



BEFORE THE PUBLIC UTILITIES COMMISSION

OF THE

STATE OF CALIFORNIA

ADMINISTRATIVE LAW JUDGE ELAINE LAU, presiding

FILED

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A2606001

Application of San Diego Gas & Electric	)	PREHEARING
Company (U902E) for Approval of: (i)	)	CONFERENCE
Contract Administration, Least-Cost	)	
Dispatch and Power Procurement	)	
Activities in 2025; (ii) Costs Related	)	
to those Activities Recorded to the	)	
Energy Resource Recovery Account,	)	
Portfolio Allocation Balancing Account,	)	
Transition Cost Balancing Account,	)	Application
Local Generating Balancing Account, and	)	26-06-001
Modified Cost Allocation Mechanism	)	
Balancing Account in 2025; and (iii)	)	
Costs Recorded in Related Regulatory	)	
Accounts in 2025.	)	

REPORTER'S TRANSCRIPT

Virtual Proceeding

July 17, 2026

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Volume 1

Reported by: Andrea L. Ross, CSR No. 7896

PUBLIC UTILITIES COMMISSION, STATE OF CALIFORNIA
SAN FRANCISCO, CALIFORNIA

VIRTUAL PROCEEDING

JULY 17, 2026 - 11:00 A.M.

* * * * *

ADMINISTRATIVE LAW JUDGE LAU: Let's go on the record.

This is the prehearing conference for Application 26-06-001. This is the Application for San Diego Gas & Electric Company, SDG&E's, 2025 Energy Resource Recovery Account, or ERRA, Compliance Proceeding.

I am Administrative Law Judge Elaine Lau. I am the assigned ALJ on this proceeding. Commissioner Matthew Baker is the assigned commissioner, but he cannot attend today's hearing. I will consult with his office on the discussions we have today.

The main purpose of today's prehearing conference is to discuss the scope, schedule, need for hearings, and a category for this proceeding. We will not make any determinations today regarding these issues. Commissioner Baker will make the final determinations on these matters in the assigned commissioner's scoping memo.

Now I'd like to go over some ground rules for this hearing. I ask that party representatives to always leave your cameras on at all times, please

1 introduce yourself every time you speak, and mute your
2 computer when you're not speaking.

3 For people who are listening in, I'd appreciate
4 it that you turn off your camera and remain on mute at
5 all times during the hearing.

6 We will now go on to the first item on the
7 agenda, which is parties and appearances. The current
8 parties to this proceeding are:

9 One, San Diego Gas & Electric Company, which we
10 will refer to as "SDG&E";

11 Two, Public Advocates Office, which we will
12 refer to as "Cal Advocates";

13 Three, San Diego Community Power and Clean
14 Energy Alliance, which we will refer to together as
15 "SD CCAs".

16 Now I'd like parties to please state your
17 appearance for the record. Please state and spell your
18 full name and state your title and the organizations you
19 represent. If you prefer, you may also indicate your
20 referred pronoun, but that's not a requirement, just an
21 opportunity to make your preferences known.

22 We will follow an established speaking order
23 with SDG&E first, Cal Advocates next, and then SD CCAs.

24 MS. deBOER: Good morning, your Honor. Thank
25 you very much. This is Krista deBoer, K-r-i-s-t-a

1 d-e-B-o-e-r, senior energy regulatory counsel for SDG&E.
2 My pronounce are she and her. Thank you.

3 MR. SEVLIAN: Good morning, your Honor.
4 Dickran Sevlilian for Cal Advocates. First name
5 D-i-c-k-r-a-n, last name S-e-v-l-i-a-n.

6 MS. GREENWALD: Good morning, your Honor. This
7 is Alissa Greenwald, A-l-i-s-s-a G-r-e-e-n-w-a-l-d,
8 counsel for San Diego Community Power and Clean Energy
9 Alliance, or the SD CCAs.

10 ALJ LAU: Thank you. Now we can move on to the
11 next item on the agenda, which is categorization and
12 need for hearings.

13 Resolution ALJ 176-3582, which the Commission
14 issued on June 11, 2026, determined that this is a
15 ratesetting proceeding. Parties seem to agree on this
16 categorization. As for evidentiary hearings, parties
17 have different views on whether hearings are needed.

