

APPENDIX D**Summary of Consumer Responsibility for Various IOU/DWR Cost Elements**

	Column (A)	Column (B)	Column (C)	Column (D)	Column (E)	Column (F)
Consumer Category	New World Generation Costs	Pre-2003 Generation Costs (Excluding Ongoing CTC)	Ongoing CTC (Pub. Util. Code, § 367(a))	DWR Power Charges	DWR Bond Charges	PG&E's ECRA Charge/Edison's HPC
Bundled	Yes	Yes	Yes	Yes	Yes Exceptions: 1) all medical baseline ¹ 2) California Alternate Rates Energy (CARE) eligible customers ²	Yes (ECRA) Yes (HPC)

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¹ D.02-10-063, p. 49, Conclusion of Law 7.

² D.02-10-063, p. 49, Conclusion of Law 7.

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Direct Access – non-continuous	Yes ³	Yes ⁴	Yes ⁵	Yes ⁶	Yes ⁷	Yes (ECRA) ⁸ Yes (HPC) ⁹
Direct Access – continuous	No	No	Yes ¹⁰	No ¹¹	No ¹²	Yes (ECRA) ¹³ Yes (HPC) ¹⁴
CCA	Yes ¹⁵	Yes ¹⁶	Yes ¹⁷	Yes ¹⁸	Yes ¹⁹	Yes (ECRA) ²⁰ Exceptions to ECRA: CCA meeting requirements of Pub. Util. Code, § 848.1(b)(5)

³ D.04-12-048, p. 229, Conclusions of Law 13 & 14.

⁴ D.02-11-022, pp. 3-4, 24-27.

⁵ D.02-11-022, pp. 13-17.

⁶ D.02-11-022, pp. 3-4.

⁷ D.02-11-022, pp. 3-4.

⁸ D.04-02-062, p. 6.

⁹ D.02-07-032, p. 27, Ordering Paragraph 1.

¹⁰ D.02-11-022, pp. 13-17.

¹¹ D.02-11-022, pp. 3-5.

¹² D.02-11-022, pp. 3-4.

¹³ D.04-02-062, p. 6.

¹⁴ D.02-07-032, p. 27, Ordering Paragraph 1.

¹⁵ D.04-12-046, pp. 29-30; D.04-12-048, pp. 201-202, Finding of Fact 29.

¹⁶ D.04-12-046, p. 24.

¹⁷ D.04-12-046, p. 24.

¹⁸ D.04-12-046, p. 24.

¹⁹ D.04-12-046, p. 24.

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CGDL	No ²¹	Yes if responsible for DWR power charges and total portfolio method applies ²²	Yes ²³ Exceptions: 1) qualifying clean systems with capacity under 5 MW ²⁴ 2) biogas digester CG ²⁵ 3) cogeneration systems exempt pursuant to Pub. Util. Code, § 372(a)	Yes ²⁶ Exceptions: 1) qualifying clean systems with capacity under 5 MW ²⁷ 2) systems greater than 1 MW that meet criteria in Pub. Util. Code, § 353.2 ²⁸ 3) biogas digester CG ²⁹ 4) CG meeting certain CEQA and departure deadlines ³⁰ 5) departed prior to 2/1/01 ³¹ 6) Other CG ³² 7) certain maximum MW caps apply to exceptions ³³	Yes ³⁴ Exceptions: 1) qualifying clean systems with capacity under 5 MW ³⁵ 2) departed prior to 2/1/01 ³⁶ 3) biogas digester CG ³⁷	Yes (ECRA) ³⁸ Yes (HPC) ³⁹ Exceptions to ECRA only: To extent excepted from DWR power charge ⁴⁰ Exceptions to HPC and ECRA: 1) qualifying clean systems with capacity under 5 MW ⁴¹ 2) systems greater than 1 MW that meet criteria in Pub. Util. Code, § 353.2 ⁴² 3) biogas digester CG ⁴³
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²⁰ Pub. Util. Code, § 848.1(b).

²¹ Today's Decision.

²² See D.03-04-030, pp. 65-66, Ordering Paragraphs 4-10; see D.05-01-035, pp. 2-3; see Pub. Util. Code, § 366.2(d); see also D.02-11-022, pp. 24-27.

²³ D.03-04-030, pp. 50, 51.

