

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

EXECUTIVE DIVISION

**Resolution M-4880
December 4, 2025**

RESOLUTION

**RESOLUTION M-4880 MODIFICATION OF THE COST
ALLOCATION METHOD USED TO FUND THE SUPPLIER
CLEARINGHOUSE SUBJECT TO GENERAL ORDER 156.**

SUMMARY

This Resolution adopts modifications to the cost allocation method used to fund the Clearinghouse of diverse suppliers subject to General Order 156. The modification would base cost allocation on procurement spending instead of California revenues.

BACKGROUND

Supplier Diversity Program

In 1986, the California Legislature passed Assembly Bill (AB) 3678 (Moore, Chapter 1259, Statutes of 1986) to encourage awarding a fair proportion of total utility contracts to women business enterprises (WBE) and minority business enterprises (MBE). Subsequently, the California Public Utilities Commission (CPUC or Commission) issued General Order (GO) 156 to implement the bill by establishing the CPUC Supplier Diversity Program framework and guidelines.

The current GO 156 (since April 2022), provides the basis for the CPUC's Supplier Diversity Program that promotes utilities', CCAs', and covered entities' supplier diversity programs as well as oversees a certification clearinghouse (the Supplier Clearinghouse).¹

GO 156 requires electric utilities, gas utilities, water utilities, wireless telecommunications service providers, telephone utilities, and electric service providers with gross annual California revenues exceeding \$15,000,000 and their Commission-regulated subsidiaries and affiliates to submit annual plans and reports for purposes of increasing procurement in all categories from business enterprises owned and controlled

¹ GO 156 Section 3.1 The Commission may establish and operate such a clearinghouse internally or authorize, by decision or resolution, a utility-formed entity or arrangement to fund the operation of such a clearinghouse.

by women (WBE), minority (MBE), disabled veteran (DVBE), lesbian, gay, bisexual, and transgender (LGBT), and persons with disabilities business enterprises (PDBE).²

GO 156 encourages the participating utilities and covered entities to purchase 15 percent from MBEs; 5 percent from WBEs; 1.5 percent from DVBEs; and 1.5 percent from LGBTBEs. There is currently no goal for persons with disabilities enterprises (PDBE).

Supplier Clearinghouse History

To ensure business enterprises are available to support the goals of the supplier diversity program, the Commission established The Supplier Clearinghouse (Clearinghouse)³ to audit and verify the status of business enterprises as eligible suppliers and to develop and maintain a database of eligible suppliers that is accessible to the Commission, utilities, and other covered entities.

Originally, audit and verification of eligible suppliers was handled by an outside vendor operating under Commission-approved guidelines. The utilities reimbursed the Commission for these Clearinghouse costs based on an existing cost-sharing formula. Subsequently, however, the California Department of General Services (DGS) advised that these functions could be performed by state civil servants and, therefore, should not be outsourced. In response, the Commission initiated Rulemaking (R.) 06-04-011 and issued Decision (D.)06-08-031, proposing the establishment of a utility-funded Clearinghouse managed through a utility-formed entity or arrangement.

On September 25, 2006, the Joint Utilities⁴ (JU) submitted a proposal regarding program costs. The JU recommended that:

² GO 156 Section 1.1.1. These rules implement California Public Utilities Code (Pub. Util. Code) § 366.2 and §§ 8281-8286, which require the Commission to establish rules for (1) electric utilities, gas utilities, water utilities, wireless telecommunications service providers, telephone utilities, and electric service providers with gross annual California revenue exceeding \$15,000,000 and their Commission-regulated subsidiaries and affiliates and (2) community choice aggregators with gross annual revenue exceeding \$15,000,000 to submit annual plans and reports, excepted as noted below, for purposes of increasing procurement in all categories from business enterprises owned and controlled by women, minority, disabled veteran, and LGBT. Persons with disabilities was added to the Supplier Diversity Program by the Commission.

³ GO 156 Section 1.3.22. "Clearinghouse" means a Commission-supervised program or entity that shall conduct certifications/verifications and maintain a database of eligible suppliers for the use of utilities and other covered entities under the Commission's Supplier Diversity Program.

⁴ Southern California Edison, Southwest Gas, Sierra Pacific Power, Pacific Gas and Electric, Verizon California, AT&T, SureWest, Southern California Gas, and San Diego Gas & Electric

“The Clearinghouse’s costs be funded by the utilities that are subject to General Order (GO) 156. The proportion of funding per utility will continue to be based on gross California jurisdictional revenue and will be updated by the utilities every three years.”

The Commission adopted this proposal through Resolution CSID-001 on January 11, 2007, authorizing the JU to begin making payments and to assume administrative responsibilities for the Clearinghouse by January 31, 2007. For the years 2021- 2023, the average cost to fund the Clearinghouse was \$1,000,000 per year.

Commission Motion to Modify the Cost Allocation Method Used to Fund the Clearinghouse

The Commission, through authority granted by GO 156, is required to periodically review the performance of the JU entity and its administration of the Clearinghouse function of the Supplier Diversity Program.⁵ In August 2024, staff sent a data request to program participants requesting California revenues⁶ for all Commission- regulated entities, subsidiaries and affiliates (California revenues) for the previous three years (2021-2023). As part of its review, staff completed an analysis of the cost allocation methodology established by Resolution CSID-001 for the years 2012-2014, 2017-2019 and 2021-2023.

This Resolution (M-4880), presents a proposal to modify the cost allocation method used to fund the Clearinghouse to more equitably distribute program costs among industries and to further align cost sharing with the purpose of GO 156.

DISCUSSION

Gross Jurisdictional Revenue Results in Inequitable Cost Distribution

Staff analyzed data from 2012-2014, 2017-2019, and 2021-2023 and found that using California revenues as the cost allocation methodology to fund the Clearinghouse results in a disproportionate cost allocation to electric and gas utilities.

Cost sharing based on revenue approach:

- 2012-2014
 - electric and gas utilities: 70.93%

⁵ Resolution CSID-001 page 6, OP 2.

⁶ Participating entities have classified California revenues as confidential.

- communications companies: 25.95%
 - water utilities: 3.11%
- 2017-2019
 - electric and gas utilities: 76.90%
 - communications companies: 19.12%
 - water utilities: 3.99%.
- 2021-2023
 - electric and gas companies: 70.15%
 - communications companies: 26.89%
 - water utilities: 2.96%

Despite the intent to share costs, the current approach allocates the majority of expenses to the energy industry.

Procurement Spend with Diverse Suppliers is the Primary Metric of GO 156

The purpose of GO 156 is to increase procurement from diverse business enterprises.⁷ The procurement metrics⁸ (see Attachment A) outlined in GO 156 demonstrate the performance of participating entities in meeting the objectives of the Supplier Diversity Program.