18 After reviewing the filings, I determined that
19 the issues in this proceeding are contested material
20 issues of fact that may require evidentiary hearings. I
21 will recommend to the commissioner that hearings are
22 needed in this proceeding, but to not schedule them
23 until parties file a motion to set evidentiary hearings.

24 Do parties have any comments or questions
25 regarding the categorization of this proceeding or the

1 need for hearings? Please introduce yourself before you
2 speak.

3 (No response.)

4 ALJ LAU: Hearing none, we will move on to the
5 next item. The scoping memo will confirm the category
6 of this proceeding and the need for hearings.

7 The next item on the agenda is the scope of
8 issues. I circulated my proposed set of issues
9 yesterday to the service list on the agenda, and I also
10 updated the agenda this morning with modification to one
11 of the issues.

12 I put together the list by taking the parties'
13 proposed list of issues and made some minor tweaks to
14 the issues. Many of them are not substantive, one of
15 which is -- and I will explain my reasoning for issue
16 number three. I also added issue numbers nine and ten.

17 For now I will read my proposed list of issues
18 for the record:

19 One, whether SDG&E, during the record period,
20 prudently administered and managed its own generation
21 resources, which includes the management of outages and
22 the associated fuel costs, in compliance with all
23 applicable rules, regulations, and Commission decisions,
24 including but not limited to, Standard of Conduct 4;

25 Two, whether SDG&E, during the record period,

1 prudently administered and managed its procurement
2 contracts for resources, including qualifying facility,
3 QF, and non-QF contracts, power purchase agreements, and
4 contracts for resource adequacy, RA, or Renewables
5 Portfolio Standard resources, in accordance with the
6 contract provisions and in compliance with all
7 applicable rules, regulations, and Commission decisions,
8 including but not limited to, SOC 4;

9 Three, whether SDG&E administered resource
10 adequacy procurement and sales consistent with its
11 Bundled Procurement Plan, BPP;

12 Four, whether SDG&E, during the record period,
13 achieved least-cost dispatch of resources, and whether
14 SDG&E administered its demand response programs to
15 minimize costs to its ratepayers, according to SOC 4;

16 Five, whether SDG&E's Greenhouse Gas Compliance
17 Instrument procurement complied with SDG&E's
18 Commission-approved procurement plan and was consistent
19 with Commission and state policies and laws;

20 Six, whether the entries in SDG&E's Greenhouse
21 Gas Revenue Balancing Account and greenhouse gas-related
22 entries in other ERRRA subaccounts are accurate, and
23 whether SDG&E met its burden of proof regarding its
24 claim for these entries;

25 Seven, whether SDG&E, during the record year,

1 appropriately operated the balancing accounts and
2 memorandum accounts reviewed in this application, and
3 whether the entries recorded during the record year in
4 the balancing accounts and memorandum accounts reviewed
5 in this application are appropriate, correctly stated,
6 and in compliance with Commission directives. These
7 accounts include, but are not limited to:

- 8 a. The Energy Resource Recovery Accounts;
- 9 b. Portfolio Allocation Balancing Account;
- 10 c. Transition Cost Balancing Account;
- 11 d. Local Generating Balancing Account;
- 12 e. Modified Cost Allocation Mechanism
13 Balancing Account;
- 14 f. Independent Evaluator Memorandum Account;
- 15 g. Litigation Cost Memorandum Account;
- 16 h. Green Tariff Marketing, Education &
17 Outreach Memorandum Account;
- 18 i. Green Tariff Shared Renewables
19 Administrative Cost Memorandum Account;
- 20 j. Enhanced Community Renewables Marketing,
21 Education & Outreach Memorandum Account;
- 22 k. Green Tariff Shared Renewables Balancing
23 Account;
- 24 l. Tree Mortality Non-Bypassable Charge
25 Balancing Account;

1 m. Disadvantaged Communities - Single Family
2 Solar Homes Balancing Account;

3 n. Disadvantaged Community - Green Tariff
4 Balancing Account;

