements as a Telephone Corporation, and state contractual rules and regulations, if granted the request as stated in this application;
- Certifies that all responses to the attached Application for CPCN are true and correct; and

I affirm and declare under penalty of perjury under the laws of the State of California, including Rule 1.1 of the California Public Utilities Commission's Rules of Practice and Procedure, that, to the best of my knowledge, all of the statements and representations made in this Application are true and correct.

Ben Davis

Ben Davis, President

Appendix A

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "PETDESK, LLC", FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF OCTOBER, A.D. 2021, AT 3 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

6344993 8100
SR# 20213643852

Authentication: 204542951
Date: 10-28-21

You may verify this certificate online at corp.delaware.gov/authver.shtml

State of Delaware
Secretary of State
Division of Corporations
Delivered 03:00 PM 10/28/2021
FILED 03:00 PM 10/28/2021
SR 20213643852 - File Number 6344993

CERTIFICATE OF FORMATION

OF

PETDESK, LLC

The undersigned, an authorized natural person, for the purpose of forming a limited liability company, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 18, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the “Delaware Limited Liability Company Act”), hereby certifies that:

FIRST: The name of the limited liability company (hereinafter called the “limited liability company”) is:

PetDesk, LLC

SECOND: The Registered Office of the limited liability company in the State of Delaware is located at 1013 Centre Road, Suite 403-A, in the City of Wilmington, County of New Castle, Delaware 19805. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is American Incorporators Ltd.

Executed on October 27, 2021.

/s/ Steve Wolkenstein

Steve Wolkenstein

Authorized Person

202130810096



Secretary of State
Application to Register a Foreign Limited Liability Company (LLC)

LLC-5

FILED TSD
Secretary of State
State of California

NOV 02 2021

IMPORTANT - Read Instructions before completing this form.

Must be submitted with a current Certificate of Good Standing issued by the government agency where the LLC was formed. See Instructions.

Filing Fee - \$70.00

Copy Fees - First page \$1.00; each attachment page \$0.50; Certification Fee - \$5.00

Note: Registered LLCs in California may have to pay minimum \$800 tax to the California Franchise Tax Board each year. For more information, go to https://www.ftb.ca.gov.

Handwritten initials 'LLC'

This Space For Office Use Only

1a. LLC Name (Enter the exact name of the LLC as listed on your attached Certificate of Good Standing.)

PetDesk, LLC

1b. California Alternate Name, If Required (See Instructions - Only enter an alternate name if the LLC name in 1a not available in California.)

2. LLC History (See Instructions - Ensure that the formation date and jurisdiction match the attached Certificate of Good Standing.)

Table with 2 columns: a. Date LLC was formed in home jurisdiction (MM/DD/YYYY) and b. Jurisdiction (State, foreign country or place where this LLC is formed.)

c. Authority Statement (Do not alter Authority Statement)
This LLC currently has powers and privileges to conduct business in the state, foreign country or place entered in Item 2b.

3. Business Addresses (Enter the complete business addresses. Items 3a and 3b cannot be a P.O. Box or "in care of" an individual or entity.)

Table with 4 columns: a. Street Address of Principal Executive Office - Do not enter a P.O. Box, City (no abbreviations), State, Zip Code

4. Service of Process (Must provide either Individual OR Corporation.)
INDIVIDUAL - Complete Items 4a and 4b only. Must include agent's full name and California street address.

Table with 4 columns: a. California Agent's First Name (if agent is not a corporation), Middle Name, Last Name, Suffix

CORPORATION - Complete Item 4c only. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) - Do not complete item 4a or 4b
First Corporate Solutions, Inc.

5. Read and Sign Below (See Instructions. Title not required.)

By signing, I affirm under penalty of perjury that the information herein is true and correct and that I am authorized to sign on behalf of the foreign LLC.

Handwritten signature: Laura Hayes

Signature

Laura Hayes

Type or Print Name

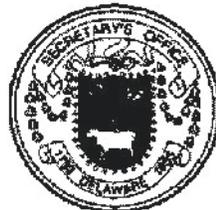
Delaware

Page 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "PETDESK, LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-EIGHTH DAY OF OCTOBER, A.D. 2021.