These metrics include net procurement and total supplier diversity spend. Utilities also report both the dollar amount and percentage of total supplier diversity spend in each diverse category, with a detailed breakdown of procurement spend by type of product or service, by direct and subcontractor expenditures, and by Standard Industrial Classification (SIC) codes. These reporting requirements highlight that procurement, rather than revenue, is the basis for participation in the program. Revenue serves only to determine eligibility as required by GO 156 and has no relationship to program metrics or outcomes.

Staff therefore recommend revising the cost allocation methodology to be based on average net procurement over a three-year period, with updates at least every five years, as set forth in the administrative agreement between the JU and the Clearinghouse.

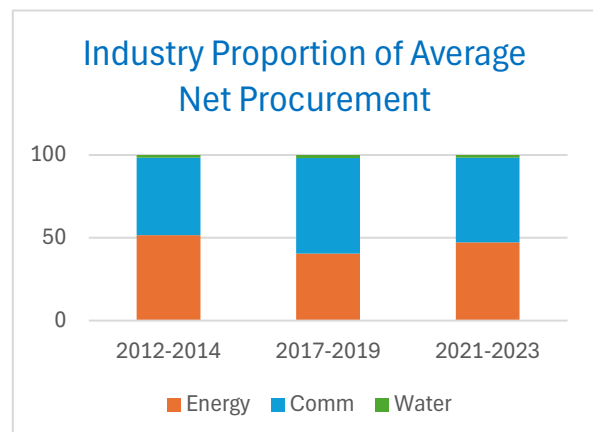
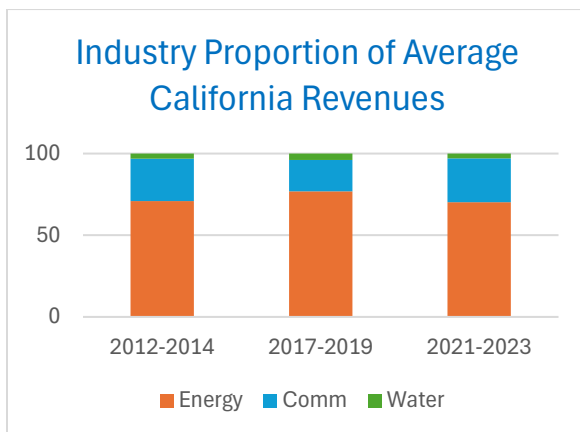
⁷ GO 156 Section 1.1.1.

⁸ GO 156 Section 9.1 (3). An itemization of program expenses provided in the format approved by Commission staff, as guided by Attachment A to D.95-12-045, D.15-06-007, and other relevant decisions.

The procurement approach results in a more equitable distribution of costs. Basing cost sharing on revenue would require entities with the highest revenue to pay the most regardless of program activity. This proposed methodology also improves transparency, as procurement data is publicly reported in annual report filings⁹, whereas revenue data is submitted confidentially to the Commission.

Following are examples of how costs would have been allocated historically based on this new proposed methodology:

- 2012-2014
 - electric and gas utilities: 51.52%
 - communications companies: 46.77%
 - water utilities: 1.71%
- 2017-2019
 - electric and gas utilities: 40.40%
 - communications companies: 57.68%
 - water utilities: 1.92%
- 2021-2023
 - electric and gas utilities: 47.18%
 - communications companies: 51.07%
 - water utilities: 1.75%



⁹ GO 156 Section 9. Utilities and other covered entities shall provide an electronic copy of their Annual Report to the Commission's Executive Director on or before March 1 of each year.

CONCLUSION

Staff determined that using the three-year average California revenues methodology to fund the Clearinghouse results in a disproportionate cost allocation to electric and gas utilities. Using average three-year net procurement as the basis for cost allocation more closely aligns with program goals, results in a more equitable distribution of costs, and increases program transparency.

COMMENTS

Public Utilities Code section 311(g)(1) provides that this resolution must be served on all parties and subject to at least 30 days public review. Section 311(g)(2) provides that this 30-day review period and 20-day comment period may be reduced or waived upon the stipulation of all parties in the proceeding.

The 30-day review and 20-day comment period for the draft of this resolution was neither waived nor reduced. Accordingly, this draft resolution was mailed to interested stakeholders on the D.15-06-007, D.22-04-035, and D.24-09-035 service lists for comments on October 31, 2025.

The Commission received two comments from US Telecom and CTIA rejecting the Draft Resolution in full. A summary of their comments is discussed below.

US Telecom and CTIA respectfully oppose the proposal in Draft Resolution M-4880 to change the Supplier Clearinghouse funding methodology from the current revenue-based model to one based on net procurement. They note that participation under General Order 156 is determined by revenue, and that the existing allocation method was established through Joint Utility consensus and adopted by the Commission in Resolution CSID-001. While the Commission may review Clearinghouse performance, they assert that it does not have the authority to alter the cost allocation structure, which remains within the discretion of the Joint Utilities as the contracting entity.

According to both organizations, shifting to a procurement-based formula would result in inequitable outcomes, including concentrating approximately 80 percent of total costs on only five of the twenty-eight reporting entities. They further note that such a shift would disproportionately affect telecommunications providers whose procurement activity supports interstate networks, and could disincentivize increased procurement, including diverse supplier engagement encouraged by the Commission.

They further emphasize that no participating entity has requested this change, and no evidence has been presented that the current revenue-based method is inequitable or ineffective. US Telecom and CTIA maintain that the longstanding approach supports

broad participation and aligns with the intent of GO 156 and therefore recommends retaining the existing funding methodology.

The comments submitted by US Telecom and CTIA do not present compelling justification for retaining the current revenue-based cost allocation model. Their argument incorrectly evaluates eligibility criteria under GO 156 over program purpose. While revenue determines participation, it is procurement, not revenue, that reflects activity, impact, and alignment with program objectives. Cost allocation should therefore be grounded in procurement activity, which directly drives demand for Clearinghouse certification services and access.

During multiple Joint Utility meetings, allocation was discussed with recommendations to reconsider and update the methodology; therefore, the assertion that the Commission lacks authority to revise the cost allocation method is inconsistent with its responsibility under GO 156 to review and oversee Clearinghouse administration, particularly as the proposed modification is grounded in a comprehensive performance analysis and directly supports the principles of equity, proportionality, and transparency.

Concerns that a procurement-based model would discourage supplier engagement are speculative and unsupported. Linking costs to procurement strengthens accountability and aligns financial responsibility with program utilization. Furthermore, using multi-year averages mitigates volatility and prevents undue cost shifts in any single reporting year.

In short, the proposed procurement-based allocation more accurately reflects program participation and promotes fair cost distribution across industries. US Telecom and CTIA offer no substantive evidence that the current methodology better serves the program or that the proposed change would adversely affect supplier diversity outcomes. Their opposition appears driven by cost avoidance rather than alignment with the goals of GO 156.

Accordingly, staff conclude that the proposed modification should be adopted as drafted.