5 Eight, whether SDG&E accurately calculated the
6 revenue requirement that it cannot collect from
7 ratepayers because of the Public Safety Power Shut-Off
8 events it initiated in 2025 in accordance with Decisions
9 D.21-06-014 and D.23-06-054;

10 Nine, whether the costs associated with Green
11 Tariffs recorded in SDG&E's balancing and memorandum
12 accounts are appropriate, correctly stated, and in
13 compliance with Commission directives, and whether and
14 how costs associated with Green Tariffs should be
15 recovered;

16 Ten, whether all other SDG&E activities that
17 are subject to Commission review in this ERRRA compliance
18 proceeding complied with applicable Commission decisions
19 and resolutions.

20 So that is the end of my list of proposed
21 issues. I anticipate that parties may want to discuss
22 issue three, so I want to take this time to explain my
23 reasoning for the modifications I made to issue three,
24 which is whether SDG&E administered resource adequacy
25 procurement and sales consistent with its Bundled

1 Procurement Plan, BPP, as stated in Decision 07-12-052,
2 page 185.

3 The Commission currently requires each IOU to
4 submit a quarterly compliance report, QCT, via the
5 Commission's advice letter process within 30 days of the
6 end of every calendar quarter in order for Commission
7 staff to review the IOU's procurement transactions for
8 compliance with the Commission-approved procurement plan
9 and its up-front and achievable standards and criteria.

10 I'll repeat that decision number again. It's
11 D.07-12-052, and that was on page 185.

12 According to this decision, compliance of
13 SDG&E's approved procurement plan should be conducted
14 and is conducted via an advice letter process in which
15 the utilities submit its quarterly compliance report.
16 As such, compliance with SDG&E's procurement plan should
17 not be an issue in this proceeding, and I have modified
18 the language for this issue accordingly.

19 Now I would like to explain my reasoning for
20 the additional issues I added, which is issue number
21 nine and issue number ten. Issue number ten should be
22 straightforward. I do not anticipate any controversy
23 with that proposed issue, but parties may opine on it
24 later when the opportunity arises.

25 I will actually just move ahead to discuss

1 issue number nine, which is whether the costs associated
2 with Green Tariff recorded in SDG&E's balancing and
3 memorandum accounts are appropriate, correctly stated,
4 and in compliance with Commission directives, and
5 whether and how costs associated with Green Tariff
6 should be recovered.

7 I explained my reasoning with Decision
8 D.26-06-006, which is the decision implementing
9 California shared renewables portfolio in the proceeding
10 Application 22-05-022. Again, I repeat the decision
11 number, it's D.26-06-006, page 19, which states that
12 this decision also agrees with most parties'
13 recommendation to address recovery of Green Tariff costs
14 in each IOU's ERRA compliance proceeding.

15 The Commission will consider the merits of each
16 IOU's cost recovery proposal in their respective ERRA
17 compliance proceedings beginning with each IOU's next
18 most feasible ERRA compliance proceeding.

19 I believe that in my opinion it is appropriate
20 to add to begin this review in this ERRA compliance
21 proceeding, so I propose to add issue nine to the
22 proposed scope of issues in accordance with the
23 directives set forth in D.24-06-006.

24 Now I give parties the opportunity to comment
25 or opine on my proposed scope of issues. We will again

1 follow the established speaking order with SDG&E first,
2 Cal Advocates next, and SD CCAs last.

3 Ms. deBOER: Thank you so much, your Honor.
4 First I want to thank you for your focus and care with
5 respect to item number three -- issue number three -- as
6 that was sort of a disputed issue between the parties.
7 SDG&E is pleased with the way that you've reframed this
8 issue. I think it sort of -- not sort of, but fully
9 addresses our concerns.

10 I also want to let you know that the SD CCAs
11 and SDG&E actually met and conferred over this issue
12 between the time that we submitted our meet-and-confer
13 report and now and also were able to sort of come to an
14 understanding with respect to what it is the SD CCAs are
15 interested in as distinct from what happens in the QCR
16 reporting.

17 I think that the wording of item three, as you
18 have it right now, sort of captures the understanding
19 that we had anyway. I'll let Alissa sort of clarify if
20 she sees anything differently with that, but I just want
21 to express my appreciation for your thought and care on
22 that one.