Certificate Verification No.: 423400524 Date: 02/18/2026



6344993 8300

SR# 20213643852

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 204542952

Date: 10-28-21

202130810096



Secretary of State Certificate of Status

I, SHIRLEY N. WEBER, PH.D., California Secretary of State, hereby certify:

Entity Name: PETDESK, LLC
Entity No.: 202130810096
Registration Date: 11/02/2021
Entity Type: Limited Liability Company - Out of State
Formed In: DELAWARE
Status: Active

The above referenced entity is active on the Secretary of State's records and is qualified to transact intrastate business in California.

This certificate relates to the status of the entity on the Secretary of State's records as of the date of this certificate and does not reflect documents that are pending review or other events that may impact status.

No information is available from this office regarding the financial condition, status of licenses, if any, business activities or practices of the entity.



IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of February 18, 2026.

SHIRLEY N. WEBER, PH.D.
Secretary of State

Certificate No.: 423400120

To verify the issuance of this Certificate, use the Certificate No. above with the Secretary of State Certification Verification Search available at bizfileOnline.sos.ca.gov.

Appendix B – N/A

Appendix C – N/A

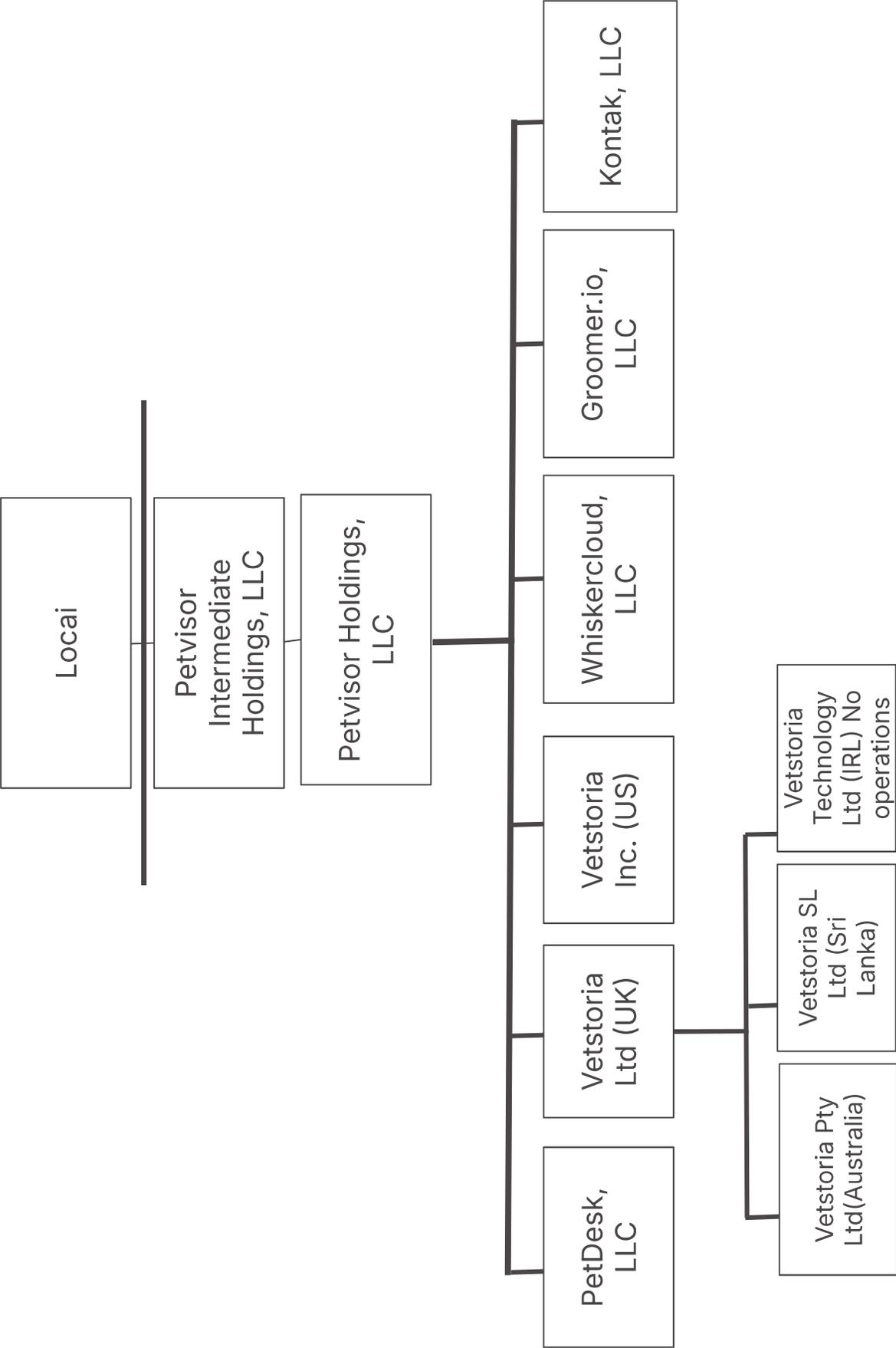
Appendix D

Applicant neglected to register prior to providing fixed I-VoIP services in California due to a simple misunderstanding/lack of familiarity with the registration requirements.

Appendix E – N/A

Appendix F

See attached organizational chart.



Appendix G

<u>Company</u>	<u>Board of Directors</u>	<u>Address</u>
PetDesk, LLC	Scott Hoch (Frontier)	525 N Tryon St #1900, Charlotte, NC 28202
	Dave Pandullo (Frontier)	525 N Tryon St #1900, Charlotte, NC 28202
	Dave Evans (Apax)	601 Lexington Ave #58, New York, NY 10022
	Bettina Lu (Apax)	601 Lexington Ave #58, New York, NY 10022