FINDINGS

1. GO 156 is mandated by California law and requires electric utilities, gas utilities, water utilities, wireless telecommunications service providers, telephone utilities, and electric service providers with gross annual California revenues exceeding \$15,000,000 and their Commission- regulated subsidiaries and affiliates to submit annual plans and reports for purposes of increasing procurement in all categories from business enterprises owned and controlled by women (WBE) , minority, disabled veteran (MBE), lesbian, gay, bisexual, and transgender (LGBT), and persons with disabilities business enterprises (PDBE).

2. The purpose of GO 156 is to increase procurement from diverse business enterprises.
3. The procurement metrics outlined in GO 156 demonstrate the performance of participating entities in meeting the objectives of the Supplier Diversity Program.
4. In August 2024, Staff sent a data request to entities participating in the Supplier Diversity program requesting three-year average California revenues data from 2021-2023.
5. Staff completed an analysis of three-year average California revenue data from 2012-2014, 2017- 2019 and 2021-2023 and average net procurement data from the same periods as part of its periodic review of the performance and administration of the Clearinghouse function of the Supplier Diversity Program.
6. Based on its review, Staff determined using the three-year average California revenue methodology to fund the Clearinghouse results in a disproportionate financial allocation to electric and gas utilities.
7. Using average three-year net procurement as the basis for cost allocation more closely aligns with program goals, results in a more equitable distribution of costs, and increases program transparency.
8. A notice letter was emailed on October 31, 2025 interested stakeholders on the D.15-06-007, D.22-04-035, and Decision 24-09-035 service lists of the availability of this draft Resolution and the opportunity to comment. The draft Resolution was publicized on the Commission's website at <http://www.cpuc.ca.gov>. This letter also informed interested stakeholders that the final confirmed Resolution adopted by the Commission will be posted and available on this same website.
9. The Commission received 2 comments.
10. There are no safety considerations associated with this Resolution.

THEREFORE, IT IS ORDERED THAT:

1. The Commission's own motion to modify the cost allocation method used to fund the Clearinghouse of diverse suppliers subject to General Order 156, to be based average three-year net procurement beginning with the years 2026-2028, is adopted.

This Resolution is effective today.

I certify that the foregoing resolution was duly introduced, passed, and adopted at a conference of the Public Utilities Commission of the State of California held on December 4, 2025; the following Commissioners voting favorably thereon:

/s/ RACHEL PETERSON
Rachel Peterson
Executive Director

ALICE REYNOLDS
President
DARCIE L. HOUCK
JOHN REYNOLDS
KAREN DOUGLAS
MATTHEW BAKER
Commissioners

ATTACHMENT A

Name of Utility	Report Year:	General Order (GO) 156
Supplier Diversity Annual Report and Annual Plan Table of Contents		

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NOTE:

*Utility - electrical corporations, gas corporations, water corporations, telephone corporations, and wireless

telecommunications service providers with gross annual California revenues exceeding \$25,000,000.

Name of Utility	Report Year:	GO 156 Section 9.1.1
Description of Supplier Diversity Program Activities During the Previous Calendar Year		

Revised

Narrative describing the utility's supplier diversity program internal strategies and activities.

Narrative describing the utility's supplier diversity program external strategies and activities including, the approximate amount of funding, to the extent available, directly expended on development and distribution of technical assistance to small and diverse businesses.

Narrative describing the utility's diversity, equity, and inclusion policies or activities to promote equitable hiring and recruiting.

*Narrative or data describing non-confidential workforce data that is already reported to other state and federal agencies such as the Equal Employment Opportunities Commission on the EEO-1.

*Narrative which briefly describes the utility's board diversity data and any publicly available board data.

Provide the utility's supplier diversity program website address and contact information (name, telephone number, and email).

Internal program activities include but are not limited to:

- Establishing and implementing a supplier diversity program with adequate resources.
- Developing a program with articulated and defined mission, goals, and directions.
- Training employees on the program.
- Defining employees responsibilities and expectations.
- Assisting prime contractors with their supplier diversity programs.
- Implementing recognition and/or award programs.
- Preparing and submitting annual supplier diversity plans and progress reports.
- Etc.

External program activities include but are not limited to:

- Conducting outreach to promote the supplier diversity program and provide education.
- Supporting organizations that promote the interest of and advocate for diverse suppliers and diverse communities.
- Developing and providing technical assistance and capacity building opportunities for diverse and small businesses.
- Etc.

NOTE:
*These items fulfill the requirements of R.21-030-10, which was approved on September 26, 2024.

Name of Utility	Report Year:	GO 156 Section 9.1.2
Supplier Diversity Results by Ethnicity		

			[Year] of Report		Total \$	%
			Direct Spend ¹ \$	Sub Spend ² \$		
1	Minority Male	African American				
2		Asian Pacific American				
3		Hispanic American				
4		Native American				
5		Total Minority Male				
6	Minority Female	African American				
7		Asian Pacific American				
8		Hispanic American				
9		Native American				
10		Total Minority Female				
11	Total Minority Business Enterprise (MBE)					
12	Women Business Enterprise (WBE)					
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)					
14	Disabled Veteran Business Enterprise (DVBE)					
15	Persons with Disabilities Business Enterprise (PDBE)					
16	8(a)*					
17	Total Supplier Diversity Spend					
18	Net Procurement**					

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDV.LGBT.PDBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).
** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

¹ Direct - Means Direct Procurement: when a utility directly procures from a supplier.

² Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).

% - Percentage of Net Procurement.

Totals may not add due to rounding.

BUSINESSES WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

Indirect spends are **NOT** included in utilities' annual reports.

An example of indirect spend would be if a prime contractor, for example, an engineering firm, whose contract is to provide engineering services, hires a minority business to provide janitorial services to empty wastebaskets and provide general services. This indirect spend cannot be included in the annual report since the janitorial services is not part of the contract between the utility and the engineering firm.

If a utility chooses to report diverse supplier procurement beyond the initial subcontracting level (Tier 3 and below), it must ensure it will be able to verify such expenditures upon the Commission's request. All subcontracting spend, at any level, must be well documented and specifically related to the project for which the prime contractor was hired.

Report the value of early payment discounts utilized. For example, if \$100,000 contract has a 2% early payment discount and the utility pays only \$98,000, they should report the paid amount (\$98K), and not the full contract amount (\$100K).

If a utility has spend with a supplier before the supplier is certified, the utility may count the spend for the entire calendar year in which the supplier becomes certified.

If a utility has spend with a supplier whose certification has expired and is later renewed, the utility may count spend for the expired period if the supplier renews their certification within the same calendar year.

Percentage amounts should be carried out to two decimal places (for example, 25.43%).

Dollar amounts should be shown as whole dollars only.

Direct: refers to **Direct Spend** to capture the expenditure a utility spent procuring goods and services directly from diverse suppliers in the previous calendar year.

Sub: refers to **Subcontracting Spend** to capture the expenditure a utility prime contractor spent procuring goods and services from diverse subcontractors in the previous calendar year. The subcontracting spend must be part of the contract a prime contractor has with the utility.

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

% = Spend Percentage of Net Procurement for the row category.