23 With respect to number nine, I have to just be
24 really honest that I'm not quite clear on this item yet.
25 I've been trying to kind of meet internally really

1 quickly over the last day to get some feedback from our
2 team. I guess I'm wondering -- and maybe you could help
3 me understand -- whether or not the current green tariff
4 accounts that we have listed under item seven -- so we
5 have 7-h 7-i and 7-n which all involve green tariffs --
6 is item nine distinct from those accounts or should
7 those accounts now be encompassed under nine as sort of
8 part of that whole review involving green tariff?

9 ALJ LAU: Without understanding entirely of
10 SDG&E's entire balancing and memorandum accounts, I
11 included number nine as a catchall if it's not included
12 in item seven.

13 MS. deBOER: Wonderful. That's very helpful.
14 That's how I was understanding it but wasn't quite sure,
15 so I appreciate the explanation. With that, I think
16 that's fine from SDG&E's perspective. We have no
17 problem with item nine. Thank you.

18 ALJ LAU: Thank you.

19 Cal Advocates?

20 MR. SEVLIAN: Dickran Sevlilian, Cal Advocates.
21 Your Honor, I don't have any specific issues. I think
22 this is a minor one, scoping issue three. As you were
23 reading it, you said, "record period," and then you
24 said, "record year." Is there any specific difference
25 why you're using "year" as opposed to "period"? If

1 there's nothing, then there's not an issue.

2 ALJ LAU: I will make sure that it's consistent
3 when the scoping memo is drafted. I may use "record
4 year" or "record period." I probably prefer "record
5 period," yeah, so thank you for pointing that out.

6 SD CCAs?

7 MS. GREENWALD: Thank you, your Honor. This is
8 Alissa Greenwald on behalf of the SD CCAs. I will start
9 with scoping issue three. Generally, this looks totally
10 fine to me. I do want to note that it's my
11 understanding that there are items in the BPP that the
12 quarterly compliance reports don't cover which would
13 include specifically resource adequacy procurement and
14 sales, and that's the reason why these are specifically
15 called out here.

16 I'm not familiar enough with the QCR process to
17 know if there are other items that are similarly not
18 covered. If those items arise in the future, which I
19 don't foresee that happening in this proceeding,
20 resource adequacy procurement in sales has been the
21 SD CCA's priority issue.

22 If those were to arise in the future and there
23 was something that fell within that gap and wasn't
24 covered within the QCR but was subject to the BPP, I
25 would imagine that that could be covered under scoping

1 item ten.

2 Again, I don't see any issues like that arising
3 in this proceeding, but just did want to flag that.

4 Generally, scoping item three looks great to us.

5 ALJ LAU: Let me comment on that before we move
6 on. I do want to comment that should that arise, then
7 it would be litigated whether that falls under
8 compliance under the QCR process -- QCT or QCR, I don't
9 remember -- quarterly compliance review process or the
10 ERRA compliance process. I just want to flag that for
11 Ms. Greenwald to be aware of.

12 MS. GREENWALD: Thank you, your Honor. I think
13 we'd be comfortable with that. Like I said, I don't
14 foresee issues like that coming up in this proceeding,
15 but if something popped up, then we would be on notice
16 that we would need to demonstrate that this is something
17 that would fall in that gap.

18 ALJ LAU: Okay.

19 MS. GREENWALD: But, yeah, like I said, with
20 that, scoping item three looks good to us.

21 And then just to quickly comment on scoping
22 issue nine, scoping issue nine seems to directly overlap
23 with Track 2 of SDG&E's 2023 ERRA compliance proceeding.
24 That's Application 24-06-001.

25 Right now there's an expedited Track 2 going on

1 litigating the issue of whether and how SDG&E should
2 recover all of the outstanding costs in its Green Tariff
3 Shared Renewables Balancing Accounts, and so I'm not
4 overly concerned about including this scoping item here
5 because Track 2 of that proceeding is so expedited that
6 I anticipate it being resolved well before we would even
7 get to intervenor testimony here.

8 However, I did want to flag that it might not
9 be necessary and might be a little bit redundant with
10 that proceeding going on. So I don't have specific
11 opposition to it, but I did want to bring that to your
12 Honor's attention.