<u>Company</u>	<u>Officers, Title</u>	<u>Address</u>
PetDesk, LLC	Ben Davis, President	221 NE Ivanhoe Blvd, Suite 310, Orlando, FL 32804

<u>Ownership</u>		
	Apax Digital Fund II	33.15%
	Frontier Growth Partners	26.19%
	Other investors/employees/former employees	40.66%*

*No individual owns more than 10% of Applicant.

Contact

ben.t.davis@gmail.com

www.linkedin.com/in/bentdavis
(LinkedIn)

Top Skills

Financial Modeling

Private Equity

Valuation

Ben Davis

President at Petvisor

Orlando, Florida, United States

Experience

Petvisor

4 years

President

October 2025 - Present (5 months)

CFO

March 2022 - October 2025 (3 years 8 months)

Petvisor is the holding company for premier brands PetDesk, Vetstoria, WhiskerCloud, Kontak, and Groomer.io serving the pet care industry across the globe. Together, we enable pet care providers to develop more productive and engaging relationships with pet parents, which, in turn, helps their pets lead happier and longer lives.

PowerDMS

5 years 1 month

President

January 2021 - January 2022 (1 year 1 month)

Orlando, Florida, United States

CFO

January 2017 - January 2021 (4 years 1 month)

D+H U.S. Operation

Sr. Director, Strategic Initiatives

July 2015 - January 2017 (1 year 7 months)

Harvey Tool

Member of the Board of Directors

March 2014 - June 2015 (1 year 4 months)

The Riverside Company

Vice President

July 2010 - June 2015 (5 years)

New York, NY

Avatar Solutions -
Member of the Board of Directors
2014 - 2015 (1 year)

AERCO International, Inc.
Member of the Board of Directors
January 2013 - November 2014 (1 year 11 months)

Carrboro Capital
Summer Associate
January 2009 - July 2010 (1 year 7 months)

Carousel Capital
Associate
2006 - 2008 (2 years)
Charlotte, NC

Wachovia
Analyst, Leveraged Finance Group
2004 - 2006 (2 years)

Worked in the Leveraged Finance group at Wachovia which was responsible for arranging debt securities for companies and financial sponsors to support leveraged buyouts, dividend recaps, and M&A activities.