Supplier Diversity Annual Report and Annual Plan (Direct Spend)

Page 3

Name of Utility	Report Year:	GO 156 Section 9.1.2
Supplier Diversity Direct Procurement Results by Product and Service Categories		

NQ Subcontracting Spend				[Year] of Report					
				Product		Service		Total	
				\$	%	\$	%	\$	%
1	Minority Male	African American	Direct						
2		Asian Pacific American	Direct						
3		Hispanic American	Direct						
4		Native American	Direct						
5		Total Minority Male	Direct						
6	Minority Female	African American	Direct						
7		Asian Pacific American	Direct						
8		Hispanic American	Direct						
9		Native American	Direct						
10		Total Minority Female	Direct						
11	Total Minority Business Enterprise (MBE)			Direct					
12	Women Business Enterprise (WBE)			Direct					
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)			Direct					
14	Disabled Veteran Business Enterprise (DVBE)			Direct					
15	Persons with Disabilities Business Enterprise (PDBE)			Direct					
16	8(a)*			Direct					
17	Total Supplier Diversity Spend			Direct					
18	Net Procurement**								
19	Net Product Procurement								
20	Net Service Procurement								
21	Total Number of Diverse Direct Suppliers								

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDVLTBTPDBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).
 ** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

1 Direct - Means Direct Procurement: when a utility directly procures from a supplier.
 2 Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).
 % - Percentage of Net Procurement.

Totals may not add due to rounding.

ANY BUSINESS WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

Percentage amounts should be carried out to two decimal places (for example 25.43%).
 Dollar amounts should be shown as whole dollars only.

\$ = Direct Spend for the row and column categories.

% = Direct Spend Percentage of Net Procurement for the row and column categories.

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

Net Procurement = Total Product Procurement + Total Service Procurement

Total Product Procurement = total products procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year.

Total Service Procurement = total services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year.

Supplier Diversity Annual Report and Annual Plan (Direct Spend)

Page 3

Sample

Name of Utility	Report Year:	GO 156 Section 9.1.2
Supplier Diversity Direct Procurement Results by Product and Service Categories		

				2023					
				Product		Service		Total	
				\$	%	\$	%	\$	%
1	Minority Male	African American	Direct	\$ 353.10	0.00%	\$ 14,852.37	0.00%	\$ 15,205.47	0.00%
2		Asian Pacific American	Direct	\$ 715,341.96	0.21%	\$ 4,057,483.14	1.21%	\$ 4,772,825.10	1.42%
3		Hispanic American	Direct	\$ 1,471,673.48	0.44%	\$ 20,533,823.47	6.11%	\$ 22,005,496.95	6.55%
4		Native American	Direct	\$ -	0.00%	\$ 468,522.42	0.14%	\$ 468,522.42	0.14%
5		Total Minority Male	Direct	\$ 2,187,368.54	0.65%	\$ 25,074,681.40	7.46%	\$ 27,262,049.94	8.11%
6	Minority Female	African American	Direct	\$ -	0.00%	\$ 18,238.36	0.01%	\$ 18,238.36	0.01%
7		Asian Pacific American	Direct	\$ 856,615.80	0.25%	\$ 233,523.81	0.07%	\$ 1,090,139.61	0.32%
8		Hispanic American	Direct	\$ 4,000.00	0.00%	\$ 860,476.26	0.26%	\$ 864,476.26	0.26%
9		Native American	Direct	\$ -	0.00%	\$ -	0.00%	\$ -	0.00%
10		Total Minority Female	Direct	\$ 860,615.80	0.26%	\$ 1,112,238.43	0.33%	\$ 1,972,854.23	0.59%
11	Total Minority Business Enterprise (MBE)		Direct	\$ 3,047,984.34	0.91%	\$ 26,186,919.83	7.79%	\$ 29,234,904.17	8.70%
12	Women Business Enterprise (WBE)		Direct	\$ 666,441.07	0.20%	\$ 4,411,664.84	1.31%	\$ 5,078,105.91	1.51%
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		Direct	\$ 66,675.00	0.02%	\$ -	0.00%	\$ 66,675.00	0.02%
14	Disabled Veteran Business Enterprise (DVBE)		Direct	\$ 39,460.00	0.01%	\$ 548,981.71	0.16%	\$ 588,441.71	0.18%
15	Persons with Disabilities Business Enterprise (DBE)		Direct	\$ -	0.00%	\$ 1,024,544.83	0.30%	\$ 1,024,544.83	0.30%
16	8(a)*		Direct	\$ -	0.00%	\$ 297,652.07	0.09%	\$ 297,652.07	0.09%
17	Total Supplier Diversity Spend		Direct	\$ 3,820,560.41	1.14%	\$ 32,469,763.28	9.66%	\$ 36,290,323.69	10.80%
18	Net Procurement**		\$	336,087,944.70					
19	Net Product Procurement		\$	75,842,157.22					
20	Net Service Procurement		\$	260,245,787.48					
21	Total Number of Diverse Suppliers that Received Direct Spend			101					



This number should not be 100%

Revised

Name of Utility	Report Year:	GO 156 Section 9.1.2
Supplier Diversity Subcontractor Procurement Results by Product and Service Categories		

NO Direct Spend				[Year] of Report					
				Product		Service		Total	
				\$	%	\$	%	\$	%
1	Minority Male	African American	Sub						
2		Asian Pacific American	Sub						
3		Hispanic American	Sub						
4		Native American	Sub						
5		Total Minority Male	Sub						
6	Minority Female	African American	Sub						
7		Asian Pacific American	Sub						
8		Hispanic American	Sub						
9		Native American	Sub						
10		Total Minority Female	Sub						
11	Total Minority Business Enterprise (MBE)			Sub					
12	Women Business Enterprise (WBE)			Sub					
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)			Sub					
14	Disabled Veteran Business Enterprise (DVBE)			Sub					
15	Persons with Disabilities Business Enterprise (DBE)			Sub					
16	8(a)*			Sub					
17	Total Supplier Diversity Spend			Sub					
18	Net Procurement**								
19	Net Product Procurement								
20	Net Service Procurement								
21	Total Number of Diverse Subcontractors								

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDVLGBTBDBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

¹ Direct - Means Direct Procurement: when a utility directly procures from a supplier.

² Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).

% - Percentage of Net Procurement.

Totals may not add due to rounding.

BUSINESS WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

Percentage amounts should be carried out to two decimal places (for example 25.43%).

Dollar amounts should be shown as whole dollars only.

\$ = Sub Spend for the row and column categories.

% = Sub Spend Percentage of Net Procurement for the row and column categories.

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

Net Procurement = Total Product Procurement + Total Service Procurement

Total Product Procurement = total products procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year.

Total Service Procurement = total services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year.