13 ALJ LAU: Thank you, Ms. Greenwald. My
14 question is the Track 2. Does it only -- because a
15 Track 2 of an ERRA compliance usually is only associated
16 with -- I think that's a 2023 record period; right?

17 So when I'm looking at this, I'm looking at and
18 framing it in a framework of the 2025 record period. I
19 will go through the issues again and indicate that all
20 review is -- just every issue should be subject to
21 review within this record period, especially, like, I
22 just noticed that issue three and issue nine did not
23 state that we're reviewing this under the lens of only
24 this record period.

25 Are you saying that Track 2 covers all future

1 costs, including costs in 2025 -- not future costs --
2 but all costs, including 2025, such that we do not
3 review it here or are you indicating that -- and
4 Ms. deBoer can clarify -- is it that there's only costs
5 that are recorded and incurred in 2023, I'm assuming, in
6 that ERRA and would not pertain to this ERRA record
7 period?

8 MS. GREENWALD: Sure.

9 ALJ LAU: I'll let Ms. Greenwald go first.

10 MS. GREENWALD: Yes. Thank you, your Honor. I
11 think I can shed a little bit of light on that. SDG&E's
12 GTSR program -- and, Ms. deBoer, please correct me if
13 I'm wrong -- but it is closed, and so I wouldn't
14 anticipate that SDG&E would be recording substantial
15 additional costs other than interest based on the
16 outstanding costs that are in its balancing and
17 memorandum accounts.

18 So the Track 2 of the 2023 ERRA compliance
19 proceeding is dealing with the entire chunk of costs
20 that are still outstanding and sitting in those
21 balancing and memorandum accounts, and so I would
22 anticipate that once a decision comes out on how SDG&E
23 should recover those costs, if it should recover those
24 costs, would take care of all of that, and I wouldn't
25 anticipate that there would be additional costs to then

1 review afterwards that would not be covered under
2 scoping item seven, if there would even be any, but I
3 will let Ms. deBoer correct me if I'm wrong or mistaken
4 on what might be recorded in the future.

5 MS. deBOER: Thank you, Ms. Greenwald, I
6 appreciate that. This is Krista deBoer for SDG&E. As I
7 understand it, we've continued to include that GTSR
8 account in our current ERRR proceeding because that
9 issue is still open from the 2023 proceeding, but we've
10 anticipated that the resolution of the 2023 proceeding
11 would give us some understanding and guidance of how
12 that resolution will impact the way we treat those
13 accounts in this proceeding.

14 I also agree that it's very likely that that
15 issue will be decided long before this proceeding is
16 over, and so we expect to have some clarity well in
17 advance of needing to make a decision in this
18 proceeding.

19 ALJ LAU: With that, I will just still include
20 that because we don't know if that proceeding will end
21 or not, so I will just include those issues. If parties
22 want to remove it, please let me know now; if not, that
23 is what I'm working with.

24 (No response.)

25 ALJ LAU: All right. Hearing none, are there

1 any other opinions or questions, feedback, on my
2 proposed scope of issues before we move on to the next
3 item?

4 (No response.)

5 ALJ LAU: Hearing none, let's move on to the
6 next item on the agenda, which is proceeding schedule.
7 The scope of issues will be confirmed in the scoping
8 memo. The proceeding schedule -- what I have so far is
9 basically the proposed proceeding schedule in the
10 meet-and-confer report. I'll read that for the record.

11 We have intervenor testimony due on
12 December 11, 2026; rebuttal testimony to be served on
13 February 12, 2027; a meet-and-confer report to be filed
14 on March 5, 2027; currently, evidentiary hearings are
15 not set. It is to be determined.

16 A motion to enter exhibits into evidence in
17 lieu of evidentiary hearings is set for March 15, 2027;
18 opening briefs are set to be filed on April 9, 2027;
19 reply briefs are set to be filed on April 30, 2027.