Education

University of North Carolina at Chapel Hill - Kenan-Flagler Business School
MBA · (2008 - 2010)

Furman University
B.S., Computer Science · (2000 - 2004)

Montgomery Bell Academy
· (1994 - 2000)

Contact

bettina.c.lu@gmail.com

www.linkedin.com/in/bettina-lu
(LinkedIn)

Top Skills

Deal Sourcing

Private Equity

Teamwork

Languages

Latin (Elementary)

German (Limited Working)

Chinese (Native or Bilingual)

English (Native or Bilingual)

Bettina Lu

Tech Investor at Apax Digital
New York, New York, United States

Summary

Investing exclusively in high-growth software, information services and tech-enabled services

bettina.lu@apax.com

Experience

Apax Digital

Vice President

April 2020 - Present (5 years 11 months)

New York, New York, United States

Apax Digital specializes in growth equity and buyout investments in high-growth enterprise software, internet, and technology-enabled services companies worldwide.

Spectrum Equity

Growth Equity

August 2018 - April 2020 (1 year 9 months)

Greater Boston Area

Founded in 1994, Spectrum Equity is a growth equity firm managing \$7+ billion in committed capital and investing exclusively in leading internet, software, and information services companies.

Spectrum Equity portfolio companies include: SurveyMonkey, GrubHub/Seamless, Lynda.com, Ancestry.com, Definitive Healthcare, WeddingWire, Ethoca, BATS, GoodRx and others.

J.P. Morgan

Investment Banking Analyst

2017 - 2017 (less than a year)

The Wharton School

Impact Investing Research Fellow

2016 - 2016 (less than a year)

Greater Philadelphia Area

Conducted research for Chair of Finance Department David Musto and
Director of Jacobs Levy Equity Management Center Chris Geczy

Generations For Peace

Impact Consultant

2015 - 2015 (less than a year)

Amman, Jordan

#1 peace-building NGO in the World, #35 in Top 500 NGOs in the World,
founded by HRH Prince Feisal Al Hussein, supported by 8,800 volunteer
leaders of youth and affecting 227,000+ people

Education

University of Pennsylvania - The Wharton School

Bachelor of Science (B.S.), Finance and Operations, Information, & Decisions

Shaker High School

High School

Contact

dave.evans@apax.com

www.linkedin.com/in/dave-f-evans-ab680141 (LinkedIn)

Top Skills

Valuation

Financial Analysis

Due Diligence

Dave F. Evans

Partner at Apax Digital

New York, New York, United States

Summary

Dave is a Partner of Apax Digital, the \$3 billion AUM growth equity arm of Apax. Dave works closely with a 30 person team to lead \$75m-\$250m+ minority and majority equity investments in enterprise software, data & analytics, digital marketplace, and technology-enabled services companies worldwide.

Experience

Apax Digital

Partner

2019 - Present (7 years)

Apax Digital, the growth stage investment arm of Apax, specializes in growth equity and buyout investments in high-growth enterprise software, data & analytics, digital marketplace, and technology-enabled services companies worldwide.

Apax Partners LLP

Partner

2009 - Present (17 years)

Apax has worked to inspire growth and ideas that transform businesses for nearly 50 years. The firm has raised and advised funds with aggregate commitments of more than \$80 billion. These funds provide long-term equity financing to build and strengthen world-class companies.

DLRdmv

Board Member

2025 - Present (1 year)

DLRdmv offers eTitling software and solutions that automate the Title and Registration process for automotive dealerships, streamlining dealership workflows, creating efficiencies for state and local governments, and enhancing the overall car-buying experience for consumers.

Petvisor

Board Member

2023 - Present (3 years)

Petvisor offers a best-in-class veterinary and pet services business management software platform serving over 10,000 veterinary clinics through its PetDesk, Vetstoria, WhiskerCloud, Groomer.io and Kontak brands.

Magaya Corporation

Board Member

2023 - Present (3 years)

Magaya offers a supply chain automation and software platform to freight forwarders, NVOCCs and other international logistics providers.

Guesty

Board Member

2021 - Present (5 years)

Guesty offers property management companies an end-to-end software solution to automate the tasks and workflows associated with managing short term and alternative accommodations in 75+ countries.

Accurate Background

Board Member

2020 - Present (6 years)

Accurate Background provides customized background screening, drug testing, and I-9 solutions through innovative, web-based technology.

MetaMetrics, Inc.