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Name of Utility	Report Year:	GO 156 Section 9.1.2
Supplier Diversity Results by Standard Industrial Classification (SIC) Codes		

The Standard Industrial Classification (SIC) Manual can be found here: [SIC Manual | Occupational Safety and Health Administration \(osha.gov\)](http://sic-manual | Occupational Safety and Health Administration (osha.gov))

SIC Code		African American		Asian Pacific American		Hispanic American		Native American		Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total Supplier Diversity Spend	Total Procurement
		Male	Female	Male	Female	Male	Female	Male	Female								
Code 1	\$																
	%																
Code 2	\$																
	%																
Code 3	\$																
	%																
Code 4	\$																
	%																
Code 5	\$																
	%																
Code 6	\$																
	%																
Code 7	\$																
	%																
Code 8	\$																
	%																
Code 9	\$																
	%																
Code 10	\$																
	%																
Total	\$																
	%																

Net Procurement**

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDVLTPOBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

* Direct - Means Direct Procurement: when a utility directly procures from a supplier.

* Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).

% - Percentage of Net Procurement.

Totals may not add due to rounding.

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

\$ = Direct and Sub Spend for the row SIC Code.

% = Direct and Sub Spend Percentage of the row SIC Code Total Procurement.

Total Procurement = Total goods and/or services procurement spend with suppliers (non-diverse and diverse suppliers) for the previous calendar year in the row SIC Code.

BUSINESS WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

Percentage amounts should be carried out to two decimal places (for example 25.43%).

Dollar amounts should be shown as whole dollars only.

Name of Utility	Report Year:	GO 156 Section 9.1.2
Number of Diverse Suppliers and Revenue Reported to the Supplier Clearinghouse		

Number of Diverse Suppliers	Number of Diverse Suppliers Data											
	Revenue Reported to the Supplier Clearinghouse						Utility-Specific [Year] Summary					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)* Total	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)* Total
Under \$1 million												
Under \$5 million												
Under \$10 million												
Above \$10 million												
Total												

Objective: The Revenue table shows how the utilities allocate their spend by dollar and count of diverse suppliers. The objective of this table is to give readers of the report the ability to determine if spend is concentrated in one or more areas. Analysis of the table should help the utilities identify where they may have opportunities to incorporate smaller suppliers in the supply chain or focus on growing suppliers to expand their business or become primes.

Revenue Reported to the Supplier Clearinghouse:
The utility will use Supplier Clearinghouse information to report on the number of diverse PRIME and SUBCONTRACTOR suppliers it contracted with during the reporting year.

Utility-Specific (Year) Summary: Using utility information, report the number of diverse PRIME and SUBCONTRACTOR suppliers the utility contracted with per category in the reporting year.

Revenue of Diverse Suppliers	Revenue and Payment Data											
	Revenue Reported to the Supplier Clearinghouse						Utility-Specific [Year] Summary					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)* Total	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)* Total
Under \$1 million												
Under \$5 million												
Under \$10 million												
Above \$10 million												
Total												

Revenue Reported to the Supplier Clearinghouse:
The utility will use Supplier Clearinghouse revenue information to report on the revenue of the diverse PRIME and SUBCONTRACTOR suppliers it contracted with during the reporting year.

Utility-Specific (Year) Summary: Using utility information, report the amount the utility paid to its contracted diverse PRIME and SUBCONTRACTOR suppliers in the reporting year.

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMBE/LGBT/DBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).
** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

Totals may not add due to rounding.

Steps in creating the AR Revenue Report:

CHS Count and Rev:
Extract CHS certified suppliers
Filter for diverse supplier status
Sort suppliers by 'Size' field
Extract internal vendor spend report
Map and aggregate supplier dollars/count by size bucket
Report by category

Utility Count and Rev:
Extract internal vendor spend report
Filter for diverse supplier status
Sort suppliers by Total Dollars
Aggregate supplier dollars/count by size bucket
Report by category

Name of Utility	Report Year:	GO 156 Section 9.1.2
Description of Supplier Workforce		

Each utility shall provide, to the extent the information is readily accessible, a narrative and/or data describing the following:

1. The number of diverse suppliers (direct and subcontractors) who have the majority of their workforce in California.
2. For your organization's direct suppliers and subcontractors, provide the average percentage of the workforce that resides in California.
Step 1: list each supplier's average percentage (provided by the Supplier Clearinghouse and/or via utility inquiry to vendors)
Step 2: calculate the average percentage
$$\text{Sum of average percentage} / \# \text{ of suppliers} = \text{Average Percentage of Total Workforce}$$

Step 3: report the average percentage
[See sample tab for an example](#)
3. Provide the diversity of the TOTAL contractor or subcontractor workforce. To the extent that the data is provided voluntarily by the employees of the suppliers.

• Please note for Items 2, and 3 above it refers to your organizations total supplier base (all direct and subcontractor vendors)

Revised

The information can be obtained from the Supplier Clearinghouse and/or via utility inquiry to vendors.

Majority Workforce: More than 50% of a supplier's workforce resides in California.

Average Percentage of Total Supplier (direct and subcontractor) Workforce: The Supplier Clearinghouse will collect information on the percentage of each supplier's workforce that resides in California. Utilities should also collect this information from their suppliers when available.

The utility will use this information to calculate the average percentage of the total supplier workforce for all suppliers it contracted with in the report year.

2. For your organization's direct suppliers and subcontractors, provide the average percentage of the workforce that resides in California.

Step 1: list each supplier's average percentage (provided by the Supplier Clearinghouse and/or via utility inquiry to vendors)

Step 2: calculate the average percentage

Sum of average percentage / # of suppliers = Average Percentage of Total Workforce

Step 3: report the average percentage

EXAMPLE OF CALCULATION ONLY

Step 1: List each supplier's average percentage

Supplier	Average Percentage of Workforce
Supplier 1	0.30
Supplier 2	0.60
Supplier 3	0.10
Supplier 4	0.60
Supplier 5	0.20
Supplier 6	0.10
Supplier 7	0.40
Supplier 8	0.50
Supplier 9	0.20
Supplier 10	0.40

Sum of Average Percentage	3.40
---------------------------	------

Number of Suppliers	10
---------------------	----

Step 2: Calculate the average percentage

$$3.40 / 10 = .34$$

Step 3: Report the average percentage

0.34

Sample

Supplier Diversity Annual Report and Annual Plan

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Name of Utility	Report Year:	GO 156 Section 9.1.3
Supplier Diversity Program Expense		

Expense Category	Year (Actual)
Wages	
Other Employee Expenses	
Program Expenses	
Reporting Expenses	
Training Expenses	
Consultant Expenses	
Other Expenses	
Total	

Program Expenses: the amount of money a utility spent to implement a supplier diversity program based on GO 156.

Program Expenses may include:

- Contribution to pay for the Supplier Clearinghouse.
- Amount spent providing technical assistance to small/diverse businesses.
- Marketing and outreach costs for events or education efforts.
- Supplier Diversity Report production costs such as graphics, design, etc.
- Salaries for staff and fees for consultants dedicated to supplier diversity program, plans, and reporting.
- Costs for training staff on supplier diversity initiatives and reporting requirements.
- Etc.