20 Right now the category for hearings is that it
21 will be needed, but I'm not scheduling hearings in
22 advance. I ask that parties file a motion for the
23 Commission to hold evidentiary hearings, and I scheduled
24 that motion to be on the same day as the meet-and-confer
25 report. I forgot to indicate that, but, yes, the motion

1 to hold hearings should be on the same day as the
2 meet-and-confer report, which is March 5, 2027.

3 I have to let you know that the hearing
4 calendar does fill up pretty quickly so that even if I
5 get a motion for evidentiary hearings on, say, the day
6 of the meet-and-confer report, which is March 5, 2027, I
7 don't have any confidence that I can schedule hearings
8 within two weeks of getting that motion.

9 So based on my experience of the ERRA
10 compliance proceedings, that should usually not be an
11 issue, but should we have to hold hearings, it will not
12 be clear when I can schedule the earliest hearings, and
13 we may have to adjust the proceeding calendar delaying
14 the proceeding schedule -- the briefing -- to
15 accommodate the hearings, so I just wanted to make that
16 clear to parties.

17 Do parties have any comments or thoughts on
18 this proceeding schedule?

19 (No response.)

20 ALJ LAU: Sounds good. Hearing none, let's
21 move on to the next item on the agenda -- and the
22 proceeding schedule will be confirmed in the scoping
23 memo.

24 The next item on the agenda is alternative
25 dispute resolution, ADR. The Commission has an

1 alternative dispute resolution, ADR, program that offers
2 mediation, early neutral evaluation, and facilitation
3 services using administrative law judges who have been
4 trained as neutrals.

5 We encourage ADR resolution or other settlement
6 on some or all issues. Parties may request ADR by
7 contacting me, the assigned ALJ, or the ADR program
8 coordinator, which is ALJ Jacob Rambo.

9 In addition to ADR, parties are welcomed and
10 encouraged to pursue outside settlement talks using
11 whatever methods you wish. We remind parties to consult
12 Rule 12 of the Commission's Rules of Practice and
13 Procedure when considering settlement options. We will
14 consider any motions for settlement at any time but
15 remind parties that settlements before evidentiary
16 hearings are the most useful.

17 Do parties have any questions about ADR before
18 we proceed?

19 (No response.)

20 ALJ LAU: All right. Hearing none, we will
21 move on to the last item on the agenda, which is service
22 of documents. Rule 1.10 requires service on the ALJ of
23 both electronic and a paper copy of filed or served
24 documents.

25 I request that parties send me two paper copies

1 of any testimony served. So please mail me or send me
2 two paper copies of any testimony served.

3 For filed documents, please only send me a
4 paper copy if the document is over 20 pages. Again,
5 only for filed documents, send me a paper copy -- one
6 paper copy if a document that's filed is over 20 pages.

7 Before any testimony is served, regardless of
8 page limit, please send me two copies, two paper copies.

9 Any questions about service of documents?

10 (No response.)

11 ALJ LAU: No? All right. We are coming to the
12 end of this hearing. Before we end, I'd like to ask
13 parties and give parties an opportunity to address any
14 issues or matters that we should address before we end
15 the hearing.

16 (No response.)

17 ALJ LAU: Hearing none, then I declare that
18 this prehearing conference is concluded. Thank you all
19 for your participation.

20 Let's go off the record.

21 (At the hour of 11:31 a.m., this matter
22 having concluded, the Commission then
23 adjourned.)

24 * * * * *

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BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE
STATE OF CALIFORNIA

CERTIFICATION OF TRANSCRIPT OF PROCEEDINGS

I, ANDREA L. ROSS, CERTIFIED SHORTHAND REPORTER
NO. 7896, IN AND FOR THE STATE OF CALIFORNIA, DO HEREBY
CERTIFY THAT THE PAGES OF THIS TRANSCRIPT PREPARED BY ME
COMPRISE A FULL, TRUE, AND CORRECT TRANSCRIPT OF THE
TESTIMONY AND PROCEEDINGS HELD IN THIS MATTER ON JULY
17, 2026

I FURTHER CERTIFY THAT I HAVE NO INTEREST IN THE
EVENTS OF THE MATTER OR THE OUTCOME OF THE PROCEEDING.

EXECUTED THIS 31ST DAY OF AUGUST, 2026.



ANDREA L. ROSS
CSR NO. 7896

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