Board Member

2019 - Present (7 years)

MetaMetrics® is an educational measurement and research organization that develops scientific measures of student achievement, including the Lexile® and Quantile® Frameworks.

Ideal Protein

Board Member

2017 - 2023 (6 years)

The Ideal Protein Protocol is a weight and lifestyle management protocol designed by physicians and based on validated science for safe, rapid weight loss.

KEPRO

Board Member
2018 - 2019 (1 year)

KEPRO is a national healthcare management and quality improvement organization servicing commercial and public programs.

FULLBEAUTY Brands

Board Member
2016 - 2018 (2 years)

FULLBEAUTY Brands™ is the most trusted, comprehensive resource for plus-size women and men seeking fashion inspiration, style advice, and clothing tailored to their individual needs.

The Handle Bar Indoor Cycling Studio

Co-Founder
2012 - 2018 (6 years)

Boston based indoor cycling brand with thousands of weekly riders across seven studios.

Morgan Stanley - Investment Banking Division

Analyst
2007 - 2009 (2 years)

Built financial models and performed valuation for leveraged buyouts, debt/equity offerings, mergers & acquisitions and recapitalizations.

Cyren Call Communications

Senior Analyst - Wireless Telecom Start-Up
2006 - 2007 (1 year)

Member of ten person team working to launch a nationwide, interoperable public safety telecom network.

Education

University of Pennsylvania - The Wharton School

MBA, Finance

Duke University

BA, Economics

Landon School

Diploma

Contact

www.linkedin.com/in/dave-pandullo
(LinkedIn)

Top Skills

Private Equity

Investment Banking

Financial Modeling

Dave Pandullo

Partner at Frontier Growth | Growth Equity for Vertical Software & Vertical AI

Charlotte, North Carolina, United States

Experience

Frontier Growth

10 years 9 months

Partner

January 2024 - Present (2 years 2 months)

Charlotte, North Carolina, United States

Principal

January 2019 - January 2024 (5 years 1 month)

Charlotte, North Carolina Area

Vice President

June 2015 - January 2019 (3 years 8 months)

Charlotte, North Carolina Area

Hauler Hero

Investor & Board Member

November 2025 - Present (4 months)

PodPlay Technologies

Investor & Board Member

October 2025 - Present (5 months)

Albi

Investor & Board Member

June 2025 - Present (9 months)

NymbI Systems

Investor & Board Member

October 2024 - Present (1 year 5 months)

AxisCare Home Care Software

Investor & Board Member

March 2024 - Present (2 years)

Petvisor

Investor & Board Member

April 2021 - Present (4 years 11 months)

Wealthbox

Investor & Board Member

March 2024 - June 2025 (1 year 4 months)

Growth Investment by Sixth Street Growth in June 2025

Jane.app

Investor & Board Observer

January 2021 - June 2025 (4 years 6 months)

Growth investment by TCV in June 2025

atVenu

Investor

August 2022 - October 2024 (2 years 3 months)

Growth Investment by Sixth Street Growth in October 2024

SupplyPike

Investor & Board Observer

June 2022 - July 2024 (2 years 2 months)

Acquired by SPS Commerce (NASDAQ:SPSC) in July 2024

TouchCare LLC

Vice President of Operations

January 2014 - March 2015 (1 year 3 months)

Raleigh-Durham, North Carolina Area

Fortress Investment Group

MBA Private Equity Intern

January 2014 - October 2014 (10 months)

Durham, North Carolina

Morgan Creek Capital Management

Vice President

July 2011 - December 2013 (2 years 6 months)

Chapel Hill, North Carolina

Parthenon Capital

Associate

July 2010 - June 2011 (1 year)

San Francisco, California

McColl Partners

Investment Banking Analyst

June 2008 - June 2010 (2 years 1 month)

Charlotte, North Carolina

Education

Fuqua School of Business, Duke University

Master of Business Administration (MBA) · (2013 - 2015)

Bachelor of Science in Business Administration, Finance · (2004 - 2008)

Contact

www.linkedin.com/in/scotthoch
(LinkedIn)

www.frontiercapital.com (Other)

Top Skills

Board Level

Revenue & Profit Growth

Growth Hacking

Scott Hoch

Partner @ Frontier Growth | Executing Growth-Stage Investments
Charlotte, North Carolina, United States

Summary

Growth-obsessed investor in B2B Vertical SaaS. I invest in and support growth-stage Vertical SaaS companies that own essential workflows, data, and economic control points within their industries.