²⁴ D.03-04-030, p. 65, Ordering Paragraph 7; D.07-05-006, p. 9, Ordering Paragraph 2.

²⁵ D.03-04-030, p. 65, Ordering Paragraph 6.

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MDL – transferred	No ⁴⁴ Exception: Large municipalization ⁴⁵	Yes if responsible for DWR power charges and total portfolio method applies ⁴⁶	Yes ⁴⁷	Yes ⁴⁸ Exception: Transferred load in PG&E bypass report ⁴⁹	Yes ⁵⁰	Yes (ECRA) ⁵¹ Yes (HPC) ⁵²
MDL – new	No ⁵³	Yes if responsible for	Yes ⁵⁶	Yes ⁵⁷	Yes ⁶⁰	Yes (ECRA) ⁶¹

²⁶ D.03-04-030, p. 41.²⁷ D.03-04-030, p. 65, Ordering Paragraph 7; D.07-05-006, p. 9, Ordering Paragraph 2.²⁸ D.03-04-030, p. 66, Ordering Paragraph 8.²⁹ D.03-04-030, p. 65, Ordering Paragraph 6.³⁰ D.03-04-030, p. 65, Ordering Paragraph 5.³¹ D.03-04-030, p. 65, Ordering Paragraph 4.³² D.03-04-030, p. 66, Ordering Paragraph 9.³³ D.03-04-030, p. 66, Ordering Paragraphs 10 & 11; see also Resolution E-3831, pp. 10-12.³⁴ D.03-04-030, p. 41.³⁵ D.03-04-030, p. 65, Ordering Paragraph 7; D.07-05-006, p. 9, Ordering Paragraph 2.³⁶ D.03-04-030, p. 65, Ordering Paragraph 4.³⁷ D.03-04-030, p. 65, Ordering Paragraph 6.³⁸ Pub. Util. Code, § 848.1(b)(2); D.04-02-062, p. 6.³⁹ D.03-04-030, pp. 51-53.⁴⁰ Pub. Util. Code, § 848.1(b)(2); D.04-02-062, p. 6.⁴¹ D.03-04-030, p. 65, Ordering Paragraph 7; D.07-05-006, p. 9, Ordering Paragraph 2.⁴² D.03-04-030, pp. 66, Ordering Paragraph 8.⁴³ D.03-04-030, p. 65, Ordering Paragraph 6.⁴⁴ Today's Decision.⁴⁵ Today's Decision.⁴⁶ See D.06-07-030, p. 37; see Pub. Util. Code, § 366.2(d); see also D.02-11-022, pp. 24-27.⁴⁷ D.03-07-028, p. 47.⁴⁸ D.03-07-028, pp. 36-41.⁴⁹ D.04-11-014, pp. 4, 28; D.04-12-059, pp. 8-11.⁵⁰ D.03-07-028, pp. 29-30.⁵¹ D.05-08-035, p. 9.⁵² D.03-07-028, pp. 15-16, 50-51.⁵³ Today's Decision.

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(Greenfield)	Exception: Large municipalization ⁵⁴	DWR power charges and total portfolio method applies ⁵⁵		Exceptions: 1) New MDL served by existing POU within geographical area covered by PG&E bypass report ⁵⁸ 2) 80 MW cap on exceptions for new MDL of qualifying POUs not in bypass report ⁵⁹		Yes (HPC) ⁶² Exceptions to ECRA: To extent excepted from DWR power charge ⁶³
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Column (A) through Column (D) represents costs that get factored into the total portfolio methodology, as part of the PCIA.

Public Purpose Charges, Nuclear Decommissioning Costs, and Fixed Transition Amounts are not part of CRS.

(END OF APPENDIX D)

⁵⁴ Today's Decision.

⁵⁵ See D.06-07-030, p. 37; see Pub. Util. Code, § 366.2(d); see also D.02-11-022, pp. 24-27.

⁵⁶ D.03-07-028, p. 65.

⁵⁷ D.03-07-028, p. 65.

⁵⁸ D.05-07-038, p. 11.

⁵⁹ D.04-12-059, p. 24; D.05-07-038, p. 11.

⁶⁰ D.03-07-028, p. 65.

⁶¹ Pub Util. Code, § 848.1(c); D.05-08-035, pp. 8-9.

⁶² D.03-07-028, p. 65.

⁶³ Pub Util. Code, § 848.1(c); D.05-08-035, pp. 8-9.