Name of Utility	Report Year:	GO 156 Section 9.1.4
Description of Progress in Meeting or Exceeding Set Goals		

Narrative describing progress in meeting or exceeding set goals and an explanation of any circumstances that may have caused the utility to fall short of its goals.

Supplier Diversity Annual Report and Annual Plan

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Name of Utility	Report Year:	GO 156 Section 9.1.4
Supplier Diversity Results Compared to Set Goals		

Category	[Year] Result %	[Year] Goal %
Minority Male Business Enterprise		
Minority Female Business Enterprise		
Minority Business Enterprise (MBE)		
Women Business Enterprise (WBE)		
Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		
Disabled Veteran Business Enterprise (DVBE)		
Persons with Disabilities Business Enterprise (DBE)		
Total		

Compares reporting year supplier diversity performance results with the goals a utility had established for that reporting year.

(Year) Results: supplier diversity results of a utility for the reporting year (previous calendar year).

(Year) Goals: the goals a utility had in place for the reporting year.

NOTE:

% - Percentage of Net Procurement.

Name of Utility	Report Year:	GO 156 Section 9.1.5
Description of Prime Contractors Utilization of Diverse Subcontractors		

Narrative describing prime contractors utilization of diverse subcontractors.

Examples of narrative:

- Description of efforts and initiatives to encourage prime contractors to increase the utilization of diverse subcontractors.
- Description of a utility's efforts to connect prime contractors with diverse suppliers.
- Description of how prime contractors report their diverse spend.
- Description and examples of prime contractors utilization of diverse subcontractors.
- Description of award/recognition programs.
- Etc.

Name of Utility:	Report Year:	GO 156 Section 9.1.5
New Diverse Prime and Subcontractor Utilization		



Category	New Prime Contractors #	New Subcontractors #
Minority Male Business Enterprise		
Minority Female Business Enterprise		
Total Minority Business Enterprise (MBE)		
Women Business Enterprise (WBE)		
Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		
Disabled Veteran Business Enterprise (DVBE)		
Persons with Disabilities Business Enterprise (DBE)		
8(a)		
Total		

New Diverse Prime and Subcontractor Utilization:
Enter the number of unique, new prime contractors and new subcontractors certified pursuant to GO 156 that the utility contracted with during the report year.

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDVLGBTPDBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

Direct - Means Direct Procurement: when a utility directly procures from a supplier.

Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfil its contractual obligation(s).

Name of Utility	Report Year:	GO 156 Section 9.1.5
Summary of Diverse Contractor Utilization		

Revised

Total Prime Contractor Utilization of Diverse Subcontractors

	Minority Male	Minority Female	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (DBE)	8(a)*	Total Supplier Diversity Spend
Direct \$									
Sub \$									
Total \$									
Direct %									
Sub %									
Total %									
Net Procurement **									

BUSINESS WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

Direct \$ = Direct Spend for the column categories.

Subcontracting \$ = Subcontracting Spend for the column categories.

% = Percentage of total Net Procurement

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

In-State Prime Contractor Utilization of Diverse Subcontractors (California Domiciled)

	Minority Male	Minority Female	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)	Veteran Business Enterprise (DVBE)	Disabilities Business Enterprise (DBE)	8(a)*	Total Supplier Diversity Spend
In-State Direct \$									
In-State Sub \$									
Total \$									
In-state direct %									
In-state sub %									
Total %									
Net Procurement **									

BUSINESS WITH MULTIPLE CERTIFICATIONS CAN ONLY BE COUNTED IN ONE DIVERSE CATEGORY

In-State Direct \$ = Direct Spend for the column categories for companies that are commercially domiciled in California.

In-State Subcontracting \$ = Subcontracting Spend for the column categories for companies that are commercially domiciled in California.

% = Percentage of total Net Procurement

Net Procurement = total goods and services procurement spend from all suppliers (both non-diverse and diverse suppliers) for the previous calendar year. It does not include Fuel and Power procurements.

NOTE:
Commercially Domiciled in California = California is the principal place from which the trade or business of the entity is directed or managed.

NOTES:

* 8(a) - Firms classified as 8(a) by the Small Business Administration include non-WMDVLGBTDBE. Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

** Net Procurement includes purchase orders, non-purchase orders, and credit card dollars.

Direct - Means Direct Procurement: when a utility directly procures from a supplier.

Sub - Means Subcontractor Procurement: when a prime contractor, in contract with a utility, procures from a subcontractor to fulfill its contractual obligation(s).

% - Percentage of Net Procurement.

Totals may not add due to rounding.

Name of Utility	Report Year:	GO 156 Section 9.1.6
List of Supplier Diversity Complaints Received and Current Status		

A list of complaints received from diverse suppliers during the past year, accompanied by a brief narrative describing the nature of each complaint and its resolution or current status.

NOTE:
For the purpose of this section, a complaint means any written or verbal statement from a diverse supplier or third-party stating that the utility's supplier diversity program is unsatisfactory or unacceptable.

Name of Utility	Report Year:	GO 156 Section 9.1.7
Description of Efforts to Recruit Diverse Suppliers in Low Utilization Categories		

Narrative describing efforts to recruit diverse suppliers in low utilization areas.*

NOTE:

* Low Utilization (GO 156 Section 8.12) - Each utility shall make special efforts to increase utilization and encourage entry into the marketplace of diverse suppliers in product or service categories where there has been low utilization of diverse suppliers, such as legal and financial services, fuel and power procurements, and areas that are considered technical.

Example of narrative:

Description of procurement categories with limited diverse supplier participation, reasons for the limited participation, and solutions and efforts to increase participation, etc.

Name of Utility	Report Year:	GO 156 Section 9.1.9
Description of Supplier Diversity Activities and Progress in Power Procurement		

Narrative describing the utility's efforts to recruit diverse suppliers in power procurement and progress achieved during the previous calendar year.

NOTE:
Utilities shall report renewable and non-renewable energy procurement in a manner similar to their reporting of fuel procurement.