My focus is on helping founder-led teams scale with discipline—through clear ICPs, platform expansion, selective M&A, and AI—enabled systems of action that increase operating leverage. I'm actively exploring how AI reshapes not just products, but sourcing, diligence, and company-building itself.

I'm passionate about partnering with exceptional entrepreneurs solving hard, industry-specific problems.

Experience

Frontier Growth

Partner

January 2020 - Present (6 years 2 months)

[Charlotte Metro](#)

Partner at Frontier Growth - Responsible for executing new investments in growth-stage B2B software companies. Works with management teams to provide strategic and financial support, identifying and creating paths to create long-term value.

jane.app

Board Member

March 2020 - Present (6 years)

[North Vancouver, British Columbia, Canada](#)

Lead investor in Jane.app Series A and Series B - Board member and raving fan!

Financial Cents

Member Board of Directors

December 2025 - Present (3 months)

Atlanta, GA

PetDesk

Member Board of Directors

March 2020 - December 2025 (5 years 10 months)

San Diego Metropolitan Area

SupplyPike

Board Member

June 2022 - August 2025 (3 years 3 months)

Greater Fayetteville, AR Area

PriceSpider

Board Member

October 2018 - July 2025 (6 years 10 months)

Irvine, California

SendtoNews

Board Member

December 2018 - February 2024 (5 years 3 months)

Victoria, British Columbia, Canada

Aviacode

Board Member

August 2015 - July 2021 (6 years)

Greater Salt Lake City Area

Aviacode is an industry leader in technology-enabled medical coding services. Aviacode's cloud-delivered coding applications, ProCoder™ and ProAuditor™, enable our national network of professionally certified medical coders and coding auditors to create consistent, reliable and predictable coding results, and document reviews.

Zephyr now SmartBear

Board Member

April 2016 - August 2018 (2 years 5 months)

Newark, CA

Zephyr provides real-time Test Management software-as-a-service solutions that transform how development and QA teams collaborate to release higher quality software on time.

Frontier Capital

6 years 1 month

Principal

May 2013 - January 2017 (3 years 9 months)

Charlotte, NC

Vice President

January 2011 - May 2013 (2 years 5 months)

Daxko

Board Member

2009 - May 2012 (3 years)

Birmingham, AL

The lead Associate on the deal team and Board member of Daxko

Edgeview Partners

Analyst

2005 - 2007 (2 years)

Charlotte, NC

Merger and Acquisition Advisory Services to Mid-market privately held businesses

Education

Furman University

BA, Business Administration, Finance concentration

Appendix H – N/A

Appendix I – N/A

Appendix J – N/A

Appendix K – Filed confidentially

Appendix L – N/A

CASH ONLY IF ALL CheckLock™ SECURITY FEATURES LISTED ON BACK INDICATE NO TAMPERING OR COPYING

Marashlian & Donahue, PLLC
1430 Spring Hill Road, Suite 310
McLean, VA 22102
703-714-1300
The COMM Law Group

TRUIST BANK
214 N TYRON STREET
CHARLOTTE, NC 28202
65-270/550

7268

02/24/2026

PAY TO THE ORDER OF California Public Utilities Commission

\$ **680.00

Six hundred eighty and 00/100***** DOLLARS

PROTECTED AGAINST FRAUD



California Public Utilities Commission
505 Ness Avenue
ATTN: Fiscal Office
San Francisco, CA 94102



Signature

MEMO

⑆007268⑆ ⑆055002707⑆ 1000164355231⑆

Marashlian & Donahue, PLLC

7268

02/24/2026 California Public Utilities Commission

Date 02/24/2026
Type Bill
Reference 20260220

Original Amount 680.00
Balance Due 680.00

Payment 680.00
680.00

Check Amount

Checking - 5231 - 1

680.00

© 2021 INTUIT INC. 1-800-433-8310

Intuit® CheckLock™ Secure Check