

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking to Integrate
and Refine Procurement Policies Underlying
Long-Term Procurement Plans.

Rulemaking 08-02-007
(Filed February 14, 2008)

**AMENDED ASSIGNED COMMISSIONER'S RULING AND SCOPING MEMO
ON THE 2008 LONG-TERM PROCUREMENT PROCEEDING, PHASE I**

1. Background

On February 14, 2008, the Commission opened Rulemaking (R.) 08-02-007 to integrate and refine the procurement policies, practices and procedures underlying the long-term procurement plans (LTPPs) filed by the three investor-owned utilities (IOUs), Pacific Gas and Electric Company, Southern California Edison Company, and San Diego Gas & Electric Company. The rulemaking signaled that there would be two phases: Phase I would address issues that must be decided prior to the IOUs filing their 2010 LTPPs and Phase II will address issues not affected by the timing of the filing of the next round of LTPPs.

An Assigned Commissioner's Ruling and Scoping Memo (ACR/Scoping Memo) was issued on August 28, 2008, addressing Phase I scoping issues. In the intervening time, it has become necessary to revise the schedule and some other elements of the ACR/Scoping Memo. This Amended ACR/Scoping Memo is intended only to modify the sections indicated, and the ACR/Scoping Memo of August 28, 2008 otherwise shall continue to govern Phase I of this proceeding.

2. Standardized Resource Planning Practices, Assumptions & Analytical Techniques (Planning Standards)

Since the issuance of the ACR/Scoping Memo, Energy Division (ED) staff (Staff) have been working on meeting the milestones set forth in the ACR/Scoping Memo regarding standardized resource planning practices, assumptions and analytical techniques (Planning Standards).

As noted in the ACR/Scoping Memo, ED retained the services of a technical support consulting team, Aspen/Energy and Environmental Economics, Inc. (E3) (Consultant) to assist Staff in developing a Staff Proposal on Resource Planning Standards (Staff Proposal). The Consultant has produced a Survey of Utility Resource Planning and Procurement Practices for Application to Long-Term Procurement Planning in California (Best Practices Report), a copy of the final version of which is appended as Attachment 1.¹

Using the final Best Practices Report, prior Commission direction and analysis by the Consultant and Staff, Staff has developed the Energy Division Straw Proposal on LTPP Planning Standards (Staff Proposal), a copy of which is appended as Attachment 2.²

¹ A draft version of the Best Practices Report was served on the electronic service list of the proceeding, and several parties provided comments which were considered by the Consultant and Staff in finalizing the Best Practices Report.

² In addition, the Consultant assisted ED's renewable portfolio standard (RPS) staff to develop the 33% Renewable Portfolio Standard Implementation Analysis Preliminary Results (Preliminary 33% RPS Report), which was issued on June 12, 2009. An electronic link to the report was served on the service list of this proceeding, and may be found at:

<http://www.cpuc.ca.gov/PUC/energy/Renewables/hot/33implementation.htm> .
This report shall be included in the record in this proceeding.

Staff will conduct a workshop to explain and discuss the Staff Proposal on Thursday, August 6, 2009 at the Commission's offices in San Francisco. Parties are encouraged to file any pre-workshop questions pertaining to any need for clarification of the content of the Staff Proposal by Tuesday, July 21, 2009, to assist Staff in preparing for the workshop. Pre-workshop questions are limited to 15 pages.

Illustrative timelines for the two procedural models described in the Staff Proposal (one for concurrent review of system and bundled plans, the other for a consecutive review of those plans) is included as Attachment 3. These illustrative timelines were prepared with Staff input to allow the Commission and parties to better understand the practical implications of the Staff Proposal. Parties are also encouraged to comment on these timelines in their responses to the pre-workshop questions discussed above.

Interested parties may file their own alternative proposals by Tuesday, July 21, 2009, and will be given the opportunity to explain and discuss those alternative proposals at a workshop on Friday, August 7, 2009.

Parties shall file any comments on the Staff Proposal and any alternative proposals by Friday, August 21, 2009, and shall file reply comments by Monday, August 31, 2009. Comments on the Staff Proposal shall include responses to the preliminary post-workshop questions presented in Attachment 4, as well as any additional post-workshop questions posed by subsequent ruling. A proposed decision will be drafted based upon the proposals and comments.

Preliminary Schedule for Standardized Resource Planning Practices, Assumptions & Analytical Techniques	
Proceeding Milestone	Date
Consultant's Final Report on Planning Standards Best Practices Released	July 1, 2009
ED Files Staff Proposal on LTPP Planning Standards	July 1, 2009
Parties File any Alternative Proposals and Pre-Workshop Questions	July 21, 2009
Workshop to Explain Staff Proposal (location and time to be announced by a staff notice)	August 6, 2009
Workshop to Explain Alternative Proposals	August 7, 2009
Comments on Staff and Alternative Proposals Filed	August 21, 2009
Reply Comments on Staff and Alternative Proposals Filed	August 31, 2009

3. Proceeding Schedule

This Rulemaking was initiated in February 2008. The Scoping Memo indicated that this proceeding would remain open beyond the 18-month period specified in Pub. Util. Code § 1701.5, but that it was intended to resolve all relevant matters within 24 months of the date of the ACR/Scoping Memo for each phase. By issuing this Amended ACR/Scoping Memo for Phase I, we are extending the period for resolution of all relevant matters by 18 months from the date of this Amended ACR/Scoping Memo. We anticipate that an ACR/Scoping Memo for Phase II will issue at a later point with its own schedule.

IT IS RULED that:

1. The amended timetable for this proceeding is set forth in this ruling, subject to any revisions made by the assigned Commissioner or Administrative Law Judge deemed necessary to facilitate the fair and efficient management of the proceeding. Phase I of this proceeding may remain open for an additional 18 months from the issuance of this ruling.

2. The 33% Renewable Portfolio Standard Implementation Analysis Preliminary Results report will be entered part of the record of this proceeding by lodging a copy as Reference Exhibit 1 into the formal files.

3. Survey of Utility Resource Planning and Procurement Practices for Application to Long-Term Procurement Planning in California (Attachment 1) is entered into the record of this proceeding.

4. In all other respects, the Assigned Commissioner Ruling and Scoping Memo, Phase I of August 28, 2008 shall govern Phase I of this proceeding.

Dated July 1, 2009 at San Francisco, California.

/s/ MICHAEL R. PEEVEY

Michael R. Peevey
Assigned Commissioner

INFORMATION REGARDING SERVICE

I have provided notification of filing to the electronic mail addresses on the attached service list.

I will cause a Notice of Availability of the filed document to be served upon the service list to this proceeding by U.S. mail. The service list I will use to serve the Notice of Availability of the filed document is current as of today's date.

Dated July 1, 2009, at San Francisco, California.

/s/ LILLIAN LI

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