Supplier Diversity Annual Report and Annual Plan

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Name of Utility	Report Year:	GO 156 Section 9.1.9
Supplier Diversity Results in Power (Energy) Procurement		

			Direct Power Purchases \$	Direct Fuels for Generation \$		Totals \$ ¹			% ²
			Renewable and Non-Renewable Power Products	Diesel	Natural Gas	Direct ³	Sub	Total \$ ⁴	
1	Minority Male	African American	\$0	\$0	\$0	\$0	\$0	\$0	
2		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	
3		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	
4		Native American	\$0	\$0	\$0	\$0	\$0	\$0	
5		Total Minority Male	\$0	\$0	\$0	\$0	\$0	\$0	
6	Minority Female	African American	\$0	\$0	\$0	\$0	\$0	\$0	
7		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	
8		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	
9		Native American	\$0	\$0	\$0	\$0	\$0	\$0	
10		Total Minority Female	\$0	\$0	\$0	\$0	\$0	\$0	
11	Total Minority Business Enterprise (MBE)		\$0	\$0	\$0	\$0	\$0	\$0	
12	Women Business Enterprise (WBE)		\$0	\$0	\$0	\$0	\$0	\$0	
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		\$0	\$0	\$0	\$0	\$0	\$0	
14	Disabled Veteran Business Enterprise (DVBE)		\$0	\$0	\$0	\$0	\$0	\$0	
15	Persons with Disabilities Business Enterprises (DBE)		\$0	\$0	\$0	\$0	\$0	\$0	
16	8(a) ⁵		\$0	\$0	\$0	\$0	\$0	\$0	
17	Total Supplier Diversity		\$0	\$0	\$0	\$0	\$0	\$0	
18	Net Power Procurement		\$0	Line Item 18 is the sum of of line item 19 and 20					
19	Net Direct Power Purchases		\$0						
20	Net Direct Fuels for Generation		\$0						

NOTES:

¹ Excludes purchases from the California Independent System Operator (CAISO), other utilities, federal entities, state entities, municipalities and cooperatives.

² % - Percentage of Net Procurement.

³ Includes Direct Power Purchases and Direct Fuels for Generation.

⁴ "Total" does not include pre-commercial development (COD) subcontracting values.

⁵ 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business

Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

Public version excludes Nuclear spend

Name of Utility	Report Year:	GO 156 Section 9.1.9
Supplier Diversity Results In Power (Energy) Procurement		

		Direct Power Purchases \$	Direct Fuels for Generation \$			Totals \$ ¹			% ²
		Renewable and Non-Renewable Power Products	Diesel	Nuclear ⁵	Natural Gas	Direct ³	Sub	Total \$ ⁴	
1	Minority Male	African American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
2		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
3		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
4		Native American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
5	Minority Female	Total Minority Male	\$0	\$0	\$0	\$0	\$0	\$0	\$0
6		African American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
8		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
9		Native American	\$0	\$0	\$0	\$0	\$0	\$0	\$0
10		Total Minority Female	\$0	\$0	\$0	\$0	\$0	\$0	\$0
11	Total Minority Business Enterprise (MBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
12	Women Business Enterprise (WBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
14	Disabled Veteran Business Enterprise (DVBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
15	Persons with Disabilities Business Enterprises (DBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0
16	8(a) ⁵		\$0	\$0	\$0	\$0	\$0	\$0	\$0
17	Total Supplier Diversity		\$0	\$0	\$0	\$0	\$0	\$0	\$0
18	Net Power Procurement		\$0						
19	Net Direct Power Purchases		\$0						
20	Net Direct Fuels for Generation		\$0						

To include Nuclear spend, we added a tab and created 9.1.9 Confidential

NOTES:

¹ Excludes purchases from the California Independent System Operator (CAISO), other utilities, federal entities, state entities, municipalities and cooperatives.

² % - Percentage of Net Procurement.

³ Includes Direct Power Purchases and Direct Fuels for Generation.

⁴ Total⁴ does not include pre-commercial development (COD) subcontracting values.

⁵ 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

⁶ Total 2022 Nuclear Spend XXXX

Name of Utility	Report Year:	GO 156 Section 9.1.11
Description of Supplier Diversity Activities and Progress in Fuel Procurement		

Fuel procurement reported separately should include:

1) Purchases by:

- a) Market origin and fuel type;
- b) Volume and dollar magnitude;
- c) Term of Sale (e.g. spot, intermediate, long term); and
- d) Ethnicity and gender of the supplier.

2) Narrative:

- a) Explaining how existing and/or changing market conditions are affecting the utility's ability to meet or exceed its supplier diversity goals for fuel;
- b) Describing the specific outreach programs used to seek diverse fuel suppliers in each market in which fuel is purchased; and
- c) Justifying any exclusion of a specific fuel category from the utility's fuel procurement base.

Name of Utility	Report Year:	GO 156 Section 9.1.11
Supplier Diversity Results in Fuel Procurement		

			Natural Gas \$		LPG \$ ¹		Totals \$ ²			% ³
			SHORT TERM	LONG TERM	SHORT TERM	LONG TERM	Total Natural Gas	Total LPG	Total \$	
1	Minority Male	African American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
2		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
3		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
4		Native American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
5	Minority Female	Total Minority Male	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
6		African American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
7		Asian Pacific American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
8		Hispanic American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
9		Native American	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
10		Total Minority Female	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
11	Total Minority Business Enterprise (MBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
12	Women Business Enterprise (WBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
13	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
14	Disabled Veteran Business Enterprise (DVBE)		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
15	Disabled Business Enterprise		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
16	Other 8(a) ⁴		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
17	TOTAL WMDVLGBTBE		\$0	\$0	\$0	\$0	\$0	\$0	\$0	
18	Net Fuel Procurement		\$0							
19	Net Natural Gas Procurement		\$0							
20	Net LPG Procurement		\$0							

NOTES:

Short Term: The term of the deal is no longer than one calendar month.

Long Term: The term of the deal is greater than one calendar month but less than one calendar year.

¹ LPG - Liquefied Petroleum Gas² Excludes purchases from the CAISO, other utilities, federal entities, state entities, municipalities and cooperatives.³ % - Percentage of Net Fuel Procurement⁴ 8(a) - Businesses owned and controlled by persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).

Name of Utility	Report Year:	GO 156 Section 10.1.1
Supplier Diversity Short-, Mid-, and Long-Term Procurement Goals		

SIC Code	Short-Term [Year]						Mid-Term [Year]						Long-Term [Year]					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal
Product																		
Code 1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 6	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 7	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 8	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 9	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 10	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

The Standard Industrial Classification (SIC) Manual can be found here: [SIC Manual](#) | Occupational Safety and Health Administration ([osha.gov](#))

The Short-, Mid-, and Long-Term goals a utility established by SIC Code categories for each diverse category.

SIC Code	Short-Term [Year]						Mid-Term [Year]						Long-Term [Year]					
	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal	Minority Business Enterprise (MBE)	Women Business Enterprise (WBE)	Lesbian, Gay, Bisexual, Transgender Business Enterprise (LGBTB)	Disabled Veteran Business Enterprise (DVBE)	Persons with Disabilities Business Enterprise (PDBE)	Total Supplier Diversity Goal
Service																		
Code 1	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 2	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 3	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 4	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 5	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 6	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 7	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 8	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 9	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Code 10	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Subtotal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Total	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Name of Utility	Report Year:	GO 156 Section 10.1.2
Description of Supplier Diversity Program Activities Planned for the Next Calendar Year		

Narrative describing internal supplier diversity program activities planned for the next calendar year.

Narrative describing external supplier diversity program activities planned for the next calendar year.

Internal planned program activities include but are not limited to:

- Identify areas of improvement and plan new strategies.
- Reassess mission, goals, and directions.
- Update training manuals.
- Improve resources and technologies.
- Evaluate employees responsibilities and expectations.
- Develop plan to improve prime contractors engagement and process of reporting.
- Improve internal communications.
- Etc.

External planned program activities include but are not limited to:

- Outreach to promote the program and provide education.
- Support organizations that promote the interest of and advocate for diverse suppliers and diverse communities.
- Develop and provide technical assistance and capacity building initiatives and opportunities for diverse suppliers.
- Etc.

Name of Utility	Report Year:	GO 156 Section 10.1.3
Plans for Recruiting Diverse Suppliers in Low Utilization Categories		

Narrative describing plans to recruit diverse suppliers in product and/or service categories where diverse supplier utilization has been low and areas that are considered highly technical in nature.

Name of Utility	Report Year:	GO 156 Section 10.1.4
Plans for Recruiting Diverse Suppliers Where Unavailable		

Narrative describing plans for seeking and/or recruiting diverse suppliers of products or services where diverse suppliers are currently unavailable.

Name of Utility	Report Year:	GO 156 Section 10.1.5
Plans for Encouraging Prime Contractors to Subcontract with Diverse Suppliers		

Narrative describing plans for encouraging prime contractors to engage diverse suppliers in subcontracts in all categories which provide subcontracting opportunities.

Name of Utility	Report Year:	GO 156 Section 10.1.6
Plans for Complying with Supplier Diversity Program Guidelines		

Narrative describing plans for complying with the Supplier Diversity Program guidelines established by the California Public Utilities Commission as required by the California Public Utilities Code Section 8283 (c).

GO 156 Section 1.3 Definitions*

Name	Definition	Acronym	Certification
Woman Business Enterprises	A business enterprise at least 51% owned by a woman or women, or if a publicly owned business, at least 51% of the stock owned by one or more women; and whose management and daily business operations are controlled by one or more of those individuals (GO 156 Section 1.3.3).	WBE	Supplier Clearinghouse
Minority Business Enterprises	A business enterprise at least 51% owned by a minority individual or group(s), or if a publicly owned business, at least 51 % of the stock owned by one or more minority groups; and whose management and daily business operations are controlled by one or more of those individuals. Minority includes, but is not limited to, African Americans, Hispanic Americans, Native Americans, Asian Pacific Americans, and other groups as defined in the GO (GO 156 Section 1.3.4).	MBE	Supplier Clearinghouse
Lesbian, Gay, Bisexual, Transgender (LGBT) Business Enterprise	A business enterprise at least 51% owned by a lesbian, gay, bisexual, or transgender person or persons, or if a publicly owned business, at least 51% of the stock owned by one or more lesbian, gay, bisexual, or transgender persons; and whose management and daily business operations are controlled by one or more of those individuals (GO Section 156 1.3.5).	LGBTBE	Supplier Clearinghouse
Persons with Disabilities Business Enterprise	A business enterprise at least 51% owned by a person or persons with a disability, or if a publicly owned business, at least 51 % of the stock owned by one or more persons with a disability; and whose management and daily business operations are controlled by one or more of those individuals (GO 156 Section 1.3.6)	DBE	Supplier Clearinghouse
Disabled Veteran Business Enterprises	1) It is a sole proprietorship at least 51% owned by one or more disabled veterans or, in the case of a publicly owned business, at least 51% of its stock is owned by one or more disabled veterans; a subsidiary which is wholly owned by a parent corporation, but only if at least 51% of the voting stock of the parent corporation is owned by one or more disabled veterans; or a joint venture in which at least 51% of the joint venture's management and control and earnings are held by one or more disabled veterans. (2) The management and control of the daily business operations are by one or more disabled veterans. (3) It is a sole proprietorship, corporation, or partnership with its home office located in the United States, which is not a branch or subsidiary of a foreign corporation, foreign firm, or other foreign-based business (GO 156 Section 4.1).	DVBE	Department of General Services (DGS)
Disabled Veteran	Refers to a veteran of the military, naval or air service of the United States with a service-connected disability and who is a resident of the State of California (GO 156 Section 1.3.7).		
African American	Refers to a person having origins in any black racial groups of Africa (GO 156 Section 1.3.9)	BA	
Asian Pacific American	Refers to a person having origin in Asia or the Indian subcontinent, including, but not limited to, persons from Japan, China, the Philippines, Vietnam, Korea, Samoa, Guam, the U.S. Trust Territories of the Pacific, Northern Marianas, Laos, Cambodia, Taiwan, India, Pakistan, and Bangladesh (GO 156 Section 1.3.12).	APA	
Hispanic American	Refers to a person of Mexican, Puerto Rican, Cuban, South or Central American, Caribbean, and other Spanish culture or origin (GO 156 Section 1.3.10).	HA	
Native American	Refers to a person having origin in any of the original peoples of North America or the Hawaiian Islands, in particular, American Indians, Eskimos, Aleuts, and Native Hawaiians (GO 156 Section 1.3.11).	NA	
Other Groups (8(a))	Persons found to be disadvantaged by the U.S. Small Business Administration pursuant to Section 8(a) of the Small Business Act, as amended (15 U.S.C. 637 (a)) or the U.S. Secretary of Commerce, pursuant to Section 5 of Executive Order 11625 (GO 156 Section 1.3.13).	8(a)	

Subcontract	Any agreement or arrangement between a contractor and any party or person (in which the parties do not stand in the relationship of an employer and an employee): for the furnishing of supplies or services for the use of real or personal property, including lease arrangements, which, in whole or in part, is necessary to the performance of any one or more contracts; or under which any portion of the contractor's obligation under any one or more contracts is performed, undertaken or assumed (GO 156 Section 1.3.23).	Sub	
Supplier Clearinghouse	A Commission-supervised program or entity that shall conduct certifications/verifications and maintain a database of eligible suppliers for the use of utilities and other covered entities under the Commission's Supplier Diversity Program (GO 156 Section 1.3.22).		
Commission	Refers to the California Public Utilities Commission, as provided for in Article XII of the California Constitution (GO 156 Section 1.3.1).	CPUC	
Short-Term Goal	A goal applicable to a period of one (1) year (GO 156 Section 1.3.18).		
Mid-Term Goal	A goal applicable to a period of three (3) years (GO 156 Section 1.3.19).		
Long-Term Goal	A goal applicable to a period of five (5) years (GO 156 Section 1.3.20).		
Product and Service Categories	As defined by the Standard Industrial Classification (SIC) system maintained by the United States Department of Labor, Occupational Safety and Health Administration, as they currently read or as amended or as defined by any other updated classification system that supersedes the SIC system (GO 156 Section 1.3.24).		
Supplier Diversity	Refers to the inclusion of women, minority, disabled veteran, LGBT, and persons with disabilities business enterprises in supply chains and procurement activities		
Diverse Business/Supplier	Refers to women, minority, disabled veteran, LGBT, and persons with disabilities business enterprises		

NOTE:

* These definitions are not proposed amendments to Section 1.3 of GO 156 or the other Sections. The purpose of these definitions is to provide convenient reference in preparing GO 156 reports.